

SECTION 52 BUDGET STATEMENT 2009/10

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PART A

**Section 52 Budget Statement
2009/2010**

Introduction

1. Introduction

Under Section 52 of the School Standards and Framework Act 1998 and subsequent regulations, every Local Authority (LA) is required to prepare, before the beginning of each financial year a budget statement for that year. This document is the 2009/2010 Section 52 Budget Statement for Lambeth Children and Young People's Service.

The purpose of the statement is to provide information on the Authority's planned spending for 2009/2010 and illustrates:

- How much the LA intends to spend on the local authority Budget outside the Schools Block;
- How much the LA is proposing to retain centrally within the Schools Block for school services;
- How the local formula is working to produce budget shares for each school in the LA's area.

The presentation of the Section 52 tables for 2009/10 is formatted in accordance with the 2004 Regulations and complies with Department for Education and Skills prescribed regulations and guidance.

From 2008, schools will have multiple year budgets, enabling them to plan further ahead, to take better long term decisions, to use their budgets more efficiently and strategically over a number of financial periods. Therefore, this booklet also contains provisional budget details for 2009/10 and 2010/2011.

2. Format of the Statement

Budget statements must be presented in seven parts for the prescribed period in the order specified:

The Schools Budget Summary Table:

This provides an account of the main sources of funding available to LAs for their schools and any additional funding provided by the LA.

Table 1 - LA level information:

This table provides an overall picture of the funding being allocated direct to schools, the amount being spent on education centrally and the amount being spent on children's services provision.

Early Years Table:

This is a new table which provides details of the LAs planned expenditure of how the free entitlement for early education for 3 & 4 year old funding is allocated.

Youth Service Annex:

This table provides a breakdown of the LA's planned expenditure on its Youth Service.

Central Expenditure Limit Annex:

This table is designed to demonstrate that the LA is complying with the limit on increases in central expenditure within the Schools Budget.

Table 2 – School level information summary:

This table is linked to Table 3. It summarises the main formula funding elements and lists the budget share and the per pupil or place share in each school.

Table 3 – Detailed School level information:

This table shows in detail how the LA's formula (described in Table 4) has been applied to each school to calculate its budget share, including all the relevant factors and lump sums, and the numbers of pupils in each school year used to allocate pupil-led funding.

Table 4 – Funding Factors Methodology:

The LA is required to set out the detail of every formula factor. Each school must be able to relate its own budget share back to the items set out in this part. The LA must therefore include a complete list of all the factors and values in their formula and details of the funds allocated across all schools according to each factor.

3. Definitions

The Dedicated Schools Grant will provide for the same items that were previously resourced through the Schools Formula Spending Share within the local government finance system, and covered by the Schools Budgets set by local councils.

The Schools Budget consists of:

- delegated budgets allocated to individual schools, and
- a budget for other provision for pupils which local authorities fund centrally, such as some Special Educational Needs provision and Pupil Referral Units.

The DSG will therefore provide the funding for the Schools Budget and all of the DSG will need to be spent on the Schools Budget.

4. Contacts

If you require further information relating to this statement, please contact:-

Charlene Braithwaite 020 7926 9733

2009-2011
Section 52 Budget Statement

The Schools Budget Summary Table

Year	2009-10 to 2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	09/04/09

This table provides an account of the main sources of funding available to the Local Authority to support their Schools Budget, including any additional funding provided by the authority.

	2009-10 (a)	2010-11 (b)
1. Dedicated Schools Grant - Local Authority estimate of pupil numbers	29,369	29,435
2. Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil	6,075	6,337
3.a Estimated Dedicated Schools Grant	178,424,793	186,535,620
3.b Academy: Estimated Recoupment from Dedicated Schools Grant (Please show any recoupment from DSG as a negative)	0	0
3.c Dedicated Schools Grant, amount brought forward	0	0
4. School Standards Grants - including Personalisation	6,963,526	7,220,211
5. School Development Grant	12,398,244	12,713,576
6. Other Standards Fund Grants	9,262,286	10,216,086
7. LSC funding	5,040,821	5,804,913
8. Local Authority additional contribution	0	25,000
9. Total funding supporting the Schools Budget (lines 3 to 8)	212,089,670	222,515,406

SBS Table Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

2009/2010
Section 52 Budget Statement

Table 1

LA Level Information

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D. Komolafe	Tel No.	02079269732	Version No.	1	Completion Date	09/04/09

1 SCHOOLS BUDGET

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1.0.1 Individual Schools Budget	3,132,700	94,803,078	50,242,265	8,867,616	157,045,659		157,045,659
1.0.2 School Standards Grant - Maintained Schools	104,997	3,159,170	1,315,618	201,868	4,781,653	4,781,653	0
1.0.3 School Standards Grant - Pupil Referral Units	0	17,166	63,902	0	81,068	81,068	0
1.0.4 School Standards Grant (Personalisation) - Maintained Schools		909,736	1,158,549	27,204	2,095,489	2,095,489	0
1.0.5 School Standards Grant (Personalisation) - Pupil Referral Units		1,772	3,544	0	5,316	5,316	0
1.0.6 School Development Grant	105,602	4,254,344	5,577,746	127,704	10,065,396	10,065,396	0
1.0.7 Other Standards Fund Allocation - Devolved	312,677	3,972,298	863,142	91,665	5,239,782	5,239,782	0
1.0.8 Threshold and Performance Pay (Devolved)	0	0	0	0	0		0
1.0.9 Expenditure for Education of Children under 5s in Private/voluntary/independent settings	6,169,500				6,169,500	2,274,500	3,895,000
1.1.1 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.1.2 School-specific contingencies	24,377	720,981	385,927	68,715	1,200,000	0	1,200,000
1.2.1 Provision for pupils with SEN (including assigned resources)	0	0	0	2,070,480	2,070,480	0	2,070,480
1.2.2 Provision for pupils with SEN, provision not included in line 1.2.1	0	0	0	0	0	0	0
1.2.3 Support for inclusion	6,846	375,738	164,301	10,709	557,593	0	557,593
1.2.4 Fees for pupils at independent special schools & abroad	0	0	0	4,102,162	4,102,162	0	4,102,162
1.2.5 SEN transport	0	0	0	0	0	0	0
1.2.6 Fees to independent schools for pupils without SEN	0	0	0	0	0	0	0
1.2.7 Inter-authority recoupment	0	0	0	5,052,529	5,052,529	1,479,661	3,572,868
1.2.8 Contribution to combined budgets	8,140	244,200	130,240	24,420	407,000	0	407,000

1.3.1 Pupil Referral Units	0	1,095,168	3,655,201	0	4,750,369	0	4,750,369
1.3.2 Behaviour Support Services	2,852	156,558	68,459	4,462	232,331	0	232,331
1.3.3 Education out of school	0	0	0	0	0	0	0
1.3.4 14 - 16 More practical learning options			124,765	0	124,765	124,765	0
1.3.5 Central expenditure on education of children under 5s	19,062,912				19,062,912	14,452,912	4,610,000
1.4.1 School Meals - nursery, primary and special schools	82,595	3,682,832		94,174	3,859,601	3,295,310	564,292
1.4.2 Free school meals - eligibility	0	0	0	0	0	0	0
1.4.3 Milk	4,636	88,092		0	92,729	81,663	11,066
1.4.4 School kitchens - repair and maintenance	3,958	176,465		4,512	184,935	0	184,935
1.5.1 Insurance	0	0	0	0	0	0	0
1.5.2 Museum and Library Services	0	0	0	0	0	0	0
1.5.3 School admissions	3,215	176,456	77,160	5,029	261,860	0	261,860
1.5.4 Licences/subscriptions	0	0	0	0	0	0	0
1.5.5 Miscellaneous (not more than 0.1% total of net SB)	0	0	0	0	0	0	0
1.5.6 Servicing of schools forums	0	0	0	0	0	0	0
1.5.7 Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.5.8 Supply cover - long term sickness	0	0	0	0	0	0	0
1.5.9 Termination of employment costs	0	0	0	0	0	0	0
1.6.1 School Development Grant - Non-Devolved	29,454	1,620,622	644,954	37,818	2,332,848	2,332,848	0
1.6.2 Other Standards Fund Allocation - Non-Devolved	50,788	2,794,421	1,112,086	65,209	4,022,504	4,022,504	0
1.6.3 Other Specific Grants	9,114	402,101	244,069	28,042	683,326	683,326	0
1.6.4 Performance Reward Grant	0	0	0	0	0		0
1.7.1 Capital Expenditure from Revenue (CERA) (Schools)	0	0	0	0	0	0	0
1.7.2 Prudential borrowing costs	0	0	0	0	0	0	0
1.8.1 TOTAL SCHOOLS BUDGET	29,114,364	118,651,197	65,831,928	20,884,318	234,481,807	51,016,193	183,465,614

2 OTHER EDUCATION AND COMMUNITY BUDGET

SPECIAL EDUCATION

2.0.1 Educational Psychology Service	998,694	408,330	590,364
2.0.2 SEN administration, assessment and co-ordination	216,632	0	216,632
2.0.3 Therapies and other health related services	135,000	0	135,000
2.0.4 Parent partnership, guidance and information	49,669	0	49,669
2.0.5 Monitoring of SEN provision	365,939	0	365,939
2.0.6 Total Special Education	1,765,934	408,330	1,357,604

Learner Support						
2.1.1 Excluded pupils				454,673	38,367	416,306
2.1.2 Pupil support	0	0	0	0	0	0
2.1.3 Home to school transport: SEN transport expenditure	0	0	3,860,571	3,860,571	0	3,860,571
2.1.4 Home to school transport: other home to school transport expenditure	0	0	0	0	0	0
2.1.5 Home to college transport: SEN transport expenditure	0	0	0	0	0	0
2.1.6 Home to college transport: other home to college transport expenditure				51,000	0	51,000
2.1.7 Education Welfare Service				306,427	0	306,427
2.1.8 School improvement				3,181,496	568,522	2,612,974
2.1.9 Total Learner Support				7,854,168	606,889	7,247,279
ACCESS						
2.2.1 Asset management - education				983,562	355,121	628,441
2.2.2 Supply of school places				35,140	0	35,140
2.2.3 Music services (not Standards Fund supported)				0	0	0
2.2.4 Visual and performing arts (other than music)				0	0	0
2.3.1 Outdoor Education including Environmental and Field Studies (not sports)				0	0	0
2.3.2 Total Access				1,018,702	355,121	663,581
3 YOUTH AND COMMUNITY						
Services to young people						
3.0.1 Positive activities for young people				1,858,722	1,858,722	0
3.0.2 Positive Activities controlled or shaped by young people				0	0	0
3.0.3 Positive Activities for young people on Friday and Saturday nights				0	0	0
3.0.4 Youth Work				3,921,808	106,987	3,814,821
3.1.1 Adult and Community learning				672,025	0	672,025
3.1.2 Connexions				2,527,658	2,527,658	0
3.1.3 Discretionary Awards				0	0	0
3.1.4 Student Support under new Arrangements and Mandatory Awards				473,862	0	473,862
3.1.5 Capital Expenditure from Revenue (CERA) (Youth & Community)				0	0	0
3.1.6 Total Youth and Community				9,454,075	4,493,367	4,960,708
4 YOUTH JUSTICE						
4.0.1 Secure accommodation (youth justice)				170,702	170,702	0
4.0.2 Youth Offender Teams				3,460,122	2,038,071	1,422,051
4.0.3 Other Youth Justice Services				0	0	0
4.0.4 Total Youth Justice				3,630,824	2,208,773	1,422,051

5 CHILDREN'S AND YOUNG PEOPLE'S SERVICES

Children Looked After

5.0.1 Residential care					8804150	222630	8,581,520
5.0.2 Fostering services					17,627,261	723,170	16,904,090
5.0.3 Other children looked after services					735,988	0	735,988
5.0.4 Secure accommodation (welfare)					454,636	0	454,636
5.0.5 Short breaks (respite) for looked after disabled children					322,473	0	322,473
5.0.6 Children placed with family and friends					0	0	0
5.0.7 Advocacy services for children looked after					0	0	0
5.0.8 Education of looked after children	747	41,038	19,115	0	60,900	0	60,900
5.0.9 Leaving care support services					1,269,490	0	1,269,490
5.0.10 Total Children Looked After					29,274,897	945,800	28,329,097

Children and Young People's Safety

5.1.1 Child death review processes					95,904	46,690	49,214
5.1.2 Preventative services (formerly the children's fund)					1,048,558	1,026,558	22,000
5.1.3 LA functions in relation to child protection					1,825,028	0	1,825,028
5.1.4 Local safeguarding children's board					153,522	47,198	106,324
5.1.5 Total Children and Young People's Safety					3,123,012	1,120,446	2,002,566

Family Support Services

5.2.1 Direct payments					403,715	0	403,715
5.2.2 Short breaks (respite) for disabled children					168,570	0	168,570
5.2.3 Home care services					1,029,933	0	1,029,933
5.2.4 Equipment and adaptations					3,308	0	3,308
5.2.5 Other family support services					1,290,082	0	1,290,082
5.2.6 Substance misuse services (Drugs, Alcohol and Volatile substances)					0	0	0
5.2.7 Contribution to health care of individual children					1,236,099	1,236,099	0
5.2.8 Teenage pregnancy services					337,000	337,000	0
5.2.9 Total Family Support Services					4,468,707	1,573,099	2,895,608

Asylum seekers

5.3.1 Asylum seeker services - children					0	0	0
5.3.2 Unaccompanied asylum children					0	0	0
5.3.3 Accommodation					1,296,658	786,422	510,236
5.3.4 Assessment and care management					777,645	0	777,645
5.3.5 Total Asylum Seekers					2,074,303	786,422	1,287,881

Other Children's and Families Services

5.4.1 Adoption services	1,658,812	29,944	1,628,868
5.4.2 Special guardianship support	526,849	0	526,849
5.4.3 Other children's and families services	1,001,423	283,658	717,765
5.4.4 Total Other Children's and Families Services	3,187,084	313,602	2,873,482

Children's Services Strategy

5.5.1 Children's and young people's plan	299,178	0	299,178
5.5.2 Children's social care workforce grant	239,000	239,000	0
5.5.3 Partnership costs	1,189,300	775,000	414,300
5.5.4 Central commissioning function	409,682	0	409,682
5.5.5 Commissioning and social work	9,427,688	526,785	8,900,903
5.5.6 Total Children's Services Strategy	11,564,849	1,540,785	10,024,064

5.6.1 Capital Expenditure from Revenue (CERA) (Children's and young people's services)	0	0	0
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6 Local Authority Education Functions

6.0.1 Statutory / Regulatory Duties	2,797,320	789,930	2,007,390
6.0.2 Premature retirement costs / Redundancy costs	1,408,201	0	1,408,201
6.0.3 Existing Early Retirement Costs (commitments entered into by 31/3/99)	607,604	0	607,604
6.0.4 Residual pension liability (e.g. FE, Careers Service, etc.)	0	0	0
6.0.5 Joint use arrangements	0	0	0
6.0.6 Insurance	251,720	0	251,720
6.0.7 Monitoring national curriculum assessment	163,962.09	3,339.35	160,623
6.0.8 Total Local Authority Education Functions	5,228,807	793,269	4,435,538

Specific Grants and Specific Formula Grants

6.1.1 School Development Grant - non-devolved	372,000	372,000	0
6.1.2 Other Standards Fund Allocation - non-devolved	0	0	0
6.1.3 Other Specific Grant	0	0	0
6.1.4 Total Specific Grants	372,000	372,000	0

6.2.1 Capital Expenditure from Revenue (CERA) (LA Education Functions)	0	0	0
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7.1.1 Total Schools Budget, Special Education, Learner Support, Access and Youth and Community Budget (Including CERA) (Lines 1.8.1 + 2.0.6 + 2.1.9 + 2.3.2 + 3.1.6)					254,574,686	56,879,901	197,694,785
7.1.2 Total Youth Justice, Children and Young People's Services Budget (including CERA) (lines 4.0.4 + 5.0.10 + 5.1.5 + 5.2.9 + 5.3.5 + 5.4.4 + 5.5.6 + 5.6.1)					57,323,676	8,488,927	48,834,749
7.1.3 Total LA Education Functions Budget (Including CERA) plus (Lines 6.0.8 + 6.1.4 + 6.2.1)					5,600,807	1,165,269	4,435,538
8 Total Education, Community, Youth Justice, Children and Young People's Services and Local Authority Education Functions Budget (lines 7.1.1 + 7.1.2 + 7.1.3)					317,499,170	66,534,097	250,965,072
9 Capital Expenditure (excluding CERA)	102,875	2,323,748	986,518	179,062	3,592,203	3,592,202	1

MEMORANDUM ITEMS

10 Expenditure covered by LSC Grant - Include below the part of the expenditure recorded in individual lines in the Schools budget that is supported by the Learning and Skills Council.

10a.1 SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))	4,831,859		4,831,859	4,831,859	0
10a.2 SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))		0	0	0	0
10b.1 Sixth form element included at 1.2.1 above for pupils with and without statements	0	645,223	645,223	645,223	0
10b.2 Sixth form element included at 1.2.2 above for pupils with SEN, provision not included in line 1.2.1	0	0	0	0	0
10b.3 Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad	0	0	0	0	0
10b.4 Sixth form element included at 1.2.6 above for pupils at independent schools (pupils <u>without</u> SEN)	0	0	0	0	0
10c.1 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)	181,982	0	181,982	181,982	0
10c.2 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.8 columns c and d)	0	0	0	0	0

TABLE 1 NOTES

Note that the information you provide in this section will be taken into account when returned to DCSF.

LSC Schools £4,858,839

LSC CRI £645,223

LSC Total £5,040,821

DSG ISB £152,004,838

DSG PVI £3,895,000

DSG Cont £1,607,000

DSG CRI £20,917,955

DSG Total £178,424,793

EARLY YEARS ANNEX: FUNDING PERIOD 2 (2009-10)

For 2009-11 budget guidance please click here

For 2009-11 budget technical user guide please click here

Children, Schools and Families Financial Data Collection

Annex to Table 1: Early Years Expenditure

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	E-Mail Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 9726 9732	Version No.	1	Completion Date	09/04/2009

EARLY YEARS EXPENDITURE ON THE FREE ENTITLEMENT

Expenditure on the free entitlement delegated to early years providers

EY1.1 Maintained nursery schools	3,352,812
EY1.2 Maintained nursery classes in primary schools	7,896,006
EY1.3 Private, Voluntary and Independent Providers	6,259,500
EY1.4 Total 2009-10 expenditure on the free entitlement delegated to early years providers	17,508,318

Method of counting children for funding the free entitlement

	a) Counting	b) Funding
EY2.1 Maintained nursery schools	Places	Places
EY2.2 Maintained nursery classes in primary schools	Places	Places
EY2.3 Private, Voluntary and Independent Providers	Participation	Participation

Hourly rate at which the Local Authority funds providers for the free entitlement

EY3.1 Maintained nursery schools	9.25
EY3.2 Maintained nursery classes in primary schools	4.90
EY3.3.1 Private, Voluntary and Independent Providers (average rate)	4.81
EY3.3.2 Private, Voluntary and Independent Providers (minimum rate)	4.00
EY3.3.3 Private, Voluntary and Independent Providers (maximum rate)	4.81

Central Expenditure in respect of the free entitlement to early years

EY4.1 Maintained nursery schools	2,190,432
EY4.2 Maintained nursery classes in primary schools	9,740,039
EY4.3 Private, Voluntary and Independent Providers	7,132,441
EY4.4 Total 2009-10 central expenditure in respect of early years education	19,062,912

January 2009 pupil count: children accessing the free entitlement (PTE)

EY5.1 Maintained nursery schools	712.00
EY5.2 Maintained nursery classes in primary schools	3166.00
EY5.3 Private, Voluntary and Independent Providers	2318.40
EY5.4 Total 2009-10 children accessing the free entitlement (PTE)	6196.40

CENTRAL EXPENDITURE LIMIT ANNEX: FUNDING PERIODS 2 & 3 (2009-10 TO 2010-11)

Children, Schools and Families Financial Data Collection **Annex to Table 1: Central Expenditure Limit**

Year	9-10 to 2010	Local Authority Name	Lambeth	Local Authority Number	208	E-Mail Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	09/04/2009

Central Expenditure Limit = (A+B)/(C+D) must be greater than or equal to E/F	Schools Budget = DSG + LSC + LA Contributions
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		SECTION 52 Reference	
		2009-10	2010-11
Individual Schools Budget (pre 16)	i)	152,004,838	158,882,380
Post 16 funding from the LSC delegated to schools	ii)	5,040,821	4,960,208
Local Authority Contribution (delegated to schools)	iii)	0	0
DSG carry forward (delegated to schools) (may be	iv)	0	0
Sum of i) ii) iii) and iv)	A	157,045,659	163,842,587
Private, Voluntary and Independent Providers	B	3,895,000	4,156,355
	A+B	160,940,659	167,998,942
Other centrally retained budgets (excluding those sp	v)	22,524,955	23,466,261
Local Authority Contribution (as part of the centrally	vi)	0	25,000
DSG carry forward (not delegated to schools) (may l	vii)	0	0
TOTAL PROPOSED SCHOOLS BUDGET	E	183,465,614	191,490,203
		2008-09	2009-10
Individual Schools Budget (pre 16)	viii)	145,745,972	152,004,838
Post 16 funding from the LSC delegated to schools	ix)	4,658,072	5,040,821
Local Authority Contribution (delegated to schools)	x)	0	0
DSG carry forward (delegated to schools) (may be p	xi)	0	0
Sum of viii) ix) x) and xi)	C	150,404,044	157,045,659
Private, Voluntary and Independent Providers	D	3,300,000	3,895,000
	C + D	153,704,044	160,940,659
Other centrally retained budgets (excluding those sp	xii)	19,618,119	22,524,955
Local Authority Contribution (as part of the centrally	xiii)	1,450,000	0
DSG carry forward (not delegated to schools) (may l	xiv)	0	0
TOTAL SCHOOLS BUDGET	F	174,772,163	183,465,614
Percentage Increase in ISB and PVI [(A+B)-(C+D)] /	xv)	4.7%	4.4%
Percentage Increase in Schools Budget (E-F)/F	xvi)	5.0%	4.4%
Has the Central Expenditure Limit been breached	xvii)	Yes	No
Where a breach is shown, has this been agreed v	xviii)	YES	NO BREACH
Date and Minute of meeting	xix)	24 March 2009 @ Lambeth Schools Forum	

2009/2010
Section 52 Budget Statement

Table 2

School level information summary

Children, Schools and Families Financial Data Collection

Table 2 - School Level Information

Year	2009-10		Local Authority	Lambeth	Local Authority	208	Email Address	Dkomolafe@lambeth.gov	
Contact	D Komolafe		Tel No.	020 7926 9732	Version No.	1	Completion Date	09/04/2009	

Schooling column for Authorities (see page 10)	(1) School name	(2) DCSF Number	(3) Total age-weighted funding	(4) Additional Pupil Led Funding	(5) Total LSC Funding	(6) Total AEN - Learning needs associated with EAL	(7) Total AEN - Identified Special Educational Needs (pupil-led)	(8) Total Identified Special Educational Needs (non pupil-led)	(9) Total AEN - Other learning needs	(10) Total AEN - Social Need	(11) Total Site-specific factors (including pupil-led)	(12) Total School-specific factors (including pupil-led)	(13) Total budget adjustments	(14) Minimum funding guarantee	(15) TOTAL BUDGET SHARE		(16) MFG VARIATION APPLIED?	
															£	£		£
Nursery / Primary / Secondary schools																		
Pupil-Led	Nursery Schools																	
Pupil-Led	Effra Nursery School and Early Years Centre	1043	442,904	189,608		0	20,237	29,689	0	12,639	13,050	50,499	0	0	758,625	91	8,337	No Variation Applied
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	267,689	115,805		0	12,300	29,689	0	16,076	10,874	58,384	0	0	510,817	55	9,288	No Variation Applied
Pupil-Led	Holmewood Nursery School	1058	435,603	189,444		0	12,300	29,689	0	22,044	12,690	58,008	0	0	759,779	90	8,489	No Variation Applied
Pupil-Led	Maytree Nursery School	1055	294,458	126,387		0	44,049	29,689	0	17,343	8,396	50,172	0	3,081	573,574	61	9,481	No Variation Applied
Pupil-Led	Triangle Nursery School	1027	292,025	126,332		0	12,300	29,689	0	13,599	7,935	48,023	0	0	529,903	60	8,832	No Variation Applied
(31) Total/Average Nursery Schools			1,732,679	747,576		0	101,187	148,446	0	81,700	52,945	265,086	0	3,081	3,132,700	356	8,800	

Primary Schools																		
	Allen Edwards Primary School	2808	1,475,733	50,780		0	118,421	0	0	172,912	46,848	101,997	0	0	1,966,691	416	4,733	No Variation Applied
	Archbishop Sumner Church of England Primary School	3307	800,580	27,574		0	102,052	0	0	55,686	9,694	49,685	0	28,995	1,074,266	225	4,775	No Variation Applied
	Ashmole Primary School	2022	787,673	27,115		0	72,227	0	0	70,666	25,223	64,386	0	0	1,047,289	222	4,728	No Variation Applied
	Bonneville Primary School	2897	1,470,446	51,412		0	151,328	0	0	105,865	50,043	85,098	0	0	1,914,193	416	4,601	No Variation Applied
	Christ Church (Brixton) Church of England Primary School	3324	654,758	21,900		0	68,646	0	0	73,916	27,923	111,595	0	20,999	979,737	183	5,354	No Variation Applied
	Christ Church (Streatham) Church of England Primary School	3329	724,516	26,527		0	34,633	0	0	39,942	8,638	58,776	0	14,223	907,255	208	4,362	No Variation Applied
	Clapham Manor Primary School	2115	1,556,757	54,797		0	121,405	0	0	100,413	62,189	152,359	0	0	2,047,921	441	4,644	No Variation Applied
	Corpus Christi Catholic Primary School	5202	1,281,336	44,285		0	50,495	0	0	42,457	16,918	113,430	0	0	1,548,922	361	4,291	No Variation Applied
	Crown Lane Primary School	2783	1,425,451	49,449		0	199,043	0	0	153,070	31,797	104,420	0	0	1,963,230	402	4,884	No Variation Applied
	Durand Primary School	5207	2,963,159	100,556		0	151,021	0	0	160,515	43,425	232,191	0	0	3,650,866	830	4,399	No Variation Applied
	Elm Wood School	2794	885,479	28,208		0	110,885	0	0	74,202	46,768	79,281	0	0	1,224,824	247	4,969	No Variation Applied
	Ferstanton Primary School	2785	1,906,436	66,485		0	275,214	0	0	260,403	47,243	116,252	0	0	2,672,032	539	4,962	No Variation Applied
	Glenbrook Primary School	2836	1,351,488	70,867		0	168,056	0	0	136,182	55,598	101,354	0	27,732	1,911,278	383	4,990	No Variation Applied
	Granton Primary School	2265	1,518,790	53,593		0	104,679	0	0	123,608	33,136	85,340	0	10,547	1,929,694	430	4,488	No Variation Applied
	Heathbrook Primary School	2292	1,310,599	45,742		0	106,174	0	0	93,646	50,007	96,934	0	3,624	1,706,726	371	4,607	No Variation Applied
	Henry Cavendish Primary School	2295	1,477,901	49,534		0	84,128	0	0	55,731	48,877	68,859	0	15,572	1,800,602	412	4,376	No Variation Applied
	Henry Fawcett Primary School	2901	1,240,512	42,392		0	132,394	0	0	133,346	49,748	85,294	0	0	1,683,686	349	4,831	No Variation Applied
	Herbert Morrison Primary School	2868	667,435	22,275		0	36,735	0	0	54,479	22,621	107,951	0	0	911,495	186	4,901	No Variation Applied
	Hill Mead Primary School	2898	1,632,854	53,599		0	102,727	0	0	157,975	54,224	107,342	0	51,875	2,160,595	453	4,775	No Variation Applied
	Hitherfield Primary School	2900	1,564,114	52,837		0	171,996	0	0	129,488	44,503	90,261	0	1,325	2,054,523	437	4,701	No Variation Applied
	Holy Trinity Church of England Primary School	3621	1,408,241	51,843		0	97,961	0	0	85,669	24,621	63,264	0	0	1,731,400	404	4,286	No Variation Applied
	Immanuel and St Andrew Church of England Primary School	5205	864,427	28,894		0	95,898	0	0	51,137	10,076	61,992	0	0	1,112,425	241	4,616	No Variation Applied
	Iora Primary School	3643	452,510	15,271		0	27,535	0	0	55,855	24,187	103,400	0	0	678,758	127	5,345	No Variation Applied
	Jessop Primary School	2331	927,683	29,003		0	49,588	0	0	84,224	59,966	80,205	0	0	1,230,667	252	4,884	No Variation Applied
	Johanna Primary School	2332	693,381	22,714		0	49,318	0	0	68,400	27,589	94,552	0	3,886	959,838	192	4,999	No Variation Applied
	Jubilee Primary School	3000	1,471,087	52,579		0	518,758	178,135	0	151,403	78,024	137,111	0	24,312	2,611,408	430	6,073	No Variation Applied
	Julian's School	5209	836,839	30,832		0	39,577	0	0	55,406	15,261	43,242	0	0	1,021,157	238	4,291	No Variation Applied
	Kings Avenue School	2903	1,927,291	115,621		0	347,763	178,135	0	204,591	82,951	165,583	0	0	3,021,936	542	5,576	No Variation Applied
	Kingswood Primary School	2359	1,715,717	55,081		0	154,328	0	0	133,050	46,502	91,550	0	79,391	2,275,618	475	4,791	No Variation Applied
	Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	1,396,186	49,953		0	794,220	301,840	0	146,386	77,254	141,922	0	0	2,907,760	402	7,233	No Variation Applied
	Loughborough Primary School	2905	1,647,995	55,218		0	132,131	0	0	147,124	55,358	103,852	0	4,504	2,146,181	459	4,676	No Variation Applied
	Macaulay Church of England Primary School	3375	772,795	26,542		0	80,850	0	0	28,534	11,141	45,805	0	0	965,667	217	4,450	No Variation Applied

Sorting column for Authorities	(1) School name	(2) DCSF Number	Memorandum Items										C O R O	dd mmm yy
			Grants							Other				
			(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2009-10	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2009-10	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET	(28) LSC Pupils (January 2009)		
£	£	£	£	£	£	£	£	£	£					
Nursery / Primary / Secondary schools														
Pupil-Led	Nursery Schools													
Pupil-Led	Effra Nursery School and Early Years Centre	1043	23,605		19,721	24,682	0	65,092	0	0	49,927			
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	19,045		14,168	16,722	0	48,310	0	0	41,989			
Pupil-Led	Holmewood Nursery School	1058	23,007		18,099	23,445	0	72,200	0	0	41,989			
Pupil-Led	Maytree Nursery School	1055	19,803		17,785	21,256	0	63,849	0	0	73,738			
Pupil-Led	Triangle Nursery School	1027	19,536		16,724	19,497	0	63,227	0	0	41,989			
(31) Total/average Nursery Schools			104,997		86,497	105,602	0	312,677	0	0	249,633			
Primary Schools														
	Allen Edwards Primary School	2808	62,243	25,402	38,028	63,562	0	97,564	0	0	118,421			
	Archbishop Sumner Church of England Primary School	3307	39,165	11,315	24,250	193,319	0	33,247	0	0	102,052			
	Ashmole Primary School	2022	39,486	9,100	24,890	36,433	0	54,179	0	0	72,227			
	Bonneville Primary School	2897	62,052	21,294	39,437	103,906	0	64,888	0	0	151,328			
	Christ Church (Brixton) Church of England Primary School	3324	35,966	9,292	21,319	33,895	0	48,665	0	0	68,646			
	Christ Church (Streatham) Church of England Primary School	3329	37,228	6,331	22,046	33,891	0	24,268	0	0	34,633			
	Clapham Manor Primary School	2115	64,929	20,779	37,132	115,570	0	70,042	0	0	121,405			
	Corpus Christi Catholic Primary School	5202	55,427	8,245	32,907	52,352	0	60,234	0	0	50,495			
	Crown Lane Primary School	2783	60,298	30,415	39,086	108,410	0	90,839	0	0	199,043			
	Durand Primary School	5207	111,004	33,167	62,390	85,537	0	139,959	0	0	151,021			
	Elm Wood School	2794	43,310	11,621	23,368	45,446	0	41,337	0	0	110,885			
	Fenstanton Primary School	2785	78,144	39,615	53,072	80,247	0	139,125	0	0	275,214			
	Glenbrook Primary School	2836	57,710	24,587	47,271	125,154	0	79,055	0	0	168,056			
	Granton Primary School	2265	63,817	17,199	32,168	48,516	0	53,910	0	0	104,679			
	Heathbrook Primary School	2292	56,340	15,439	34,458	125,568	0	74,565	0	0	106,174			
	Henry Cavendish Primary School	2295	61,426	11,099	34,051	113,271	0	69,880	0	0	84,128			
	Henry Fawcett Primary School	2901	53,853	26,202	38,692	58,366	0	89,802	0	0	132,394			
	Herbert Morrison Primary School	2868	34,254	8,564	23,026	33,609	0	51,534	0	0	36,735			
	Hill Mead Primary School	2898	66,215	25,811	46,764	79,226	0	98,558	0	0	102,727			
	Hitherfield Primary School	2900	64,720	20,772	39,274	141,508	0	94,418	0	0	171,996			
	Holy Trinity Church of England Primary School	3621	60,397	18,520	34,886	49,029	0	42,638	0	0	97,961			
	Immanuel and St Andrew Church of England Primary School	5205	41,950	9,871	0	68,561	0	52,974	0	0	95,898			
	Iqra Primary School	3643	27,011	3,135	23,843	28,515	0	17,000	0	0	27,535	O	1/9/2008	
	Jessop Primary School	2331	46,452	13,058	28,056	45,397	0	24,941	0	0	49,588			
	Johanna Primary School	2332	37,286	10,251	26,251	46,270	0	49,468	0	0	49,318			
	Jubilee Primary School	3000	63,746	18,261	38,460	54,394	0	79,464	0	0	696,893			
	Julian's School	5209	42,461	4,797	24,142	70,588	0	17,000	0	0	39,577			
	Kings Avenue School	2903	76,243	36,906	43,405	65,532	0	136,748	0	0	525,898			
	Kingswood Primary School	2359	71,266	23,851	43,447	117,984	0	54,063	0	0	154,328			
	Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	60,504	29,666	49,438	93,269	0	124,181	0	0	1,096,060			
	Loughborough Primary School	2905	66,712	27,579	42,303	64,145	0	88,798	0	0	132,131			
	Macaulay Church of England Primary School	3375	38,532	5,222	22,027	79,934	0	38,288	0	0	80,850			

