

Lambeth Local Development Framework

Retail and Leisure Uses in Lambeth

(Update – May 2012)

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Introduction

This document provides a snapshot of the retail and leisure provision in the borough in May 2012 and updates the previously published Retail and Leisure Uses in Lambeth document from January 2010. The document provides a quantitative assessment of the range and distribution of convenience, major comparison and leisure provision. It also identifies their distribution across various designated retail centres and the availability of car parking and, where available, the size of the premises/facility.

Identifying the level of provision and location of convenience, significant comparison and leisure stores and facilities in the borough provides a good indication of the importance of shopping centres within the borough and also its performance when having regard to its centre designation (ie. major town centre, district centre, local centre).

For the purposes of this document significant comparison retail provision has been classified as stores with more than 500 square metres of floorspace. In some cases, however, stores with floorspace below 500 square metres has been included as it is considered to be significant in terms of retail offer available and therefore included.

The following sections are included in the document:

- Table 1 identifies significant convenience stores in the borough, defined as being consumer goods purchased on a regular basis, including food and groceries and cleaning materials. Generally customers are less likely to shop around for convenience goods such as small household goods, pharmaceutical and toiletries and are less likely to travel long distances to purchase these items.
- Table 2 identifies the main comparison stores in the borough, major stores have been identified as those over 500 square metres of floorspace. Comparison goods are defined as durable goods such as clothing, household goods, furniture, DIY and electrical goods. Generally customers are most likely to shop around and compare products in different comparison shops such as adult fashion items, high value electrical goods, jewellery, furniture etc. Customers are usually prepared to travel further to purchase these items.

- Table 3 identifies the level of leisure provision in the borough including public and private health and fitness centres, theatre, music and other entertainment centres.
- Table 4 sets out the major supermarket chains within the borough, including the mini supermarkets formats, such as Tesco Metro or Sainsbury Local, and their location in the context of Lambeth's town centre hierarchy.

Table 1: Significant Convenience Stores in Lambeth

Source: Nathaniel Litchfield Retail Capacity Study August 2008, GOAD 2011 and Lambeth Planning 2012

Centre	Store	Address	Floorspace (sqm)	Car parking spaces
Brixton Major Town Centre	Tesco	13 Acre Lane	2,440	217
	Sainsbury's	425 Brixton Road	279	0
	Iceland	447 Brixton Road	531	0
	M&S (Food Hall)	446-450 Brixton Road	836	0
			4,086	217
Streatham Major Town Centre	Morrisons	Streatham High Road	2,361	136
	Lidl	222-224 Streatham High Road	847	89
	Sainsbury's	172-176 Streatham High Road	480	0
	Iceland	194 Streatham High Road	446	0
	Co-operative Food	176-178 Streatham Hill	363	0
	Tesco	42-50 Streatham High Road	300	0
	Sainsbury's	47a Streatham Hill	140	0
			4,937	235
Clapham High Street District Town Centre	Sainsbury's	133 Clapham High Street	2,361	222
	Iceland	4 The Pavement	607	0
	Sainsbury's	53 Old Town	368	0
	Sainsbury's	33 Clapham High Street	279	0
	Tesco	65 Clapham High Street	200	0
		3,815	222	
West Norwood/ Tulse Hill District Town Centre	Sainsbury's	364-366 Norwood Road	550	0
	Iceland	348-352 Norwood Road	502	0

Centre	Store	Address	Floorspace (sqm)	Car parking spaces
	Co-operative Food	178 Norwood Road	434	27
	Co-operative Food	539 Norwood Road	286	0
	Tesco	551 Norwood Road	132	0
			1,904	27
Stockwell District Town Centre	Iceland	314-318 Clapham Road	485	0
			485	0
Waterloo Opportunity Area (including Lower Marsh/ The Cut CAZ Frontage)	Iceland	112-113 Lower Marsh	302	0
	Sainsbury's	101 Waterloo Road	283	0
	M&S (Food Store)	Waterloo Station	250	0
			835	0
Vauxhall Opportunity Area	Sainsbury's	62 Wandsworth Road	3,732	478
	Tesco	16-22 Wandsworth Rd	364	0
			4,096	478
Local Centres				
Brixton Hill/St Saviours	Sainsbury's	76 Brixton Hill	540	0
Brixton Hill/New Park Road	Sainsbury's	266-270 Brixton Hill	312	
Croxted Road	Tesco	1-5 Croxted Road	288	0
Brixton Hill/New Park Road	Tesco	30 Steatham Place	182	0
Wandsworth Road	Tesco	202-230 Wandsworth Road	164	0
Crown Lane	Tesco	4 Crown Lane	N/A	0
			1,486	0
Total in centres			21,644	1,179
Out of Centre	Sainsbury's	Streatham Common	3,329	322