Sorting column for Authorities own use	Nursery / Primary / Secondary schools	(1) School name	(2) DCSF Number	(3) Total age-weighted funding £	(4) Total Additional Pupil Led Funding £	(5) Total LSC Funding £	(6) Total AEN-Learning needs associated with EAL £	(7) Total AEN - Identified Special Educational Needs (pupil-led) £	(8) Total Identified Special Educational Needs (non pupil-led) £	(9) Total AEN - Other learning needs £	(10) Total AEN - Social Need £	(11) Total Site-specific factors (including pupil-led) £	(12) Total School-specific factors (including pupil led) £	(13) Total budget adjustments £	(14) Minimum funding guarantee £	(15) TOTAL BUDGET SHARE		(18) MFG VARIATION APPLIED?
																£	£	
	Orchard School	3642	574,029	20,614		0	54,479	0	0	85,609	23,695	95,977	0	0	854,404	164	5,210	No Variation Applied
	Paxton Primary School	2459	772,598	26,138		0	61,635	0	0	44,245	24,679	45,549	0	18,769	993,613	216	4,600	No Variation Applied
	Richard Atkins Primary School	2504	1,232,400	92,000		0	113,703	0	0	135,959	49,811	111,296	0	0	1,735,169	348	4,986	No Variation Applied
	Rosendale Primary School	2899	2,281,601	81,650		0	111,510	0	0	65,601	77,634	61,941	0	20,920	2,700,857	650	4,155	No Variation Applied
	St Andrew's Catholic Primary School	5204	1,561,191	55,032		0	75,107	0	0	48,084	8,898	99,887	0	30,341	1,878,539	443	4,245	No Variation Applied
	St Andrew's Church of England Primary School	3403	708,094	25,848		0	44,153	0	0	80,077	19,461	48,269	0	0	925,903	203	4,561	No Variation Applied
	St Anne's Catholic Primary School	5201	1,401,048	49,837		0	106,078	0	0	124,941	16,203	77,347	0	37,996	1,813,450	399	4,551	No Variation Applied
	St Bede's Catholic Infant School	5203	762,909	22,126		0	39,824	0	0	55,400	9,263	103,281	0	10,853	1,003,298	199	5,054	No Variation Applied
	St Bernadette Catholic Junior School	5200	761,957	31,489		0	68,429	0	0	45,218	10,442	75,095	0	0	992,631	232	4,279	No Variation Applied
	St Helen's Catholic School	3641	1,042,633	36,318		0	51,371	0	0	107,699	13,708	82,192	0	499	1,334,420	294	4,539	No Variation Applied
	St John the Divine Church of England Primary School	3457	835,065	28,478		0	46,528	0	0	77,027	22,220	62,835	0	0	1,072,153	234	4,582	No Variation Applied
	St John's Angell Town Church of England Primary School	3466	778,181	26,393		0	61,523	0	0	73,839	9,369	61,061	0	43,645	1,054,010	218	4,835	No Variation Applied
	St Jude's Church of England Primary School	3491	712,364	26,081		0	44,475	0	0	45,531	11,392	49,182	0	0	889,025	205	4,337	No Variation Applied
	St Leonard's Church of England Primary School	3493	698,242	25,441		0	77,964	0	0	31,692	10,592	33,051	0	0	876,982	200	4,385	No Variation Applied
	St Luke's Church of England Primary School	3499	695,483	25,475		0	77,940	0	0	32,350	8,248	48,298	0	44	887,837	200	4,439	No Variation Applied
	St Mark's Church of England Primary School	3502	667,304	24,276		0	56,069	0	0	50,611	19,405	43,461	0	2,102	863,228	191	4,520	No Variation Applied
	St Mary's Roman Catholic Primary School	5208	1,215,781	41,893		0	44,245	0	0	81,479	16,691	91,600	0	0	1,491,689	342	4,362	No Variation Applied
	St Saviour's Church of England Primary School	3589	713,284	26,177		0	34,807	0	0	32,296	20,526	40,987	0	0	868,077	205	4,235	No Variation Applied
	St Stephens Church of England Primary School	3596	731,807	24,486		0	82,604	0	0	73,963	11,051	66,146	0	0	990,057	204	4,853	No Variation Applied
	Stockwell Primary School	2902	1,641,426	55,748		0	131,881	0	0	131,621	54,480	105,912	0	0	2,121,067	460	4,611	No Variation Applied
	Streatham Wells Primary School	2895	837,824	28,604		0	67,590	0	0	45,586	24,279	62,024	0	0	1,065,908	235	4,536	No Variation Applied
	Sudbourne Primary School	2575	1,182,511	41,170		0	128,456	0	0	79,177	36,793	56,930	0	0	1,525,036	334	4,573	No Variation Applied
	Sunnyhill Primary School	2578	1,449,065	48,966		0	126,761	0	0	121,646	42,816	88,177	0	33,571	1,911,003	405	4,724	No Variation Applied
	Telferscot Primary School	2591	798,413	26,976		0	36,851	0	0	36,693	26,569	42,909	0	11,560	979,970	223	4,394	No Variation Applied
	The Reay Primary School	5206	835,361	28,242		0	72,741	0	0	50,924	14,163	51,776	0	0	1,053,208	234	4,511	No Variation Applied
	Vauxhall Primary School	2617	758,377	25,417		0	85,612	0	0	92,285	44,476	77,329	0	35,405	1,118,902	212	5,290	No Variation Applied
	Walnut Tree Walk Primary School	2626	904,233	30,209		0	84,108	0	0	101,363	52,202	67,329	0	0	1,239,445	253	4,899	No Variation Applied
	Woodmansterne Primary School	2657	1,650,064	56,215		0	77,792	0	0	118,101	58,735	48,254	0	11,987	2,021,148	463	4,370	No Variation Applied
	Wyvil Primary School	2664	1,838,264	62,390		0	389,775	54,430	0	172,050	31,899	147,384	0	27,217	2,723,410	522	5,217	No Variation Applied

Middle Deemed Primary Schools

			0	0		0	0	0	0	0	0	0	0	0	0	0	0	0
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(32) Total/average Primary Schools

70,851,679	2,566,967		0	7,204,194	712,540	0	5,646,989	2,058,053	5,190,762	0	571,894	94,803,078	19,970	4,747
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Secondary Schools

Archbishop Tenison's School	5403	2,120,835	133,932	284,735	0	153,294	0	0	78,136	47,261	234,672	0	0	3,052,864	535	5,706	No Variation Applied
Bishop Thomas Grant Catholic Secondary School	5401	4,076,962	255,476	378,520	0	238,538	0	0	118,721	100,376	138,122	0	0	5,306,715	919	5,774	No Variation Applied
Charles Edward Brooke School	4509	2,941,778	179,801	501,587	0	191,545	0	0	179,275	114,652	317,491	0	0	4,426,129	738	5,997	No Variation Applied
Dunraven School	5402	4,322,595	270,461	1,252,166	0	289,079	20,638	0	129,738	134,007	283,347	0	0	6,702,032	1,163	5,763	No Variation Applied
La Retraite Roman Catholic Girls' School	5400	3,211,879	200,165	1,067,971	0	103,118	0	0	109,289	112,767	161,954	0	0	4,967,143	912	5,446	No Variation Applied
Lilian Baylis Technology School	4321	2,749,712	171,400	0	0	318,660	0	0	257,083	217,901	253,131	0	34,186	4,002,074	619	6,465	No Variation Applied
London Nautical School	5405	2,577,122	160,479	526,962	0	179,882	0	0	60,289	80,843	143,584	0	0	3,729,142	679	5,492	No Variation Applied
Norwood School	4223	3,068,486	193,742	163,247	0	240,629	0	0	163,666	178,843	197,331	0	0	4,205,944	704	5,974	No Variation Applied
St Martin In the Fields High School for Girls	5404	3,167,442	198,502	865,632	0	191,655	9,896	0	91,178	80,426	145,671	0	0	4,750,403	848	5,602	No Variation Applied
Stockwell Park School	4322	4,357,014	272,885	0	0	440,529	0	0	412,519	144,716	319,839	0	0	5,947,503	982	6,057	No Variation Applied
The Elmgreen School	4731	2,283,605	169,856	0	0	258,489	17,463	0	110,247	156,282	156,374	0	0	3,152,315	539	5,848	No Variation Applied

Middle Deemed Secondary Schools

			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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(33) Total/average Secondary Schools

34,877,431	2,206,699	5,040,821	0	2,605,419	47,997	0	1,710,121	1,368,079	2,351,516	0	34,186	50,242,265	8,638	5,816
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Sorting column for Authorities	(1) School name	(2) DCSF Number	Memorandum Items											C O R O	dd mmm yy
			Grants							Other					
			(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(21) SCHOOL DEVELOPMENT GRANT - MAIN 2008-09	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2009-10	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2009-10	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET	(28) LSC Pupils (January 2009)	(29) SCHOOL OPENING / CLOSING		
£	£	£	£	£	£	£	£	£	£	£					
Orchard School	3642	36,034	9,068	48,993	54,691	0	31,709	0	0	54,479					
Paxton Primary School	2459	37,625	5,761	24,631	40,475	0	49,472	0	0	61,635					
Richard Atkins Primary School	2504	53,064	20,796	37,960	49,600	0	99,773	0	0	113,703					
Rosendale Primary School	2899	89,725	18,334	46,911	131,143	0	70,821	0	0	111,510					
St Andrew's Catholic Primary School	5204	65,053	10,410	34,727	102,404	0	47,539	0	0	75,107					
St Andrew's Church of England Primary School	3403	38,311	6,087	22,995	45,804	0	70,613	0	0	44,153					
St Anne's Catholic Primary School	5201	59,650	17,145	34,426	48,899	0	116,022	0	0	106,078					
St Bede's Catholic Infant School	5203	36,143	4,124	19,198	31,255	0	59,775	0	0	39,824					
St Bernadette Catholic Junior School	5200	40,527	10,356	25,378	104,325	0	25,260	0	0	68,429					
St Helen's Catholic School	3641	47,384	12,719	28,794	41,572	0	99,765	0	0	51,371					
St John the Divine Church of England Primary School	3457	40,264	6,303	25,522	37,756	0	47,494	0	0	46,528					
St John's Angell Town Church of England Primary School	3466	37,724	11,369	24,114	34,991	0	69,488	0	0	61,523					
St Jude's Church of England Primary School	3491	36,810	7,457	21,461	45,370	0	23,309	0	0	44,475					
St Leonard's Church of England Primary School	3493	36,664	5,709	21,804	39,281	0	17,000	0	0	77,964					
St Luke's Church of England Primary School	3499	36,532	7,463	21,820	39,631	0	18,011	0	0	77,940					
St Mark's Church of England Primary School	3502	35,544	7,048	21,171	32,737	0	30,589	0	0	56,069					
St Mary's Roman Catholic Primary School	5208	53,548	8,560	30,748	51,401	0	69,678	0	0	44,245					
St Saviour's Church of England Primary School	3589	36,810	7,510	22,172	33,348	0	17,000	0	0	34,807					
St Stephens Church of England Primary School	3596	37,067	13,137	21,385	56,473	0	35,616	0	0	82,604					
Stockwell Primary School	2902	67,803	18,171	41,411	109,139	0	73,541	0	0	131,881					
Streatham Wells Primary School	2895	40,490	8,322	24,803	67,515	0	67,450	0	0	67,590					
Sudbourne Primary School	2575	52,012	10,448	32,527	91,733	0	77,082	0	0	128,456					
Sunnyhill Primary School	2578	61,456	20,685	40,022	62,501	0	119,937	0	0	126,761					
Telferscot Primary School	2591	38,763	6,380	23,123	34,721	0	42,017	0	0	36,851					
The Reay Primary School	5206	40,126	6,913	23,454	44,193	0	48,590	0	0	72,741					
Vauxhall Primary School	2617	38,363	12,453	24,962	43,285	0	61,306	0	0	85,612					
Walnut Tree Walk Primary School	2626	42,241	10,359	24,978	42,601	0	50,989	0	0	84,108					
Woodmansterne Primary School	2657	67,935	21,563	41,294	150,080	0	107,529	0	0	77,792					
Wyvil Primary School	2664	75,360	27,721	47,444	126,015	0	123,291	0	0	444,206					

Middle Deemed Primary Schools

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(32) Total/average Primary Schools

3,159,170	909,736	1,948,115	4,254,344	0	3,972,298	0	0	7,916,733		
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Secondary Schools

Archbishop Tenison's School	5403	93,767	45,027	166,853	268,773	69,015	56,652	0	0	153,294	56	
Bishop Thomas Grant Catholic Secondary School	5401	128,713	90,660	176,635	460,516	118,551	71,624	0	0	238,538	0	
Charles Edward Brooke School	4509	105,726	121,561	175,159	316,975	155,202	116,903	0	0	191,545	79	
Dunraven School	5402	159,701	110,458	181,943	418,978	189,000	73,085	0	0	309,717	189	
La Retraite Roman Catholic Girls' School	5400	128,410	66,983	175,922	431,516	177,648	96,777	0	0	103,118	189	
Lilian Baylis Technology School	4321	109,032	157,974	173,272	451,546	79,851	98,916	0	0	318,660	0	
London Nautical School	5405	119,149	49,585	168,438	363,136	87,591	18,700	0	0	179,882	99	
Norwood School	4223	104,643	124,720	175,389	446,616	90,816	69,244	0	0	240,629	11	
St Martin In the Fields High School for Girls	5404	124,317	76,692	174,382	303,921	229,392	88,946	0	0	201,552	134	
Stockwell Park School	4322	136,714	249,495	185,179	470,858	186,678	155,294	0	0	440,529	0	
The Elmgreen School	4731	105,445	65,394	21,344	214,856	46,311	17,000	0	0	275,952	0	

Middle Deemed Secondary Schools

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(33) Total/average Secondary Schools

1,315,618	1,158,549	1,774,515	4,147,691	1,430,055	863,142	0	0	2,653,417	757	
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Special schools		(3) Total place-led funding	(4) Total Pupil-led Funding
(1) School name	(2) DCSF number	£	£
Elm Court School	7115	1,113,838	180,774
Lansdowne School	7001	1,453,531	220,467
The Livity School	7194	1,296,426	103,245
The Michael Tippett School	7195	1,296,426	138,453
Turney Primary and Secondary Special School	5950	1,790,503	220,996

(6) Total AEN- Learning needs associated with EAL
£
0
0
0
0
0
0

(10) Total AEN - Social Need	(11) Total Site- specific factors (Including pupil-led)	(12) Total School- specific factors (including pupil led)	(13) Total budget adjustments	(14) Minimum funding guarantee	(15) TOTAL BUDGET SHARE		
£	£	£	£	£	£	(16) January 2009 Pupil Count	(17) £ per pupil
26,500	118,880	129,684	0	0	1,569,676	100	15,697
40,885	55,999	77,542	0	0	1,848,425	135	13,692
31,593	79,019	89,988	0	0	1,600,272	80	20,003
27,370	83,383	76,582	0	0	1,622,214	80	20,278
49,841	72,957	92,732	0	0	2,227,029	165	13,497

(34) Total/average Special Schools	6,950,725	863,935	0
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176,189	410,238	466,529	0	0	8,867,616	560	15,835
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(35) Total All Schools	114,412,514	6,385,177	5,040,821	0	9,910,799	908,983	0	7,615,000	3,889,310	8,273,893	0	609,161	157,045,659	29,524	5,319
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Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated

0

(37) Total ISB

157,045,659

(38) Academy Specific Grants

(39) Unallocated Specific Grants

(40) Total Specific Grants

(41) Unallocated Threshold and Performance Pay

(42) Total Threshold and Performance Pay

(43) Unallocated funding to support schools in financial difficulties

(44) Total funding for schools in financial difficulty

TABLE 2 Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

Iqra Primary school transferred from an Independent school to a LA maintained primary school from Sept 2008
The Elmgreen school is funded for protected places of 180 pupils each financial year. These children start in September each year
Bishop Thomas Grant school's sixth form opens in September 2009

Special schools		Memorandum Items									
		Grants								Other	
		(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONAL ISATION)	(21) SCHOOL SCHOOL DEVELOPME NT GRANT - MAIN 2008- 09	(22) SCHOOL SCHOOL DEVELOPME NT GRANT - MAIN 2009- 10	(23) SCHOOL SCHOOL DEVELOPME NT GRANT - OTHER 2009- 10	(24) OTHER STANDARDS FUND ALLOCATIO N	(25) THRESHOLD AND PERFORMA NCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	C OR O	dd mm yy

Elm Court School	7115	43,000	5,212	19,117	25,640	0	17,000	0	0		
Lansdowne School	7001	41,036	5,316	26,120	30,279	0	17,422	0	0		
The Livy School	7194	39,890	5,212	18,637	22,912	0	17,000	0	0		
The Michael Tippett School	7195	33,956	5,212	14,815	22,202	0	17,000	0	0		
Turney Primary and Secondary Special School	5950	43,986	6,252	16,753	26,672	0	23,243	0	0		

(34) Total/average Special Schools

201,868	27,204	95,441	127,704	0	91,665	0	0
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(35) Total All Schools

4,781,654	2,095,488	3,904,569	8,635,341	1,430,055	5,239,782	0	0	10,819,782	757
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Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated

(37) Total ISB

(38) Academy Specific Grants

0	0	0
0	0	0

(39) Unallocated Specific Grants

(40) Total Specific Grants

8,635,341	1,430,055	5,239,782
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(41) Unallocated Threshold and Performance Pay

0

(42) Total Threshold and Performance Pay

0

(43) Unallocated funding to support schools in financial difficulties

0

(44) Total funding for schools in financial difficulty

0

TABLE 2 Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

Iqra Primary school transferred from an Independent school to a LA maintained primary
The Elmgreen school is funded for protected places of 180 pupils each financial year.

2009/2010 Section 52 Budget Statement

Table 3

Detailed School level information

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	Dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	09/04/2009

Do not delete this column

Table 3a		Pupils funded by year/age groups - age-weighted funding (PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS)																								(16) Total January 2009 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding £
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools	nursery 3 yr olds	nursery 4 yr olds	3 & 4 year olds in Special Unit	Reception	Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit	Retakes (Year 12+)	(28) LSC Pupils (Jan 2009)				
																								Key Stage 1			Key Stage 2
		Unit value Nursery (£)	4,867.06	4,867.06																							
		Unit value Primary (£)	4,269.59	4,269.59	1,462.17		3,744.10																				
		Unit value Secondary (£)																									
		(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils		

Nursery																											
Pupil-Led	Efira Nursery School and Early Years Centre	1043	91.0	0.0																					91	442,904	
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	55.0	0.0																					55	267,689	
Pupil-Led	Holmwood Nursery School	1058	88.5	0.0																					90	435,003	
Pupil-Led	Maytree Nursery School	1055	59.5	1.0																					61	294,458	
Pupil-Led	Triangle Nursery School	1027	60.0	0.0																					60	292,025	

Nursery Total		355	1	0	0																					366	1,732,679
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Primary																											
	Allen Edwards Primary School	2808	33	0		61		57	54		55	60	57	39												416	1,475,733
	Archbishop Sumner Church of England Primary School	3307	21	0		29		30	30		30	30	31	24												225	800,580
	Ashmole Primary School	2022	21	0		29		30	28		30	28	30	26												222	787,673
	Bonneville Primary School	2897	25	0		60		59	54		58	59	47	54												416	1,470,446
	Christ Church (Brixton) Church of England Primary School	3324	20	0		28		27	19		22	23	26	18												183	654,758
	Christ Church (Streatham) Church of England Primary School	3329	0	0		30		30	30		29	29	30	30												206	724,516
	Clapham Manor Primary School	2115	26	0		60		60	60		59	59	60	57												441	1,556,757
	Corpus Christi Catholic Primary School	5202	29	0		50		53	43		55	42	43	46												361	1,281,336
	Crown Lane Primary School	2783	26	0		60		57	56		55	46	54	48												402	1,425,451
	Durand Primary School	5207	76	0		125		121	107		110	100	87	104												830	2,963,159
	Elm Wood School	2794	22	0		60		30	29		29	29	21	27												247	885,479
	Fenstanton Primary School	2785	27	0		85		74	84		76	62	71	60												539	1,906,436
	Glenbrook Primary School	2836	25	0		46		53	51		50	49	53	56												383	1,351,488
	Granton Primary School	2265	26	0		56		60	60		52	50	60	57												430	1,518,790
	Heathbrook Primary School	2292	21	0		56		57	47		48	46	46	51												371	1,310,599
	Henry Cavendish Primary School	2295	48	1		57		61	53		53	44	51	44												412	1,477,901
	Henry Fawcett Primary School	2901	26	0		56		56	42		45	42	39	43												349	1,240,512
	Herbert Morrison Primary School	2868	21	0		28		25	25		19	22	21	25												186	667,435
	Hill Mead Primary School	2888	63	1		65		60	58		51	51	48	56												453	1,632,854
	Hitherfield Primary School	2900	51	0		57		57	57		56	55	56	48												437	1,564,114
	Holy Trinity Church of England Primary School	3821	0	0		57		60	60		59	56	58	54												404	1,408,241

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)
Children, Schools and Families Financial Data Collection

Year	2009-10
Contact	D Komolafe

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Table 3a		Additional Pupil Led Funding										LSC Funding			AEN Learning needs associated with EAL	
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools	Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 or KS2 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority 'Top up' for Sixth Form Pupils	Teachers Pat Grant 50% allocated on pupil numbers	(4) Total Additional Pupil Led Funding	LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals	(5) Total LSC Funding	(6) Total AEN Learning needs associated with EAL
				Class-Based	Ghost-Funding (Roll Protection)											
				Unit value Nursery (£)	Unit value Primary (£)											
Nursery																
Pupil-Led		Effra Nursery School and Early Years Centre	1043	179,706						9,902	189,608					0
Pupil-Led		Ethelred Nursery School and Childrens' Centre	1049	109,820						5,985	115,805					0
Pupil-Led		Holmewood Nursery School	1058	179,706		3,284.30	80.16			138.00						0
Pupil-Led		Maytree Nursery School	1055	119,804						6,583	126,387					0
Pupil-Led		Triangle Nursery School	1027	119,804						6,529	126,332					0
Nursery Total			708,839	0	0					38,737	747,576					0
Primary																
		Allen Edwards Primary School	2808				25,812				24,968	50,780				0
		Archbishop Sumner Church of England Primary School	3307				14,028				13,545	27,574				0
		Ashmole Primary School	2022				13,788				13,327	27,115				0
		Bonneville Primary School	2897				26,534				24,879	51,412				0
		Christ Church (Brixton) Church of England Primary School	3324				10,822				11,078	21,900				0
		Christ Church (Streatham) Church of England Primary School	3329				14,269				12,258	26,527				0
		Clapham Manor Primary School	2115				28,458				26,339	54,797				0
		Corpus Christi Catholic Primary School	5202				22,606				21,679	44,285				0
		Crown Lane Primary School	2783				25,331				24,117	49,449				0
		Durand Primary School	5207				50,422				50,134	100,556				0
		Elm Wood School	2794				13,227				14,981	28,208				0
		Fenstanton Primary School	2785				34,229				32,255	66,485				0
		Glenbrook Primary School	2836				22,990	25,011			22,866	70,867				0
		Granton Primary School	2265				27,897				25,696	53,593				0
		Heathbrook Primary School	2292				23,568				22,174	45,742				0
		Henry Cavendish Primary School	2295				24,530				25,005	49,534				0
		Henry Fawcett Primary School	2901				21,403				20,988	42,392				0
		Herbert Morrison Primary School	2868				10,982				11,292	22,275				0
		Hill Mead Primary School	2898				25,973				27,626	53,599				0
		Hitherfield Primary School	2900				26,374				26,463	52,837				0
		Holy Trinity Church of England Primary School	3621				27,816				23,826	51,643				0

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		AEN - identified Special educational needs (pupil led)				(7) Total AEN - Identified Special Educational Needs (pupil led)		(8) Total AEN identified Special educational needs (non-pupil led)		AEN - Other learning needs			(9) Total AEN - Other learning needs		AEN -Social Need		(10) Total AEN -Social Need
		Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	Other	Special Units Planned Places	AEN based on EAL, Mobility & FSM (pupil-led)	AEN based on EAL, Mobility & FSM (pupil-led)	Other	Other	Other	Other		
		Named pupil individually assigned resources	Pupils with or without statements (pupil-led)	Pupils with or without statements (place-led treated as pupil-led)	Other	Special Units Planned Places													
		Unit value Nursery (£)	7,937.07					4,948.19											
		Unit value Primary (£)																	
		Unit value Secondary (£)																	
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£		

Nursery

Pupil-Led		Effra Nursery School and Early Years Centre	1043	7,937	12,300			20,237	29,689		29,689				0	12,639	12,639
Pupil-Led		Ethelred Nursery School and Childrens' Centre	1049	0	12,300			12,300	29,689		29,689				0	16,076	16,076
Pupil-Led		Holmewood Nursery School	1058	0	12,300			12,300	29,689		29,689				0	22,044	22,044
Pupil-Led		Maytree Nursery School	1055	31,748	12,300			44,049	29,689		29,689				0	17,343	17,343
Pupil-Led		Triangle Nursery School	1027	0	12,300			12,300	29,689		29,689				0	13,599	13,599

Nursery Total

39,685	61,501	0	0	101,187	148,446	0	148,446	0	0	0	81,700	0	81,700
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Primary

		Allen Edwards Primary School	2808	23,811	94,609			118,421			0			0	172,912	172,912
		Archbishop Sumner Church of England Primary School	3307	63,497	38,555			102,052			0			0	55,686	55,686
		Ashmole Primary School	2022	23,811	48,416			72,227			0			0	70,666	70,666
		Bonneville Primary School	2897	79,371	71,957			151,328			0			0	105,865	105,865
		Christ Church (Brixton) Church of England Primary School	3324	23,811	44,835			68,646			0			0	73,916	73,916
		Christ Church (Streatham) Church of England Primary School	3329	15,874	18,759			34,633			0			0	39,942	39,942
		Clapham Manor Primary School	2115	55,559	65,846			121,405			0			0	100,413	100,413
		Corpus Christi Catholic Primary School	5202	31,748	18,747			50,495			0			0	42,457	42,457
		Crown Lane Primary School	2783	95,245	103,798			199,043			0			0	153,070	153,070
		Durand Primary School	5207	23,811	127,210			151,021			0			0	160,515	160,515
		Elm Wood School	2794	63,497	47,389			110,885			0			0	74,202	74,202
		Fenstanton Primary School	2785	126,993	148,220			275,214			0			0	260,403	260,403
		Glenbrook Primary School	2836	87,308	80,749			168,056			0			0	136,182	136,182
		Granton Primary School	2265	31,748	72,931			104,679			0			0	123,608	123,608
		Heathbrook Primary School	2292	55,559	50,614			106,174			0			0	93,646	93,646
		Henry Cavendish Primary School	2295	47,622	36,505			84,128			0			0	55,731	55,731
		Henry Fawcett Primary School	2901	47,622	84,772			132,394			0			0	133,346	133,346
		Herbert Morrison Primary School	2868	7,937	28,798			36,735			0			0	54,479	54,479
		Hill Mead Primary School	2898	15,874	86,853			102,727			0			0	157,975	157,975
		Hitherfield Primary School	2900	87,308	84,688			171,996			0			0	129,488	129,488
		Holy Trinity Church of England Primary School	3621	39,685	58,276			97,961			0			0	85,669	85,669

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)					School-specific factors(including pupil led)							Budget adjustments			(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
		Nursery / Primary / Secondary schools		Premises Floor Area	NADR	Federation Management Support	Capital Management Support	(11) Total Site-specific factors (including pupil led)	Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation of Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals	(12) Total School-specific factors (including pupil led)	Transitional provision	Abatement of Secondary Funding				
																		Unit value Nursery (£)			
		(1) School name	(2) DCSF number	£			£	£	£					£	£	£	£	£			

Nursery

Pupil-Led		Eifra Nursery School and Early Years Centre	1043	7,037	6,013	0	0	13,050	41,695	0	0	2,014	0	6,790	50,499			0	0	758,625
Pupil-Led		Ethelred Nursery School and Childrens' Centre	1049	7,988	2,886	0	0	10,874	41,695	7,892	0	4,834	0	3,963	58,384			0	0	510,817
Pupil-Led		Holmewood Nursery School	1058	6,558	6,133	0	0	12,690	41,695	0	0	5,236	0	11,076	58,008			0	0	759,779
Pupil-Led		Maytree Nursery School	1055	3,754	4,642	0	0	8,396	41,695	0	0	2,417	0	6,060	50,172			0	3,081	573,574
Pupil-Led		Triangle Nursery School	1027	2,885	5,051	0	0	7,935	41,695	0	0	4,431	0	1,897	48,023			0	0	529,903

Nursery Total

			28,221	24,723	0	0	52,945	208,476	7,892	0	18,932	0	29,787	265,086	0	0	0	0	3,081	3,132,700
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Primary

		Allen Edwards Primary School	2808	22,598	24,250	0	0	46,848	10,168	0	0	74,518	0	17,311	101,997			0	0	1,966,691
		Archbishop Sumner Church of England Primary School	3307	9,694	0	0	0	9,694	20,336	0	0	28,599	0	750	49,685			0	28,995	1,074,266
		Ashmole Primary School	2022	12,855	12,368	0	0	25,223	20,336	0	0	34,641	0	9,409	64,386			0	0	1,047,289
		Bonneville Primary School	2897	26,157	23,886	0	0	50,043	10,168	0	0	56,795	0	18,136	85,098			0	0	1,914,193
		Christ Church (Brixton) Church of England Primary School	3324	7,923	0	20,000	0	27,923	20,336	41,000	19,910	26,988	0	3,362	111,595			0	20,999	979,737
		Christ Church (Streatham) Church of England Primary School	3329	8,638	0	0	0	8,638	20,336	0	0	25,779	0	12,661	58,776			0	14,223	907,255
		Clapham Manor Primary School	2115	32,178	30,011	0	0	62,189	10,168	0	19,910	48,739	28,808	44,735	152,359			0	0	2,047,921
		Corpus Christi Catholic Primary School	5202	16,918	0	0	0	16,918	20,336	0	19,910	18,529	30,866	23,790	113,430			0	0	1,548,922
		Crown Lane Primary School	2783	21,127	10,670	0	0	31,797	10,168	0	0	65,254	0	28,999	104,420			0	0	1,963,230
		Durand Primary School	5207	43,425	0	0	0	43,425	10,168	0	59,729	113,992	48,302	0	232,191			0	0	3,650,866
		Elm Wood School	2794	13,188	13,580	20,000	0	46,768	20,336	0	19,910	33,835	0	5,200	79,281			0	0	1,224,824
		Fenstanton Primary School	2785	33,178	14,065	0	0	47,243	10,168	0	0	85,796	0	20,288	116,252			0	0	2,672,032
		Glenbrook Primary School	2836	35,713	19,885	0	0	55,598	10,168	0	0	66,059	0	25,127	101,354			0	27,732	1,911,278
		Granton Primary School	2265	16,292	16,844	0	0	33,136	10,168	0	0	62,031	0	13,140	85,340			0	10,547	1,929,694
		Heathbrook Primary School	2292	26,970	23,038	0	0	50,007	10,168	0	0	42,294	0	44,472	96,934			0	3,624	1,706,726
		Henry Cavendish Primary School	2295	24,142	24,735	0	0	48,877	10,168	0	0	25,376	0	33,314	68,859			0	15,572	1,800,602
		Henry Fawcett Primary School	2901	26,832	22,916	0	0	49,748	10,168	0	0	52,364	0	22,762	85,294			0	0	1,683,686
		Herbert Morrison Primary School	2868	10,011	12,610	0	0	22,621	20,336	39,462	0	30,210	0	17,942	107,951			0	0	911,495
		Hill Mead Primary School	2898	26,458	27,766	0	0	54,224	10,168	0	0	74,115	16,678	6,381	107,342			0	51,875	2,160,595
		Hitherfield Primary School	2900	22,436	22,068	0	0	44,503	10,168	0	0	54,781	0	25,312	90,261			0	1,325	2,054,523
		Holy Trinity Church of England Primary School	3621	24,621	0	0	0	24,621	10,168	0	0	39,877	0	13,219	63,264			0	0	1,731,400

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	Dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	09/04/2009

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Table 3a		Pupils funded by year/age groups - age-weighted funding [PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS]																																		
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools							Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit	Relates (Year 12+)	(28) LSC Pupils (Jan 2009)	(16) Total January 2009 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding £									
		nursery 3 yr olds	nursery 4 yr olds	3 & 4 year olds in Special Unit	Reception	Key Stage 1																						Key Stage 2			Key Stage 3			Key Stage 4		
		Unit value Nursery (£)	4,867.06	4,867.06		3,744.10																														
Unit value Primary (£)	4,269.59	4,269.59	1,462.17																																	
Unit value Secondary (£)																																				
(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils									
Immanuel and St Andrew Church of England Primary School	5205	32	0			31		29	30		30	29	30	30												241	864,427									
Igra Primary School	3643	0	0			32		25	20		16	16	11	7												127	452,510									
Jessop Primary School	2331	46	0			40		52	27		25	20	19	23												252	927,683									
Johanna Primary School	2332	25	0			30		31	22		25	22	19	18												192	693,381									
Jubilee Primary School	3000	26	0	4		61		58	51	6	51	60	48	49	13											430	1,471,007									
Julian's School	5209	0	0			30		60	30		30	30	29	29												236	836,639									
Kings Avenue School	2903	36	0			85		82	76		60	70	61	72												542	1,927,291									
Kingswood Primary School	2359	60	0			90		60	60		60	59	50	36												475	1,715,717									
Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	24	0			55		61	54		39	55	53	49	12											402	1,386,186									
Loughborough Primary School	2905	60	0			58		60	59		59	57	51	55												459	1,647,995									
Macaulay Church of England Primary School	3375	19	0			30		30	30		26	26	27	27												217	772,795									
Orchard School	3642	0	0			28		22	27		25	27	20	15												164	574,029									
Paxton Primary School	2459	24	0			29		30	27		26	26	24	28												216	772,598									
Richard Atkins Primary School	2504	18	0			57		54	45		44	38	40	52												348	1,232,400									
Rosendale Primary School	2899	23	0			90		90	90		90	90	88	89												650	2,281,601									
St Andrew's Catholic Primary School	5204	26	0			60		60	60		60	57	60	60												443	1,561,191									
St Andrew's Church of England Primary School	3403	0	0			30		30	30		30	29	30	24												203	708,094									
St Arne's Catholic Primary School	5201	19	0			54		53	54		55	54	55	55												399	1,401,048									
St Bede's Catholic Infant School	5203	25	13			46		60	55		0	0	0	0												199	762,909									
St Bernadette Catholic Junior School	5200	0	0			0		0	0		61	60	60	51												232	761,957									
St Helen's Catholic School	3641	25	0			36		40	36		39	38	40	38												294	1,042,633									
St John the Divine Church of England Primary School	3457	26	0			29		29	31		30	31	28	30												234	835,065									
St John's Angell Town Church of England Primary School	3466	23	0			30		30	26		26	29	28	26												218	778,181									
St Jude's Church of England Primary School	3491	0	0			30		26	29		31	30	30	29												205	712,364									
St Leonard's Church of England Primary School	3493	0	0			30		30	30		26	26	26	26												200	698,242									
St Luke's Church of England Primary School	3499	0	0			29		30	25		30	30	29	27												200	695,483									
St Mark's Church of England Primary School	3502	0	0			29		32	26		27	26	26	23												191	667,304									
St Mary's Roman Catholic Primary School	5208	30	0			46		44	47		45	45	44	41												342	1,215,781									
St Saviour's Church of England Primary School	3589	0	0			29		29	29		30	30	30	28												205	713,284									
St Stephens Church of England Primary School	3596	24	0			29		29	25		25	26	23	21												204	731,807									
Stockwell Primary School	2902	50	0			61		60	56		57	56	60	60												460	1,641,426									
Streatham Wells Primary School	2895	25	0			30		30	30		30	30	30	30												235	837,824									
Sutbourne Primary School	2575	25	1			44		45	46		44	44	44	41												334	1,182,511									
Sunnyhill Primary School	2578	44	0			56		57	56		45	44	55	48												405	1,449,065									

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Additional Pupil Led Funding							LSC Funding			ALN Learning needs associated with EAL			
		Nursery / Primary / Secondary schools		Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 or KS2 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority "Top up" for Sixth Form Pupils	Teachers Pat Grant 50% allocated on pupil numbers	LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals			(6) Total AEN Learning needs associated with EAL
		Unit value Nursery (£)		1,996.73													
		Unit value Primary (£)		0	3,284.30	80.16	138.00										
Unit value Secondary (£)																	
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£
		Immanuel and St Andrew Church of England Primary School	5205				14,269				14,625	28,894					0
		Iqra Primary School	3643				7,615				7,656	15,271					0
		Jessop Primary School	2331				13,307				15,696	29,003					0
		Johanna Primary School	2332				10,982				11,731	22,714					0
		Jubilee Primary School	3000				26,774				25,804	52,579					0
		Julian's School	5209				16,674				14,159	30,832					0
		Kings Avenue School	2903			49,264	33,748				32,608	115,621					0
		Kingswood Primary School	2359				26,053				29,028	55,081					0
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371				25,893				24,061	49,953					0
		Loughborough Primary School	2905				27,335				27,882	55,218					0
		Macaulay Church of England Primary School	3375				13,467				13,075	26,542					0
		Orchard School	3642				10,902				9,712	20,614					0
		Paxton Primary School	2459				13,067				13,072	26,138					0
		Richard Atkins Primary School	2504			49,264	21,884				20,851	92,000					0
		Rosendale Primary School	2899				43,047				38,603	81,650					0
		St Andrew's Catholic Primary School	5204				28,618				26,414	55,032					0
		St Andrew's Church of England Primary School	3403				13,868				11,980	25,848					0
		St Anne's Catholic Primary School	5201				26,133				23,704	49,837					0
		St Bede's Catholic Infant School	5203				9,219				12,908	22,126					0
		St Bernadette Catholic Junior School	5200				18,598				12,892	31,489					0
		St Helen's Catholic School	3641				18,678				17,640	36,318					0
		St John the Divine Church of England Primary School	3457				14,349				14,129	28,478					0
		St John's Angell Town Church of England Primary School	3466				13,227				13,166	26,393					0
		St Jude's Church of England Primary School	3491				14,028				12,053	26,081					0
		St Leonard's Church of England Primary School	3493				13,628				11,814	25,441					0
		St Luke's Church of England Primary School	3499				13,708				11,767	25,475					0
		St Mark's Church of England Primary School	3502				12,986				11,290	24,276					0
		St Mary's Roman Catholic Primary School	5208				21,323				20,570	41,893					0
		St Saviour's Church of England Primary School	3589				14,109				12,068	26,177					0
		St Stephens Church of England Primary School	3596				12,105				12,381	24,486					0
		Stockwell Primary School	2902				27,977				27,771	55,748					0
		Streatham Wells Primary School	2895				14,429				14,175	28,604					0
		Sudbourne Primary School	2575				21,163				20,007	41,170					0
		Sunnyhill Primary School	2578				24,450				24,517	48,966					0

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		AEN - identified Special educational needs (pupil led)				(7) Total AEN - Identified Special educational needs (non-pupil led)			AEN - Other learning needs		AEN -Social Need		(10) Total AEN -Social Need
		Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	(8) Total AEN identified Special educational needs (non-pupil led)	(9) Total AEN - Other learning needs	AEN based on EAL, Mobility & FSM (pupil-led)			
		Named pupil individually assigned resources	Proxy Indicators (Prior Attainment & FSM)	Other	Special Units Planned Places	£	£							£	
		Unit value Nursery (£)	7,937.07					£	£	£	£	£	£		
Unit value Primary (£)						£	£	£	£	£	£				
		Unit value Secondary (£)													
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£
		Immanuel and St Andrew Church of England Primary School	5205	63,497	32,402		95,898		0		0	51,137	51,137		
		Iqra Primary School	3643	0	27,535		27,535		0		0	55,855	55,855		
		Jessop Primary School	2331	0	49,588		49,588		0		0	84,224	84,224		
		Johanna Primary School	2332	15,874	33,444		49,318		0		0	68,400	68,400		
		Jubilee Primary School	3000	71,434	88,086	359,239	518,758	178,135	178,135		0	151,403	151,403		
		Julian's School	5209	23,811	15,766		39,577		0		0	55,406	55,406		
		Kings Avenue School	2903	103,182	136,711	107,871	347,763	178,135	178,135		0	204,591	204,591		
		Kingswood Primary School	2359	71,434	82,894		154,328		0		0	133,050	133,050		
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	174,616	97,075	522,529	794,220	301,840	301,840		0	146,386	146,386		
		Loughborough Primary School	2905	47,622	84,509		132,131		0		0	147,124	147,124		
		Macaulay Church of England Primary School	3375	63,497	17,354		80,850		0		0	28,534	28,534		
		Orchard School	3642	15,874	38,605		54,479		0		0	85,609	85,609		
		Paxton Primary School	2459	39,685	21,950		61,635		0		0	44,245	44,245		
		Richard Atkins Primary School	2504	31,748	81,955		113,703		0		0	135,959	135,959		
		Rosendale Primary School	2899	47,622	63,887		111,510		0		0	65,601	65,601		
		St Andrew's Catholic Primary School	5204	39,685	35,421		75,107		0		0	48,084	48,084		
		St Andrew's Church of England Primary School	3403	15,874	28,279		44,153		0		0	80,077	80,077		
		St Anne's Catholic Primary School	5201	47,622	58,455		106,078		0		0	124,941	124,941		
		St Bede's Catholic Infant School	5203	15,874	23,950		39,824		0		0	55,040	55,040		
		St Bernadette Catholic Junior School	5200	31,748	36,681		68,429		0		0	45,218	45,218		
		St Helen's Catholic School	3641	7,937	43,434		51,371		0		0	107,699	107,699		
		St John the Divine Church of England Primary School	3457	23,811	22,717		46,528		0		0	77,027	77,027		
		St John's Angell Town Church of England Primary School	3466	23,811	37,712		61,523		0		0	73,839	73,839		
		St Jude's Church of England Primary School	3491	23,811	20,663		44,475		0		0	45,531	45,531		
		St Leonard's Church of England Primary School	3493	55,559	22,404		77,964		0		0	31,692	31,692		
		St Luke's Church of England Primary School	3499	47,622	30,317		77,940		0		0	32,350	32,350		
		St Mark's Church of England Primary School	3502	31,748	24,320		56,069		0		0	50,611	50,611		
		St Mary's Roman Catholic Primary School	5208	15,874	28,371		44,245		0		0	81,479	81,479		
		St Saviour's Church of England Primary School	3589	7,937	26,870		34,807		0		0	32,296	32,296		
		St Stephens Church of England Primary School	3596	39,685	42,919		82,604		0		0	73,963	73,963		
		Stockwell Primary School	2902	63,497	68,384		131,881		0		0	131,621	131,621		
		Streatham Wells Primary School	2895	39,685	27,905		67,590		0		0	45,586	45,586		
		Sudbourne Primary School	2575	95,245	33,211		128,456		0		0	79,177	79,177		
		Sunnyhill Primary School	2578	55,559	71,201		126,761		0		0	121,646	121,646		

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)					School-specific factors(including pupil led)						Budget adjustments			(15) TOTAL BUDGET SHARE £		
		Nursery / Primary / Secondary schools		Premises Floor Area	NNDR	Federation Management Support	Capital Management Support	(11) Total Site-specific factors (including pupil led) £	Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation of Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals	(12) Total School-specific factors (including pupil led) £	Transitional provision	Abatement of Secondary Funding		(13) Total budget adjustments £	(14) Minimum Funding Guarantee £
		Unit value Nursery (£)	Unit value Primary (£)	£	£	£	£		£	£	£	£	£	£		£	£			
		(1) School name	(2) DCSF number	£	£	£	£		£	£	£	£	£	£		£	£			
		Immanuel and St Andrew Church of England Primary School	5205	10,076	0	0	10,076	20,336	0	0	16,515	11,263	13,878	61,992			0	0	1,112,425	
		Iqra Primary School	3643	2,974	1,213	20,000	24,187	20,336	41,000	19,910	22,154	0	0	103,400			0	0	678,758	
		Jessop Primary School	2331	23,476	16,490	20,000	59,966	10,168	0	19,910	41,086	0	9,042	80,205			0	0	1,230,667	
		Johanna Primary School	2332	15,464	12,125	0	27,589	20,336	36,305	0	28,196	0	9,714	94,552			0	3,886	959,838	
		Jubilee Primary School	3000	22,249	55,775	0	78,024	20,336	0	0	71,698	0	45,077	137,111			0	24,312	2,611,408	
		Julian's School	5209	12,327	2,934	0	15,261	20,336	0	0	10,070	0	12,836	43,242			0	0	1,021,157	
		Kings Avenue School	2903	35,063	27,888	20,000	82,951	20,336	0	39,819	90,630	0	14,798	165,583			0	0	3,021,936	
		Kingswood Primary School	2359	24,435	22,068	0	46,502	10,168	0	0	68,073	0	13,309	91,550			0	79,391	2,275,618	
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	27,790	29,464	20,000	77,254	20,336	0	19,910	61,628	0	40,047	141,922			0	0	2,907,760	
		Loughborough Primary School	2905	29,895	25,463	0	55,358	10,168	0	0	68,684	0	24,000	103,852			0	4,504	2,146,181	
		Macaulay Church of England Primary School	3375	11,141	0	0	11,141	20,336	0	0	14,904	0	10,565	45,805			0	0	965,667	
		Orchard School	3642	23,695	0	0	23,695	20,336	41,000	0	34,641	0	0	95,977			0	0	854,404	
		Paxton Primary School	2459	10,856	13,823	0	24,679	20,336	0	0	17,723	0	7,490	45,549			0	18,769	993,613	
		Richard Atkins Primary School	2504	26,531	23,280	0	49,811	10,168	0	0	67,670	18,194	15,263	111,296			0	0	1,735,169	
		Rosendale Primary School	2899	38,834	38,800	0	77,634	10,168	0	0	35,849	0	15,924	61,941			0	20,920	2,700,857	
		St Andrew's Catholic Primary School	5204	8,898	0	0	8,898	10,168	0	18,529	27,508	43,682	99,887			0	30,341	1,878,539		
		St Andrew's Church of England Primary School	3403	19,461	0	0	19,461	20,336	0	0	22,960	0	4,973	48,269			0	0	925,903	
		St Anne's Catholic Primary School	5201	16,203	0	0	16,203	10,168	0	0	40,683	20,577	5,919	77,347			0	37,996	1,813,450	
		St Bede's Catholic Infant School	5203	9,263	0	0	9,263	20,336	41,000	0	18,126	15,812	8,007	103,281			0	10,853	1,003,298	
		St Bernadette Catholic Junior School	5200	10,442	0	0	10,442	20,336	0	0	22,960	12,238	19,562	75,095			0	0	992,631	
		St Helen's Catholic School	3641	13,708	0	0	13,708	20,336	0	0	33,432	0	28,423	82,192			0	499	1,334,420	
		St John the Divine Church of England Primary School	3457	20,607	1,613	0	22,220	20,336	0	0	33,030	0	9,469	62,835			0	0	1,072,153	
		St John's Angell Town Church of England Primary School	3466	9,369	0	0	9,369	20,336	0	0	24,974	0	15,751	61,061			0	43,645	1,054,010	
		St Jude's Church of England Primary School	3491	11,392	0	0	11,392	20,336	0	0	24,974	0	3,872	49,182			0	0	889,025	
		St Leonard's Church of England Primary School	3493	10,592	0	0	10,592	20,336	0	0	8,862	0	3,853	33,051			0	0	876,982	
		St Luke's Church of England Primary School	3499	8,248	0	0	8,248	20,336	0	0	18,529	0	9,433	48,298			0	44	887,837	
		St Mark's Church of England Primary School	3502	19,405	0	0	19,405	20,336	0	0	17,320	0	5,805	43,461			0	2,102	863,228	
		St Mary's Roman Catholic Primary School	5208	16,691	0	0	16,691	20,336	0	0	22,154	25,559	23,551	91,600			0	0	1,491,689	
		St Saviour's Church of England Primary School	3589	20,526	0	0	20,526	20,336	0	0	15,306	0	5,345	40,987			0	0	868,077	
		St Stephens Church of England Primary School	3596	11,051	0	0	11,051	20,336	15,785	0	26,585	0	3,440	66,148			0	0	990,057	
		Stockwell Primary School	2902	25,865	28,615	0	54,480	10,168	0	0	56,392	17,870	21,482	105,912			0	0	2,121,067	
		Streatham Wells Primary School	2895	10,214	14,065	0	24,279	20,336	0	0	22,960	0	18,728	62,024			0	0	1,065,908	
		Sudbourne Primary School	2575	18,121	18,673	0	36,793	20,336	0	0	28,599	0	7,995	56,930			0	0	1,525,036	
		Sunnyhill Primary School	2578	18,202	24,614	0	42,816	10,168	0	0	59,614	0	18,395	88,177			0	33,571	1,911,003	

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	Dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	09/04/2009

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Pupils funded by year/age groups - age-weighted funding (PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS)																			Relates (Year 12+)	LSC Pupils (Jan 2009)	(16) Total January 2009 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding £				
		Nursery / Primary / Secondary schools					Key Stage 1					Key Stage 2					Key Stage 3								Key Stage 4			
		rursery 3 yr olds	rursery 4 yr olds	3 & 4 year olds in Special Unit	Reception	Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit								
Unit value Nursery (£)	4,867.08	4,867.08	1,462.17	3,744.10	3,744.10	3,744.10	1,282.21	3,284.30	3,284.30	3,284.30	3,284.30	1,124.75	4,236.74	4,236.74	4,236.74	1,450.92	4,762.23	4,762.23	1,630.88									
Unit value Primary (£)	4,269.59	4,269.59																										
(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils									
		Telferscot Primary School	2591	26	0	0	30	30	27	26	26	29	30	27	26	26	29	30	27						233	798,413		
		The Ray Primary School	5206	26	0	0	30	30	30	29	30	27	30	29	30	27	30	29	30	27						234	836,361	
		Vauxhall Primary School	2617	26	0	0	29	30	25	28	26	24	24													212	758,377	
		Walnut Tree Walk Primary School	2626	24	0	0	43	29	36	28	33	37	23														253	904,233
		Woodmansterne Primary School	2657	50	0	0	60	59	60	60	60	56	58														463	1,650,064
		Wyvil Primary School	2664	77	1	1	61	62	65	6	65	65	54	53	10												522	1,838,264
Primary Total (excluding middle deemed)		1,567	17	9	0	2,852	0	2,816	2,634	14	2,576	2,550	2,485	2,420	30	0	0	0	0	0	0	0	0	0	19,970	70,851,679		
Primary Middle Deemed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Middle Deemed Primary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Primary Total		1,567	17	9	0	2,852	0	2,816	2,634	14	2,576	2,550	2,485	2,420	30	0	0	0	0	0	0	0	0	0	19,970	70,851,679		
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																												
Secondary		Archbishop Tenison's School	5403													101	99	105			93	81			56	535	2,120,835	
		Bishop Thomas Grant Catholic Secondary School	5401													184	193	193			176	173			0	919	4,076,962	
		Charles Edward Brooke School	4509													90	136	148			147	138			79	738	2,941,778	
		Dunraven School	5402													191	217	193			182	191			189	1,163	4,322,595	
		La Retraite Roman Catholic Girls' School	5400													150	143	147			145	136			189	912	3,211,879	
		Liam Bayle Technology School	4321													123	127	127			129	114			0	619	2,749,712	
		London Nautical School	5405													119	119	114			114	114			99	679	2,577,122	
		Nonwood School	4223													156	147	138			144	108			11	704	3,068,486	
		St Martin in the Fields High School for Girls	5404													150	142	151			133	138			134	848	3,167,442	
		Stockwell Park School	4322													202	206	200			204	170			0	982	4,357,014	
		The Elmgreen School	4731													179	180	180			0	0			0	539	2,283,605	
Secondary Total (excluding middle deemed)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,645	1,705	1,696	0	1,466	1,365	0	0	0	757	8,638	34,877,431	
Secondary Middle Deemed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Middle Deemed Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,645	1,705	1,696	0	1,466	1,365	0	0	0	757	8,638	34,877,431	
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																												

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

Table 3a		Additional Pupil Led Funding										LSC Funding			AEN-Learning needs associated with EAL				
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools		Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)		KS1 or KS2 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority "Top up" for Sixth Form Pupils	Teachers Pat Grant 50% allocated on pupil numbers	(4) Total Additional Pupil Led Funding	LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals	(5) Total LSC Funding	(6) Total AEN Learning needs associated with EAL	
		Unit value Nursery (£)	Unit value Primary (£)	Unit value Secondary (£)	Class -Based	Ghost-Funding (Roll Protection)	£												£
	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£
	Telferscot Primary School	2591	1,996.73	0	3,284.30	80.16	138.00												0
	The Reay Primary School	5206																	0
	Vauxhall Primary School	2617																	0
	Walnut Tree Walk Primary School	2626																	0
	Woodmansterne Primary School	2657																	0
	Wyvil Primary School	2664																	0
	Primary Total (excluding middle deemed)		0	0	121,519	1,244,606	0	0				1,200,842	2,566,967					0	0
	Primary Middle Deemed																		0
	Middle Deemed Primary Total		0	0	0							0	0						0
	Primary Total		0	0	121,519	1,244,606	0	0				1,200,842	2,566,967					0	0
	Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																		
	Secondary																		
	Archbishop Tenison's School	5403				74,587	24,012					35,333	133,932	264,833	6,731	13,171	284,735		0
	Bishop Thomas Grant Catholic Secondary School	5401				139,392	48,162					67,922	255,476	378,520	0	0	378,520		0
	Charles Edward Brooke School	4509				91,461	39,330					49,010	179,801	475,511	9,496	16,581	501,587		0
	Dunraven School	5402				146,973	51,475					72,014	270,461	1,207,115	22,718	22,333	1,252,166		0
	La Retraite Roman Catholic Girls' School	5400				107,601	39,054					53,509	200,165	1,029,884	22,718	15,369	1,067,971		0
	Lilian Baylis Technology School	4321				92,194	33,396					45,810	171,400	0	0	0	0		0
	London Nautical School	5405				86,081	31,464					42,934	160,479	503,425	11,900	11,638	526,962		0
	Norwood School	4223				107,845	34,776					51,121	193,742	161,925	1,322	0	163,247		0
	St Martin In the Fields High School for Girls	5404				108,334	37,398					52,769	198,502	837,626	16,107	11,900	865,632		0
	Stockwell Park School	4322				148,685	51,613					72,587	272,885	0	0	0	0		0
	The Elmgreen School	4731				131,811	0					38,045	169,856	0	0	0	0		0
	Secondary Total (excluding middle deemed)		0	0	0	1,234,964	390,682	0	0			581,053	2,206,699	4,858,839	90,991	90,991	5,040,821	0	0
	Secondary Middle Deemed																		0
	Middle Deemed Secondary Total		0	0	0							0	0	0					0
	Secondary Total		0	0	0							581,053	2,206,699	4,858,839	90,991	90,991	5,040,821	0	0
	Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																		

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ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		AEN - identified Special educational needs (pupil led)				(6) Total AEN - identified special educational needs (pupil led)		AEN - Other learning needs			AEN -Social Need	
		Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	(8) Total AEN Identified Special educational needs (non-pupil led)	(9) Total AEN - Other learning needs	AEN based on EAL, Mobility & FSM (pupil-led)	(10) Total AEN -Social Need	
		Named pupil individually assigned resources	Proxy indicators (Prior Attainment & FSM)	Other	Special Units Planned Places	(7) Total AEN - Identified Special Educational Needs (pupil-led)								
Unit value Nursery (£)		£	£	£	£	£	£	£	£	£	£	£		
		Unit value Primary (£)	7,937.07				4,948.19							
		Unit value Secondary (£)												
	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£		
	Telferscot Primary School	2591	15,874	20,976		36,851		0		0	36,693	36,693		
	The Reay Primary School	5206	47,622	25,118		72,741		0		0	50,924	50,924		
	Vauxhall Primary School	2617	39,685	45,927		85,612		0		0	92,285	92,285		
	Walnut Tree Walk Primary School	2626	39,685	44,423		84,108		0		0	101,363	101,363		
	Woodmansterne Primary School	2657	15,874	61,917		77,792		0		0	118,101	118,101		
	Wyvil Primary School	2664	87,308	86,727		215,741	389,775	54,430	54,430	0	172,050	172,050		
Primary Total (excluding middle deemed)			2,746,226	3,252,588	0	1,205,380	7,204,194	712,540	0	712,540	0	5,646,989	5,646,989	
Primary Middle Deemed							0		0		0	0		
Middle Deemed Primary Total			0	0	0	0	0	0	0	0	0	0		
Primary Total			2,746,226	3,252,588	0	1,205,380	7,204,194	712,540	0	712,540	0	5,646,989	5,646,989	
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies							0							
Secondary														
	Archbishop Tenison's School	5403	89,377	63,916		153,294		0		0	78,136	78,136		
	Bishop Thomas Grant Catholic Secondary School	5401	126,326	112,212		238,538		0		0	118,721	118,721		
	Charles Edward Brooke School	4509	21,956	169,589		191,545		0		0	179,275	179,275		
	Dunraven School	5402	106,989	120,739	61,351	289,079	20,638	20,638		0	129,738	129,738		
	La Retraite Roman Catholic Girls' School	5400	18,820	84,299		103,118		0		0	109,289	109,289		
	Lilian Baylis Technology School	4321	109,404	209,256		318,660		0		0	257,083	257,083		
	London Nautical School	5405	120,398	59,484		179,882		0		0	60,269	60,269		
	Norwood School	4223	54,012	186,617		240,629		0		0	163,666	163,666		
	St Martin In the Fields High School for Girls	5404	44,602	101,530	45,523	191,655	9,896	9,896		0	91,178	91,178		
	Stockwell Park School	4322	82,241	358,288		440,529		0		0	412,519	412,519		
	The Elmgreen School	4731	47,221	127,445	83,822	258,489	17,463	17,463		0	110,247	110,247		
Secondary Total (excluding middle deemed)			821,347	1,593,375	0	190,697	2,605,419	47,997	0	47,997	0	1,710,121	1,710,121	
Secondary Middle Deemed							0		0		0	0		
Middle Deemed Secondary Total			0	0	0	0	0	0	0	0	0	0		
Secondary Total			821,347	1,593,375	0	190,697	2,605,419	47,997	0	47,997	0	1,710,121	1,710,121	
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies							0							

ERRORS/WARNINGS ARE PRESENT

TABLE 3a: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)					School-specific factors(including pupil led)					Budget adjustments						
		Nursery / Primary / Secondary schools		Premises Floor Area	NNDR	Federation Management Support	Capital Management Support	(11) Total Site-specific factors (including pupil led)	Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation of Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals	(12) Total School-specific factors (including pupil led)	Transitional provision	Abatement of Secondary Funding	(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
		Unit value Nursery (£)	Unit value Primary (£)	£	£	£	£		£	£	£	£	£	£		£	£			
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£
		Telferscot Primary School	2591	12,262	14,308	0	0	26,569	20,336	0	0	16,918	0	5,655	42,909			0	11,560	979,970
		The Reay Primary School	5206	14,163	0	0	0	14,163	20,336	0	0	18,932	12,130	379	51,776			0	0	1,053,208
		Vauxhall Primary School	2617	26,531	17,945	0	0	44,476	20,336	6,314	0	39,877	0	10,802	77,329			0	35,405	1,118,902
		Walnut Tree Walk Primary School	2626	34,015	18,188	0	0	52,202	20,336	0	0	36,252	0	10,741	67,329			0	0	1,239,445
		Woodmansterne Primary School	2657	23,451	35,284	0	0	58,735	10,168	0	0	28,196	0	9,890	48,254			0	11,987	2,021,148
		Wyvil Primary School	2664	26,637	5,262	0	0	31,899	20,336	0	0	68,073	0	58,975	147,384			0	27,217	2,723,410
		Primary Total (excluding middle deemed)		1,191,477	746,576	120,000	0	2,058,053	996,468	261,866	238,918	2,435,329	285,804	972,379	5,190,762	0	0	0	571,894	94,803,078
		Primary Middle Deemed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Middle Deemed Primary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Primary Total		1,191,477	746,576	120,000	0	2,058,053	996,468	261,866	238,918	2,435,329	285,804	972,379	5,190,762	0	0	0	571,894	94,803,078
		Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Secondary		943,007	305,067	0	120,000	1,368,075	162,689	127,918	159,277	1,082,726	0	818,906	2,351,516	0	0	0	34,186	50,242,265
		Archbishop Tenison's School	5403	47,261	0	0	0	47,261	30,504	77,000	0	45,965	0	81,203	234,672			0	0	3,052,864
		Bishop Thomas Grant Catholic Secondary School	5401	100,376	0	0	0	100,376	10,168	0	0	50,646	0	77,307	138,122			0	0	5,306,715
		Charles Edward Brooke School	4509	84,652	0	0	30,000	114,652	10,168	0	99,548	105,549	0	102,226	317,491			0	0	4,426,129
		Dunraven School	5402	104,007	0	0	30,000	134,007	10,168	0	59,729	75,757	0	137,694	283,347			0	0	6,702,032
		La Retraite Roman Catholic Girls' School	5400	82,767	0	0	30,000	112,767	10,168	0	0	57,030	0	94,756	161,954			0	0	4,967,143
		Lilian Baylis Technology School	4321	68,521	149,380	0	0	217,901	20,336	0	0	172,368	0	60,427	253,131			0	34,186	4,002,074
		London Nautical School	5405	80,843	0	0	0	80,843	20,336	0	0	51,498	0	71,750	143,584			0	0	3,729,142
		Norwood School	4223	85,793	63,050	0	30,000	178,843	10,168	0	0	102,570	0	84,593	197,331			0	0	4,205,944
		St Martin In the Fields High School for Girls	5404	80,426	0	0	0	80,426	10,168	0	0	62,138	0	73,366	145,671			0	0	4,750,403
		Stockwell Park School	4322	128,372	16,345	0	0	144,716	10,168	0	0	274,086	0	35,585	319,839			0	0	5,947,503
		The Elmgreen School	4731	79,989	76,293	0	0	156,282	20,336	50,918	0	85,120	0	0	156,374			0	0	3,152,315
		Secondary Total (excluding middle deemed)		943,007	305,067	0	120,000	1,368,075	162,689	127,918	159,277	1,082,726	0	818,906	2,351,516	0	0	0	34,186	50,242,265
		Secondary Middle Deemed		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Middle Deemed Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		Secondary Total		943,007	305,067	0	120,000	1,368,075	162,689	127,918	159,277	1,082,726	0	818,906	2,351,516	0	0	0	34,186	50,242,265
		Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 3b - School Level Information

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	Dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	09/04/2009

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Sorting column for Authorities own use	Table 3b		Place-led funding																(16) Total places	(3) Total Place-led funding £
	Special schools		Band 1	Band 2	Band 3	Band 4														
	Unit value (£)		17,813.49	12,865.30	9,896.38	4,948.19														
	(1) School name	(2) DCSF number	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	

	Elm Court School	7115	0	59	32	10														100	1,113,838
	Lansdowne School	7001	0	56	69	10														135	1,453,531
	The Livity School	7194	70	0	0	10														80	1,296,426
	The Michael Tippett School	7195	70	0	0	10														80	1,296,426
	Turney Primary and Secondary Special School	5950	0	70	85	10														165	1,790,503

Special Total		140	185	186	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	560	6,950,725
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NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10
Contact	D Komolafe

Do not delete this column

Table 3b		Pupil-led Funding											(4) Total Pupil-led funding £
Sorting column for Authorities own use	Special schools	Nursery	KS1	KS2	KS3	KS4	Sixth Form	Teachers Pay Grant 50% allocated on pupil numbers	Personalised Learning	Practical Learning Options			
	Unit value (£)	1,462.17	1,282.21	1,124.75	1,450.92	1,630.88	1,878.33						
	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£

	Elm Court School	7115	0	0	0	76,899	61,974	0	23,696	12,961	5,244		180,774
	Lansdowne School	7001	0	0	0	82,703	73,390	15,027	29,198	13,939	6,210		220,467
	The Livity School	7194	9,504	35,902	39,366	0	0	0	14,465	4,008	0		103,245
	The Michael Tippett School	7195	0	0	0	34,822	29,356	46,958	18,963	5,869	2,484		138,453
	Turney Primary and Secondary Special School	5950	0	37,184	59,612	50,782	16,309	11,270	29,887	14,571	1,380		220,996

Special Total

9,504	73,086	98,978	245,206	181,028	73,255	116,211	51,349	15,318	0	0	863,935
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NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	
Contact	D Komolafe	

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Sorting column for Authorities own use	Table 3b		AEN -Learning needs associated with EAL		AEN -Social Need			Site-specific factors (including pupil-led)				School-specific factors (including pupil led)			
	Special schools		(6) Total AEN -Learning needs associated with EAL	AEN based on EAL, Mobility & FSM (pupil-led)	(10) Total AEN -Social Need	Premises Floor Area	NDR	Capital Management Support	(11) Total Site-specific factors (including pupil led)	Lumpsum	Split Site	Free School Meals Taken	Teachers Pay Grant 50% allocated on Actual	(12) Total School-specific factors (including pupil led)	
	Unit value (£)														£
(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£		
Elm Court School	7115	0	26,500	26,500	118,880	0	0	118,880	62,112	0	21,706	45,867	129,684		
Lansdowne School	7001	0	40,885	40,885	55,999	0	0	55,999	31,056	0	21,280	25,206	77,542		
The Livity School	7194	0	31,593	31,593	79,019	0	0	79,019	62,112	0	18,529	9,348	89,988		
The Michael Tippett School	7195	0	27,370	27,370	83,383	0	0	83,383	62,112	0	14,470	0	76,582		
Turney Primary and Secondary Special School	5950	0	49,841	49,841	72,957	0	0	72,957	31,056	0	26,326	35,350	92,732		
Special Total		0	176,189	176,189	410,238	0	0	410,238	248,447	0	102,311	115,771	466,529		

NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Year	2009-10	
Contact	D Komolafe	

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Sorting column for Authorities own use	Table 3b		Budget adjustments			
	Special schools		Transitional provision	(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
	(1) School name	(2) DCSF number	£	£	£	£
		Unit value (£)				

	Elm Court School	7115		0	0	1,569,676
	Lansdowne School	7001		0	0	1,848,425
	The Livity School	7194		0	0	1,600,272
	The Michael Tippett School	7195		0	0	1,622,214
	Turney Primary and Secondary Special School	5950		0	0	2,227,029

Special Total

0	0	0	8,867,616
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2009/2010
Section 52 Budget Statement

Table 4

Funding Factors Methodology

TABLE 4: FUNDING PERIOD 2 (2009-10)

Children, Schools and Families Financial Data Collection

Table 4: Funding Factors

Year	2009-10	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	9/4/2009

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level

(4) Unit Value
£

(5) Total allocated through factor

(6) % of Nursery, Primary & Secondary budgets

AGE-WEIGHTED FUNDING (7)

Weighting Ratios (8)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2009)	Weighting Ratio	Unit Value (£)	Total Allocated	% of Budget	Pupil numbers (9)
-	Nursery	2-4 yr old in Nurseries	1.30	4,867.08			356.00
-	Nursery	2-4 yr old in Primaries	1.30	4,269.59	1,732,679.21	1.17%	1,583.00
-	Reception		1.14	3,744.10			2,852.00
1	1	5	1.14	3,744.10			2,816.00
	2	6	1.14	3,744.10			2,634.00
	3	7	1.00	3,284.30			2,576.00
	4	8	1.00	3,284.30			2,550.00
2	5	9	1.00	3,284.30			2,485.00
	6	10	1.00	3,284.30			2,420.00
	7	11	1.29	4,236.74			1,645.00
3	8	12	1.29	4,236.74	70,851,678.98	47.85%	1,709.00
	9	13	1.29	4,236.74			1,696.00
	10	14	1.45	4,762.23	34,877,431.01	23.55%	1,466.00
4	11	15	1.45	4,762.23			1,365.00
	Special Unit	Nursery	1.30	1,462.17			5.00
	Special Unit	KS1	1.14	1,282.21			14.00
	Special Unit	KS2	1.00	1,124.75			35.00
	Special Unit	KS3	1.29	1,450.92			0.00
	Special Unit	KS4	1.45	1,630.88			0.00
	Re-takes (Year 12+)			0	0.00		0
	Secondary				0.00		

Method and worked example(s) where appropriate:

The Authority uses actual pupil numbers from the DCSF pupil census to calculate the funding for the financial year. Due to the Clapham Park Housing Project some schools' rolls were protected with additional pupil funding (Year 7) classified as Ghost-Funding below:

PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)

Nursery 2-3 year olds	n/a	1,996.73
Nursery 4 year olds	n/a	1,996.73

Nursery:	
708,839	0.48%
Primary:	
0	

Method and worked example(s) where appropriate:

Nursery place led funding is based on the maximum capacity of places at the school where Nursery schools receive an allocation for places based on their planned size.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (11)

Class-based	
Class-based	
Ghost funding	
Ghost funding	Protected Roll Places 3,284.30

Nursery:	0	
Primary:	0	
Nursery:	0	
Primary:	121,519	0.08%

Method and worked example(s) where appropriate:

Due to the Clapham Park Housing Project some schools' rolls were protected with additional pupil funding (Year 7) classified as Ghost-Funding below:

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options

0		
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Method and worked example(s) where appropriate:

n/a

FUNDING OF SIXTH FORM PUPILS FROM LOCAL AUTHORITY FUNDS (12)

"Top-up"

0	
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Secondary:	0
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Method and worked example(s) where appropriate:

n/a

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

Teachers Pay Grant 50%	weighted pupil units	
Teachers Pay Grant 50%	weighted pupil units	80.16
Personalised Learning		244.55
Teachers Pay Grant 50%	weighted pupil units	138.00
Personalised Learning		
Practical Learning Options		

Nursery:	38,737	0.03%
Primary:	2,445,448	1.65%
Secondary:	2,206,699	1.49%

Method and worked example(s) where appropriate:

Fifty percent of the Teachers Pay Grant is allocated based on weighted January PLASC pupil numbers.

Personalised Learning Grant is allocated based on pupil numbers as at January PLASC.

Practical Learning Options Grant is allocated based on actual KS4 pupils as at January PLASC.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (14)

FTE Pupils (LSC Funded) 757

4,831,859	3.26%
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Secondary:	4,831,859
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Method and worked example(s) where appropriate:

The Authority has funded schools with sixth forms in accordance with the allocation received from the LSC for the financial year.

Fifty percent of the Teachers Pay Grant from the LSC is allocated based on weighted January PLASC pupil numbers.

Fifty percent of the Teachers Pay Grant from the LSC is allocated as a percentage of actual payments for for 2005/06.

AEN -Learning needs associated with EAL (15)

Nursery:		
0		
Primary:		
0		
Secondary:		
0		

Method and worked example(s) where appropriate:
n/a

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Nursery			Nursery:	
	Statements	7,937.07	39,685	0.03%
Primary			Primary:	
	Statements	7,937.07	2,746,226	1.85%
Secondary			Secondary:	
	Statements with EBD	3,309.10	821,347	0.55%
	Statements without EBD	3,136.59		

SEN - pupils with or without statements (pupil-led) Other (18)

Nursery			Nursery:	
	Non-Statemented SEN	12,300.28	61,501	0.04%
Primary			Primary:	
	Prior Attainment	278.67	3,252,588	2.20%
	Free School Meals	232.86		
Secondary			Secondary:	
	Prior Attainment	193.98	1,593,375	1.08%
	Free School Meals	286.48		

Method and worked example(s) where appropriate:
Nursery and Primary Schools receive an allocation based on the number of statements as recorded on the January PLASC/SLASC. Secondary Schools receive an allocation on the number of statements with and without behavioural difficulties in their statement as recorded on January PLASC.
Nursery Schools receive equal allocations for non stated SEN Pupils.
Primary and Secondary Schools receive their non stated SEN allocation based on Proxy Indicators (FSM Eligibility Prior Attainment).

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (19)

Nursery			Nursery:	
			0	
Primary			Primary:	
			0	
Secondary			Secondary:	
			0	

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (place-led treated as pupil-led) Other (20)

Nursery

Nursery:	
0	

Primary

Special Units: Bands 1-3	n/a

Primary:	
1,205,380	0.81%

Secondary

Special Units: Bands 1-3	n/a

Secondary:	
190,697	0.13%

Method and worked example(s) where appropriate:

Primary Schools with Special Units with a designated special education need specialism attract additional funding calculated on places and pupils variables.

Secondary Schools with Special Units with a designated special education need specialism attract additional funding calculated on places.

AEN - Identified Special Educational Needs (not pupil led) (21)

Outreach	4,948.19
Outreach	4,948.19
Outreach	4,948.19

Nursery:	
148,446	0.10%
Primary:	
712,540	0.48%
Secondary:	
47,997	0.03%

Method and worked example(s) where appropriate:

Nursery and Special units receive place funding for Outreach work

AEN - Other Learning Needs (22)

Nursery:	
0	
Primary:	
0	
Secondary:	
0	

AEN - Social Needs (23)

Free School Meal Eligibility	450.59
Mobility	511.42
Fluency (EAL)	253.33

Nursery:	
81,700	0.06%

Free School Meal Eligibility	450.59
Mobility	511.42
Fluency (EAL)	253.33

Primary:	
5,646,989	3.81%

Free School Meal Eligibility	450.59
Mobility	511.42
Fluency (EAL)	253.33

Secondary:	
1,710,121	1.15%

Method and worked example(s) where appropriate:

The Additional Education Needs budget is 5% of the ISB planned budget. The AEN budget is split 60% allocated to Free School Meals, 30% to Fluency in English and 10% to inward mobility. Unit values are obtained by dividing the available budgets by the unit values in all schools.

Site - Specific Factors (including pupil-led) (24)

Nursery

Premises	8.13
Rates	Actuals
Federation Management Support	20,000.00
Capital Management Support	30,000.00

Nursery:	52,945	0.04%
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Primary

Premises	8.13
Rates	Actuals
Federation Management Support	20,000.00
Capital Management Support	30,000.00

Primary:	2,058,053	1.39%
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Secondary

Premises	8.13
Rates	Actuals
Federation Management Support	20,000.00
Capital Management Support	30,000.00

Secondary:	1,368,075	0.92%
------------	-----------	-------

Method and worked example(s) where appropriate:

Available budget for floor area is allocated on actual internal floor area.
 National Non Domestic Rate allocations are based on actuals.
 Capital Management support is one-off sum available to eligible schools undertaking capital programmes exceeding £1.5M
 Federated schools will receive management support for the first two years of the school becoming federated.