Centre	Store	Address	Floorspace (sqm)	Car parking spaces
(Superstores)	Tesco	Kennington Lane	3,808	204
	Lidl	Acre Lane	700	26
			7,837	552
Out of Centre (Mini supermarkets)	Tesco	330 Brixton Road	216	0
	Tesco	109 Tulse Hill	210	0
	Tesco	131-143 Clapham Park Road	N/A	0
	Tesco	38-40 Kennington Park Road	N/A	0
	Tesco	216 Kennington Lane	353	0
	Co-operative	275 Streatham High Road	203	0
	Co-operative	473-475 Wandsworth Road	N/A	0
			982	0
Total in Lambeth centres			30,463	1,731
Centres adjoining other boroughs				
Clapham South	Tesco	South London Hospital	1,872	156
Clapham South	Sainsbury's	21 Balham Hill	257	0
Lavender Hill/Queenstown Road	Sainsbury's	646-650 Wandsworth Road	274	0
Westow Hill/Crystal Palace	Iceland	19-21 Westow Hill	480	0
			2,883	156
Total in Lambeth all centres			33,346	1,887

Table 2: Significant Comparison Retail Provision in Lambeth

Source: Nathaniel Litchfield Retail Capacity Study August 2008, GOAD 2011 and Lambeth Planning 2012

Centre	Store	Address	Category	Floorspace (sqm)	Car parking spaces
Brixton Major Town Centre	Morleys	472-488 Brixton Road	Department	5,464	0
	H&M	457-461 Brixton Road	Fashion	1,928	0
	M&S	446-450 Brixton Road	Department	1,780	0
	Superdrug	452-456 Brixton Road	Toiletries & Beauty	554	0
	Mothercare	416 Brixton Road	Childrens/infants wear	540	0
	Shoe Zone	442 Brixton Road	Shoes	440	0
	TK Max	440 Brixton Road	Fashion & Home	440	0
	Argos	16 Atlantic Road	Catalogue showroom	418	0
	JD Sports	451-453 Brixton Road	Fashion	400	0
			11,964	0	
Streatham Major Town Centre	Carpet Right	130-132 Streatham High Road	Carpet & Flooring	840	0
	Sports Direct	213A Streatham High Road	Sports & Leisure	690	0
	Argos	216-220 Streatham High Road	Catalogue showroom	500	0
	Superdrug	202-204 Streatham High Road	Toiletries & Beauty	453	0
	New Look	156 Streatham High Road	Fashion	450	0
			2,933	0	
Clapham High Street District Town Centre	Evans	5 The Pavement	Fashion	690	0
	Boots	174-180 Clapham High Street	Toiletries & Beauty	580	0
	Carpet Right	168 Clapham High Street	Carpet & Flooring	419	0
			1,689	0	

Centre	Store	Address	Category	Floorspace (sqm)	Car parking spaces
West Norwood/ Tulse Hill District Town Centre	B&Q	304-322 Norwood Road	DIY & Home	1,670	34
	Superdrug	509-513 Norwood Road	Toiletries & Beauty	475	0
				2,145	34
Stockwell District Town Centre	None	None	None	None	None
Waterloo Opportunity Area	None	None	None	None	None
Vauxhall Opportunity Area	Bath Store	70-71 Albert Embankment	Bathroom	N/A	0
	London Kitchen Shop	70-71 Albert Embankment	Kitchen	N/A	0
				0	0
Local Centres					
Tulse Hill	Carpet Right	2 Tulse Hill	Carpet & Flooring	1,000	17
				1,000	17
Total in centres				19,731	51
Out of centre	Homebase	100 Woodgate Drive	DIY & Home	3,860	47
	Curry's	51-59 Effra Road	Electrical & Home	2,097	68
	Halfords	51-59 Effra Road	Vehicle accessories	941	30
				6,898	145
Total in Lambeth				26,629	196

Table 3: Leisure Provision in Lambeth

Source: Nathaniel Litchfield Retail Capacity Study August 2008, GOAD 2011 and Lambeth Planning 2012