School-Specific Factors (including pupil led) (25)

Nursery

Lump Sum	41,695.06
Small School Protection	1,578.49
Split Site	0.00
Free School Meals Taken	2.12
Delegation of Paid Meals Subsidy	0.57
Teachers Pay Grant 50% Allocated	Actuals

Nursery:	265,086	0.18%
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Primary

Lump Sum	10,168.04
Small School Protection	1,578.49
Split Site	19,909.64
Free School Meals Taken	2.12
Delegation of Paid Meals Subsidy	0.57
Teachers Pay Grant 50% Allocated	Actuals

Primary:	5,190,762	3.51%
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Secondary

Lump Sum	10,168.04
Curriculum Protection	1,642.51
Split Site	19,909.64
Free School Meals Taken	2.24
Delegation of Paid Meals Subsidy	n/a
Teachers Pay Grant 50% Allocated	Actuals

Secondary:	2,351,516	1.59%
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Method and worked example(s) where appropriate:

Nursery Schools receive equal lump sums. Primary and Secondary schools receive an allocation on the basis of points for planned size ranges. Small schools allocations are made to nursery schools where the roll falls below 60 pupils.
 Primary schools receive an allocation when their roll (excluding Nursery roll) falls below 190 pupils, a ceiling of £40,000 applies.
 Secondary Schools receive Curriculum Protection where their roll (excluding Sixth form pupils) falls below 570, a ceiling of £75,000 applies.
 Split site allocations are determined on the bases of points by derived by ranges of distance and major roads between sites.
 The Free School Meal Take up allocation is determined by multiplying the number of of meals taken on PLASC day by 190 by the unit value.
 Primary Schools receive an allocation for paid school meals subsidy using the January PLASC.
 Fifty percent of the Teachers Pay Grant is allocated as a percentage of actual payments for for 2005/06.

BUDGET ADJUSTMENTS (26)

TRANSITIONAL PROVISION (27)

Nursery:
0
Primary:
0
Secondary:
0

Method and worked example(s) where appropriate:

--

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)

Secondary:
0

Method and worked example(s) where appropriate:

--

MINIMUM FUNDING GUARANTEE (29)

Nursery:
3,081
Primary:
571,894
Secondary:
34,186

Method and worked example(s) where appropriate:

--

Some schools receive an additional top-up allocation in order to meet the Minimum Funding Guarantee level of funding.

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)

Nursery:
3,132,700
Primary:
94,803,078
Secondary:
50,140,810

Method and worked example(s) where appropriate:

--

SPECIAL SCHOOLS (31)

PLACE-LED FUNDING (32)

Band 1	17,813.49
Band 2	12,865.30
Band 3	9,896.38
Band 4	4,948.19

Special	6,950,725
---------	-----------

Method and worked example(s) where appropriate:

Places in one or more bands are allocated based on approved designation and are allocated to each school as follows:
Band 1: Pupils with severe cognitive delay, diagnosed with autistic spectrum disorders and other complex disabilities, profound and multiple learning difficulties, medical needs, rare chromosome syndromes and physical sensory needs.
Band 2: Pupils have a severe cognitive delay, are profoundly deaf, educationally blind or have profound sensory impairment
Band 3: Pupils with social and communication needs, including a diagnosis of autism, with a combination of special educational needs such as; hearing impairment, visual impairment and speech and language difficulty.
Band 4: Identifies pupils suitable for Outreach Services. Pupils working a key stage below age related expectations who may have; speech and language difficulty, hearing or visual impairments, social and communication difficulty, specific learning difficulty needs.

PUPIL-LED FUNDING (33)

Nursery	1,462.17
KS1	1,282.21
KS2	1,124.75
KS3	1,450.92
KS4	1,630.88
Sixth Form	1,878.33
Teachers Pay Grant 50% Allocated on Pupil numbers	Weighted pupil units
Personalised Learning KS1 & KS2	80.16
Personalised Learning KS3	244.55
Practical Learning Options KS4	138.00

Special	863,935
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Method and worked example(s) where appropriate:

The Authority uses actual pupil numbers from the January PLASC return to calculate weighted key stage funding for the financial year.
 Fifty percent of the Teachers Pay Grant is allocated based on weighted January PLASC pupil numbers.
 Personalised Learning Grant is allocated based on pupil numbers as at January PLASC.
 Practical Learning Options Grant is allocated based on actual KS4 pupils as at January PLASC.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)

Special	0
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Method and worked example(s) where appropriate:

AEN - SOCIAL NEED (35)

Free School Meal Eligibility	450.59
Mobility	511.42
Fluency	253.33

Special	176,189
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Method and worked example(s) where appropriate:

The Additional Education Needs budget is 5% of the ISB planned budget. The AEN budget is split 60% allocated to Free School Meals, 30% to Fluency in English and 10% to inward mobility.
 Unit values are obtained by dividing the available budgets by the unit values in all schools.

SITE - SPECIFIC FACTORS (Including pupil-led) (36)

Premises	29.29
Rates	Actuals
Federation Management Support	20,000.00
Capital Management Support	30,000.00

Special	410,238
---------	---------

Method and worked example(s) where appropriate:

Available budget for floor area is allocated on actual internal floor area.
 National Non Domestic Rate allocations are based on actuals.
 Capital Management support is one-off sum available to eligible schools undertaking capital programmes exceeding £1.5M

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)

Lump Sum	31,055.93
Split Site	19,909.64
Primary Free School Meals Taken	2.12
Secondary Free School Meals Taken	2.24
Teachers Pay Grant 50% Allocated on Actual	Actuals

Special
466,529

Method and worked example(s) where appropriate:

Special schools receive an allocation on the basis of points for planned size range.
 Split site allocations are determined on the bases of points by derived by ranges of distance and major roads between sites.
 The Free School Meal Take up allocation is determined by multiplying the number of of meals taken on PLASC day by 190 by the unit value.
 Fifty percent of the Teachers Pay Grant is allocated as a percentage of actual payments for for 2005/06.

BUDGET ADJUSTMENTS e.g transitional provision (38)

Special
0

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (39)

Special
0

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)

Special
8,867,616

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)

All Schools
156,944,203

2010/2011
Section 52 Budget Statement

Table 1

LA Level Information

TABLE 1: FUNDING PERIOD 3 (2010-11)

For 2009-11 budget guidance please [click here](#)

For 2009-11 budget technical user guide please [click here](#)

Children, Schools and Families Financial Data Collection **Table 1 - Local Authority Information**

3252364.784

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	17/04/2009

1 SCHOOLS BUDGET

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1.0.1 Individual Schools Budget	3,254,383	98,550,671	52,808,977	9,228,557	163,842,587		163,842,587
1.0.2 School Standards Grant - Maintained Schools	107,202	3,252,365	1,380,453	217,591	4,957,610	4,957,610	0
1.0.3 School Standards Grant - Pupil Referral Units	0	17,527	65,244	0	82,771	82,771	0
1.0.4 School Standards Grant (Personalisation) - Maintained Schools		936,802	1,209,830	27,771	2,174,403	2,174,403	0
1.0.5 School Standards Grant (Personalisation) - Pupil Referral Units		1,809	3,618	0	5,427	5,427	0
1.0.6 School Development Grant	107,820	4,380,590	5,712,942	130,386	10,331,738	10,331,738	0
1.0.7 Other Standards Fund Allocation - Devolved	316,902	4,203,189	938,590	99,678	5,558,358	5,558,358	0
1.0.8 Threshold and Performance Pay (Devolved)	0	0	0	0	0		0
1.0.9 Expenditure for Education of Children under 5s in Private/voluntary/independent settings	6,432,133				6,432,133	2,274,500	4,157,633
1.1.1 Support for schools in financial difficulty	0	0	0	0	0	0	0
1.1.2 School-specific contingencies	24,377	720,981	385,927	68,715	1,200,000	0	1,200,000
1.2.1 Provision for pupils with SEN (including assigned resources)	0	0	0	2,163,652	2,163,652	0	2,163,652
1.2.2 Provision for pupils with SEN, provision not included in line 1.2.1	0	0	0	0	0	0	0
1.2.3 Support for inclusion	7,154	393,646	170,695	11,190	582,685	0	582,685
1.2.4 Fees for pupils at independent special schools & abroad	0	0	0	4,286,759	4,286,759	0	4,286,759
1.2.5 SEN transport	0	0	0	0	0	0	0
1.2.6 Fees to independent schools for pupils without SEN	0	0	0	0	0	0	0
1.2.7 Inter-authority recoupment	0	0	0	5,279,893	5,279,893	1,546,245	3,733,648
1.2.8 Contribution to combined budgets	8,140	244,200	130,240	24,420	407,000	0	407,000

1.3.1 Pupil Referral Units	0	1,144,450	3,819,685	0	4,964,135	0	4,964,135
1.3.2 Behaviour Support Services	2,980	163,603	71,539	4,663	242,785	0	242,785
1.3.3 Education out of school	0	0	0	0	0	0	0
1.3.4 14 - 16 More practical learning options			130,379	0	130,379	130,379	0
1.3.5 Central expenditure on education of children under 5s	19,920,743				19,920,743	15,103,293	4,817,450
1.4.1 School Meals - nursery, primary and special schools	86,311	3,848,559		98,412	4,033,282	3,443,598	589,684
1.4.2 Free school meals - eligibility	0	0	0	0	0	0	0
1.4.3 Milk	4,845	92,056		0	96,901	85,338	11,563
1.4.4 School kitchens - repair and maintenance	4,136	184,406		4,715	193,257	0	193,257
1.5.1 Insurance	0	0	0	0	0	0	0
1.5.2 Museum and Library Services	0	0	0	0	0	0	0
1.5.3 School admissions	3,360	184,396	80,632	5,255	273,643	0	273,643
1.5.4 Licences/subscriptions	0	0	0	0	0	0	0
1.5.5 Miscellaneous (not more than 0.1% total of net SB)	0	0	0	0	0	0	0
1.5.6 Servicing of schools forums	0	0	0	0	0	0	0
1.5.7 Staff costs - supply cover (not sickness)	0	0	0	0	0	0	0
1.5.8 Supply cover - long term sickness	0	0	0	0	0	0	0
1.5.9 Termination of employment costs	0	0	0	0	0	0	0
1.6.1 School Development Grant - Non-Devolved	30,073	1,654,655	658,498	38,612	2,381,838	2,381,838	0
1.6.2 Other Standards Fund Allocation - Non-Devolved	29,690	1,664,033	650,108	38,119	2,381,950	2,381,950	0
1.6.3 Other Specific Grants	9,479	418,185	253,832	67,817	749,313	749,313	0
1.6.4 Performance Reward Grant	0	0	0	0	0		0
1.7.1 Capital Expenditure from Revenue (CERA) (Schools)	0	0	0	0	0	0	0
1.7.2 Prudential borrowing costs	0	0	0	0	0	0	0
1.8.1 TOTAL SCHOOLS BUDGET	30,349,726	122,056,122	68,471,188	21,796,205	242,673,242	51,206,760	191,466,481

9 Capital Expenditure (excluding CERA)

105,035	2,372,546	100,723	182,822	2,761,126	2,761,126	0
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MEMORANDUM ITEMS

10 Expenditure covered by LSC Grant - Include below the part of the expenditure recorded in individual lines in the Schools budget that is supported by the Learning and Skills Council.

10a.1 SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))	4,960,208		4,960,208	4,960,208	0
10a.2 SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))		661,850	661,850	661,850	0
10b.1 Sixth form element included at 1.2.1 above for pupils with and without statements	0	0	0	0	0
10b.2 Sixth form element included at 1.2.2 above for pupils with SEN, provision not included in line 1.2.1					
10b.3 Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad	0	0	0	0	0
10b.4 Sixth form element included at 1.2.6 above for pupils at independent schools (pupils <u>without</u> SEN)	0	0	0	0	0
10c.1 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)	186,677	0	186,677	186,677	0
10c.2 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.8 columns c and d)	0	0	0	0	0

TABLE 1 NOTES

Note that the information you provide in this section will be taken into account when returned to DCSF.

2010/2011
Section 52 Budget Statement

Table 2

School level information summary

NO ERRORS/WARNINGS

TABLE 2: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 2 - School Level Information

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	17/04/2009

Nursery / Primary / Secondary schools	(3) Total age-weighted funding	(4) Total Additional Pupil Led Funding	(5) Total LSC Funding	(6) Total AEN - Learning needs associated with EAL	(7) Total Identified Special Educational Needs (pupil-led)	(8) Total Identified Special Educational Needs (non pupil-led)	(9) Total AEN - Other learning needs	(10) Total AEN - Social Need	(11) Total Site-specific factors (including pupil-led)	(12) Total School-specific factors (including pupil-led)	(13) Total budget adjustments	(14) Minimum funding guarantee	(15) TOTAL BUDGET SHARE		(18) MFG VARIATION APPLIED?		
													(16) January 2010 Pupil Count	(17) £ per pupil			
Sorting column for Authorities	(1) School name	(2) DCSF Number	£	£	£	£	£	£	£	£	£	£	£	£	£	IF A VARIATION HAS BEEN APPLIED FOR ANY OF YOUR	
Pupil-Led Funding																	
Nursery Schools																	
Pupil-Led	Effra Nursery School and Early Years Centre	1043	460,620	197,084	0	20,844	30,877	0	13,146	13,542	52,781	0	0	788,895	91	8,669	No Variation Applied
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	278,397	120,372	0	12,907	30,877	0	16,697	11,433	61,137	0	0	531,819	55	9,669	No Variation Applied
Pupil-Led	Holmewood Nursery School	1058	453,027	196,916	0	12,907	30,877	0	22,905	13,149	60,415	0	0	790,197	90	8,829	No Variation Applied
Pupil-Led	Maytree Nursery School	1055	306,236	131,371	0	44,656	30,877	0	18,015	8,659	52,433	0	0	592,247	61	9,789	No Variation Applied
Pupil-Led	Triangle Nursery School	1027	303,706	131,315	0	12,907	30,877	0	14,120	8,137	50,163	0	0	551,225	60	9,187	No Variation Applied
(31) Total/Average Nursery Schools			1,801,986	777,058	0	104,222	154,384	0	84,883	54,920	276,930	0	0	3,254,383	356	9,142	
Primary Schools																	
Allen Edwards Primary School	2808	1,534,763	51,947	0	123,655	0	0	179,506	48,430	103,009	0	0	2,041,310	416	4,913	No Variation Applied	
Archbishop Sumner Church of England Primary School	3307	832,604	28,207	0	104,185	0	0	57,780	10,373	50,723	0	11,621	1,095,492	225	4,869	No Variation Applied	
Ashmole Primary School	2022	819,180	27,737	0	74,906	0	0	73,321	26,122	65,676	0	0	1,086,943	222	4,907	No Variation Applied	
Borneville Primary School	2897	1,529,263	52,596	0	155,309	0	0	109,815	51,874	86,135	0	0	1,984,993	416	4,772	No Variation Applied	
Christ Church (Brixton) Church of England Primary School	3324	680,948	22,401	0	71,127	0	0	76,737	8,477	113,706	0	26,902	1,000,297	183	5,468	No Variation Applied	
Christ Church (Streatham) Church of England Primary School	3329	753,497	27,141	0	35,671	0	0	41,427	9,242	60,162	0	0	927,140	208	4,457	No Variation Applied	
Clapham Manor Primary School	2115	1,619,027	56,059	0	125,048	0	0	104,242	64,442	155,166	0	0	2,123,984	441	4,818	No Variation Applied	
Corpus Christi Catholic Primary School	5202	1,332,589	45,302	0	51,533	0	0	44,085	18,102	116,135	0	0	1,607,747	361	4,454	No Variation Applied	
Crown Lane Primary School	2783	1,482,469	50,585	0	204,786	0	0	158,880	33,276	105,773	0	0	2,035,769	402	5,064	No Variation Applied	
Dunard Primary School	5207	3,081,685	102,861	0	158,059	0	0	166,431	46,464	235,686	0	0	3,791,187	830	4,568	No Variation Applied	
Elm Wood School	2794	1,037,714	33,255	0	113,507	0	0	77,031	27,691	81,444	0	0	1,370,644	277	4,957	No Variation Applied	
Fenstanton Primary School	2785	1,982,693	68,014	0	283,414	0	0	270,431	49,565	117,351	0	0	2,771,469	539	5,147	No Variation Applied	
Glenbrook Primary School	2836	1,405,548	72,890	0	172,524	0	0	141,342	58,098	102,595	0	0	1,952,997	383	5,099	No Variation Applied	
Granton Primary School	2265	1,579,542	54,828	0	108,714	0	0	128,314	34,277	86,231	0	0	1,991,906	430	4,632	No Variation Applied	
Heathbrook Primary School	2292	1,363,023	46,794	0	108,974	0	0	97,196	51,895	98,738	0	0	1,766,620	371	4,768	No Variation Applied	
Henry Cavendish Primary School	2295	1,537,017	50,668	0	86,148	0	0	57,848	50,567	70,337	0	0	1,852,585	412	4,502	No Variation Applied	
Henry Fawcett Primary School	2901	1,290,132	43,364	0	137,085	0	0	138,446	51,626	86,465	0	0	1,747,119	349	5,013	No Variation Applied	
Herbert Morrison Primary School	2868	810,948	24,722	0	38,329	0	0	56,533	23,322	70,028	0	23,700	1,047,581	216	4,850	No Variation Applied	
Hill Mead Primary School	2898	1,795,515	56,437	0	107,532	0	0	163,948	56,076	108,036	0	13,039	2,300,583	478	4,818	No Variation Applied	
Hitherfield Primary School	2900	1,743,494	55,985	0	176,682	0	0	134,389	46,074	91,507	0	0	2,248,130	467	4,814	No Variation Applied	
Holy Trinity Church of England Primary School	3621	1,464,571	52,838	0	101,186	0	0	88,891	26,345	64,158	0	0	1,797,988	404	4,450	No Variation Applied	
Immanuel and St Andrew Church of England Primary School	5205	899,004	29,555	0	97,691	0	0	53,135	10,781	63,413	0	0	1,153,580	241	4,787	No Variation Applied	
Igra Primary School	3643	470,611	15,621	0	29,058	0	0	58,008	24,395	105,412	0	10,367	713,471	127	5,618	No Variation Applied	
Jessop Primary School	2331	964,790	29,659	0	52,331	0	0	87,409	41,609	81,972	0	0	1,257,771	252	4,991	No Variation Applied	
Johanna Primary School	2332	721,116	23,232	0	51,168	0	0	71,041	28,671	98,393	0	0	993,621	192	5,175	No Variation Applied	
Jubilee Primary School	3000	1,642,852	55,660	0	538,002	185,261	0	157,173	79,581	139,441	0	2,452	2,800,422	459	6,101	No Variation Applied	
Julian's School	5209	870,313	31,547	0	40,449	0	0	57,653	16,124	44,633	0	0	1,060,719	238	4,457	No Variation Applied	
Kings Avenue School	2903	2,004,383	119,115	0	359,643	185,261	0	212,399	85,405	169,022	0	0	3,135,227	542	5,785	No Variation Applied	
Kingswood Primary School	2359	1,901,161	60,739	0	158,914	0	0	138,034	48,212	92,446	0	34,506	2,434,013	505	4,820	No Variation Applied	
Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	1,452,034	51,103	0	820,494	313,914	0	152,034	79,200	145,100	0	0	3,013,878	402	7,497	No Variation Applied	
Loughborough Primary School	2905	1,713,914	56,481	0	136,807	0	0	152,715	57,450	105,059	0	0	2,222,427	459	4,842	No Variation Applied	
Macaulay Church of England Primary School	3375	803,707	27,152	0	81,810	0	0	29,593	11,920	47,130	0	0	1,001,312	217	4,614	No Variation Applied	

TABLE 2: FUNDING PERIOD 3 (2010-11)
Children, Schools and Families Financial Data Collection

Year	2010-11	
Contact	D Komolafe	

Sorting column for Authorities	(1) School name	(2) DCSF Number	Memorandum Items										
			(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	Grants				Other				
					(22) SCHOOL DEVELOPMENT GRANT - MAIN 2010-11	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2010-11	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET	(28) LSC Pupils (January 2010)	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
£	£	£	£	£	£	£	£	£	£	C O R O	dd mmm yy		
Nursery / Primary / Secondary schools													
Nursery Schools													
Pupil-Led Funding	Effra Nursery School and Early Years Centre	1043	24,100		25,200	0	65,841	0	0	51,721			
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	19,445		17,073	0	49,316	0	0	43,784			
Pupil-Led	Holmewood Nursery School	1058	23,490		23,937	0	73,123	0	0	43,784			
Pupil-Led	Maytree Nursery School	1055	20,219		21,702	0	64,617	0	0	75,532			
Pupil-Led	Triangle Nursery School	1027	19,946		19,907	0	64,005	0	0	43,784			
	(31) Total/average Nursery Schools		107,202		107,820	0	316,902	0	0	258,606			
Primary Schools													
	Allen Edwards Primary School	2808	63,550	26,048	64,897	0	104,225	0	0	123,655			
	Archbishop Sumner Church of England Primary School	3307	39,988	11,600	197,378	0	36,153	0	0	104,185			
	Ashmole Primary School	2022	40,315	9,328	37,198	0	56,664	0	0	74,906			
	Bonneville Primary School	2897	63,355	21,832	106,088	0	68,373	0	0	155,309			
	Christ Church (Brixton) Church of England Primary School	3324	36,721	9,528	34,606	0	50,988	0	0	71,127			
	Christ Church (Streatham) Church of England Primary School	3329	38,009	6,484	34,603	0	26,389	0	0	35,671			
	Clapham Manor Primary School	2115	66,368	21,290	118,131	0	74,169	0	0	125,048			
	Corpus Christi Catholic Primary School	5202	56,591	8,430	53,452	0	61,835	0	0	51,533			
	Crown Lane Primary School	2783	61,564	31,192	110,687	0	96,273	0	0	204,786			
	Durand Primary School	5207	113,335	33,990	87,334	0	147,572	0	0	158,059			
	Elm Wood School	2794	49,601	14,076	52,047	0	43,849	0	0	113,507			
	Fenstanton Primary School	2785	79,637	40,634	81,780	0	146,920	0	0	283,414			
	Glenbrook Primary School	2836	58,922	25,215	127,782	0	84,034	0	0	172,524			
	Granton Primary School	2265	65,157	17,625	49,535	0	58,622	0	0	108,714			
	Heathbrook Primary School	2292	57,523	15,821	128,205	0	77,555	0	0	108,974			
	Henry Cavendish Primary School	2295	62,716	11,360	115,650	0	71,877	0	0	86,148			
	Henry Fawcett Primary School	2901	54,984	26,871	59,592	0	95,784	0	0	137,085			
	Herbert Morrison Primary School	2868	40,614	8,782	39,849	0	53,851	0	0	38,329			
	Hill Mead Primary School	2898	71,340	26,472	85,358	0	105,234	0	0	107,532			
	Hitherfield Primary School	2900	70,615	21,291	154,399	0	99,263	0	0	176,682			
	Holy Trinity Church of England Primary School	3621	61,666	18,975	50,059	0	46,365	0	0	101,186			
	Immanuel and St Andrew Church of England Primary School	5205	42,831	10,112	70,001	0	55,162	0	0	97,691			
	Iqra Primary School	3643	27,578	3,230	29,114	0	18,486	0	0	29,058			
	Jessop Primary School	2331	47,427	13,389	46,350	0	27,121	0	0	52,331			
	Johanna Primary School	2332	38,069	10,511	47,241	0	51,734	0	0	51,168			
	Jubilee Primary School	3000	68,414	18,708	59,282	0	86,410	0	0	723,263			
	Julian's School	5209	43,352	4,901	72,071	0	18,486	0	0	40,449			
	Kings Avenue School	2903	77,844	37,845	66,909	0	145,741	0	0	544,904			
	Kingswood Primary School	2359	77,358	26,717	128,070	0	58,789	0	0	158,914			
	Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	61,775	30,419	95,228	0	130,734	0	0	1,134,408			
	Loughborough Primary School	2905	68,112	28,280	65,492	0	96,560	0	0	136,807			
	Macaulay Church of England Primary School	3375	39,341	5,342	81,612	0	39,448	0	0	81,810			

TABLE 2: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 2 - School Level Information

Year	2010-11
Contact	D Komolafe

Sorting column for Authorities	(1) School name	(2) DCSF Number	(3) Total age-weighted funding			(6) Total AEN - Learning needs associated with EAL	(7) Total AEN - Identified Special Educational Needs (pupil-led)	(8) Total Identified Special Educational Needs (non pupil-led)	(9) Total AEN - Other learning needs	(10) Total AEN - Social Need	(11) Total Site-specific factors (including pupil-led)	(12) Total School-specific factors (including pupil-led)	(13) Total budget adjustments	(14) Minimum funding guarantee	(15) TOTAL BUDGET SHARE			(18) MFG VARIATION APPLIED?		
			£	£	£										£	£	£		£	£
			January 2010 Pupil Count	£ per pupil	IF A VARIATION HAS BEEN APPLIED FOR ANY OF YOUR															
	Nursery / Primary / Secondary schools																			
	Orchard School	3642	596,991	21,090		0	56,615	0	0	88,930	25,354	96,994	0	0	885,974	164	5,402	No Variation Applied		
	Paxton Primary School	2459	803,502	26,737		0	62,850	0	0	45,975	25,439	46,784	0	2,069	1,013,355	216	4,691	No Variation Applied		
	Richard Atkins Primary School	2504	1,281,696	94,953		0	118,238	0	0	141,098	51,688	112,248	0	0	1,799,901	348	5,172	No Variation Applied		
	Rosendale Primary School	2899	2,372,865	83,535		0	115,045	0	0	68,027	80,352	62,913	0	0	2,782,736	650	4,281	No Variation Applied		
	St Andrew's Catholic Primary School	5204	1,623,638	56,300		0	77,066	0	0	49,964	9,521	101,667	0	0	1,918,156	443	4,335	No Variation Applied		
	St Andrew's Church of England Primary School	3403	736,418	26,447		0	45,718	0	0	83,221	20,824	49,431	0	0	962,058	203	4,739	No Variation Applied		
	St Anne's Catholic Primary School	5201	1,457,090	50,987		0	109,312	0	0	129,789	17,337	78,028	0	7,989	1,850,532	399	4,644	No Variation Applied		
	St Bede's Catholic Infant School	5203	793,426	22,622		0	41,149	0	0	57,186	9,912	104,531	0	0	1,028,826	199	5,183	No Variation Applied		
	St Bernadette Catholic Junior School	5200	792,435	32,229		0	70,459	0	0	46,942	11,173	76,682	0	0	1,029,919	232	4,439	No Variation Applied		
	St Helen's Catholic School	3641	1,084,338	37,154		0	53,774	0	0	111,918	14,668	84,036	0	0	1,385,889	294	4,714	No Variation Applied		
	St John the Divine Church of England Primary School	3457	868,468	29,131		0	47,785	0	0	79,999	25,275	64,128	0	0	1,114,786	234	4,764	No Variation Applied		
	St John's Angell Town Church of England Primary School	3466	809,309	26,998		0	63,609	0	0	76,706	10,025	62,536	0	26,461	1,075,645	218	4,934	No Variation Applied		
	St Jude's Church of England Primary School	3491	740,859	26,685		0	45,618	0	0	47,257	12,190	50,311	0	0	922,920	205	4,502	No Variation Applied		
	St Leonard's Church of England Primary School	3493	726,171	26,030		0	79,203	0	0	32,941	11,334	34,180	0	0	909,859	200	4,549	No Variation Applied		
	St Luke's Church of England Primary School	3499	723,302	26,065		0	79,617	0	0	33,547	8,825	49,589	0	0	920,945	200	4,605	No Variation Applied		
	St Mark's Church of England Primary School	3502	693,996	24,838		0	57,414	0	0	52,584	20,763	44,647	0	0	894,242	191	4,662	No Variation Applied		
	St Mary's Roman Catholic Primary School	5208	1,264,412	42,855		0	45,814	0	0	84,691	17,899	93,302	0	0	1,548,935	342	4,529	No Variation Applied		
	St Saviour's Church of England Primary School	3589	741,815	26,783		0	36,294	0	0	33,542	21,963	42,160	0	0	902,556	205	4,403	No Variation Applied		
	St Stephens Church of England Primary School	3596	761,079	25,046		0	84,979	0	0	76,831	11,825	68,368	0	0	1,028,127	204	5,040	No Variation Applied		
	Stockwell Primary School	2902	1,707,083	57,026		0	135,664	0	0	136,603	56,290	107,045	0	0	2,199,713	460	4,782	No Variation Applied		
	Streatham Wells Primary School	2895	871,337	29,261		0	69,134	0	0	47,323	24,994	63,586	0	0	1,105,635	235	4,705	No Variation Applied		
	Sudbourne Primary School	2575	1,229,812	42,117		0	130,293	0	0	82,279	38,062	58,179	0	0	1,580,742	374	4,740	No Variation Applied		
	Sunnyhill Primary School	2578	1,507,027	50,088		0	130,700	0	0	126,285	44,090	89,221	0	2,038	1,949,450	405	4,819	No Variation Applied		
	Telferscot Primary School	2591	830,349	27,594		0	38,011	0	0	38,097	27,428	44,090	0	0	1,005,589	223	4,509	No Variation Applied		
	The Reay Primary School	5206	868,775	28,889		0	74,130	0	0	52,885	15,155	52,804	0	0	1,092,638	234	4,679	No Variation Applied		
	Vauxhall Primary School	2617	788,712	25,998		0	88,153	0	0	95,754	46,333	79,103	0	17,136	1,141,188	212	5,396	No Variation Applied		
	Walnut Tree Walk Primary School	2626	940,402	30,900		0	86,566	0	0	105,306	54,583	68,659	0	0	1,286,417	253	5,085	No Variation Applied		
	Woodmansterne Primary School	2657	1,716,066	57,504		0	81,217	0	0	122,786	60,377	49,050	0	0	2,087,000	463	4,512	No Variation Applied		
	Wyvil Primary School	2664	1,911,795	63,815		0	403,204	56,607	0	178,730	33,763	150,118	0	0	2,798,034	522	5,360	No Variation Applied		
	Middle Deemed Primary Schools		0	0		0	0	0	0	0	0	0	0	0	0	0	0	0		
	(32) Total/average Primary Schools		74,363,278	2,644,171		0	7,432,376	741,043	0	5,862,984	2,083,069	5,245,470	0	178,278	98,550,671	20,144	4,892			
	Secondary Schools																			
	Archbishop Tenison's School	5403	2,205,668	135,960	293,042	0	157,614	0	0	81,098	50,570	238,561	0	0	3,162,513	535	5,911	No Variation Applied		
	Bishop Thomas Grant Catholic Secondary School	5401	4,240,041	259,224	555,525	0	245,333	0	0	123,309	107,402	140,881	0	0	5,671,716	1,015	5,588	No Variation Applied		
	Charles Edward Brooke School	4509	3,059,449	182,162	478,128	0	194,686	0	0	186,059	90,578	325,953	0	0	4,517,015	738	6,121	No Variation Applied		
	Dunsven School	5402	4,500,026	274,405	1,137,614	0	342,695	36,795	0	134,562	111,288	290,852	0	0	6,628,425	1,166	5,856	No Variation Applied		
	La Retraite Roman Catholic Girls' School	5400	3,340,354	203,034	1,080,936	0	104,813	0	0	113,424	88,561	165,222	0	0	5,096,343	912	5,588	No Variation Applied		
	Lilian Baylis Technology School	4321	2,859,701	173,860	0	0	324,877	0	0	266,664	222,698	255,907	0	0	4,103,806	619	6,630	No Variation Applied		
	London Nautical School	5405	2,680,207	162,772	508,178	0	185,225	0	0	62,451	85,502	146,690	0	0	3,832,025	679	5,644	No Variation Applied		
	Norwood School	4223	3,191,226	196,674	149,554	0	245,234	0	0	169,747	154,848	200,302	0	0	4,307,586	704	6,119	No Variation Applied		
	St Martin In the Fields High School for Girls	5404	3,294,140	201,416	757,031	0	196,404	10,292	0	94,495	86,056	148,316	0	0	4,798,149	848	5,646	No Variation Applied		
	Stockwell Park School	4322	4,531,295	276,880	0	0	447,215	0	0	427,761	153,702	321,384	0	0	6,158,236	982	6,271	No Variation Applied		
	The Elmgreen School	4731	3,270,965	212,784	0	0	348,071	31,134	0	152,329	203,991	123,886	0	0	4,343,162	722	6,015	No Variation Applied		
	Middle Deemed Secondary Schools		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	(33) Total/average Secondary Schools		37,173,072	2,279,170	4,960,208	0	2,792,258	78,221	0	1,811,899	1,356,195	2,357,954	0	0	52,808,977	8,920	5,920			

TABLE 2: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	
Contact	D Komolafe	

Sorting column for Authorities	(1) School name	(2) DCSF Number	Memorandum Items										
			Nursery / Primary / Secondary schools		Grants				Other				
			(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALISATION)	(22) SCHOOL DEVELOPMENT GRANT - MAIN 2010-11	(23) SCHOOL DEVELOPMENT GRANT - OTHER 2010-11	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMANCE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(27) NOTIONAL SEN BUDGET	(28) LSC Pupils (January 2010)	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING
£	£	£	£	£	£	£	£	£	£	C O R O	dd mmm yy		
	Orchard School	3642	36,791	9,301	55,839	0	34,481	0	0	0	56,615		
	Paxton Primary School	2459	38,415	5,898	41,325	0	50,971	0	0	0	62,850		
	Richard Atkins Primary School	2504	54,178	21,324	50,641	0	105,286	0	0	0	118,238		
	Rosendale Primary School	2899	91,610	18,759	133,897	0	72,710	0	0	0	115,045		
	St Andrew's Catholic Primary School	5204	66,419	10,641	104,555	0	51,694	0	0	0	77,066		
	St Andrew's Church of England Primary School	3403	39,115	6,230	46,766	0	72,292	0	0	0	45,718		
	St Anne's Catholic Primary School	5201	60,903	17,567	49,926	0	122,891	0	0	0	109,312		
	St Bede's Catholic Infant School	5203	36,902	4,223	31,911	0	62,423	0	0	0	41,149		
	St Bernadette Catholic Junior School	5200	41,378	10,606	106,516	0	27,468	0	0	0	70,459		
	St Helen's Catholic School	3641	48,379	13,033	42,445	0	105,788	0	0	0	53,774		
	St John the Divine Church of England Primary School	3457	41,110	6,456	38,549	0	51,646	0	0	0	47,785		
	St John's Angell Town Church of England Primary School	3466	38,516	11,655	35,726	0	73,885	0	0	0	63,609		
	St Jude's Church of England Primary School	3491	37,583	7,638	46,323	0	25,346	0	0	0	45,618		
	St Leonard's Church of England Primary School	3493	37,434	5,839	40,106	0	18,486	0	0	0	79,203		
	St Luke's Church of England Primary School	3499	37,299	7,643	40,463	0	19,585	0	0	0	79,617		
	St Mark's Church of England Primary School	3502	36,290	7,216	33,424	0	33,263	0	0	0	57,414		
	St Mary's Roman Catholic Primary School	5208	54,673	8,757	52,481	0	73,326	0	0	0	45,814		
	St Saviour's Church of England Primary School	3589	37,583	7,688	34,048	0	18,486	0	0	0	36,294		
	St Stephens Church of England Primary School	3596	37,845	13,470	57,659	0	38,729	0	0	0	84,979		
	Stockwell Primary School	2902	69,227	18,621	111,431	0	79,969	0	0	0	135,664		
	Streatham Wells Primary School	2895	41,340	8,524	68,933	0	68,789	0	0	0	69,134		
	Sudbourne Primary School	2575	53,104	10,697	93,659	0	79,198	0	0	0	130,293		
	Sunnyhill Primary School	2578	62,747	21,210	63,813	0	125,034	0	0	0	130,700		
	Telferscot Primary School	2591	39,577	6,532	35,450	0	43,120	0	0	0	38,011		
	The Reay Primary School	5206	40,968	7,076	45,121	0	50,332	0	0	0	74,130		
	Vauxhall Primary School	2617	39,168	12,776	44,194	0	65,052	0	0	0	88,153		
	Walnut Tree Walk Primary School	2626	43,128	10,616	43,496	0	54,408	0	0	0	86,566		
	Woodmansteme Primary School	2657	69,361	22,089	153,232	0	111,924	0	0	0	81,217		
	Wyvil Primary School	2664	76,648	28,417	128,661	0	131,938	0	0	0	459,812		
	Middle Deemed Primary Schools												
	(32) Total/average Primary Schools		3,252,365	936,802	4,380,590	0	4,203,189	0	0	0	8,173,420		
	Secondary Schools												
	Archbishop Tenison's School	5403	95,736	46,059	340,659	0	61,604	0	0	0	157,614	56	
	Bishop Thomas Grant Catholic Secondary School	5401	131,470	92,733	585,956	0	77,885	0	0	0	245,333	96	
	Charles Edward Brooke School	4509	107,946	124,571	476,541	0	127,122	0	0	0	194,686	79	
	Dunraven School	5402	163,580	113,416	614,927	0	79,473	0	0	0	379,480	189	
	La Retraite Roman Catholic Girls' School	5400	131,107	68,509	615,300	0	105,236	0	0	0	104,813	189	
	Lilian Baylis Technology School	4321	111,322	162,006	538,161	0	107,562	0	0	0	324,977	0	
	London Nautical School	5405	121,651	50,711	455,490	0	20,335	0	0	0	185,225	99	
	Norwood School	4223	106,840	127,805	544,090	0	75,297	0	0	0	245,234	11	
	St Martin In the Fields High School for Girls	5404	126,928	78,490	536,969	0	96,721	0	0	0	206,696	134	
	Stockwell Park School	4322	139,660	255,862	664,691	0	168,869	0	0	0	447,215	0	
	The Elmgreen School	4731	144,212	89,666	340,158	0	18,486	0	0	0	379,206	0	
	Middle Deemed Secondary Schools												
	(33) Total/average Secondary Schools		1,380,453	1,209,830	5,712,942	0	938,590	0	0	0	2,870,479	853	

NO ERRORS/WARNINGS

TABLE 2: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 2 - School Level Information

Special schools		(3) Total place-led funding	(4) Total Pupil-led Funding	(6) Total AEN- Learning needs associated with EAL	(10) Total AEN - Social Need	(11) Total Site-specific factors (Including pupil-led)	(12) Total School- specific factors (including pupil- led)	(13) Total budget adjustments	(14) Minimum funding guarantee	(15) TOTAL BUDGET SHARE						
(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	(16) January 2010 Pupil Count	(17) £ per pupil					
Elm Court School	7115	1,158,395	187,328	0	27,451	127,202	134,125	0	0	1,634,500	100	16,345				
Lansdowne School	7001	1,511,677	228,485	0	42,403	59,919	79,829	0	0	1,922,312	135	14,239				
The Livity School	7194	1,348,287	107,162	0	32,766	84,551	93,366	0	0	1,666,131	80	20,827				
The Michael Tippett School	7195	1,348,287	143,589	0	28,384	89,220	79,688	0	0	1,689,167	80	21,115				
Turney Primary and Secondary Special School	5950	1,862,128	229,265	0	51,675	78,063	95,314	0	0	2,316,446	165	14,039				
(34) Total/average Special Schools		7,228,773	895,828	0	182,679	438,954	482,323	0	0	9,228,557	560	16,480				
(35) Total All Schools		120,567,110	6,596,227	4,960,209	0	10,328,857	973,648	0	7,942,445	3,933,135	8,362,676	0	178,278	163,842,587	29,980	5,465

Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated

0

(37) Total ISB

163,842,587

(38) Academy Specific Grants

(39) Unallocated Specific Grants

(40) Total Specific Grants

(41) Unallocated Threshold and Performance Pay

(42) Total Threshold and Performance Pay

(43) Unallocated funding to support schools in financial difficulties

(44) Total funding for schools in financial difficulty

TABLE 2 Notes

Note that the information you provide in this section will be taken into account when returned to DCSF

Special schools		(3) Total place-led funding
(1) School name	(2) DCSF number	£

Elm Court School	7115	1,158,395
Lansdowne School	7001	1,511,677
The Livity School	7194	1,348,287
The Michael Tippett School	7195	1,348,287
Turney Primary and Secondary Special School	5950	1,862,128

(34) Total/average Special Schools 7,228,773

(35) Total All Schools 120,567,110

Memorandum items

(36) Academy Funding for SEN pupils that would normally be delegated

(37) Total ISB

(38) Academy Specific Grants

(39) Unallocated Specific Grants

(40) Total Specific Grants

(41) Unallocated Threshold and Performance Pay

(42) Total Threshold and Performance Pay

(43) Unallocated funding to support schools in financial difficulties

(44) Total funding for schools in financial difficulty

Memorandum Items									
Grants					Other				
(19) SCHOOL STANDARDS GRANT	(20) SCHOOL STANDARDS GRANT (PERSONALI SATION)	(22) SCHOOL DEVELOPME NT GRANT - MAIN 2010-11	(23) SCHOOL DEVELOPME NT GRANT - OTHER 2010- 11	(24) OTHER STANDARDS FUND ALLOCATION	(25) THRESHOLD AND PERFORMAN CE PAY	(26) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(29) SCHOOL OPENING / CLOSING	(30) DATE OPENING / CLOSING	
£	£	£	£	£	£	£	C O R O	dd mm yy	
43,903	5,321	26,178	0	18,486	0	0			
44,000	5,427	30,915	0	18,945	0	0			
40,728	5,321	23,393	0	18,486	0	0			
44,000	5,321	22,669	0	18,486	0	0			
44,960	6,381	27,232	0	25,275	0	0			
217,591	27,771	130,386	0	99,678	0	0			
4,957,610	2,174,403	10,331,738	0	5,558,358	0	0	11,302,505	853	

0	0	0
0	0	0

10,331,738	0	5,558,358
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2010/2011 Section 52 Budget Statement

Table 3

Detailed School level information

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	17/04/2009

Do not delete this column

Table 3a		Pupils funded by year/age groups - age-weighted funding [PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS]																										
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools							Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit	Retakes (Year 12+)	(28) LSC Pupils (Jan 2010)	(16) Total January 2010 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding	
		nursery 2-3 yr olds	nursery 4 yr olds	3 & 4 year olds on Special Unit	Reception				Key Stage 1			Key Stage 2			Key Stage 3			Key Stage 4										
		Unit value Nursery (£)	5,061.76	5,061.76		3,893.86																						
		Unit value Primary (£)	4,440.37	4,440.37	1,520.66	3,893.86			3,893.86	3,893.86	1,333.50	3,415.67	3,415.67	3,415.67	3,415.67	1,169.74												
		Unit value Secondary (£)														4,406.21	4,406.21	4,406.21	1,508.96	4,952.72	4,952.72	1,696.12						
		(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	£	

Nursery

Pupil-Led	Effra Nursery School and Early Years Centre	1043	91	0																					91	460,620	
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	55	0																						55	278,397
Pupil-Led	Holmewood Nursery School	1058	90	0																						90	453,027
Pupil-Led	Maytree Nursery School	1055	60	1																						61	306,236
Pupil-Led	Triangle Nursery School	1027	60	0																						60	303,706

Nursery Total

356	1	0	0																							356	1,801,986
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Primary

	Allen Edwards Primary School	2808	33	0		61		57	54		55	60	57	39													416	1,534,763
	Archbishop Sumner Church of England Primary School	3307	21	0		29		30	30		30	30	31	24													225	832,604
	Ashmole Primary School	2022	21	0		29		30	28		30	28	30	26													222	819,180
	Bonneville Primary School	2897	25	0		60		59	54		58	59	47	54													416	1,529,263
	Christ Church (Brixton) Church of England Primary School	3324	20	0		28		27	19		22	23	26	18													183	680,948
	Christ Church (Streatham) Church of England Primary School	3329	0	0		30		30	30		29	29	30	30													208	753,497
	Clapham Manor Primary School	2115	26	0		60		60	60		59	59	60	57													441	1,619,027
	Corpus Christi Catholic Primary School	5202	29	0		50		53	43		55	42	43	46													361	1,332,589
	Crown Lane Primary School	2783	26	0		60		57	56		55	46	54	48													402	1,482,469
	Durand Primary School	5207	76	0		125		121	107		110	100	87	104													830	3,081,685
	Elm Wood School	2794	22	0		60		60	29		29	29	21	27													277	1,037,714
	Fenstanton Primary School	2785	27	0		85		74	84		76	62	71	60													539	1,982,693
	Glenbrook Primary School	2836	25	0		46		53	51		50	49	53	56													383	1,405,548
	Granton Primary School	2285	26	0		56		60	60		52	59	60	57													430	1,579,542
	Heathbrook Primary School	2292	21	0		56		57	47		48	46	45	51													371	1,363,023
	Henry Cavendish Primary School	2295	48	1		57		61	53		53	44	51	44													412	1,537,017
	Henry Fawcett Primary School	2901	26	0		56		56	42		45	42	39	43													349	1,290,132
	Herbert Morrison Primary School	2868	21	0		58		25	25		19	22	21	25													216	810,948
	Hill Mead Primary School	2898	63	1		90		60	58		51	51	48	56													478	1,795,515
	Hitherfield Primary School	2900	51	0		87		57	57		56	55	56	48													467	1,743,494
	Holy Trinity Church of England Primary School	3621	0	0		57		60	60		59	56	58	54													404	1,464,571

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Additional Pupil Led Funding							(4) Total Additional Pupil Led Funding	LSC Funding			AEN Learning needs associated with EAL			
		Nursery / Primary / Secondary schools	Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority "Top up" for Sixth Form Pupils	Teachers Pay Allocated on pupil numbers		LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals	(5) Total LSC Funding	(6) Total AEN Learning needs associated with EAL		
Unit value Nursery (£)	Unit value Primary (£)			Class -Based	Ghost-Funding (Roll Protection)						£						£	£
			2,076.60															
				3,415.67														
					251.88		135.90											
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£

Nursery																		
Pupil-Led			1043	186,894							10,190	197,084						0
Pupil-Led			1049	114,213							6,159	120,372						0
Pupil-Led			1058	186,894							10,022	196,916						0
Pupil-Led			1055	124,596							6,775	131,371						0
Pupil-Led			1027	124,596							6,719	131,315						0

Nursery Total			737,193	0	0	0	0	0	0	39,865	777,058	0	0	0
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Primary																		
			2808			0	26,485				25,461	51,947						0
			3307			0	14,394				13,813	28,207						0
			2022			0	14,147				13,590	27,737						0
			2897			0	27,225				25,370	52,596						0
			3324			0	11,104				11,297	22,401						0
			3329			0	14,641				12,500	27,141						0
			2115			0	29,200				26,859	56,059						0
			5202			0	23,195				22,107	45,302						0
			2783			0	25,992				24,594	50,586						0
			5207			0	51,737				51,124	102,861						0
			2794			0	16,039				17,215	33,255						0
			2785			0	35,122				32,892	68,014						0
			2836				23,910	25,663			23,318	72,890						0
			2265			0	28,624				26,204	54,828						0
			2292			0	24,182				22,612	46,794						0
			2295			0	25,169				25,499	50,668						0
			2901			0	21,961				21,403	43,364						0
			2868			0	11,269				13,453	24,722						0
			2898			0	26,650				29,787	56,437						0
			2900			0	27,061				28,924	55,985						0
			3621			0	28,542				24,297	52,839						0

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Table 3a		AEN - identified Special educational needs (pupil led)					(8) Total AEN - identified Special educational needs (non-pupil led)			AEN - Other learning needs			AEN -Social Need	
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	(8) Total AEN identified Special educational needs (non-pupil led)	(9) Total AEN - Other learning needs	AEN based on EAL, Mobility & FSM (pupil Led)		(10) Total AEN -Social Need
		Named pupil individually assigned resources	NOT stated SEN allocated on Proxy Indicators /Prior	Named pupil individually assigned resources	Special Units Planned Places	(7) Total AEN - Identified Special Educational Needs (pupil-led)	(7) Total AEN - Identified Special Educational Needs (pupil-led)					(7) Total AEN - Identified Special Educational Needs (pupil-led)	(7) Total AEN - Identified Special Educational Needs (pupil-led)	
Unit value Nursery (£)		7,937.07					5,146.13							
Unit value Primary (£)		7,937.07					5,146.13							
Unit value Secondary (£)							5,146.13							
(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£

Nursery

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	
Pupil-Led		Effra Nursery School and Early Years Centre	1043	7,937	12,907			20,844	30,877	30,877			0	13,146	13,146
Pupil-Led		Ethelred Nursery School and Childrens' Centre	1049	0	12,907			12,907	30,877	30,877			0	16,697	16,697
Pupil-Led		Holmwood Nursery School	1058	0	12,907			12,907	30,877	30,877			0	22,905	22,905
Pupil-Led		Maytree Nursery School	1055	31,748	12,907			44,656	30,877	30,877			0	18,015	18,015
Pupil-Led		Triangle Nursery School	1027	0	12,907			12,907	30,877	30,877			0	14,120	14,120

Nursery Total

39,685	64,537	0	0	104,222	154,384	0	154,384	0	0	0	0	84,883	0	84,883
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Primary

Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	
		Allen Edwards Primary School	2808	23,811	99,844			123,655		0			0	179,506	179,506
		Archbishop Sumner Church of England Primary School	3307	63,497	40,689			104,185		0			0	57,780	57,780
		Ashmole Primary School	2022	23,811	51,094			74,906		0			0	73,321	73,321
		Bonneville Primary School	2897	79,371	75,939			155,309		0			0	109,815	109,815
		Christ Church (Brixton) Church of England Primary School	3324	23,811	47,316			71,127		0			0	76,737	76,737
		Christ Church (Streatham) Church of England Primary School	3329	15,874	19,796			35,671		0			0	41,427	41,427
		Clapham Manor Primary School	2115	55,559	69,489			125,048		0			0	104,242	104,242
		Corpus Christi Catholic Primary School	5202	31,748	19,784			51,533		0			0	44,085	44,085
		Crown Lane Primary School	2783	95,245	109,541			204,786		0			0	158,880	158,880
		Durand Primary School	5207	23,811	134,248			158,059		0			0	166,431	166,431
		Elm Wood School	2794	63,497	50,011			113,507		0			0	77,031	77,031
		Fenstanton Primary School	2785	126,993	156,421			283,414		0			0	270,431	270,431
		Glenbrook Primary School	2836	87,308	85,216			172,524		0			0	141,342	141,342
		Granton Primary School	2265	31,748	76,966			108,714		0			0	128,314	128,314
		Heathbrook Primary School	2292	55,559	53,415			108,974		0			0	97,196	97,196
		Henry Cavendish Primary School	2295	47,622	38,525			86,148		0			0	57,848	57,848
		Henry Fawcett Primary School	2901	47,622	89,462			137,085		0			0	138,446	138,446
		Herbert Morrison Primary School	2868	7,937	30,392			38,329		0			0	56,533	56,533
		Hill Mead Primary School	2898	15,874	91,658			107,532		0			0	163,948	163,948
		Hitherfield Primary School	2900	87,308	89,374			176,682		0			0	134,389	134,389
		Holy Trinity Church of England Primary School	3621	39,685	61,500			101,186		0			0	88,891	88,891

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)				(11) Total Site-specific factors (including pupil led)	School-specific factors(including pupil led)						(12) Total School-specific factors (including pupil led)	Budget adjustments		(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
		Nursery / Primary / Secondary schools		Premises Floor Area	NNDR	Federation Management Support	Capital Management Support		Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation fo Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals		Transitional provision	Abatement of Secondary Funding			
		Unit value Nursery (£)	8.69			20,000.00	30,000.00		43,779.81	1,688.98	0.00	2.12	0.57							
		Unit value Primary (£)	8.69			20,000.00	30,000.00		10,676.44	1,688.98	20,905.13	2.12	0.57							
(1) School name		(2) DCSF number	£			£					£	£	£	£	£	£				

Nursery

Pupil-Led	Effra Nursery School and Early Years Centre	1043	7,530	6,013	0	0	13,542	43,780	0	0	2,014	0	6,987	52,781			0	0	788,895
Pupil-Led	Ethelred Nursery School and Childrens' Centre	1049	8,547	2,886	0	0	11,433	43,780	8,445	0	4,834	0	4,079	61,137			0	0	531,819
Pupil-Led	Holmewood Nursery School	1058	7,017	6,133	0	0	13,149	43,780	0	0	5,236	0	11,399	60,415			0	0	790,197
Pupil-Led	Maytree Nursery School	1055	4,017	4,642	0	0	8,659	43,780	0	0	2,417	0	6,237	52,433			0	0	592,247
Pupil-Led	Triangle Nursery School	1027	3,087	5,051	0	0	8,137	43,780	0	0	4,431	0	1,952	50,163			0	0	551,225

Nursery Total

			30,197	24,723	0	0	54,920	218,899	8,445	0	18,932	0	30,654	276,930	0	0	0	0	3,254,383
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Primary

	Allen Edwards Primary School	2808	24,180	24,250	0	0	48,430	10,676	0	0	74,518	0	17,815	103,009			0	0	2,041,310
	Archbishop Sumner Church of England Primary School	3307	10,373	0	0	0	10,373	21,353	0	0	28,599	0	772	50,723			0	11,621	1,095,492
	Ashmole Primary School	2022	13,755	12,368	0	0	26,122	21,353	0	0	34,641	0	9,683	65,676			0	0	1,086,943
	Bonneville Primary School	2897	27,988	23,886	0	0	51,874	10,676	0	0	56,795	0	18,664	86,135			0	0	1,984,993
	Christ Church (Brixton) Church of England Primary School	3324	8,477	0	0	0	8,477	21,353	41,000	20,905	26,988	0	3,460	113,706			0	26,902	1,000,297
	Christ Church (Streatham) Church of England Primary School	3329	9,242	0	0	0	9,242	21,353	0	0	25,779	0	13,030	60,162			0	0	927,140
	Clapham Manor Primary School	2115	34,431	30,011	0	0	64,442	10,676	0	20,905	48,739	28,808	46,038	155,166			0	0	2,123,984
	Corpus Christi Catholic Primary School	5202	18,102	0	0	0	18,102	21,353	0	20,905	18,529	30,866	24,483	116,135			0	0	1,607,747
	Crown Lane Primary School	2783	22,606	10,670	0	0	33,276	10,676	0	0	65,254	0	29,843	105,773			0	0	2,035,769
	Durand Primary School	5207	46,464	0	0	0	46,464	10,676	0	62,715	113,992	48,302	0	235,686			0	0	3,791,187
	Elm Wood School	2794	14,111	13,580	0	0	27,691	21,353	0	20,905	33,835	0	5,351	81,444			0	0	1,370,644
	Fenstanton Primary School	2785	35,500	14,065	0	0	49,565	10,676	0	0	85,796	0	20,878	117,351			0	0	2,771,469
	Glenbrook Primary School	2836	38,213	19,885	0	0	58,098	10,676	0	0	66,059	0	25,859	102,595			0	0	1,952,997
	Granton Primary School	2265	17,433	16,844	0	0	34,277	10,676	0	0	62,031	0	13,523	86,231			0	0	1,991,906
	Heathbrook Primary School	2292	28,858	23,038	0	0	51,895	10,676	0	0	42,294	0	45,767	98,738			0	0	1,766,620
	Henry Cavendish Primary School	2295	25,832	24,735	0	0	50,567	10,676	0	0	25,376	0	34,284	70,337			0	0	1,852,585
	Henry Fawcett Primary School	2901	28,710	22,916	0	0	51,626	10,676	0	0	52,364	0	23,425	86,465			0	0	1,747,119
	Herbert Morrison Primary School	2868	10,712	12,610	0	0	23,322	21,353	0	0	30,210	0	18,465	70,028			0	23,700	1,047,581
	Hill Mead Primary School	2898	28,310	27,766	0	0	56,076	10,676	0	0	74,115	16,678	6,567	108,036			0	13,039	2,300,583
	Hitherfield Primary School	2900	24,006	22,068	0	0	46,074	10,676	0	0	54,781	0	26,049	91,507			0	0	2,248,130
	Holy Trinity Church of England Primary School	3621	26,345	0	0	0	26,345	10,676	0	0	39,877	0	13,604	64,158			0	0	1,797,988

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	17/04/2009

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Table 3a		Pupils funded by year/age groups - age-weighted funding [PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS]																							(16) Total January 2010 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding £
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools		3 & 4 year olds on Special Unit	Reception	Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit	Retakes (Year 12+)	(28) LSC Pupils (Jan 2010)				
		Unit value Nursery (E)	Unit value Primary (E)																				Unit value Secondary (E)	Key Stage 1	Key Stage 2	
	(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils		
	Immanuel and St Andrew Church of England Primary School	5205	32	0		31			29	30		30	29	30	30									241	899,004	
	Igra Primary School	3643	0	0		32			25	20		16	16	11	7									127	470,611	
	Jessop Primary School	2331	46	0		40			52	27		25	20	19	23									252	964,790	
	Johanna Primary School	2332	25	0		30			31	22		25	22	19	18									192	721,116	
	Jubilee Primary School	3000	28	0	4	90			59	51	6	51	60	48	49	13								459	1,642,852	
	Julian's School	5209	0	0		30			60	30		30	30	29	29									238	870,313	
	Kings Avenue School	2903	36	0		85			82	76		60	70	61	72									542	2,004,383	
	Kingswood Primary School	2359	60	0		90			90	60		60	59	50	36									505	1,901,161	
	Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	24	0		55			61	54		39	55	53	49	12								402	1,452,033,582	
	Loughborough Primary School	2905	60	0		58			60	59		59	57	51	55									459	1,713,914	
	Macaulay Church of England Primary School	3375	19	0		30			30	30		26	28	27	27									217	803,707	
	Orchard School	3642	0	0		28			22	27		25	27	20	15									164	596,991	
	Paxton Primary School	2459	24	0		29			30	27		26	28	24	28									216	803,502	
	Richard Atkins Primary School	2504	18	0		57			54	45		44	38	40	52									348	1,281,696	
	Rosendale Primary School	2899	23	0		90			90	90		90	90	88	88									650	2,372,865	
	St Andrew's Catholic Primary School	5204	26	0		60			60	60		60	57	60	60									443	1,623,638	
	St Andrew's Church of England Primary School	3403	0	0		30			30	30		30	29	30	24									203	736,418	
	St Anne's Catholic Primary School	5201	19	0		54			53	54		55	54	55	55									399	1,457,090	
	St Bede's Catholic Infant School	5203	25	13		46			60	55	0	0	0	0	0									199	793,426	
	St Bernadette Catholic Junior School	5200	0	0		0			0	0	0	61	60	60	51									232	792,435	
	St Helen's Catholic School	3641	25	0		36			40	38		39	38	40	38									294	1,084,338	
	St John the Divine Church of England Primary School	3457	26	0		29			29	31		30	31	28	30									234	868,468	
	St John's Angell Town Church of England Primary School	3466	23	0		30			30	26		26	29	28	26									218	809,309	
	St Jude's Church of England Primary School	3491	0	0		30			26	29		31	30	30	29									205	740,859	
	St Leonard's Church of England Primary School	3493	0	0		30			30	30		26	28	28	28									200	726,171	
	St Luke's Church of England Primary School	3499	0	0		29			30	25		30	30	29	27									200	723,302	
	St Mark's Church of England Primary School	3502	0	0		29			32	26		27	28	26	23									191	693,996	
	St Mary's Roman Catholic Primary School	5208	30	0		46			44	47		45	45	44	41									342	1,264,412	
	St Saviour's Church of England Primary School	3589	0	0		29			29	29		30	30	30	28									205	741,815	
	St Stephens Church of England Primary School	3596	24	0		29			29	25		25	28	23	21									204	761,079	
	Stockwell Primary School	2902	50	0		61			60	56		57	56	60	60									460	1,707,083	
	Streamtham Wells Primary School	2895	25	0		30			30	30		30	30	30	30									235	871,337	
	Subourne Primary School	2575	25	1		44			45	46		44	44	44	41									334	1,229,812	
	Sunnyhill Primary School	2578	44	0		56			57	56		45	44	55	48									405	1,507,027	

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Additional Pupil Led Funding							LSC Funding			AEN Learning needs associated with EAL			
		Nursery / Primary / Secondary schools		Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority 'Top up' for Sixth Form Pupils	Teachers Pay Grant 50% Allocated on pupil numbers	LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals			
		Unit value Secondary (£)			Class -Based	Ghost-Funding (Roll Protection)											
		Unit value Nursery (£)		Unit value Primary (£)													
(1) School name		(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£	
		Immanuel and St Andrew Church of England Primary School	5205		0	14,641				14,914	29,555						0
		Iqra Primary School	3643		0	7,814				7,807	15,621						0
		Jessop Primary School	2331		0	13,654				16,006	29,659						0
		Johanna Primary School	2332		0	11,269				11,963	23,232						0
		Jubilee Primary School	3000		0	27,472				28,187	55,660						0
		Jullian's School	5209		0	17,108				14,438	31,547						0
		Kings Avenue School	2903			51,235	34,628			33,252	119,115						0
		Kingswood Primary School	2359		0	29,200				31,540	60,739						0
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371		0	26567.46899				24535.96306	51103.43206						0
		Loughborough Primary School	2905		0	28,048				28,433	56,481						0
		Macaulay Church of England Primary School	3375		0	13,818				13,333	27,152						0
		Orchard School	3642		0	11,186				9,904	21,090						0
		Paxton Primary School	2459		0	13,407				13,330	26,737						0
		Richard Atkins Primary School	2504			51,235	22,455			21,263	94,953						0
		Rosendale Primary School	2899		0	44,169				39,365	83,535						0
		St Andrew's Catholic Primary School	5204		0	29,364				26,936	56,300						0
		St Andrew's Church of England Primary School	3403		0	14,230				12,217	26,447						0
		St Anne's Catholic Primary School	5201		0	26,814				24,173	50,987						0
		St Bede's Catholic Infant School	5203		0	9,459				13,163	22,622						0
		St Bernadette Catholic Junior School	5200		0	19,083				13,146	32,229						0
		St Helen's Catholic School	3641		0	19,165				17,989	37,154						0
		St John the Divine Church of England Primary School	3457		0	14,723				14,408	29,131						0
		St John's Angell Town Church of England Primary School	3466		0	13,572				13,426	26,998						0
		St Jude's Church of England Primary School	3491		0	14,394				12,291	26,685						0
		St Leonard's Church of England Primary School	3493		0	13,983				12,047	26,030						0
		St Luke's Church of England Primary School	3499		0	14,065				11,999	26,065						0
		St Mark's Church of England Primary School	3502		0	13,325				11,513	24,838						0
		St Mary's Roman Catholic Primary School	5208		0	21,879				20,976	42,855						0
		St Saviour's Church of England Primary School	3589		0	14,476				12,307	26,783						0
		St Stephens Church of England Primary School	3596		0	12,420				12,626	25,046						0
		Stockwell Primary School	2902		0	28,706				28,320	57,026						0
		Streatham Wells Primary School	2895		0	14,805				14,455	29,261						0
		Sudbourne Primary School	2575		0	21,715				20,402	42,117						0
		Sunnyhill Primary School	2578		0	25,087				25,001	50,088						0

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		AEN - identified Special educational needs (pupil led)				(8) Total AEN - identified Special educational needs (non-pupil led)			AEN - Other learning needs		AEN -Social Need	
		Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	(8) Total AEN identified Special educational needs (non-pupil led)	(9) Total AEN - Other learning needs	AEN based on EAL, Mobility & FSM (pupil Led)	(10) Total AEN -Social Need	
		Named pupil individually assigned resources	Non-statemented SEN allocated on Proxy Indicators (pupil led)	Named pupil individually assigned resources	Special Units Planned Places	(7) Total AEN - Identified Special Educational Needs (pupil-led)	£							£
		Unit value Nursery (£)	7,937.07				5,146.13							
Unit value Primary (£)	7,937.07				5,146.13									
		Unit value Secondary (£)				5,146.13								
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£		
		Immanuel and St Andrew Church of England Primary School	5205	63,497	34,194		97,691		0		0	53,135	53,135	
		Igra Primary School	3643	0	29,058		29,058		0		0	58,008	58,008	
		Jessop Primary School	2331	0	52,331		52,331		0		0	87,409	87,409	
		Johanna Primary School	2332	15,874	35,294		51,168		0		0	71,041	71,041	
		Jubilee Primary School	3000	71,434	92,959	373,609	538,002	185,261	185,261		0	157,173	157,173	
		Julian's School	5209	23,811	16,638		40,449		0		0	57,653	57,653	
		Kings Avenue School	2903	103,182	144,275	112,186	359,643	185,261	185,261		0	212,399	212,399	
		Kingswood Primary School	2359	71,434	87,480		158,914		0		0	138,034	138,034	
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	174615.5136	102446.4579	543431.6574	820493.629	313914.1203	313914.1203		0	152033.9986	152033.9986	
		Loughborough Primary School	2905	47,622	89,185		136,807		0		0	152,715	152,715	
		Macaulay Church of England Primary School	3375	63,497	18,314		81,810		0		0	29,593	29,593	
		Orchard School	3642	15,874	40,741		56,615		0		0	88,930	88,930	
		Paxton Primary School	2459	39,685	23,164		62,850		0		0	45,975	45,975	
		Richard Atkins Primary School	2504	31,748	86,489		118,238		0		0	141,098	141,098	
		Rosendale Primary School	2899	47,622	67,422		115,045		0		0	68,027	68,027	
		St Andrew's Catholic Primary School	5204	39,685	37,381		77,066		0		0	49,964	49,964	
		St Andrew's Church of England Primary School	3403	15,874	29,844		45,718		0		0	83,221	83,221	
		St Anne's Catholic Primary School	5201	47,622	61,689		109,312		0		0	129,789	129,789	
		St Bede's Catholic Infant School	5203	15,874	25,275		41,149		0		0	57,186	57,186	
		St Bernadette Catholic Junior School	5200	31,748	38,710		70,459		0		0	46,942	46,942	
		St Helen's Catholic School	3641	7,937	45,837		53,774		0		0	111,918	111,918	
		St John the Divine Church of England Primary School	3457	23,811	23,974		47,785		0		0	79,999	79,999	
		St John's Angell Town Church of England Primary School	3466	23,811	39,798		63,609		0		0	76,706	76,706	
		St Jude's Church of England Primary School	3491	23,811	21,807		45,618		0		0	47,257	47,257	
		St Leonard's Church of England Primary School	3493	55,559	23,644		79,203		0		0	32,941	32,941	
		St Luke's Church of England Primary School	3499	47,622	31,995		79,617		0		0	33,547	33,547	
		St Mark's Church of England Primary School	3502	31,748	25,666		57,414		0		0	52,584	52,584	
		St Mary's Roman Catholic Primary School	5208	15,874	29,940		45,814		0		0	84,691	84,691	
		St Saviour's Church of England Primary School	3589	7,937	28,357		36,294		0		0	33,542	33,542	
		St Stephens Church of England Primary School	3596	39,685	45,293		84,979		0		0	76,831	76,831	
		Stockwell Primary School	2902	63,497	72,168		135,664		0		0	136,603	136,603	
		Streatham Wells Primary School	2895	39,685	29,449		69,134		0		0	47,323	47,323	
		Sudbourne Primary School	2575	95,245	35,049		130,293		0		0	82,279	82,279	
		Sunnyhill Primary School	2578	55,559	75,141		130,700		0		0	126,285	126,285	

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)					School-specific factors(including pupil led)							Budget adjustments								
		Nursery / Primary / Secondary schools		Premises Floor Area	NNDR	Federation Management Support	Capital Management Support	(11) Total Site-specific factors (including pupil led)	Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation fo Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals	(12) Total School-specific factors (including pupil led)	Transitional provision	Abatement of Secondary Funding	(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE				
		Unit value Nursery (£)		8.69		20,000.00	30,000.00		43,779.91	1,688.98	0.00	2.12	0.57											
		Unit value Primary (£)		8.69		20,000.00	30,000.00		10,676.44	1,688.98	20,905.13	2.12	0.57											
Unit value Secondary (£)		10.61		20,000.00	30,000.00	10,676.44	1,757.49		20,905.13	2.24	0.00													
(1) School name		(2) DCSF number	£			£	£	£				£	£	£	£	£	£	£						
		Immanuel and St Andrew Church of England Primary School	5205	10,781	0	0	0	10,781	21,353	0	0	16,515	11,263	14,282	63,413		0	0	1,153,580					
		Iqra Primary School	3643	3,182	1,213	20,000	0	24,395	21,353	41,000	20,905	22,154	0	0	105,412		0	10,367	713,471					
		Jessop Primary School	2331	25,119	16,490	0	0	41,609	10,676	0	20,905	41,086	0	9,305	81,972		0	0	1,257,771					
		Johanna Primary School	2332	16,546	12,125	0	0	28,671	21,353	38,847	0	28,196	0	9,997	98,393		0	0	993,621					
		Jubilee Primary School	3000	23,806	55,775	0	0	79,581	21,353	0	0	71,698	0	46,389	139,441		0	2,452	2,800,422					
		Julian's School	5209	13,190	2,934	0	0	16,124	21,353	0	0	10,070	0	13,210	44,633		0	0	1,060,719					
		Kings Avenue School	2903	37,518	27,888	20,000	0	85,405	21,353	0	41,810	90,630	0	15,228	169,022		0	0	3,135,227					
		Kingswood Primary School	2359	26,145	22,068	0	0	48,212	10,676	0	0	68,073	0	13,696	92,446		0	34,506	2,434,013					
		Lark Hall Primary School (Including Lark Hall Centre for Pupils With Autism)	2371	29735.83063	29463.75	20000	0	79199.58063	21352.882	0	20905.1251	61628.4	0	41213.48887	145099.896		0	0	3013878.239					
		Loughborough Primary School	2905	31,988	25,463	0	0	57,450	10,676	0	0	69,684	0	24,698	105,059		0	0	2,222,427					
		Macaulay Church of England Primary School	3375	11,920	0	0	0	11,920	21,353	0	0	14,904	0	10,873	47,130		0	0	1,001,312					
		Orchard School	3642	25,354	0	0	0	25,354	21,353	41,000	0	34,641	0	0	96,994		0	0	885,974					
		Paxton Primary School	2459	11,616	13,823	0	0	25,439	21,353	0	0	17,723	0	7,708	46,784		0	2,069	1,013,355					
		Richard Atkins Primary School	2504	28,388	23,280	0	0	51,668	10,676	0	0	67,670	18,194	15,707	112,248		0	0	1,799,901					
		Rosendale Primary School	2899	41,552	38,800	0	0	80,352	10,676	0	0	35,849	0	16,387	62,913		0	0	2,782,736					
		St Andrew's Catholic Primary School	5204	9,521	0	0	0	9,521	10,676	0	0	18,529	27,508	44,954	101,667		0	0	1,918,156					
		St Andrew's Church of England Primary School	3403	20,824	0	0	0	20,824	21,353	0	0	22,960	0	5,118	49,431		0	0	962,058					
		St Anne's Catholic Primary School	5201	17,337	0	0	0	17,337	10,676	0	0	40,683	20,577	6,091	78,028		0	7,989	1,850,532					
		St Bede's Catholic Infant School	5203	9,912	0	0	0	9,912	21,353	41,000	0	18,126	15,812	8,240	104,531		0	0	1,028,826					
		St Bernadette Catholic Junior School	5200	11,173	0	0	0	11,173	21,353	0	0	22,960	12,238	20,131	76,682		0	0	1,029,919					
		St Helen's Catholic School	3641	14,668	0	0	0	14,668	21,353	0	0	33,432	0	29,251	84,036		0	0	1,385,889					
		St John the Divine Church of England Primary School	3457	22,050	3,225	0	0	25,275	21,353	0	0	33,030	0	9,745	64,128		0	0	1,114,786					
		St John's Angell Town Church of England Primary School	3466	10,025	0	0	0	10,025	21,353	0	0	24,974	0	16,210	62,536		0	26,461	1,075,645					
		St Jude's Church of England Primary School	3491	12,190	0	0	0	12,190	21,353	0	0	24,974	0	3,985	50,311		0	0	922,920					
		St Leonard's Church of England Primary School	3493	11,334	0	0	0	11,334	21,353	0	0	8,862	0	3,965	34,180		0	0	909,859					
		St Luke's Church of England Primary School	3499	8,825	0	0	0	8,825	21,353	0	0	18,529	0	9,708	49,589		0	0	920,945					
		St Mark's Church of England Primary School	3502	20,763	0	0	0	20,763	21,353	0	0	17,320	0	5,974	44,647		0	0	884,242					
		St Mary's Roman Catholic Primary School	5208	17,859	0	0	0	17,859	21,353	0	0	22,154	25,559	24,237	93,302		0	0	1,548,935					
		St Saviour's Church of England Primary School	3589	21,963	0	0	0	21,963	21,353	0	0	15,306	0	5,500	42,160		0	0	902,556					
		St Stephens Church of England Primary School	3596	11,825	0	0	0	11,825	21,353	16,890	0	26,585	0	3,540	68,368		0	0	1,028,127					
		Stockwell Primary School	2902	27,675	28,615	0	0	56,290	10,676	0	0	56,392	17,870	22,108	107,045		0	0	2,199,713					
		Streatham Wells Primary School	2895	10,929	14,065	0	0	24,994	21,353	0	0	22,960	0	19,274	63,586		0	0	1,105,635					
		Sudbourne Primary School	2575	19,389	18,673	0	0	38,062	21,353	0	0	28,599	0	8,227	58,179		0	0	1,580,742					
		Sunnyhill Primary School	2578	19,476	24,614	0	0	44,090	10,676	0	0	59,614	0	18,930	89,221		0	2,038	1,949,450					