Facility	Name	Address	Floorspace (gross sqm)	Designation
Cinemas	Odeon	Streatham High Road (8 screens, 1,485 seats)	2,053	Streatham Major Town Centre
	Ritzy Cinema	Coldharbour Lane, Brixton (5 screens, 849 seats)	588	Brixton Major Town Centre
	BFI Imax	Charlie Chaplin Walk, Southbank, Waterloo (482 seats)	1,056	Waterloo Opportunity Area
	National Film Theatre	South Bank, Waterloo (3 screens, 746 seats)	N/A	Waterloo Opportunity Area
	Imperial War Museum	Lambeth Road, Kennington (1 screen, 216 seats)	N/A	Out of centre
	Clapham Picturehouse	Venn Street, Clapham High St (4 screens, 604 seats)	468	Clapham High Street District Centre
Leisure Centres	Brixton Leisure Centre	Brixton Station Road, Brixton	4594	Brixton Major Town Centre
	Clapham Leisure Centre	Clapham Manor Street, Clapham	N/A	Clapham High Street District Centre
	Ferndale Community Sports Centre	Nursery Road, Brixton	N/A	Brixton Major Town Centre
	Brockwell Lido	Brockwell Park, Dulwich Road	N/A	Out of centre (adjacent to Herne Hill District Centre)
	Flaxman Sports Centre	Carew Street, Camberwell	N/A	Out of centre
Private Health/ Fitness Clubs	Virgin Active	North St, Clapham	1950	Out of centre (adjacent to Clapham High Street)

Facility	Name	Address	Floorspace (gross sqm)	Designation
				District Centre)
	Virgin Active	Ockley Road, Streatham	N/A	Out of centre
	Fitness First	Stockwell Road, Brixton	904	Brixton Major Town Centre
	The Club at County Hall	Westminster Bridge Road, Waterloo	N/A	Waterloo Opportunity Area
	South Bank Club	Wandsworth Road, Vauxhall	N/A	Out of centre
	Chariots Health Club	Albert Embankment, Vauxhall	N/A	Vauxhall Opportunity Area
	The Locker Room	Cleaver Street, Kennington	N/A	Kennington Local Centre
	Horizons Health and Fitness	Hackford Road, Stockwell	N/A	Out of centre
	Fitness First	Streatham High Road	1564	Streatham Major Town Centre
	The Gym Group	St George Wharf	N/A	Vauxhall Opportunity Area
	Embady Wellness	St George Wharf	N/A	Vauxhall Opportunity Area
Night Clubs	Infernos Nightclub	Clapham High Street	661	Clapham High Street District Centre
	The Telegraph	Brixton Hill	N/A	New Park Road/ Brixton Hill Local Centre
	Brixton Electric	Brixton Hill	1345	Brixton Major Town Centre
	The Swan	Clapham Road, Stockwell	400	Stockwell District Centre
	Plan B	Brixton Road	201	Brixton Major Town Centre
	Colosseum Nightclub	Nine Elms Lane	N/A	Vauxhall Opportunity Area
	Illusions	Streatham High Road	78	Streatham Major Town Centre
	Brixtonian Havana Club	Beehive Place	200	Brixton Major Town Centre
	Mass Nightclub	Brixton Hill	N/A	Brixton Major Town Centre

Facility	Name	Address	Floorspace (gross sqm)	Designation
	Aquum	Clapham High Street	N/A	Clapham High Street District Centre
	Roof Terrace Brixton	Brixton Road	N/A	Brixton Major Town Centre
	Light Box	South Lambeth Place	N/A	Vauxhall Opportunity Area
	Area Club	Albert Embankment	N/A	Vauxhall Opportunity Area
	The Royal Vauxhall Tavern	Kennington Lane	N/A	Vauxhall Opportunity Area
Theatres	The National Theatre	South Bank, Waterloo	N/A	Waterloo Opportunity Area
	The Old Vic	The Cut, Waterloo	1,033	Waterloo Opportunity Area
	The Young Vic	The Cut, Waterloo	950	Waterloo Opportunity Area
	The Landor	Landor Road, Clapham	N/A	Landor Road Local Centre
	Oval House	Kennington Oval	N/A	Out of centre
	Nettleford Hall	West Norwood Library	820	West Norwood/Tulse Hill District Centre
Music Venues	Brixton Academy	Stockwell Road, Brixton	3,222	Brixton Major Town Centre
	Royal Festival Hall	South Bank, Waterloo	N/A	Waterloo Opportunity Area
	Purcell Rooms	South Bank, Waterloo	N/A	Waterloo Opportunity Area
	Queen Elizabeth Hall	South Bank, Waterloo	N/A	Waterloo Opportunity Area
Sports Stadium	Oval Cricket Ground	Kennington Oval, Kennington	N/A	Out of Centre
Galleries	Haywood Gallery	Southbank, Waterloo	N/A	Waterloo Opportunity Area
	Dali Universe County Hall Gallery	Southbank, Waterloo	N/A	Waterloo Opportunity Area
	Red Gate Gallery	Coldharbour Lane, Brixton	N/A	Out of Centre
Other	Play Scape Racing (Go-	Streatham High Road	N/A	Out of Centre