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 3a - School Level Information

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No	020 7926 9732	Version No.	1	Completion Date	17/04/2009

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Table 3a		Pupils funded by year/age groups - age-weighted funding [PLEASE NOTE THAT ADDITIONAL BLANK COLUMNS HAVE BEEN PROVIDED IN THIS SECTION TO ASSIST YOU SHOULD YOU REQUIRE TO INCLUDE ADDITIONAL UNIT VALUES AND PUPIL NUMBERS]																										
Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Nursery / Primary / Secondary schools		3 & 4 year olds on Special Unit	Reception	Year 1	Year 2	KS1 in Sp Unit	Year 3	Year 4	Year 5	Year 6	KS2 in Sp Unit	Year 7	Year 8	Year 9	KS3 in Sp Unit	Year 10	Year 11	KS4 in Sp Unit	Retakes (Year 12+)	(28) LSC Pupils (Jan 2010)	(16) Total January 2010 Pupil Count (FTE registered pupils)	(3) Total age-weighted funding £				
		nursery 2-3 yr olds	nursery 4 yr olds																						Key Stage 1			Key Stage 2
		Unit value Nursery (£)	5,061.76	5,061.76		3,893.86	3,893.86	3,893.86	1,333.50	3,415.67	3,415.67	3,415.67	3,415.67	1,169.74					4,406.21	4,406.21	4,406.21	1,508.96	4,952.72	4,952.72	1,696.12			
Unit value Primary (£)	4,440.37	4,440.37	1,520.66	3,893.86	3,893.86	3,893.86	1,333.50	3,415.67	3,415.67	3,415.67	3,415.67	1,169.74					4,406.21	4,406.21	4,406.21	1,508.96	4,952.72	4,952.72	1,696.12					
Unit value Secondary (£)																												
(1) School name	(2) DCSF number	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils				
	Telferscot Primary School	2591	25	0	30	30	30	27	26	26	29													223	830,349			
	The Reay Primary School	5206	28	0	30	30	30	30	29	30	27													234	868,775			
	Vauxhall Primary School	2617	26	0	29	30	25	28	26	24	24													212	788,712			
	Walnut Tree Walk Primary School	2626	24	0	43	29	36	28	33	37	23													253	940,402			
	Woodmansterne Primary School	2657	50	0	60	59	60	60	60	56	58													463	1,716,066			
	Wylvil Primary School	2664	77	1	61	62	65	8	65	65	54	53	10											522	1,911,795			
	Primary Total (excluding middle deemed)	1,567	17	5	0	2,966	0	2,876	2,634	14	2,576	2,550	2,485	2,420	35	0	0	0	0	0	0	0	0	0	20,144	74,363,278		
	Primary Middle Deemed																								0	0		
	Middle Deemed Primary Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Primary Total	1,567	17	5	0	2,966	0	2,876	2,634	14	2,576	2,550	2,485	2,420	35	0	0	0	0	0	0	0	0	0	20,144	74,363,278		
	Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																											
	Secondary																											
	Archbishop Tenison's School	5403												101	99	105		93	81				56	535	2,205,668			
	Bishop Thomas Grant Catholic Secondary School	5401												184	193	193		176	173				96	1,015	4,240,041			
	Charles Edward Brooke School	4509												90	136	148		147	138				79	738	3,059,449			
	Dunraven School	5402												191	217	193	3	182	191				189	1,166	4,500,026			
	La Retraite Roman Catholic Girls' School	5400												150	143	147		145	138				189	912	3,340,354			
	Lilian Baylis Technology School	4321												123	127	127		128	114				0	619	2,859,701			
	London Nautical School	5405												119	119	114		114	114				99	679	2,680,207			
	Norwood School	4223												156	147	138		144	108				11	704	3,191,226			
	St Martin in the Fields High School for Girls	5404												150	142	151		133	138				134	848	3,294,140			
	Stockwell Park School	4322												202	206	200		204	170				0	982	4,531,295			
	The Elmgreen School	4731												179	180	180	3	180	0				0	722	3,270,965			
	Secondary Total (excluding middle deemed)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,645	1,709	1,696	6	1,646	1,365	0	0	853	8,920	37,173,072
	Secondary Middle Deemed																								0	0		
	Middle Deemed Secondary Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Secondary Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,645	1,709	1,696	6	1,646	1,365	0	0	853	8,920	37,173,072
	Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																											

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Additional Pupil Led Funding							LSC Funding				AEN Learning needs associated with EAL		
		Nursery / Primary / Secondary schools		Pre-School Place Led Funding (Nursery Classes 3 & 4 year olds)	KS1 Alternative Funding Routes		Personalised Learning	Practical Learning Options	Difference in Funding For Pupils educated additionally at FE colleges, WBLP or Providers of more practical learning options	Local Authority "Top up" for Sixth Form Pupils	Teachers Pay Grant 50% Allocated on pupil numbers	(4) Total Additional Pupil Led Funding	LSC Grant Allocation Funding Sixth Form Pupils	LSC Teachers Pay Grant 50% allocated on pupil numbers	LSC Teachers Pay Grant 50% allocated on Actuals	(5) Total LSC Funding	(6) Total AEN Learning needs associated with EAL
		Unit value Nursery (£)	Unit value Secondary (£)		Class -Based	Ghost-Funding (Roll Protection)											
		(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	£
		Telferscot Primary School	2591			0	13,818			13,775	27,594						0
		The Reay Primary School	5206			0	14,476			14,413	28,889						0
		Vauxhall Primary School	2617			0	12,914			13,085	25,998						0
		Walnut Tree Walk Primary School	2626			0	15,299			15,601	30,900						0
		Woodmansterne Primary School	2657			0	29,035			28,469	57,504						0
		Wyvil Primary School	2664			0	31,338			32,477	63,815						0
		Primary Total (excluding middle deemed)		0	0	126,380	1,281,983	0	0	1,235,808	2,644,171						0
		Primary Middle Deemed									0						0
		Middle Deemed Primary Total		0	0	0	0	0	0	0	0						0
		Primary Total		0	0	126,380	1,281,983	0	0	1,235,808	2,644,171						0
		Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies															
		Secondary															
		Archbishop Tenison's School	5403			76,825	23,646			35,489	135,960	273,496	6,099	13,447	293,042		0
		Bishop Thomas Grant Catholic Secondary School	5401			143,574	47,428			68,223	259,224	545,069	10,456	0	555,525		0
		Charles Edward Brooke School	4509			94,205	38,731			49,227	182,162	452,595	8,604	16,929	478,128		0
		Dunraven School	5402			151,382	50,690			72,333	274,405	1,094,427	20,584	22,802	1,137,814		0
		La Retraite Roman Catholic Girls' School	5400			110,829	38,459			53,747	203,034	1,044,660	20,584	15,692	1,080,936		0
		Lilian Baylis Technology School	4321			94,960	32,887			46,013	173,860	0	0	0	0		0
		London Nautical School	5405			88,663	30,984			43,125	162,772	485,514	10,782	11,882	508,178		0
		Norwood School	4223			111,081	34,246			51,347	196,674	148,356	1,198	0	149,554		0
		St Martin In the Fields High School for Girls	5404			111,585	36,828			53,003	201,416	730,287	14,594	12,150	757,031		0
		Stockwell Park School	4322			153,145	50,825			72,909	276,880	0	0	0	0		0
		The Elmgreen School	4731			135,765	24,461			52,557	212,784	0	0	0	0		0
		Secondary Total (excluding middle deemed)		0	0	1,272,013	409,185	0	0	597,972	2,279,170	4,774,404	92,902	92,902	4,960,208	0	0
		Secondary Middle Deemed									0				0		0
		Middle Deemed Secondary Total		0	0	0	0	0	0	0	0				0		0
		Secondary Total		0	0	1,272,013	409,185	0	0	597,972	2,279,170	4,774,404	92,902	92,902	4,960,208	0	0
		Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies															

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		AEN - identified Special educational needs (pupil led)				(8) Total AEN - identified Special educational needs (non-pupil led)			AEN - Other learning needs			AEN -Social Need	
		Nursery / Primary / Secondary schools		Pupils with or without statements (pupil-led)		Pupils with or without statements (place-led treated as pupil-led)		Outreach	Other	(8) Total AEN identified Special educational needs (non-pupil led)	(9) Total AEN - Other learning needs	AEN based on EAL, Mobility & FSM (pupil Led)	(10) Total AEN -Social Need		
				Named pupil individually assigned resources	Non-statemented SEN allocated on Proxy Indicators (Pupil)	Named pupil individually assigned resources	Special Units Planned Places								
		Unit value Nursery (£)	7,937.07				5,146.13								
Unit value Primary (£)	7,937.07				5,146.13										
Unit value Secondary (£)					5,146.13										
(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	£	£	£	£	
	Telferscot Primary School	2591	15,874	22,137		38,011			0			0	38,097	38,097	
	The Reay Primary School	5206	47,622	26,508		74,130			0			0	52,885	52,885	
	Vauxhall Primary School	2617	39,685	48,468		88,153			0			0	95,754	95,754	
	Walnut Tree Walk Primary School	2626	39,685	46,881		86,566			0			0	105,306	105,306	
	Woodmansterne Primary School	2657	15,874	65,343		81,217			0			0	122,786	122,786	
	Wyvil Primary School	2664	87,308	91,525	224,371	403,204	56,607	56,607	0			0	178,730	178,730	
Primary Total (excluding middle deemed)		2,746,226	3,432,553	0	1,253,598	7,432,376	741,043	0	741,043	0	0	0	5,862,984	5,862,984	
Primary Middle Deemed						0			0			0		0	
Middle Deemed Primary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	
Primary Total		2,746,226	3,432,553	0	1,253,598	7,432,376	741,043	0	741,043	0	0	0	5,862,984	5,862,984	
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies						0									
Secondary															
	Archbishop Tenison's School	5403	92,952	64,662		157,614			0			0	81,098	81,098	
	Bishop Thomas Grant Catholic Secondary School	5401	131,379	113,954		245,333			0			0	123,309	123,309	
	Charles Edward Brooke School	4509	22,834	171,852		194,686			0			0	186,059	186,059	
	Dunraven School	5402	111,269	122,036	109,381	342,685	36,795	36,795	0			0	134,562	134,562	
	La Retraite Roman Catholic Girls' School	5400	19,572	85,240		104,813			0			0	113,424	113,424	
	Lilian Baylis Technology School	4321	113,780	211,197		324,977			0			0	266,664	266,664	
	London Nautical School	5405	125,214	60,011		185,225			0			0	62,451	62,451	
	Norwood School	4223	56,173	189,062		245,234			0			0	169,747	169,747	
	St Martin In the Fields High School for Girls	5404	46,386	102,673	47,344	196,404	10,292	10,292	0			0	94,495	94,495	
	Stockwell Park School	4322	85,531	361,684		447,215			0			0	427,761	427,761	
	The Elmgreen School	4731	49,110	149,518	149,444	348,071	31,134	31,134	0			0	152,329	152,329	
Secondary Total (excluding middle deemed)		854,201	1,631,887	0	306,169	2,792,258	78,221	0	78,221	0	0	0	1,811,899	1,811,899	
Secondary Middle Deemed						0			0			0		0	
Middle Deemed Secondary Total		0	0	0	0	0	0	0	0	0	0	0	0	0	
Secondary Total		854,201	1,631,887	0	306,169	2,792,258	78,221	0	78,221	0	0	0	1,811,899	1,811,899	
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies						0									

NO ERRORS/WARNINGS

TABLE 3a: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No

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Place-Led or Pupil-Led Funding	Sorting column for Authorities own use	Table 3a		Site-specific factors(including pupil led)					School-specific factors(including pupil led)						Budget adjustments						
		Nursery / Primary / Secondary schools		Premises Floor Area	NDR	Federation Management Support	Capital Management Support	(11) Total Site-specific factors (including pupil led)	Lumpsum	Small School Protection & Curriculum Protection	Split Site	Free School Meals Taken	Delegation for Paid Meals Subsidy	Teachers Pay Grant 50% allocated on Actuals	(12) Total School-specific factors (including pupil led)	Transitional provision	Abatement of Secondary Funding	(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE	
		Unit value Nursery (£)	Unit value Primary (£)																		Unit value Secondary (£)
		(1) School name	(2) DCSF number																		
		Telferscot Primary School	2591	13,120	14,308	0	0	27,428	21,353	0	0	16,918	0	5,820	44,090			0	0	1,005,569	
		The Reay Primary School	5206	15,155	0	0	0	15,155	21,353	0	0	18,932	12,130	390	52,804			0	0	1,092,638	
		Vauxhall Primary School	2617	28,388	17,945	0	0	46,333	21,353	6,756	0	39,877	0	11,117	79,103			0	17,136	1,141,188	
		Walnut Tree Walk Primary School	2626	36,396	18,188	0	0	54,583	21,353	0	0	36,252	0	11,054	68,659			0	0	1,286,417	
		Woodmansterne Primary School	2657	25,093	35,284	0	0	60,377	10,676	0	0	28,196	0	10,178	49,050			0	0	2,087,000	
		Wyvil Primary School	2664	28,501	5,262	0	0	33,763	21,353	0	0	68,073	0	60,692	150,118			0	0	2,798,034	
Primary Total (excluding middle deemed)				1,274,880	748,189	60,000	0	2,083,069	1,046,291	226,492	250,862	2,435,329	285,804	1,000,693	5,245,470	0	0	0	0	178,278	98,550,671
Primary Middle Deemed				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Middle Deemed Primary Total				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Primary Total				1,274,880	748,189	60,000	0	2,083,069	1,046,291	226,492	250,862	2,435,329	285,804	1,000,693	5,245,470	0	0	0	0	178,278	98,550,671
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																					
Secondary																					
		Archbishop Tenison's School	5403	50,570	0	0	0	50,570	32,029	77,000	0	45,965	0	83,567	238,561			0	0	3,162,513	
		Bishop Thomas Grant Catholic Secondary School	5401	107,402	0	0	0	107,402	10,676	0	0	50,646	0	79,558	140,881			0	0	5,671,716	
		Charles Edward Brooke School	4509	90,578	0	0	0	90,578	10,676	0	104,526	105,549	0	105,203	325,953			0	0	4,517,015	
		Dunraven School	5402	111,288	0	0	0	111,288	10,676	0	62,715	75,757	0	141,703	290,852			0	0	6,828,425	
		La Retraite Roman Catholic Girls' School	5400	88,561	0	0	0	88,561	10,676	0	0	57,030	0	97,515	165,222			0	0	5,096,343	
		Lilian Baylis Technology School	4321	73,318	149,380	0	0	222,698	21,353	0	0	172,368	0	62,186	255,907			0	0	4,103,806	
		London Nautical School	5405	86,502	0	0	0	86,502	21,353	0	0	51,498	0	73,839	146,690			0	0	3,832,025	
		Norwood School	4223	91,798	63,050	0	0	154,848	10,676	0	0	102,570	0	87,056	200,302			0	0	4,307,586	
		St Martin In the Fields High School for Girls	5404	86,056	0	0	0	86,056	10,676	0	0	62,138	0	75,502	148,316			0	0	4,788,149	
		Stockwell Park School	4322	137,358	16,345	0	0	153,702	10,676	0	0	274,086	0	36,621	321,384			0	0	6,158,236	
		The Elmgreen School	4731	85,588	118,403	0	0	203,991	10,676	0	0	113,210	0	0	123,886			0	0	4,343,162	
Secondary Total (excluding middle deemed)				1,009,018	347,178	0	0	1,356,196	160,147	77,000	167,241	1,110,816	0	842,750	2,357,954	0	0	0	0	52,808,977	
Secondary Middle Deemed				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Middle Deemed Secondary Total				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary Total				1,009,018	347,178	0	0	1,356,196	160,147	77,000	167,241	1,110,816	0	842,750	2,357,954	0	0	0	0	52,808,977	
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																					

NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Table 3b - School Level Information

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	17/04/09

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Sorting column for Authorities own use	Table 3b		Place-led funding															(16) Total places	(3) Total Place-led funding £
	Special schools		Band 1	Band 2	Band 3	Band 4													
	Unit value (£)		18,526.08	13,379.95	10,292.27	5,146.13													
	(1) School name	(2) DCSF number	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places	Places		
	Elm Court School	7115	0	59	32	10												100	1,158,395
	Lansdowne School	7001	0	56	69	10												135	1,511,677
	The Livity School	7194	70	0	0	10												80	1,348,287
	The Michael Tippett School	7195	70	0	0	10												80	1,348,287
	Turney Primary and Secondary Special School	5950	0	70	85	10												165	1,862,128

Special Total

140	185	186	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	560	7,228,773
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NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

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Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No.

Table 3b		Pupil-led Funding										(4) Total Pupil-led funding £
Sorting column for Authorities own use	Special schools	Nursery	KS1	KS2	KS3	KS4	Sixth Form	Teachers Pay Grant 50% allocated on pupil numbers	Personalised Learning	Practical Learning Options	£	
	Unit value (£)	1,520.66	1,333.50	1,169.74	1,508.96	1,696.12	1,953.46			135.90		
	(1) School name	(2) DCSF number	£	£	£	£	£	£	£	£	£	

Elm Court School	7115	0	0	0	79,975	64,453	0	24,386	13,350	5,164	187,328
Lansdowne School	7001	0	0	0	86,011	76,325	15,628	30,049	14,357	6,115	228,485
The Livity School	7194	9,884	37,338	40,941	0	0	0	14,886	4,113	0	107,162
The Michael Tippett School	7195	0	0	0	36,215	30,530	48,837	19,516	6,045	2,446	143,589
Turney Primary and Secondary Special School	5950	0	38,672	61,996	52,814	16,961	11,721	30,758	14,985	1,359	229,265

Special Total

9,884	76,010	102,937	255,014	188,269	76,185	119,594	52,850	15,085	0	895,828
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NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No.

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Sorting column for Authorities own use	Table 3b		AEN - Learning needs associated with EAL			AEN - Social Need			Site-specific factors (including pupil-led)				School-specific factors (including pupil led)				
	Special schools		(6) Total AEN - Learning needs associated with EAL	AEN based on EAL, Mobility & FSM (pupil-led)	(10) Total AEN - Social Need	Premises Floor Area	NDR	Capital Management Support	(11) Total Site specific factors (including pupil led)	Lumpsum	Split Site	Free School Meals Taken	Teachers Pay Grant 50% allocated on Actual	(12) Total School-specific factors (including pupil led)			
	Unit value (£)														£	£	£
(1) School name	(2) DCSF number		£	£	£	£	£	£	£	£	£	£	£	£			
	Elm Court School	7115			0	27,451		27,451	127,202	0	0	127,202	65,217	0	21,706	47,202	134,125
	Lansdowne School	7001			0	42,403		42,403	59,919	0	0	59,919	32,609	0	21,280	25,940	79,829
	The Livity School	7194			0	32,766		32,766	84,551	0	0	84,551	65,217	0	18,529	9,620	93,366
	The Michael Tippett School	7195			0	28,384		28,384	89,220	0	0	89,220	65,217	0	14,470	0	79,688
	Turney Primary and Secondary Special School	5950			0	51,675		51,675	78,063	0	0	78,063	32,609	0	26,326	36,379	95,314
	Special Total		0	0	0	182,679	0	182,679	438,954	0	0	438,954	260,870	0	102,311	119,142	482,323

NO ERRORS/WARNINGS

TABLE 3b: FUNDING PERIOD 3 (2010-11)

Children, Schools and Families Financial Data Collection

Year	2010-11	Local Authority Name
Contact	D Komolafe	Tel No.

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Sorting column for Authorities own use	Table 3b		Budget adjustments			
	Special schools		Transitional provision	(13) Total budget adjustments	(14) Minimum Funding Guarantee	(15) TOTAL BUDGET SHARE
	Unit value (£)					
	(1) School name	(2) DCSF number	£	£	£	£

	Elm Court School	7115		0	0	1,634,500
	Lansdowne School	7001		0	0	1,922,312
	The Livity School	7194		0	0	1,666,131
	The Michael Tippett School	7195		0	0	1,689,167
	Turney Primary and Secondary Special School	5950		0	0	2,316,446

Special Total

0	0	0	9,228,557
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2010/2011
Section 52 Budget Statement

Table 4

Funding Factors Methodology

TABLE 4: FUNDING PERIOD 3 (2010-11)

For 2009-11 budget guidance please click here

For 2009-11 budget technical user guide please click here

Children, Schools and Families Financial Data Collection

Table 4: Funding Factors

Year	2010-11	Local Authority Name	Lambeth	Local Authority Number	208	Email Address	dkomolafe@lambeth.gov.uk
Contact	D Komolafe	Tel No.	020 7926 9732	Version No.	1	Completion Date	17/4/2009

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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AGE-WEIGHTED FUNDING (7)

Weighting Ratios (8)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2010)	Weighting Ratio	Unit Value	Total Allocated	% of Budget	Pupil numbers (9)
-	Nursery	2-4 yr old in Nurseries	1.30	5,061.76	Nursery 1,801,986.38	1.17%	356.00
-	Nursery	2-4 yr old in Primaries	1.30	5,061.76			1,583.00
-	Reception		1.14	3,893.86			2,966.00
1	1	5	1.14	3,893.86			2,876.00
	2	6	1.14	3,893.86			2,634.00
	3	7	1.00	3,415.67			2,576.00
2	4	8	1.00	3,415.67			2,550.00
	5	9	1.00	3,415.67			2,485.00
	6	10	1.00	3,415.67			2,420.00
3	7	11	1.29	4,406.21	Primary: 74,363,278.28	48.10%	1,645.00
	8	12	1.29	4,406.21			1,709.00
	9	13	1.29	4,406.21	Secondary: 37,173,071.68	24.04%	1,696.00
4	10	14	1.45	4,952.72			1,646.00
	11	15	1.45	4,952.72			1,365.00
	Special Unit	Nursery	1.45	1,520.66			5.00
	Special Unit	KS1	1.45	1,333.50			14.00
	Special Unit	KS2	1.45	1,169.74			35.00
	Special Unit	KS3	1.45	1,508.96			6.00
	Special Unit	KS4	1.45	1,696.12			0.00
	Re-takes (Year 12+)		0	0.00	0.00	0	

Method and worked example(s) where appropriate:

The Authority uses actual pupil numbers from the DCSF pupil census to calculate the funding for the financial year. Due to the Clapham Park Housing Project some schools' rolls were protected with additional pupil funding (Year 7) classified as Ghost-Funding below:

PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)

Nursery 2-3 year olds	n/a	2,076.60
Nursery 4 year olds	n/a	2,076.60

Nursery:	
737,193	0.48%
Primary:	
0	0.00%

Method and worked example(s) where appropriate:

Nursery place led funding is based on the maximum capacity of places at the school where Nursery schools receive an allocation for places based on their planned size.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (12)

Class-based	0.00
Class-based	0
Ghost funding	0
Ghost funding	0

Nursery:	0	0.00%
Primary:	0	0.00%
Nursery:	0	0.00%
Primary:	0	0.00%

Method and worked example(s) where appropriate:
n/a

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options

Method and worked example(s) where appropriate:
n/a

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (13)

"Top-up"	0.00
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0	0.00%
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Secondary:	0
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Method and worked example(s) where appropriate:
n/a

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (14)

Teachers Pay Grant 50% Allocated on Pupil Numbers	Weighted pupil units
Personalised Learning	80.54
Teachers Pay Grant 50% Allocated on Pupil Numbers	Weighted pupil units
Personalised Learning	242.64
Practical Learning Options	91.13

Nursery:	38,737	0.03%
Primary:	2,451,916	1.64%
Secondary:	2,080,862	1.40%

Method and worked example(s) where appropriate:
Fifty percent of the Teachers Pay Grant is allocated based on weighted January PLASC pupil numbers.
Personalised Learning Grant is allocated based on pupil numbers as at January PLASC.
Practical Learning Options Grant is allocated based on actual KS4 pupils as at January PLASC.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (15)

FTE Pupils (LSC Funded)	784
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4,479,833	3.00%
Secondary:	4,661,815

Method and worked example(s) where appropriate:
The Authority has funded schools with sixth forms in accordance with the allocation received from the LSC for the financial year.
Fifty percent of the Teachers Pay Grant from the LSC is allocated based on weighted January PLASC pupil numbers.
Fifty percent of the Teachers Pay Grant from the LSC is allocated as a percentage of actual payments for for 2005/06.

AEN - Learning needs associated with EAL (15)

		Nursery:	
		0	
		Primary:	
		0	
		Secondary:	
		0	

Method and worked example(s) where appropriate:
n/a

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Nursery	Statements	7,937.07	Nursery:	39,685	0.03%
Primary	Statements	7,937.07	Primary:	2,746,226	1.78%
Secondary	Statements with EBD	3,441.47	Secondary:	854,201	0.55%
	Statements without EBD	3,262.05			

SEN - pupils with or without statements (pupil-led) Other (18)

Nursery	Non-Statemented SEN	12,907.40	Nursery:	64,537	0.04%
Primary	Prior Attainment	294.08	Primary:	3,432,553	2.22%
	Free School Meals	245.74			
Secondary	Prior Attainment	198.67	Secondary:	1,631,887	1.06%
	Free School Meals	286.00			

Method and worked example(s) where appropriate:
Nursery and Primary Schools receive an allocation based on the number of statements as recorded on the January PLASC/SLASC. Secondary Schools receive an allocation on the number of statements with and without behavioural difficulties in their statement as recorded on January PLASC.
Nursery Schools receive equal allocations for non statemented SEN Pupils.

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (19)

Nursery			Nursery:	0	
Primary			Primary:	0	
Secondary			Secondary:	0	

Method and worked example(s) where appropriate:
n/a

SEN - pupils with or without statements (place-led treated as pupil-led) Other (20)

Nursery				
			Nursery:	
Primary			0	0.00%
	Special Units: Bands 1-3	n/a	Primary:	
Secondary			1,253,598	0.81%
	Special Units: Bands 1-3	n/a	Secondary:	
			306,169	0.20%

Method and worked example(s) where appropriate:
 Primary Schools with Special Units with a designated special education need specialism attract additional funding calculated on places and pupils variables.
 Secondary Schools with Special Units with a designated special education need specialism attract additional funding calculated on places.

AEN - Identified Special Educational Needs (not pupil led) (21)

Outreach	5,146.13		
		Nursery:	
		154,384	0.10%
Outreach	5,146.13		
		Primary:	
		741,043	0.48%
Outreach	5,146.13		
		Secondary:	
		78,221	0.05%

Method and worked example(s) where appropriate:
 Nursery and Special units receive place funding for Outreach work

AEN - Other Learning Needs (22)

		Nursery:	
		0	
		Primary:	
		0	
		Secondary:	
		0	

AEN - Social Needs (23)

Free School Meal Eligibility	466.65		
Mobility	533.41		
Fluency (EAL)	263.72	Nursery:	
		84,883	0.05%
Free School Meal Eligibility	466.65		
Mobility	533.41		
Fluency (EAL)	263.72	Primary:	
		5,862,984	3.79%
Free School Meal Eligibility	466.65		
Mobility	533.41		
Fluency (EAL)	263.72	Secondary:	
		1,811,899	1.17%

Method and worked example(s) where appropriate:
 The Additional Education Needs budget is 5% of the ISB planned budget. The AEN budget is split 60% allocated to Free School Meals, 30% to Fluency in English and 10% to inward mobility. Unit values are obtained by dividing the available budgets by the unit values in all schools.

Site - Specific Factors (including pupil-led) (24)

Nursery

Premises	8.69
Rates	Actuals
Federation Management	20,000.00
Capital Management Support	30,000.00

Nursery:	54,920	0.04%
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Primary

Premises	8.69
Rates	Actuals
Federation Management	20,000.00
Capital Management Support	30,000.00

Primary:	2,083,069	1.35%
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Secondary

Premises	10.61
Rates	Actuals
Federation Management	20,000.00
Capital Management Support	30,000.00

Secondary:	1,356,195	0.88%
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Method and worked example(s) where appropriate:

Available budget for floor area is allocated on actual internal floor area.
National Non Domestic Rate allocations are based on actuals.
Capital Management support is one-off sum available to eligible schools undertaking capital programmes exceeding £1.5M

School-Specific Factors (including pupil led) (25)

Nursery

Lump Sum	43,779.81
Small School Protection	1,688.98
Split Site	0.00
Free School Meals Taken	2.12
Delegation of Paid Meals	0.57
Teachers Pay Grant 50%	Actuals

Nursery:	276,930	0.18%
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Primary

Lump Sum	10,676.44
Small School Protection	1,688.98
Split Site	20,905.13
Free School Meals Taken	2.12
Delegation of Paid Meals	0.57
Teachers Pay Grant 50%	Actuals

Primary:	5,245,470	3.39%
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Secondary

Lump Sum	10,676.44
Curriculum Protection	1,757.49
Split Site	20,905.13
Free School Meals Taken	2.24
Delegation of Paid Meals	n/a
Teachers Pay Grant 50%	Actuals

Secondary:	2,357,954	1.53%
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Method and worked example(s) where appropriate:

Nursery Schools receive equal lump sums. Primary and Secondary schools receive an allocation on the basis of points for planned size ranges. Small schools allocations are made to nursery schools where the roll falls below 60 pupils.
Primary schools receive an allocation when their roll (excluding Nursery roll) falls below 190 pupils, a ceiling of £40,000 applies.
Secondary Schools receive Curriculum Protection where their roll (excluding Sixth form pupils) falls below 570, a ceiling of £75,000 applies.
Split site allocations are determined on the bases of points by derived by ranges of distance and major roads between sites.
The Free School Meal Take up allocation is determined by multiplying the number of of meals taken on PLASC day by 190 by the unit value.
Primary Schools receive an allocation for paid school meals subsidy using the January PLASC.
Fifty percent of the Teachers Pay Grant is allocated as a percentage of actual payments for for 2005/06.
Federated schools will receive management support for the first two years of the school becoming federated.

BUDGET ADJUSTMENTS (26)

TRANSITIONAL PROVISION (27)

Nursery:
0
Primary:
0
Secondary:
0

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)

Secondary:
0

Method and worked example(s) where appropriate:

n/a

MINIMUM FUNDING GUARANTEE (29)

Nursery:
0
Primary:
178,278
Secondary:

Method and worked example(s) where appropriate:

Some schools receive an additional top-up allocation in order to meet the Minimum Funding Guarantee level of funding.

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)

Nursery:
3,254,383
Primary:
98,550,671
Secondary:
52,804,450

Method and worked example(s) where appropriate:

SPECIAL SCHOOLS (31)

PLACE-LED FUNDING (32)

Band 1	18,526.08
Band 2	13,379.95
Band 3	10,292.27
Band 4	5,146.13

Special	7,228,773
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Method and worked example(s) where appropriate:

Places in one or more bands are allocated based on approved designation and are allocated to each school as follows:

Band 1: Pupils with severe cognitive delay, diagnosed with autistic spectrum disorders and other complex disabilities, profound and multiple learning difficulties, medical needs, rare chromosome syndromes and physical sensory needs.

Band 2: Pupils have a severe cognitive delay, are profoundly deaf, educationally blind or have profound sensory impairment

Band 3: Pupils with social and communication needs, including a diagnosis of autism, with a combination of special educational needs such as; hearing impairment, visual impairment and speech and language difficulty.

Band 4: Identifies pupils suitable for Outreach Services. Pupils working a key stage below age related expectations who may have; speech and language difficulty, hearing or visual impairments, social and communication difficulty, specific learning difficulty needs.

PUPIL-LED FUNDING (33)

Nursery	1,520.66
KS1	1,333.50
KS2	1,169.74
KS3	1,508.96
KS4	1,696.12
Sixth Form	1,953.46
Teachers Pay Grant 50% Allocated on Pupil numbers	Weighted pupil units
Personalised Learning KS1 & KS2	82.25
Personalised Learning KS3	251.88
Practical Learning Options KS4	135.90

Special	895,828
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Method and worked example(s) where appropriate:

The Authority uses actual pupil numbers from the January PLASC return to calculate weighted key stage funding for the financial year.

Fifty percent of the Teachers Pay Grant is allocated based on weighted January PLASC pupil numbers.

Personalised Learning Grant is allocated based on pupil numbers as at January PLASC.

Practical Learning Options Grant is allocated based on actual KS4 pupils as at January PLASC.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)

Special	0
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Method and worked example(s) where appropriate:

AEN - SOCIAL NEED (35)

Free School Meal Eligibility	467
Mobility	533
Fluency	264

Special	182,679
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Method and worked example(s) where appropriate:

The Additional Education Needs budget is 5% of the ISB planned budget. The AEN budget is split 60% allocated to Free School Meals, 30% to Fluency in English and 10% to inward mobility.

Unit values are obtained by dividing the available budgets by the unit values in all schools.

SITE - SPECIFIC FACTORS (Including pupil-led) (36)

Premises	31.34
Rates	Actual
Federation Management Support	20,000.00
Capital Management Support	30,000.00

Special	438,954
---------	---------

Method and worked example(s) where appropriate:

Available budget for floor area is allocated on actual internal floor area.

National Non Domestic Rate allocations are based on actuals.

Capital Management support is one-off sum available to eligible schools undertaking capital programmes exceeding £1.5M

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)

Lump Sum	32,608.73
Split Site	20,905.13
Primary Free School Meals Taken	2.12
Secondary Free School Meals Taken	2.24
Teachers Pay Grant 50% Allocated on Actual	Actuals

Special
482,323

Method and worked example(s) where appropriate:

Special schools receive an allocation on the basis of points for planned size range.
 Split site allocations are determined on the bases of points by derived by ranges of distance and major roads between sites.
 The Free School Meal Take up allocation is determined by multiplying the number of of meals taken on PLASC day by 190 by the unit value.
 Fifty percent of the Teachers Pay Grant is allocated as a percentage of actual payments for for 2005/06.

BUDGET ADJUSTMENTS e.g transitional provision (38)

Special
0

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (39)

Special
0

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)

Special
9,228,557

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)

All Schools

**Fair Funding
The Resource Allocation Formula for
Nursery, Primary, Secondary and
Special Schools 2009/10 to 2010/11**

FOREWORD

This booklet sets out the formula funding allocations for each nursery, primary, secondary and special school for the financial year 2009/10 to 2010/11. It also sets out how the total available for distribution was determined from the 2007/08 base, and how the increase has been distributed through the various formula factors.

SCHOOL FUNDING ARRANGEMENTS 2006-2008

On 12th November 2007 the new funding arrangements for schools applicable from April 2008 was announced by Jim Knight, the Minister of State for Schools and 14-19 Learning. These new arrangements build on the DCSF's vision for schools with the following key features: a continuation of the spend plus methodology for DSG distribution; a Minimum Funding Guarantee (MFG) dependent on average cost pressures, but with efficiency taken into account; further measures to broaden the membership of schools forums, particularly from early years and 14-19 stakeholders; a staged approach to the reform of early years funding; and additional funding for diplomas to be provided through a specific formula grant, with local discretion on how this funding is used to pay for provision.

The overall level of schools funding will increase by 4.3% in 2008/09, 4.7% in 2009/10 and 5.3% in 2010/11. This includes funding for key priorities as outlined by the DCSF: the personalisation of teaching and learning, support for all pupils to make good progress, the extension of the early years offer to parents, and extended children's services provided from schools.

From 2008, schools will receive budgets for the three years 2008/09 to 2010/11. School budgets on an academic year basis will not be introduced.

The Minimum Funding Guarantee for nursery, primary, secondary and special schools will operate in 2008/09. The calculation of the minimum funding guarantee will be consistent from 2008/09 to 2010/11 as follows:

Sector	2009-10
Nursery and Primary Schools	2.1%
Secondary Schools (excluding sixth forms)	2.1%
Special Schools	2.1%

The purpose of these arrangements is to guarantee the delivery of the government's commitment to increase spending on schools in every local authority area, to provide schools with the tools to take a strategic approach to their financial planning, to reduce bureaucracy, to ensure stability and to enable schools to focus on raising standards for all pupils.

Finally, I would like to thank all Headteachers who have contributed to the funding process for the new financial year. This includes the School Revenue Funding Working Group, Lambeth Schools Forum and other Headteachers who have contributed individually.

Phyllis Dunipace
Executive Director of Children and Young Peoples' Service

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Appendix 1
Bands of Learning Difficulty

Fair Funding in Lambeth

The Resource Allocation Formula for Schools for 2009/10

1. INTRODUCTION AND CONTEXT

1.1 This document sets out the funding formula arrangements for Nursery, Primary, Secondary and Special schools. It should be read in conjunction with the revised Authority's Section 48 Scheme for Financing Schools, which will be available for reference at each school, at the Authority's offices and on the Lambeth website.

1.2 These funding formula arrangements build on the DCSF vision for schools as set out in the Five Year Strategy for Children and Learners and include:

- **The ring-fenced Dedicated Schools Grant (DSG):**

This grant will be given by the DCSF to each local authority. The DSG is the Schools Budget which is divided into the Individual Schools Budget (ISB) and the Centrally Retained Items (CRI). The ISB covers expenditure on direct educational provision for pupils and is distributed to all maintained schools in the Borough via the funding formula. The CRI covers expenditure not spent by maintained schools – for example, spending on non-maintained special schools.

- **Multi year budgets for schools:**

From April 2008, schools will receive three year budgets for the financial years 2008/09 to 2010/11. Schools will receive multi year budgets, enabling them to plan further ahead, to take better long term decisions, to use their budgets more efficiently and strategically over a three year period.

- **Standards Fund Grant and Specific Grants:**

A list of the grants is available on the TeacherNet website. Some grants will remain separate because they are targeted at particular schools, or time-limited.

1.3 The MFG per pupil for all schools will operate over 2008/09 to 2010/11 taking into account the average cost pressures facing schools in those years but with efficiency taken into account. The calculation of the MFG has been amended from previous years. The MFG for 2009/10 has been set as follows:

Sector	2009-10
Nursery and Primary Schools	2.1%
Secondary Schools (excluding sixth forms)	2.1%
Special Schools	2.1%

These increases will be delivered through the Individual Schools Budget (ISB). In 2009/10 the Age Weighted Pupil Unit Funding for all sectors has been increased by a minimum of 2.4%. Unit values for small schools, split site, curriculum protection, lump sum, and floor area have been inflated by 3% from 2008/09 values. The ceiling for Small Schools was held static at £40k and the ceiling for Curriculum Protection held constant at £75k. The funding for secondary school with sixth form pupils is in accordance with the Learning Skills Council (LSC) allocation as notified to both schools and the LA.

Teachers Pay Grant, Personalised Learning (including extended opportunities outside the school day at Key Stage 2 and 3) and Practical Learning Options at KS4 are included in the DSG for distribution through the funding formula.

Schools will also receive an increase in the per pupil amount of Standards Fund, Schools Standards Grant and funding from the Learning Skills Council (LSC) (where applicable) in line or in addition to the minimum guarantee.

Funding for Additional Educational Needs has once again been maintained at 5% of the total funding available and now includes the nursery sector.

- 1.4 The arrangement for the funding of maintained schools is set out in the School Standards and Framework Act 1998 (SSFA) Chapter IV as amended by the Education Act 2005 and all relevant regulations. All Local Authorities (LAs) are required to determine school budget shares to be allocated to schools each financial year by a resource allocation formula which must be developed following consultation with all governing bodies and headteachers. The formula used must be objective, measurable and predictable in effect, clearly expressed and simple to understand. Budget shares must be determined in advance of the financial year to which they apply.
- 1.5 The Fair Funding Resource Allocation Formula for Lambeth schools (nursery, primary, secondary and special) for 2009/10 has been developed throughout the year in consultation with the Schools Forum (SF), the School Revenue Funding Working Group (SRFWG) and in a consultation exercise with governing bodies and Headteachers during December 2008 - January 2009. To further inform the 2009/10 funding review process, two twilight briefing sessions were held for Headteachers and Chairs of Governors. The formula will be used to determine the budget shares of all primary, secondary and special schools from 1 April 2009. The formula will continue to be reviewed annually in consultation with the Schools Forum and all schools will be consulted prior to any changes in 2010/09.

Pupil Referral Units are not classified as schools and therefore are also outside the scope of the Formula and Scheme. They are directly funded by Children & Young Peoples' Service.

2. GENERAL DESCRIPTION

- 2.1 The resource allocation formula is a method of dividing the available budget between schools by means of agreed rules and criteria, which are applied to relevant and objective factors. The overall sum is known as the Individual Schools Budget (ISB) and is broken down across a number of different allocation factors, each of which has its own specific allocation basis.
- 2.2 The DCSF prescribes that 75% of the amount delegated to schools by the Individual Schools Budget (ISB) be distributed through the pupil related factors. However, this authority has delegated 90% of funds via the pupil related factors in 2009/10.

The pupil-related factors applicable in calculating the percentage are:

- A Pupil/Place Element for nursery schools. (The place related factor is based on the maximum capacity of places for pupils at the school).
- The Age Weighted Pupil Unit (AWPU) which is age weighted at the various key stages for primary, secondary and special schools.
- The number of planned places for special schools.
- Additional educational needs and special educational needs.
- Earmarked formula funding allocated per pupil.

In addition to pupil-related and place-related funding, the SSFA as amended defined Regulations prescribe other factors that Authorities may include in a resource allocation formula. They must not make use of any factors other than those prescribed.

- 2.3 Schools receive funding via allocations under various formula headings (e.g. Additional Education Needs or Lump Sum). These separate allocations are added together to form the school's Budget Share. Generally, funds under each heading are allocated in accordance with a school's position relative to other schools. So, for example, a school which has 5% of the total Key Stage 2 pupils in the overall system will receive 5% of the funding allocated in relation to Key Stage 2 pupils. The usual mechanism for this is to calculate a 'unit value' (cash amount per pupil) under each formula factor by dividing the overall budget for the factor by the overall number of units (pupils). Each school's allocation is then determined by multiplying the overall unit value by the number of units at the school.
- 2.4 Unit values may change from year to year as a result of variations in either the budget or the number of relevant units to be funded. However, the formula is capable of maintaining the relative levels of funding for the constituent elements of some factors even where actual cash values may change. So, for example, in the absence of any policy changes the funding for pupils at Key Stage 1 relative to those at Key Stage 2 will be held constant through any change in budgets or pupil numbers. This is done by applying a 'weighting' to unit values to calculate allocations.
- 2.5 In a small number of cases (for example, NNDR rates) the Regulations permit the Authority to allocate funds on the basis of the actual or estimated costs falling on individual schools.
- 2.6 Data for the formula calculations are collected each year, partly through the DCSF PLASC data census each January and partly through other special returns. As each allocation can only be finally derived once complete data is available it is essential that all schools co-operate to ensure that deadlines for submission of data are met. Otherwise the calculation and issuing of budget shares is unavoidably delayed.
- 2.7 The remainder of this document sets out in detail the different factors in the formula and the way in which allocations are calculated under each factor. It also makes provision for contingency payments in exceptional circumstances.

3. MINIMUM FUNDING GUARANTEE (MFG)

- 3.1 The MFG has been calculated for the nursery, primary, secondary and special sectors in accordance with DCSF guidance and as per the DCSF minimum funding guarantee exemplifier, which can be found at on the Teachernet website: <http://www.teachernet.gov.uk/docbank/index.cfm?id=12226>

4. SINGLE PUPIL COUNT FOR ALL SECTORS

4.1 Pupil numbers are determined on the basis of the returns made by schools for the purposes of the annual DCSF PLASC/SLASC data census each January. As part of the funding arrangements all local authorities have to use a single pupil count based on the return for the January immediately preceding the financial year for budget share calculations.

The budget share calculation for 2009/10 will therefore be based on the January 2009 pupil count. Pupils attending nursery classes and nursery schools for only one session each day are counted as 0.5 full time equivalent (FTE).

4.2 For resource allocation purposes, pupil numbers are grouped under the appropriate National Curriculum Key Stage (where applicable) and the relativities between the funding levels for each group are as follows:

Resourced Group	Weighting
Nursery classes	1.30
Key Stage 1	1.14
Key Stage 2	1.00
Key Stage 3	1.29
Key Stage 4	1.45
Special Sixth Form	1.67

4.3 Where pupils are placed for teaching purposes in a group other than the one in which pupils of their chronological age would normally be found, they are resourced at the level that applies to the teaching group. So, for example, a pupil transferring early to secondary school is funded at the Key Stage 3 level, whereas a 16-year old repeating a GCSE course by 'infilling' Year 11 classes, or who is one year behind his/her age group due to particular circumstances relevant to that pupil is resourced at Key Stage 4.

5. PLANNED PLACES

5.1 Planned places are the mechanism by which schools receive funding they require to enable them to discharge their duties. Planned places for 2009/10 at each Special school have been determined on the following basis.

- The planned place of a special school has been linked to its **current** approved designation to ensure that schools admit pupils they are approved to admit (unless there are other relevant circumstances that have been agreed with the LA). Subsequently, each special school has received funding based on its banding allocation and its approved designation.
- The actual number of planned places has been determined based upon the number of pupils on roll, known planned referral dates (e.g. 11+ transfer analysis of Section S322's) etc.
- The Band weightings as illustrated below have been used in the funding formula to reflect the requirements in DES Circular 11/90 on the staffing ratios appropriate to support various learning difficulties. A description of the Bands of Learning Difficulty is given in Appendix 1.

Band	Weighting
Band 1	1.80
Band 2	1.30
Band 3	1.00
Band :Outreach	0.50

- Statutory outreach in support of pupils in mainstream schools is included as band 4 in the formula at a weighting of 0.5.
- Nursery schools receive “Nursery PPE Outreach” as an additional factor in their delegated budget. The funding for this factor is derived from the special schools PPE. This funding will enable nursery schools to support pupils with SEN during the transitional phase from nursery to primary school. This funding continues to promote the Authority’s policy of early intervention and social inclusion in schools.

5.2 Special units attached to mainstream schools to provide for specific special educational needs (e.g. for pupils with autistic difficulties), or as specially designated resourced centre to support particular needs have been funded on the same basis as special schools in relation to the following factors:

- the relevant value of the weighted bands for planned places and
- special schools age weighted pupil funding for pupils.

6. TEACHERS PAY GRANT

6.1 From 2006/07 the teachers’ pay grant has been included in each local authority’s baseline for calculating the Dedicated Schools Grant (DSG) for distribution through the funding formula. In determining the amount of teachers pay grant to be transferred to the DSG, the DCSF has removed an element that relates to post-16 provision which has been transferred to the Learning Skills Council (LSC). The authority has retained £158,039 of this grant in 2009/10 for the Pupil Referral Units.

6.2 The DCSF concluded that local authorities can determine the approach of distributing this grant that best suits their needs in consultation with their Schools Forum. Following consultation with the Schools Forum and schools it was agreed that this grant would be distributed on the following basis:

- 50% based on actual costs. The basis of the 50% actual costs allocation was calculated as the % of school actual costs based on payments through the cash summary relating to 2005/06 and
- 50% based on roll numbers based on current January PLASC returns.

7. PERSONALISED LEARNING

7.1 In November 2005, the DCSF announced its priorities for personalised learning by earmarking additional funding within the DSG at KS2 and KS3.

For 2009/10 Lambeth has allocated £1,244,564 for KS2 and £1,234,978 for KS3 for personalised learning, which will be included in the overall DSG settlement.

Following consultation with schools and the schools forum it was agreed that this funding would be distributed through the formula on the following basis for 2008-11:

- KS2 is distributed through the current January PLASC for pupils aged 5 – 10 years.
- KS3 is distributed through the current January PLASC for pupils aged 11 – 13 years.

8. PRACTICAL LEARNING OPTIONS

8.1 In 2006 the DCSF also announced its intention to provide funding through the DSG for more practical learning options for pupils at Key Stage 4 to maintain their engagement for learning. The DCSF distributed this funding to all local authorities on the basis of pupil number aged 11-15. The funding for 2009/10 is £390,682.

8.2 Following consultation with schools and the schools forum it was agreed that this funding would be distributed through the formula on the following basis for 2008/09 to 2010/11:

- Based on KS4 pupil numbers as at current January PLASC data.

9. PREMISES

9.1 Premises' funding for the nursery, primary, secondary and special schools sector (excluding Children Centres) has been allocated on the following basis:

- Allocated on floor area. Floor areas are the same as those used in the relevant cleaning contracts, adjusted as necessary for any subsequent increases or decreases in accommodation. Any adjustments to floor area taken as at the budget setting date and no in year adjustments are made for increases or decreases to the floor area.
- Special schools that have hydrotherapy pools receive a supplement of 1000 m² to their basic floor area in calculating their area-related funding under Section 7.1 above.

School Sector	Unit Cost for Floor Area 2009/10
Nursery/Primary	£8.13
Secondary	£9.92
Special	£29.29

- Schools have delegated responsibility for ensuring that they have insurance cover for buildings and contents which is as least as good as that which would be arranged by the LA.

10. SCHOOL MEALS DELEGATED BUDGET

10.1 Primary Schools

The budget for Foundation schools and those schools that opt to receive a delegated annual budget is based upon the actual take up of free and paid meals as at the DCSF PLASC data census count date in January.

The sum delegated for free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2009/10 is £2.12.

The sum delegated for paid meals is equivalent to the net subsidy. The subsidy is the difference between the unit cost and the selling price. The selling price for a primary meal charged by the Authority in 2009/10 is to be £1.55. The net subsidy is 57p.

10.2 Special Schools

The budget for Foundation schools and those schools that opt to receive a delegated annual budget is based upon the actual take up of free and paid meals as at the DCSF PLASC data census count date in January.

The formula funding for special schools in relation to free school meals reflects the all age provision in special schools. Therefore the sum delegated for primary and secondary free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2009/10 for a primary free meal is £2.12 and a secondary free meal is £2.24.

10.3 Secondary Schools

The budget delegated to secondary schools in 2008/09 to 2010/11 is based upon the actual take up of free and paid meals as at the DCSF PLASC data census count date in January.

The sum delegated for free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2009/10 is £2.24.

There is no additional funding in respect of paid meals as this service is not subject to an LA subsidy.

11. FREE SCHOOL MEALS – TAKE UP

- 11.1 Those schools that do not receive an annual delegated budget receive an allocation based on the number of take up of free school meals as reported on the DCSF PLASC/SLASC data census count date in January. The unit value each year is determined in accordance with the unit cost of meals provided under the Authority's meals contract. Under the Authority's meals contract the sum

recovered from schools will be equal to the sum delegated and recovered in full. The current arrangements for the administration of free school meals and the procedure for the recovery of the delegated sum will continue for 2008/09 to 2010/11.

12. ADULT MEALS

- 12.1 The cost of adult free meals is the responsibility of schools and funding for this item is included in the Age Weighted Pupils Unit (AWPU) of the formula.
- 12.2 As a general principle school staff are provided with a free meal when undertaking duties during the lunch period. These meals are provided at the discretion of the Headteacher. Some staff, such as Nursery Nurses, may be provided with free meals as a condition of contract.

13. ADDITIONAL EDUCATIONAL NEEDS (AEN) REGISTER

- 13.1 The Additional Educational Needs Register consists of the three indicators shown below and is funded at 5% of the ISB. This 5% is distributed via the formula to the three indicators within the register (as detailed below) on the following percentage basis as agreed with the SF and SRFWG:

Free School Meals – Eligibility	60%
Fluency in English	30%
Inward Mobility	10%

13.2 Free School Meals – Eligibility

Schools receive funding in relation to the number of pupils eligible for free school meals, as reported on DCSF PLASC data census count date in January. Free school meals are used nationally as a 'proxy' measure to distribute resources to address social and educational deprivation. The per school allocation is also intended to support pupils identified as being at Stages 1 and 2 of the Code of Practice of Special Needs. The unit value is determined each year in accordance with the available budget and the number of qualifying pupils.

13.3 Fluency in English

In 2009/10, schools will receive an allocation related to the number of pupils not fully fluent in English (Stages 1 – 3), as recorded in the Authority's annual Pupil Survey for 2008 (subject to any agreed moderation or updating). In January 2008 Schools were consulted on the distribution the AEN element based on Fluency (EAL) where issues were raised on quality of the data and fluency assessment of pupils. Subsequently proposals were made for an equal weighting factor to be applied to all 3 Fluency stages and the proposals were ratified by the Schools Forum. Therefore the cash values allocated for pupils at each of the three stages in the attainment of English will be equal.

The relative funding levels for each Stage for 2008/09 to 2010/11 have equal weighting factor applied as follows:

Stage	Weighting
Stage 1	1.0
Stage 2	1.0
Stage 3	1.0

13.4 Mobility

Schools receive an allocation related to the numbers of inwardly mobile pupils who joined the school other than at the start of the school year. Data used is per information submitted by schools to the Research and Information Unit for the previous academic year. For the 2009/10 budget Inward Mobility data for the 2008/09 academic year has been utilised. The unit value is determined each year in accordance with the available budget and the number of qualifying pupils.

14. SEN CODE OF PRACTICE – STATEMENTS BUDGET AND DIRECT AND PROXY INDICATORS FOR NON STATEMENTED BUDGET

The nursery, primary and secondary sectors receive funds, which reflect the different needs within each sector.

Funding to meet the needs of mainstream pupils with special educational needs (i.e. under Statutory Assessment or holding a signed Statement of SEN) will be given to schools in 2 ways: through delegated funding (direct to schools through their ISB) and devolved funding (through payments to schools by the LA).

The total available budget for SEN delegation will be split between the primary and secondary sectors to reflect the different needs within each sector as follows:

- 68.5% of the budget distributed to the primary sector
- 31.5% of the budget distributed to the secondary sector.

The SEN Budget for each sector is applied to fund the statements and the remaining budget funds the SEN Non Statemented Budget.

14.1.1 Delegated funding for SEN statements:

Delegated funding for nursery and primary school statements:

Funding to meet the needs of nursery and primary pupils with statements of SEN will be delegated to primary schools through the Fair Funding Formula based on:

• Statements at PLASC	Calculated at 15 hours per statement
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Delegated funding for secondary school statements:

In 2009/10 the earmarked SEN Statemented budget has then allocated as follows:

• SEN (with 'Emotional Behavioural Difficulties') Statement (stage 5)	26.5% of the secondary delegated budget
• SEN – (without 'Emotional Behavioural Difficulties') Statement (stage 5)	73.5% of the secondary delegated budget

14.1.2 Non Statemented SEN funding:

In January 2007, Schools were consulted on the distribution of non-statemented SEN using proxy factors and the proposals were ratified by the Schools Forum. Accordingly the subsequent budgets shall be formulated using prior attainment and free school meals to fund non-statemented SEN.

In order to minimize undue turbulence, the change will be phased in over 3 years. Consequently in 2007-08 only 25% of the loss or gain was be passed on to schools, rising to 50% in 2008-09 and thereafter to 100% in 2009-10. Nursery Schools, who were consulted separately, opted to move 100% to a new non statemented budget allocation in 2007/08. In 2009/10 a schools allocation is therefore 100% of the proxy indicators allocation.

Nurseries Non Statemented Budget Allocation:

Nursery schools notional SEN Budget Allocation is divided between all Nursery Schools so they receive equal allocations.

Primary Non Statemented Budget Allocation

Proxy (Indirect) Indicators:

The overall non statemented budget allocation is divided as per the table below. The budget pots (50:50) are then divided by the unit values or total number of pupils in that category to obtain a unit value.

The prior attainment units are number of pupils not reaching KS1 level 2 in each of writing, reading, or maths in the previous years' PLASC year 3, 4 and 5 cohorts. For 2009/10 PLASC 2008 data is utilised. The number of pupils "not achieving" includes; pupils who took the tests and did not achieve the level; pupils who did not take the test due to absence and pupils who were not in the education system when the tests took place. Pupils are counted as having achieved if they have attained Level 2 at Key Stage 1, including those attaining Level 2c.

• Prior Attainment	50% of the primary delegated budget
• Free School Meal Eligibility	50% of the primary delegated budget

Secondary Non Statemented Budget Allocation

Proxy (Indirect) Indicators:

The overall non statemented budget allocation is divided as per the below table. The budget pots (50:50) are then divided by the unit values or total number of pupils in that category to obtain a unit value.

The prior attainment units are number of pupils not achieving KS2 Level 4 in each of English, Maths and Science in the previous years' PLASC Year 7, 8 & 9 cohorts. For 2009/10 PLASC 2008 data is utilised.

The number of pupils "not achieving" includes; pupils who took the tests and did not achieve the level; pupils who did not take the test due to absence and pupils who were not in the education system when the tests took place. Pupils are counted as having achieved if they have attained Level 4 at Key Stage 2.

• Prior Attainment	50% of the primary delegated budget
• Free School Meal Eligibility	50% of the primary delegated budget

14.2 Devolved Funding

Lambeth CYPS will retain an element of resources to provide schools with funding for support written into Statements of SEN where:

- The statement is for Lambeth resident pupils whose prime need has been classed as a "low incident need".
- The statement is the financial responsibility of another Local Authority and the allocated resources exceed the "high incident need" threshold.

In both cases, it is expected that resources delegated to mainstream schools will provide up to 15 hours cash equivalent LSA per statement i.e. high incident. Schools may choose to provide over or under this level, as they feel appropriate to meet the needs of the child.

15. NATIONAL NON-DOMESTIC RATES (NNDR)

- 15.1 Schools receive an allocation related to their estimated liability for NNDR. The NNDR allocation is calculated by multiplying the rateable value of the school property by the appropriate years 'multiplier' as supplied by Revenue Services (Revenue Services are responsible for Business Rates and Council Tax). This is the same calculation used to calculate the actual rate demand value. The amounts allocated will not subsequently be adjusted in the light of actual rate demands unless there have been material errors of fact or calculation (material

being defined as a difference greater than 2% between the estimate and the actual).

16. LUMP SUMS

- 16.1 Nursery, primary, secondary and special schools receive a lump sum allocation as a 'core' element of funding. Since fixed costs are a proportionately greater burden on the budget of a small school, those in the lower size ranges receive a higher lump sum than larger schools. Allocations are determined on the basis of points score related to **planned size** (excluding nursery classes and sixth form pupils), as follows:

School type	Roll range	Score
Primary schools	Below 350	2 points
Primary schools	350 or more	1 point
Secondary schools	Below 520	3 points
Secondary schools	520 to 679	2 points
Secondary schools	680 or more	1 point
Special schools	Below 50 places	3 points
Special schools	50 to 99 places	2 points
Special schools	100 or more places	1 Point

- 16.2 Nursery Schools allocation for lump sum is equal between schools. Therefore the total available nursery lump sum budget is divided by the total number of nursery schools.
- 16.3 Primary Schools with attached Special Units continue to receive one additional lump sum point. Unit values are inflated in line with the available budget and the number of points scored.

17 MANAGEMENT SUPPORT

- 17.1 There will be a financial management support sum of money available to eligible schools undergoing major capital projects exceeding £1.5 million. This is intended to contribute to the increased senior management staff costs incurred by schools during the project.
- 17.2 This is payable as a single "one-off" payment and is included in the eligible schools budget share allocation. However, the Capital Management Support funding is excluded from the Minimum Funding Guarantee calculation.
- 17.3 Federated schools will receive a payment of £20,000 to support management for the first two years of the school becoming federated.

18 SMALL SCHOOLS PROTECTION (NURSERY PRIMARY)

18.1 The funds allocated through the main formula elements are intended to provide for schools in the normal planned size range of one to three forms of entry. However, schools which fall significantly below this size range are likely to have difficulty in sustaining the full curriculum without additional financial support. Primary schools whose roll (excluding nursery classes) is below 190 pupils receive a supplementary allocation related to the difference between their roll total and 190. In the nursery sector this is less than 60 pupils.

18.2 Support in the primary sector is limited to a maximum of £40,000 per school

19. CURRICULUM PROTECTION (SECONDARY)

19.1 The funds allocated through the main formula elements are intended to provide for schools in the normal planned size range of four to six forms of entry. However, schools that fall significantly below this size range are likely to have difficulty in sustaining the full curriculum without additional financial support. Secondary schools whose roll (excluding sixth form) is below 570 pupils receive a supplementary allocation related to the difference between their roll total and 570.

19.2 Support is limited to a maximum of £75,000 per school.

20. SPLIT SITES

20.1 Schools whose accommodation is on two or more sites separated by a main road and necessitating movement between sites of staff and/or pupils during the school day receive a supplementary allocation related to a points score.

20.2 Federated schools will not be eligible to receive funding individually for each participating school but jointly on the basis of 1 point between two schools, 2 points between three schools. Only the supported federated school will receive the allocation as part of their budget share. Federated schools will be eligible for split-site funding for the duration of the federation. Funding will be provided on a flat rate basis of one point regardless of distance between the two sites.

20.3 Points scores for 2009/10 are as follows:

Primary school on two sites less than 1/4 mile apart	1 point
Primary school on two sites more than 1/4 mile apart	3 points
Secondary school on two sites less than 1/4 mile apart	3 points
Secondary school on two sites more than 1/4 mile apart	5 points
Federation between two schools	1 point
Federation between three schools	2 point

21. NEW OR SIGNIFICANTLY REORGANISED SCHOOLS AND SCHOOL CLOSURES

- 21.1 When a new or significantly reorganised school is opened, pupil numbers for the first two full financial years of operation will be based on an estimate by the Authority in consultation with the school, rather than on actual DCSF PLASC data census totals. The budget shares for these years will not be redetermined downwards if actual numbers do not match the estimate.
- 21.2 Where a school phases in new cohorts, each new cohort will be funded on planned places until PLASC data is available
- 21.3 Schools have been funded on the basis of those open at 1 April 2009. Where a school closes during the financial year, the budget share will be reduced pro rata to the number of months of operation. Details will be provided directly to the schools concerned

22. CONTINGENCY

- 22.1 The Authority may make a supplementary payment in respect of expenditure at a school if, in the opinion of the Executive Director of Children & Young Peoples' Service, it is expenditure without which the education of pupils at the school would be seriously impaired and which because of both its size and unexpectedness it would not be reasonable to expect the governing body to meet from the school's budget share.
- 22.2 On precedent, additional payments in relation to pupil adjustments will be made from Contingency budget. The calculation method, in making pupil adjustment payments to schools, is based on AWPU only amounts and does not include funding for other formula factors such as SEN and Premises

23. MATERNITY

- 23.1 Maternity provision in 2008/09 to 2010/11 will be subsidised from the DSG.
- 23.2 Maternity claims will continue to be processed by Human Resources and Schools Finance. Schools are required to submit claims by the end of January. In the event that the maternity budget is over subscribed then all claims will be paid on a pro-rata basis. Schools will have to plan to meet any shortfall for maternity payments from within their delegated budget.

24. JANUARY PLASC

- 24.1 Schools are required to give access to any and all records in relation to school resourcing including January PLASC for verification as requested by the Authority.

BANDS OF LEARNING DIFFICULTY

Band 1

- Pupils with intensive complex needs.
- Pupils with severe cognitive delay.
- Pupils with profound and multiple learning difficulties.
- Pupils with medical needs such as epilepsy, gastrostomy, trachostomy, rare chromosome syndromes and physical sensory needs.
- Pupils diagnosed with autistic spectrum disorders and other complex disabilities.

Band 2

Pupils have a combination of needs within the categories below:

- Non ambulant young people with complex needs
- Pupils with no communication skills
- Pupils who have one or more profound sensory impairments; profoundly deaf or educationally blind
- Pupils with SEBD resulting in physically challenging behaviour which prevents their access to the curriculum

Band 3

Pupils with a combination of special educational needs, which may include:

- a cognitive need
- those working a key stage below age related expectations
- speech and language
- hearing impairment
- visual impairment
- social and communication needs
- medical needs

Band 4

Outreach services will facilitate a young person attending a mainstream school, a special school, project or other setting for at least one session per week if appropriate. This promotes community inclusion

Pupils working a key stage below age related expectations who may have one of the following needs:

- speech and language needs
- social and communication
- hearing impairment
- visual impairment
- specific learning difficulty
- medical needs (e.g. Ducheyne)
- SEBD

PART C

Section 48 Scheme for Financing Schools 2009-2011

L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS

Foreword

Lambeth Council is committed to working in partnership with schools, parents, the community and other stakeholders to raise the standards of educational achievement. This scheme for the Financing of Schools contributes to the objective by setting out the framework for resourcing of schools and the Council. The scheme, and the associated Funding Formula, have been compiled in conjunction with school governors, headteachers and other interested parties and has been the subject of a consultation process. The scheme and formula are based on the following principles:

The Council recognises that each school is a self-managing organisation working within a policy framework set by the government and the Council. Our aim is to raise standards of achievement, not to control day to day management and activity within schools.

The Council takes into account the social and economic factors presented by the nature of Lambeth as an inner city borough with a multi-ethnic population in determining its approach to school improvement and the planning and resourcing of the education service.

The Council intends to concentrate on the following educational functions:

- Strategic management and planning of the service and the provision of school places.
- Supporting school improvement as exemplified in the Education Development Plan.
- Monitoring and evaluating the performance of schools.
- Intervening and supporting schools where schools are not meeting the educational needs of their pupils.
- Addressing issues of social exclusion.
- Providing opportunities for learning including pre school (under fives), youth service, supplementary schools and holiday activities.

The Council will deliver its core functions at a level that aims to achieve best value and to maximise resources available to schools.

Where appropriate the Council will seek to enable other agencies to provide services to schools. The Council will offer support services to schools where these can demonstrate that they add value and are delivered in a cost-effective manner.

L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS

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L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS

SECTION 1: INTRODUCTION

1.1 The Funding Framework Main Features

The funding framework which replaces Local Management of Schools is based on the legislative provisions in sections 45-53 of the School Standards and Framework Act 1998.

Under this legislation, local authorities determine for themselves the size of their Schools Budget and Local Authority Budget – although at a minimum a local authority must appropriate all of its Dedicated Schools Grant to their Schools Budget. The categories of expenditure which fall within the two budgets are prescribed under regulations made by the Secretary of State, but included within the two, taken together, is all expenditure, direct and indirect, on an authority's maintained schools except for capital and certain miscellaneous items. Local authorities may centrally retain funding in the Schools Budget for purposes defined in regulations made by the Secretary of State under s.45A of the Act. The amounts to be retained centrally are decided by the authority, subject to any limits or conditions (including gaining the approval of their School Forum or the Secretary of State in certain instances) as prescribed by the Secretary of State. The balance of the Schools Budget left after deduction of centrally retained funds is termed the Individual Schools Budget (ISB). Expenditure items in the local authority's budget must be retained centrally (although earmarked allocations may be made to schools).

Local authorities must distribute the ISB amongst their maintained schools using a formula which accords with regulations made by the Secretary of State, and enables the calculation of a budget share for each maintained school. This budget share is then delegated to the governing body of the school concerned, unless the school is a new school which has not yet received a delegated budget, or the right to a delegated budget has been suspended in accordance with s.51 of the Act. The financial controls within which delegation works are set out in a scheme made by the local authority in accordance with s.48 of the Act and approved by the Secretary of State. All revisions to the scheme must also be approved by the Secretary of State, who has power to modify schemes or impose one.

Subject to provisions of the scheme, governing bodies of schools may spend budget shares for the purposes of their school. They may also spend budget shares on any additional purposes prescribed by the Secretary of State in regulations made under s.50.

The Authority may suspend a school's right to a delegated budget if the provisions of the school financing scheme (or rules applied by the scheme) have been substantially or persistently breached, or if the budget share has not been managed satisfactorily. There is a right of appeal to the Secretary of State. A school's right to a delegated budget share may also be suspended for other reasons (s.17 of the SSAF Act 1998) but in that case there is no right of appeal.

The Authority is obliged to publish each year a statement setting out details of its planned Schools Budget and Local Authority Budget, showing the amounts to be centrally retained, the budget share for each school, the formula used to calculate those budget shares, and the detailed calculation for each school. After each financial

year the authority must publish a statement showing out-turn expenditure at both central level and for each school, and the balances held in respect of each school.

The detailed publication requirements for financial statements are set out in regulations, but each school must receive a copy of the scheme and any amendment, and each year's budget and out-turn statements so far as they relate to that school or central expenditure.

Regulations also require the authority to publish their scheme and any amendments to it in a manner they determine.

1.2 The Role of the Scheme

This scheme sets out the financial relationship between the Authority and the maintained schools that it funds. It contains requirements relating to financial management and associated issues, which are binding on both the Authority and on the schools.

1.2.1 Application of the Scheme to the Authority and Maintained Schools

This scheme applies to all community, nursery, voluntary, foundation, community special and foundation special schools in the area of the Authority. Annex E lists school maintained by The Authority.

Pupil Referral Units are not maintained schools within the meaning of S20 of the Act and are not covered by this scheme.

1.3 Publication of the Scheme

A copy of the scheme will be supplied to the governing body and the headteacher of each school covered by the scheme and will be placed on a publicly accessible website, and any approved revisions will be notified to each such school.

1.4 Revision of the Scheme

Any proposed revisions to the scheme will be the subject of consultation with all schools and will require approval by the Secretary of State.

1.5 Delegation of Powers to the Headteacher

Each Governing body is required to consider the extent to which it wishes to delegate its financial powers to the headteacher and to record its decision (and any revisions) in the minutes of the governing body. This should include the responsibilities of the headteacher and governing body in respect of the annual budget plan. However, the first formal budget plan of each financial year must be approved by the governing body or by a committee of the governing body. The Authority considers that it would be appropriate to review the level of delegation as part of the approval process for the annual budget.

1.6 Maintenance of Schools

The Authority is responsible for maintaining the schools covered by the scheme, and this includes the duty of defraying all the expenses of maintaining them (except in the case of a voluntary school where some of the expenses are, by statute, payable by the

governing body). Part of the way an authority maintains schools is through the funding system put in place under sections 45 to 53 of the Act¹.

¹ The School Standards and Framework Act 1998.

SECTION 2: FINANCIAL REQUIREMENTS: AUDIT

2.1.1 Application of Financial Controls to Schools

In managing their delegated budgets schools must abide by the Authority's requirements on financial controls and monitoring. Certain of these are directly referred to in this scheme while others are included in the School Financial Procedures Manual.

2.1.2 Provision of Financial Information and Reports

Schools are required to provide the Authority with details of expected and actual expenditure and income, in a form and at times determined by the Authority, consistent with ensuring that the local authority's role in ensuring proper use of public funds is achieved. Information will normally be required on a quarterly basis. However, if, in the view of the Authority, a school's financial position and/or its financial systems are weak, or the school is in its first year of operation, submission of information on a monthly basis may be required. The Executive Director, Children and Young People's Service or his/her nominated representative will inform such schools in writing of this requirement.

All schools may submit information for reimbursement of VAT on a monthly basis. (See Section 7).

2.1.3 Payment of Salaries

The procedures for these will vary according to the choices schools make about the buying back of the authority's payroll service. The procedures which, apply to the different choices made by schools are as follows:

- For schools that choose to purchase the Council's payroll service payments will be made monthly to employees on the 15th of each month (or on the last working day before the 15th where this falls either on a Saturday, Sunday or Public Holiday).
- For schools that purchase a payroll service from an external provider, or provide their own payroll service the arrangements are for schools to determine. The Authority will make transfers of funds on or before the 13th of each month.

2.1.4 Control of Assets

Each school must maintain an inventory of its moveable non-capital assets and setting out the basic authorisation procedures for disposal of assets.

The format of the required inventory and the basic authorisation procedures for disposal of assets worth £1,000 or more are as set out in the School Financial Procedures Manual.

2.1.5 Accounting Policies (including year-end procedures)

Schools must abide by procedures issued by the authority in relation to accounting policies and year-end procedures and as outlined in the School Financial Procedures Manual. **Schools must comply with the accounting timetable. Circumstances,**

which prevent a school from achieving this must be notified to the Authority in writing prior to the timetable deadline.

2.1.6 Writing off of debts

Governing bodies are only authorised to write off debts up to £250. In the case of larger debts the school must consult with the Authority's Chief Finance Officer through the Executive Director, Children and Young People's Service or his/her nominated representative.

2.2 Basis of accounting

Reports and accounts furnished to the Authority must be on an accruals basis and in line with UK Generally Accepted Accounting Practice (GAAP).

2.3 Submission of budget plans

Each school is required to submit a final budget plan, approved by the governing body to the Authority by the 1st of June each year. The budget plan should take full account of the estimated surplus or deficit as at the previous 31st March.

The budget plan must show the school's intentions for expenditure in the current financial year and the assumptions underpinning the budget plan.

The format of the budget plan shall be as set out in the Authority's annual Budget Preparation Pack, which, is distributed to schools each January.

The school's formal annual budget plan must be approved by the governing body or a committee of the governing body.

The authority may also require the submission of revised plans where the authority deems it necessary. Such revised plans shall not be required at intervals of less than three months. Revised plans will be required where it is evident that the original approved budget plan is no longer sustainable. The Authority will supply schools with all income and expenditure data which, it holds and which is necessary to efficient planning by schools.

2.3.1 Submission of Financial Forecasts

The authority may require schools to submit a financial forecast covering each year of a multi-year period for which schools have been notified of budget shares beyond the current year.

LAs should consider the extent to which such forecasts may be used for more than just confirming schools are undertaking effective financial planning or not. For instance: they could be used as evidence to support the LA's responsibility for declaring their schools' adherence to the Financial Management Standard in Schools and/or used in support of the LA's balance control mechanism. However, the requirement to submit a financial forecast should not place undue burdens on schools and should be proportionate to need. In requesting such forecasts LAs should state the purposes for which they intend to use this forecast: such a forecast may be used in conjunction with a LA's balance control mechanism.