Facility	Name	Address	Floorspace (gross sqm)	Designation
	karting Centre)			
	Riva Bingo	Streatham Hill	1,765	Streatham Major Town Centre
	Sea Life London Aquarium, County Hall	Southbank, Waterloo	N/A	Waterloo Opportunity Area
	Temporary Ice Arena	Popes Road, Brixton	N/A	Brixton Major Town Centre

Table 4: Major supermarket chains in Lambeth by Retailer

Source: Nathaniel Litchfield Retail Capacity Study August 2008, GOAD 2011 and Lambeth Planning 2012

Store	Location	Address	Type of store	Floorspace (sqm)	Designation
Tesco	Stockwell	330 Brixton Road, Stockwell	Express	216	Out of centre
	Brixton	13 Acre Lane	Superstore	2,440	Major Town Centre
	Vauxhall	16- 22 Wandsworth Rd	Express	364	Opportunity Area
	Kennington	Kennington Lane, Kennington	Superstore	3,808	Out of centre
	Streatham Place	30 Streatham Place, Streatham Hill	Express	182	Local Centre
	Streatham	4 Crown Lane	Express	N/A	Local Centre
	Brixton	109 Tulse Hill	Express	210	Out of centre
	Oval	131-143 Clapham Road, London	Express	N/A	Out of centre
	Clapham	65 Clapham High Street	Express	200	District Town Centre
	Streatham	42-50 Streatham High Road	Express	300	Major Town Centre
	Clapham South	South London Hospital, Clapham	Superstore	1,872	District Town Centre*
	Vauxhall/Stockwell	202-230 Wandsworth Road	Express	164	Local Centre
	Kennington	38-40 Kennington Park Road	Express	N/A	Out of centre
	Kennington	216 Kennington Road	Express	353	Out of centre
	West Norwood	551 Norwood Road	Express	132	District Centre
West Dulwich	1-5 Croxted Road	Express	288	Local Centre	
Total floorspace				10,574	
Sainsbury's	Brixton Station	425 Brixton Road	Local	279	Major Town Centre
	Waterloo	101 Waterloo Road	Local	283	CAZ Frontage/ Opportunity Area

	Brixton Hill	266-270 Brixton Hill	Local	312	Local Centre
	Brixton Lambert Road	76 Brixton Hill	Local	540	Local Centre
	Nine Elms/ Vauxhall	62 Wandsworth Road	Superstore	3,732	Opportunity Area
	Clapham High Street	33 Clapham High Street	Local	279	District Town Centre
	Old Town	53 Old Town	Local	368	District Town Centre
	Clapham Common	133 Clapham High Street	Superstore	2,361	District Town Centre
	Balham Hill	21 Balham Hill	Local	257	District Town Centre*
	Wandsworth Road	646-650 Wandsworth Road	Local	274	District Town Centre*
	Streatham Hill	47a Streatham Hill	Local	140	Major Town Centre
	West Norwood	364-366 Norwood Road	Local	550	District Town Centre
	Streatham High Road	172-176 Streatham High Road	Local	480	Major Town Centre
	Streatham Common	480 Streatham High Road	Superstore	3,329	Out of centre
Total Floorspace				13,184	
Morrisons	Streatham	Streatham High Road	Superstore	2,361	Major Town Centre
Total Floorspace				2,361	
Lidl	Streatham	Streatham High Road	Store	847	Major Town Centre
	Brixton	Acre Lane	Store	700	Out of centre
Total Floorspace				1,547	
Iceland	Stockwell	314-318 Clapham Road	Store	485	District Town Centre

	Brixton	447 Brixton Road	Store	531	Major Town Centre
	Gipsy Hill	19-21 Westow Hill	Store	480	District Town Centre
	West Norwood	348-352 Norwood Road, Norwood	Store	502	District Town Centre
	Clapham	4 The Pavement, London	Store	607	District Town Centre
	Waterloo	112-113 Lower Marsh	Store	302	CAZ Frontage/ Opportunity Area
	Streatham	194 Streatham High Road	Store	446	District Town Centre
Total floorspace				3,353	
Co-Operative Food	West Norwood	539 Norwood Road	Store	286	District Town Centre
	West Norwood	178 Norwood Road	Store	434	District Town Centre
	Streatham	275 Streatham High Road	Store	80	Out of centre
	Streatham	176-178 Streatham Hill	Store	363	District Town Centre
	Clapham	473-475 Wandsworth Road	Store	N/A	Out of centre
Total floorspace				1,163	
Total in Lambeth				32,182	

* Indicates a centre adjoining another borough

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Tí ẹ ba fẹ imoràn yí, ní èdè Òmíràn, ẹjẹ,
ẹ kàn wà l'ágogo 020 7926 1180

For further information contact:
Lambeth Council Planning Division
Phoenix House
10 Wandsworth Road
London SW8 2LL
Telephone: 020 7926 1251
www.lambeth.gov.uk/planning