2.4 Best value

Given the very high proportion of local authority spending which flows through delegated budgets the government considers it is desirable that schools should demonstrate that they are following best value principles in their expenditure. To meet this intention, when submitting the annual budget plan, the governing body of each school shall submit a statement setting out what steps it will be taking in the course of the year to ensure that expenditure, particularly in respect of large service contracts, will reflect the principles of the best value regime. To assist schools in doing this the principles of 'best value' are set out in Annex B.

2.5 Virement

Schools are free to vire between budget heads in the expenditure of their budget shares but governors are advised to establish criteria for virements and financial limits above which the approval of the governors is required.

2.6 Audit: General

Schools are required to co-operate both with auditors employed by the Authority (internal audit) and auditors appointed by the Audit Commission to audit the local authority itself (external audit). Schools are required to give access to any and all records as requested by the auditors.

With regard to internal audit, all schools fall within the audit regime determined by the Authority. Price Waterhouse Coopers (PWC) largely carry out the Council's internal audit function under contract. PWC carry out school audits on a cyclical basis.

In relation to external audit all schools come within the Authority external audit regime as determined by the Audit Commission.

2.7 Separate External Audits

In instances where a school wishes to seek an additional source of assurance at its own expense, a governing body is permitted to spend funds from its budget share to obtain external audit certification of its accounts, separate from any local authority internal or external audit process. Where a school chooses to seek such an additional audit it does not remove the requirement that the school must also cooperate with the Authority's internal and external auditors. There is no expectation by the Secretary of State that routine annual external audit at school level of budget share expenditure should be a usual feature of the funding system; merely that schools should not be prevented from seeking an additional source of assurance at their own expense.

2.8 Audit of Voluntary and Private Funds

In addition to the normal internal and external audits, schools must provide audit certificates in respect of any voluntary and private funds they hold and of the accounts of any trading organisations controlled by the school. The procedures for furnishing these audit certificates and advice on the handling of such voluntary and private funds will be set out in a supplement to the School Financial Procedures Manual.

2.9 Register of Business Interests

The governing body of each school is required to maintain a register which lists for each member of the governing body and the headteacher, any business interests they or any member of their immediate family have. Schools are required to keep the register up to date with notification of changes and through annual review of entries, and to make the register available for inspection by governors, staff and parents and the Authority. More detailed guidance on the maintenance of such a register will be made available to schools.

2.10 Purchasing, Tendering and Contracting requirements

Schools are required to abide by the Authority's financial regulations and standing orders in purchasing, tendering and contracting matters¹. This includes a requirement to assess in advance, where relevant, the health and safety competence of contractors, taking account of the Authority's policies and procedures.

2.11 Application of Contracts to Schools

Schools have the right to opt out of Authority-arranged contracts except where they have lost that right for particular contracts (whenever started) in accordance with a specified written procedure: in which case they will be bound into the contract for its length (although the contract might contain clauses allowing variance of its terms and conditions). Schools may not opt out of:

- Local Authority arranged contracts where they have agreed to be covered by in respect of services for which funding was delegated to the Authority prior to 1st April 1999
- Local Authority arranged contracts where they agree to be covered by in respect of services for which funding is delegated by the Authority after 1st April 1999 and for
- Certain contracts listed in the scheme as approved by the Secretary of State for services for which funding is delegated after 1st April 1999, irrespective of the agreement of schools.

Although governing bodies are empowered under paragraph 3 of schedule 10 to the School Standards and Framework Act 1998 to enter into contracts, in most cases they do so on behalf of the Authority as maintainer of the school and the owner of the funds in the budget share. The School Financial Procedures Manual sets out levels of contract, which require Local Authority approval.

¹ However, any section of the Authority's financial regulations and standing orders shall not apply if it requires schools:a. to do anything incompatible with any of the provisions of this scheme, or any statutory provision, or any EU Procurement Directive;b. to seek LEA officer countersignature for any contracts for good or services for a value below £60,000 in any one year;c. to select suppliers only from an approved list or permit schools to seek fewer than three tenders in respect of any contract with a value exceeding £10,000 in any one year.

Other contracts may however be made solely on behalf of the governing body, when the governing body has clear statutory obligations – for example, contracts made by aided or foundation schools for the employment of staff.

2.12 Central funds and earmarking

The Authority is authorised to make sums available to schools from central funds, in the form of allocations, which are additional to and separate from the schools' budget shares (the Standards Fund regulations will require local authority's to do this with many grants). Such allocations shall be subject to conditions setting out the purpose or purposes for which the funds may be used: and while these conditions need not preclude virement (except, of course, where the funding is supported by a specific grant which the local authority itself is not permitted to vire), this should not be carried to the point of assimilating the allocations into the school's budget share.

The Authority will not make any deduction in respect of interest costs incurred by the Authority from payments of devolved specific or special grant.

Such earmarked funding from centrally retained funds is to be spent only on the purposes for which it is given, or on other budget heads for which earmarked funding is given, and is not to be vired into the school's budget share. Where earmarked funds are not spent on the purposes for which they were given the Authority will recoup the monies.

To assist schools to demonstrate compliance with this requirement specific accounting guidance will be issued.

2.13 Spending for the purposes of the school

Governing bodies are free² to spend budget shares 'for the purposes of the school', subject to any provisions of this scheme.

2.14 Capital spending from budget shares

Governing bodies are permitted to use their budget shares to meet the cost of capital expenditure on the school premises³.

If the expected capital expenditure from the budget share in any one year will exceed £15,000, the governing body must notify the Authority and take into account any advice from the Executive Director, Children and Young People's Service as to the merits of the proposed expenditure.

Where the Authority owns the premises, or the school has voluntary controlled status, then the governing body shall seek the consent of the Authority to the proposed works, but such consent will only be withheld on health and safety grounds.

2.15 Financial Management Standard

² In accordance with s.50(3) of the School Standards and Framework Act 1998 (the SSAF Act 1998). Under s.50(3)(b) the Sof S may prescribe additional purposes for which expenditure of the budget share may occur. This has been done in the School Budget Shares (Prescribed Purposes)(England) Regulations 2002 (SI 2002/378), which have been amended by the School Budget Shares (Prescribed Purposes)(England) (Amendments) Regulations 2004 (SI 2004/444)

³ This includes expenditure by the governing body of a voluntary aided school on work which is their responsibility under paragraph 3 of Schedule 3 of the SSAF Act 1998.

The Authority will require maintained schools must demonstrate compliance with the DCSF' Financial Management Standard in Schools in line with the timetable determined by the authority, and at any time thereafter.

The authority may require schools to demonstrate compliance through the submission of evidence showing that the school has undergone an external assessment. External assessment must be carried out by the authority or by a third party that has been approved to carry out such assessment by either the DCSF or the local authority. Where the Authority considers it necessary for the school to undergo an external assessment against the Standard, this will be funded from the school's delegated budget. The Authority will provide an approved list of external assessors for the school to choose from.

The Financial Management Standard & Toolkit (FMS&T) was developed and released to schools as a self-management package in June 2004. The standard and toolkit is available at:

http://www.ipfbenchmarking.net/consultancy_dfes_update/

As local authorities will be responsible for declaring their schools' adherence to the Standard, it will be up to them to decide how that compliance is delivered. The evidence to support the declaration is a matter for the CFO's judgement - it need not rely on formal FMSiS assessment of every individual school.

This provision is designed to assist local authorities in getting compliance with FMSiS, by allowing them to impose a requirement on schools to demonstrate achievement of and maintain the FMSiS, and to declare external assessment of the standard compulsory for their schools.

If schools do not have an external assessment, a review of their self-assessment may provide the LA with the appropriate information to make a judgement. CFOs will of course also take account of relevant comments in the reports of auditors, advisers and inspectors, of budgetary and accounting performance, and of any other relevant information available. Where schools are subject to a local authority-led assessment of the standard the local authority should set out clearly what such an assessment will entail. Where a school chooses to gain external assessment of the standard, despite it not being a requirement of the local scheme, such external assessment should, unless there are exceptional circumstances, be accepted in place of the local authority led assessment.

2.16 Notice of concern

The scheme must include a provision that allows the authority to issue a notice of concern to any of its maintained schools. Model text is provided below but the Department will be willing to consider alternative wording, including any additional conditions, prohibitions or limitations a local authority considers to be relevant in support of a notice of concern.

The authority may issue a notice of concern to the governing body of any school it maintains where, in the opinion of the Chief Finance Officer and the Chief Education Officer/Director of Children's Services, the school has failed to comply with any

provisions of the scheme, or where actions need to be taken to safeguard the financial position of the local authority or the school.

Such a notice will set out the reasons and evidence for it being made and may place on the governing body restrictions, limitations or prohibitions in relation to the management of funds delegated to it.

These may include:

- insisting that relevant staff undertake appropriate training to address any identified weaknesses in the financial management of the school;
- insisting that an appropriately trained/qualified person chairs the finance committee of the governing body;
- placing more stringent restrictions or conditions on the day to day financial management of a school than the scheme requires for all schools – such as the provision of monthly accounts to the local authority;
- insisting on regular financial monitoring meetings at the school attended by local authority officers;
- requiring a governing body to buy into a local authority's financial management systems; and
- imposing restrictions or limitations on the manner in which a school manages extended school activity funded from within its delegated budget share – for example by requiring a school to submit income projections and/or financial monitoring reports on such activities.

The notice will clearly state what these requirements are and the way in which and the time by which such requirements must be complied with in order for the notice to be withdrawn. It will also state the actions that the authority may take where the governing body does not comply with the notice.

The purpose of this provision is to enable a local authority to set out formally any concerns it has regarding the financial management of a school it maintains and require a governing body to comply with any requirements it deems necessary. The principal criterion for issuing a notice, and determining the requirements included within it, must be to safeguard the financial position of the local authority or school.

It should not be used in place of withdrawal of financial delegation where that is the appropriate action to take; however, it may provide a way of making a governing body aware of the authority's concerns short of withdrawing delegation and identifying the actions a governing body should take in order to improve their financial management to avoid withdrawal.

Where a local authority issues a notice of concern the scheme must provide for the notice to be withdrawn once the governing body has complied with the requirements it imposes.

In placing this provision in their scheme, a local authority may wish to consider the way in which a dispute between it and the school it is issuing a notice to regarding any aspect of the notice may be resolved.

SECTION 3: INSTALMENTS OF THE BUDGET SHARE; BANKING ARRANGEMENTS

3.1 Frequency of Installments

The budget share will be made available to governing bodies monthly, on or before the 13th of each month. Payment will normally be by bank transfer (either BACS or CHAPS).

Any adjustments to the January PLASC data resulting in minor funding amendments will be made via the cash summary as a one off payment by the June of the year they relate to.

3.2 Proportion of Budget Share Payable at each Installment

The proportion of the budget share to be made available to schools shall be calculated as set out in Annex C.

3.3 Interest Claw back

The Authority will make no deduction from budget share installments to cover the estimated interest lost by the Authority in making available the budget share in advance.

3.3.1 Interest on Late Budget Share Payments

The Authority will add interest to late payments of budget share installments, where such late payment is the result of Authority's error. The interest rate used will be the current Bank of England base rate.

3.4 Budget Shares for Closing Schools

Budget shares of schools for which DCSF approval for closure has been secured, will be made available until closure on a monthly basis even where a different basis was previously used.

3.5 Bank and Building Society Accounts

All schools must have a bank account into which their budget share installments (as determined by other provisions) are paid. Where schools have such accounts they shall be allowed to retain all interest payable on the account unless they choose to have an account within a local authority contract, which makes other provision.

New bank account arrangements may only be made with effect from the beginning of each financial year. If a school chooses to open an external bank account the Authority will, on request from the school, transfer immediately to the account an amount agreed by the school and Authority as the estimated surplus bank balance in respect of the school's budget share. These will then be adjusted when the accounts for the relevant financial year are closed and the final amount is known.

3.5.1 Restrictions on Accounts

Accounts may only be held for the receipt of budget share payments, at the following banks or building societies:

National Westminster, Lloyds, HSBC(Midland), Co-operative Bank, Northern Rock, Bank of Scotland, Barclays, Halifax, Royal Bank of Scotland, Woolwich, Abbey National, Nationwide, Bradford and Bingley BS, Britannia BS, Yorkshire BS, Birmingham & Midshires BS, Portman BS, Coventry BS, Skipton BS, Chelsea BS or Leeds & Holbeck BS⁴.

Any school closing an account which used to receive its budget share, and opening another, must select the new bank or building society from the approved list, even if the closed account was not with an institution on that list.

Schools are allowed to have accounts for budget share purposes, which are in the name of the school rather than the Authority. However, if a school has such an account the account mandate should provide that the Authority is the owner of the funds in the account; that it is entitled to receive statements; and that it can take control of the account if the school's right to a delegated budget is suspended by the Authority.

The Authority will continue with the arrangements negotiated with National Westminster Bank whereby the accounts are in the name of the Authority but specific to each school, for schools who wish to use such arrangements.

3.6 Borrowing by schools

Governing bodies may borrow money only with the written permission of the Secretary of State⁵. For the purposes of this document, "borrow" includes entry into any arrangement, which commits the school to payments over a period of more than twelve months. Borrowing will include:

- Bank Overdraft
- Finance Leases
- Credit Arrangements
- Hire Purchase

3.7 Credit Cards

Schools are explicitly barred from using credit cards. However this restriction does not apply to debit cards.

If the Governing Body or Headteacher is in any doubt as to the effects of any financial arrangement they must contact the Executive Director, Children and Young People's Service or his/her nominated representative.

⁴ Former GM schools and special schools are allowed to nominate as the account for budget share payments the account used in 1998-99 for payments of AMG by the FAS, even if it is not on the above list.

⁵ This does not apply to Trustees and Foundations, whose borrowing, as private bodies, makes no impact on Government accounts. These debts may not be serviced directly from the delegated budgets, but schools are free to agree a charge for a service which the Trustees or Foundation are able to provide as a consequence of their own borrowing. Governing bodies do not act as agents of the Authority when repaying loans.

3.8 Other Provisions

The Authority may make other provisions from time to time, which affect the operation of school bank accounts. The Authority will seek to give at least one month's notice of any changes.

SECTION 4: THE TREATMENT OF SURPLUS AND DEFICIT BALANCES ARISING IN RELATION TO BUDGET SHARES

4.1 The right to carry forward surplus balances

Schools will carry forward from one financial year to the next any surplus/deficit in net expenditure relative to the school's budget share for the year plus/minus any balance brought forward from the previous year⁶.

4.2 Controls on surplus balances

Surplus balances held by schools as permitted under this scheme are subject to the following restrictions with effect from 1 April 2007:

- a. the authority shall calculate by 31 May each year the surplus balance, if any, held by each school as at the preceding 31 March. For this purpose the balance will be the recurrent balance as defined in the Consistent Financial Reporting Framework;
- b. the authority shall deduct from the calculated balance any amounts for which the school has a prior year commitment to pay from the surplus balance and any unspent Standards Fund grant for the previous financial year;
- c. the authority shall then deduct from the resulting sum any amounts which the governing body of the school has declared to be assigned for specific purposes permitted by the authority, and which the authority is satisfied are properly assigned. To count as properly assigned, amounts must not be retained beyond the period stipulated for the purpose in question, without the consent of the Authority. In considering whether any sums are properly assigned the Authority may also take into account any previously declared assignment of such sums but may not take any change in planned assignments to be the sole reason for considering that a sum is not properly assigned.

The condition outlined here is intended to ensure schools can build up reserves towards particular projects but cannot defer implementation indefinitely. In deciding whether a sum is properly assigned a scheme may make explicit the right of an Authority to take account of a school's previous plans for any surplus balances in the event that such plans have changed. However, an Authority may not take a change in the plans of a school as the only criterion by which it can consider a sum to be properly assigned or not.

- d. if the result of steps a-c is a sum greater than 5% of the current year's budget share for secondary schools, 8% for primary and special schools, or £10,000 (where that is greater than either percentage threshold), then the authority shall deduct from the current year's budget share an amount equal to the excess.

⁶ A school's surplus or deficit balance at 1 April shall be equal to that at the preceding 31 March.

The thresholds set out in paragraph (d) above are the maximum permitted. The department will accept (a) lower thresholds or (b) higher thresholds for particular types of schools where local authorities can justify them

Funds deriving from sources other than the authority will be taken into account in this calculation if paid into the budget share account of the school, whether under provisions in this scheme or otherwise.

Funds held in relation to a school's exercise of powers under s.27 of the Education Act 2002 (community facilities) will not be taken into account unless added to the budget share surplus by the school as permitted by the authority.

The total of any amounts deducted from schools' budget shares by the authority under this provision are to be applied to the Schools Budget of the authority.

4.3 Interest on surplus balances

Where balances are held by the Authority on behalf of schools, interest will be paid on the basis of negotiations with the Council's Treasury Manager.

4.4 Obligation to carry forward deficit balances

Deficit balances will be carried forward by the deduction of the relevant amounts from the following year's budget share (see also 4.9).

The Authority has the power to schedule repayments of deficits that already existed at schools maintained by the Authority on 31 March 1999.

4.5 Planning for deficit budgets

Schools may only plan for a deficit budget in accordance with the terms of paragraph 4.9 below.

4.6 Charging of interest on deficit balances

The Authority will not charge interest on any deficit balance, except where the deficit has been incurred through the school ignoring advice of the Authority. The basis of the calculation of interest shall be on the basis of Base Rate plus 2%. This provision does not apply to deficits of former Grant maintained Schools if the deficit was incurred prior to April 1st 1999.

4.7 Writing off deficits

The Authority has no power to write off the deficit balance of any school. The Authority if it wishes may give assistance towards elimination of a deficit balance through the allocation of a cash sum.

4.8 Balances of closing (and replacement) schools

When a school closes any balance (whether surplus or deficit) shall revert to the Authority; it cannot be transferred as a balance to any other school, even where the school is a successor to the closing school.

4.9 Licensed deficits

The Authority will permit schools to plan for a deficit budget in particular circumstances. The funding to allow such a deficit budget shall be provided from the collective surplus of school balances held by the authority on behalf of schools⁷.

The maximum length over which schools may repay the deficit (i.e. reach at least a zero balance) is three years. The Executive Director, CYPS or his/her nominated representative will meet termly with the Chair and Headteacher of each school with a licensed deficit to review progress against the agreed deficit repayment plan.

Deficits will normally only be agreed for items of a one off nature and may not be agreed to support recurrent spending.

The maximum deficit will normally be 2% of the school's formula funding for the year in which the deficit is applied for. Deficits will not be licensed for sums less than £3,000 – these must be contained by budget reductions.

The total amount of licensed deficits will be backed by the collective balances of all schools. A maximum of 40% of the total surpluses may be used to support licensed deficits

Applications for licensed deficits will be copied to the Authority's Chief Finance Officer and he/she (or accredited representative) will have the right to attend any meetings to discuss licensed deficits with individual schools.

The detailed arrangements applying to this scheme are set out in the School Financial Procedures Manual. The above provisions do not apply in respect of deficits held prior to April 1999. These will be reviewed and brought into balance as agreed with individual schools.

If a school with a licensed deficit proposes to spend amounts received in respect of School Standards Grant on purposes other than reducing the deficit, the Authority will agree to such a proposal unless in its view the proposed expenditure is unreasonable in the school's financial circumstances.

4.10 GM schools' balances

See section 12.

⁷ Although it is open to the Authority, in circumstances where there is no such surplus, to make alternative arrangements if it can do so within the relevant local authority finance legislation.

SECTION 5: INCOME

Schools shall be able to retain income except in certain specified circumstances.

5.1 Income from lettings

Schools may retain income from lettings of the school premises which would otherwise accrue to the Authority, subject to alternative provisions arising from any joint use or PFI agreements. Schools are permitted to cross-subsidise lettings for community and voluntary use with income from other lettings, provided there is no net cost to the budget share. However, schools whose premises are owned by the Authority shall be required to have regard to directions issued by the Authority as to the use of school premises. Income from lettings should not be payable into voluntary or private funds held by the school.

1) Voluntary Schools

The occupation and use of the premises of the following, both during and outside school hours, shall be under the control of the governing body, subject to any directions given by the local education authority.

2) Voluntary Controlled Schools

The governing body of a voluntary controlled school may determine the use to which the school premises (or any part of them) are put on a Saturday when not required

- for the purposes of the school or
- by the Authority for the provision accommodation in connection with the education and welfare of the young.

Foundation governors may determine the use to which the premises are put on a Sunday.

3) Voluntary Aided Schools

The Authority may direct the governing body of a voluntary aided school to provide accommodation when not needed for the purpose of the school, on any weekday for no more than three days for any purpose connected with the education and welfare of the young if it is satisfied that there is no suitable alternative accommodation in their area.

The accommodation is to be provided free of charge and governors of voluntary schools in exercising control, occupation and use of premises outside school hours shall have regard of those premises being made available for community use.

4) Control Agreements

The governing body of any voluntary school shall have the power to enter into a transfer of control agreement with any body or person if their purpose is to promote community use of the whole or part of the school premises.

The governing body of any voluntary school shall not enter into any transfer of control agreement which makes or includes provision for the use of the whole or any part of

the school premises during school hours unless they have first obtained the Authority's consent to the agreement in so far as it makes such a provision.

5.2 Income from Fees and Charges

Schools may retain income from fees and charges except where a service is provided by the Authority from centrally retained funds. However, schools are required to have regard to any policy statements on charging produced by the Authority.

5.3 Income from Fund-Raising Activities

Schools may retain income from fund-raising activities.

5.4 Income from the Sale of Assets

Schools may retain the proceeds of sale of assets except in cases where the asset was purchased with non-delegated funds (in which case it should be for the Authority to decide whether the school should retain the proceeds), or the asset concerned is land or buildings forming part of the school premises and is owned by the Authority.

5.5 Administrative Procedures for the Collection of Income

Because of the potential VAT implications of providing services, which lead to fees and charges, fund raising activities and the sale of assets, the Authority has established administrative procedures for the collection of income, which are set out in the School Financial Procedures Manual.

5.6 Purposes for which income may be used

Income from the sale of assets purchased with delegated funds may only be spent for the purposes of the school.

SECTION 6: THE CHARGING OF SCHOOL BUDGET SHARES

6.1 General provision

The budget share of a school may be charged by the Authority without the consent of the governing body only in circumstances set out in 6.2 below.

6.1.2 The Authority is required to charge school budget shares with the salaries of school based staff at actual cost. For schools using the Council's payroll provider this will be done using the payroll systems employed and by adjustments to the schools' cash advances.

The Authority shall consult a school as to the intention to so charge, and shall notify a school when it has been done.

Schools are reminded that the Authority cannot act unreasonably in the exercise of any power given by this scheme, or it may be the subject of a direction under s.496 of the Education Act 1996.

The Authority will make arrangements for a disputes procedure to operate in relation to such charges.

6.2 Circumstances in which charges may be made

- 1) Where premature retirement costs have been incurred without the prior written agreement of the Authority to bear such costs (the amount chargeable being only the excess over any amount agreed by the Authority).
- 2) Other expenditure incurred to secure resignations and redundancies where the school had not followed Authority advice.
- 3) Awards by courts and industrial tribunals or out of court settlements against the Authority arising from action or inaction by the governing body contrary to the Authority's advice. Awards made against a governing body directly would fall to be met from the budget share. Where the Authority is joined with the governing body in the action and has expenditure as a result of the governing body not taking Authority advice the charging of the budget share protects the Authority's position.
- 4) Expenditure by the Authority in carrying out health and safety work or capital expenditure for which the Authority is liable where funds have been delegated to the governing body for such work, but the governing body has failed to carry out the required work.
- 5) Expenditure by the Authority incurred in making good defects in building work funded by capital spending from budget shares, where the premises are owned by the Authority or the school has voluntary controlled status.
- 6) Expenditure incurred by the Authority in insuring its own interests in a school where funding has been delegated but the school has failed to demonstrate that it has arranged cover at least as good as that which would be arranged by the Authority.
- 7) Recovery of monies due from a school for services provided to the school, where a dispute over the monies due has been referred to a disputes procedure set out in a service level agreement, and the result is that monies are owed by the school to the Authority.

- 8) Recovery of penalties imposed on the Authority by the Board of Inland Revenue, the Contributions Agency, Teachers Pensions, HM Customs and Excise or regulatory authorities as a result of school negligence.
- 9) Correction of Authority errors in calculating charges to a budget share (e.g. pension deductions).
- 10) Additional transport costs incurred by the Authority arising from decisions by the governing body on the length of the school day, and failure to notify the Authority of non-pupil days resulting in unnecessary transport costs.
- 11) Legal costs which are incurred by the Authority because the governing body did not accept the advice of the Authority (see also section 11).
- 12) Costs of necessary health and safety training for staff employed by the Authority, where funding for training has been delegated but the necessary training not carried out.
- 13) Compensation paid to a lender where a school enters into a contract for borrowing beyond its legal powers, and the contract is of no effect.
- 14) Cost of work done in respect of teacher pension remittance and records for schools using non-local authority payroll contractors, the charge to be the minimum needed to meet the cost of the Authority's compliance with its statutory obligations;
- 15) Costs incurred by the Authority in securing provision specified in a statement of SEN where the governing body of a school fails to secure such provision despite the delegation of funds in respect of that statement;
- 16) Costs incurred by the Authority due to submission by the school of incorrect data;
- 17) Recovery of amounts spent from specific grants on ineligible purposes;
- 18) Costs incurred by the Authority as a result of the governing body being in breach of the terms of a contract.

6.3 General Teaching Council

Fees to be deducted from teachers' salaries and remitted to the General Teaching Council for England

The General Teaching Council for England (Deduction of Fees) Regulations 2001 ("the Regulations", S.I. 2001 No. 3993) came into force on 10 January 2002. The Regulations apply to teachers at maintained schools registered with the General Teaching Council for England ("the GTC") or required to be so registered by the Teachers (Compulsory Registration) (England) Regulations 2001 (S.I. 2001 No.1266). The Regulations place a duty on the employer of such teachers to deduct and remit the GTC fee in respect of a teacher who has not already paid the fee to the GTC where the GTC has notified the employer to deduct and remit the fee of that teacher. This includes teachers who have indicated to the GTC that they wish to pay the fee by a salary deduction as well as teachers who have not indicated how they wish to pay the fee.

In order to ensure the performance of the duties to deduct and remit the fee imposed on employers by the Regulations the following conditions are imposed on the Authority and governing bodies of all maintained schools covered by this Scheme in relation to their budget shares.

(1) By virtue of section 46 of the School Standards and Framework Act 1998 and the regulations made under that section (at present the Financing of Maintained Schools (England) Regulations 2001 (S.I. 2001 No.475, Part II and Schedule 1) the costs of payroll administration for teachers in the Authority's maintained schools fall to be met from the budget shares which are allocated to governing bodies pursuant to section 47 of the Act, and which are delegated to them pursuant to sections 49-50. Accordingly, by virtue of Chapter IV of Part II of that Act and this Scheme, governing bodies of maintained schools are responsible for making suitable arrangements (or ensuring that such arrangements are made) for the administration of payroll services in respect of their teachers.

(2) A governing body of a community school, community special school or a voluntary controlled school, though not the employer of the teachers at such a school, shall where:-

- the governing body has entered into any arrangement or agreement with the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of fees by the Authority to the GTC. The governing body shall meet any consequential costs from the school's budget share;
- the governing body has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of fees by that person to the Authority or directly to the GTC where this has been agreed between the GTC and the Authority. The governing body shall meet any consequential costs from the school's budget share; and
- the governing body directly administers the payroll, deduct and remit the fees to the Authority or directly to the GTC where this has been agreed between the GTC and the Authority. The governing body shall meet any consequential costs from the school's budget share.

(3) A governing body of a foundation school, a foundation special school or a voluntary aided school, as the employer of its teachers, is by virtue of the Regulations under a duty to deduct (or arrange for the deduction of) the fee and to remit the fee to the GTC. Accordingly, a governing body shall where:-

- the governing body has entered into any arrangement or agreement with the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of the fees by the Authority to the GTC on the governing body's behalf. The Authority shall agree to any such amendment. The governing body shall meet any consequential costs from the school's budget share;
- the governing body has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, ensure that any

such arrangement or agreement is amended to allow for the deduction and remittance of the fees by that person to the GTC or to the governing body for onward transmission to GTC. The governing body shall meet any consequential costs from the school's budget share; and

- the governing body directly administers the payroll, deduct and remit the fees to the GTC. The governing body shall meet any consequential costs from the school's budget share.

(4) All this shall be done whether the funding for the salary payments is paid to the Authority by the school from budget share installments which have been held by the school in an independent bank account, or the salary costs are directly charged by the Authority to the school's budget share account.

SECTION 7: TAXATION

7.1 VALUE ADDED TAX

HM Revenue and Customs have agreed that VAT incurred by schools when spending any funding made available by the local authority is treated as being incurred by the authority and qualifies for reclaim by the local authority (separate provisions apply to VAT incurred by voluntary aided schools on capital expenditure –see below).

The Authority has established procedures to enable schools to utilise the Authority's ability to reclaim VAT on expenditure relating to non-business activity. These are set out in separate guidance in the School Financial Procedures Manual.

However, VAT incurred on expenditure by the governors of a voluntary aided school when carrying out their statutory responsibilities to maintain the external fabric of their buildings is reclaimed directly from the DCSF and not through the monthly return to the Authority.

Schools are expected to submit regular monthly VAT returns detailing the VAT paid and collected during that period. The Authority will reimburse legitimate VAT expenditure to schools during the following period upon receipt of the VAT reports.

7.2 CIS (Construction Industry taxation Scheme)

Schools are required to abide by procedures issued by the Authority in connection with CIS.

7.3 P11D

Schools are required to abide by procedures issued by the Authority in connection with personal taxation and taxable benefits.

SECTION 8: THE PROVISION OF SERVICES AND FACILITIES BY THE AUTHORITY

8.1 Provision of services from centrally retained budgets

The Authority shall determine on what basis services from centrally retained funds will be provided to schools. The Authority is debarred from discriminating in its provision of services on the basis of categories of schools except where (a) funding has been delegated to some schools only or (b) such discrimination is justified by differences in statutory duties.

8.2 Provision of services bought back from the Local Authority using delegated budgets

Centrally arranged premises and liability insurance are excluded from the requirements set out in this paragraph and 8.3 as to service supply, as the limitations envisaged may be impracticable for insurance purposes.

The term of any arrangement with a school starting on or after 1 April 1999 to buy services or facilities from the Authority shall be for a minimum of one year and a maximum of three years from the inception of the scheme or the date of the agreement, whichever is the later, and periods not exceeding five years for any subsequent agreement relating to the same services. However, schemes may contain an extension to five and seven years respectively for contracts for supply of catering services.

When a service is provided for which expenditure is not retainable centrally by the Authority under the Regulations made under section 46 of the Act, it must be offered at prices, which are intended to generate income, which is no less than the cost of providing those services. The total cost of the service must be met by the total income, even if schools are charged differentially.

8.2.1 Packaging

The Authority may provide any services for which funding has been delegated. This will be on a service level agreement/buyback arrangement. The Authority does not intend to offer such services in a way, which unreasonably restricts schools' freedom of choice among the services available. Schools will not have to receive one service as a condition of receiving another service that is available separately.

8.3 Service Level Agreements

8.3.1 If services or facilities are provided under a service level agreement - whether free or on a buyback basis - the terms of any such agreement starting on or after the inception of the scheme:

- will be in place by the end of January to be effective for the following financial year, and schools will have at least a month to consider them;
- will be reviewed at least every three years.

8.3.2 Services, if offered at all by the Authority, shall be available on a basis, which is not related to an extended agreement, as well as on the basis of such agreements.

8.3.3 Services purchased from the Local Authority by schools will normally charged through the provision of an invoice to the school and fees will be collected via direct debit effective from 1st April 2005.

8.4 Teachers' Pensions

In order to ensure that the performance of the duty on the Authority to supply Teachers Pensions with information under the Teachers' Pensions Regulations 1997, the following conditions are imposed on the Authority and governing bodies of all maintained schools covered by this Scheme in relation to their budget shares.

The conditions only apply to governing bodies of maintained schools that have not entered into an arrangement with the Authority to provide payroll services.

A governing body of any maintained school, whether or not the employer of the teachers at such a school, which has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, shall ensure that any such arrangement or agreement is varied to require that person to supply salary, service and pensions data to the Authority which the Authority requires to submit its annual return of salary and service to Teachers' Pensions and to produce its audited contributions certificate. The Authority will advise schools each year of the timing, format and specification of the information required. A governing body shall also ensure that any such arrangement or agreement is varied to require that Additional Voluntary Contributions (AVCs) are passed to the Authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

A governing body of any maintained school, which directly administers its payroll shall supply salary, service and pensions data to the Authority which the Authority requires to submit its annual return of salary and service to Teachers' Pensions and to produce its audited contributions certificate. The Authority will advise schools each year of the timing, format and specification of the information required from each school. A governing body shall also ensure that Additional Voluntary Contributions (AVCs) are passed to the Authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

SECTION 9: PFI/PPP

9.1 PFI/PPP Regulations

The Authority shall have the power to issue regulations from time to time relating to PFI/PPP projects. The Authority will consult with schools on the content of any such regulations and, if required, will seek Department for Education and Skills approval. Amongst other issues these may deal with the reaching of agreements with the governing bodies of schools as to the basis of charges relating to such schemes; and the treatment of monies withheld from contractors due to poor performance.

SECTION 10: INSURANCE

10.1 Insurance cover

The Authority may require any school to demonstrate that cover relevant to an Authority's insurable interests, under a policy arranged by the governing body, is at least as good as the relevant minimum cover arranged by the Authority if the Authority makes such arrangements, either paid for from central funds or from contributions from schools' delegated budgets.

The Authority will have regard to the actual risks which might reasonably be expected to arise at the school in question in operating such a requirement, rather than applying an arbitrary minimum level of cover for all schools.

They will also take into account the local authority Financial Guidance for schools issued by the Department in July 1999, where the following guideline cover levels were suggested for non-property insurance:

Business interruption:	£100,000 to £250,000
Contract works:	£500,000
Money:	£25,000 but cheques £250,000
Fidelity guarantee:	£250,000
Employers and public liability:	at least £10m any one incident
Governors' liability:	£500,000
Libel and slander	£100,000 any one incident
Legal expenses:	£100,000

These categories are not exhaustive.

Further guidance on insurance for schools can be found at:

<http://publications.teachernet.gov.uk/eOrderingDownload/DfES-0256-2003.pdf>

SECTION 11: MISCELLANEOUS

11.1 Right of access to information

Governing bodies shall supply to the Authority all financial and other information which might reasonably be required to enable the Authority to satisfy itself as to the school's management of its delegated budget share, or the use made of any central expenditure by the Authority (e.g. earmarked funds) on the school.

11.2 Liability of governors

Because the governing body is a corporate body⁸, governors of maintained schools will not incur personal liability in the exercise of their power to spend the delegated budget share provided they act in good faith.

11.3 Governors' expenses

The Authority shall have the power to delegate to the governing body of a school yet to receive a delegated budget, funds to meet governors' expenses.

Only allowances in respect of purposes specified in regulations⁹ may be paid to governors from a school's delegated budget share. Schools are expressly forbidden from paying any other allowances to governors. The Authority will publish occasional guidance as to what it considers to be reasonable expenses.

Schools are also barred from payment of expenses duplicating those paid by the Secretary of State to additional governors appointed by him to schools under special measures.

11.4 Responsibility for legal costs

Legal costs (not the costs of legal advice) incurred by the governing body, although the responsibility of the Authority as part of the cost of maintaining the school unless they relate to the statutory responsibility of aided school governors for buildings, may be charged to the school's budget share unless the governing body acts in accordance with the advice of the Authority.

Where advice is required that may result in a conflict of interest then the following procedure must be followed:

- The Authority or a school requiring advice may contact legal service for that advice
- A file note will be made that the advice or the case may lead to a conflict of interest
- Legal services will normally treat the Authority as its main client and a school will be advised of a potential conflict of interest with the Authority and offered the use of the Council's main or reserve legal contractors.
- If however advice has already been given to a school then the Authority will be offered the use of the Council's main or reserve legal contractors.

⁸ and because of the terms of s.50(7) of the SSAF Act

⁹ schedule 11 of the School Standards and Framework Act 1998,

11.5 Health and Safety

In expending the delegated budget Governing bodies are required to have due regard to duties placed on the Authority in relation to health and safety, and the Authority's policy on health and safety matters.

11.6 Right of attendance for Chief Finance Officer

Governing bodies are required to permit the Executive Director, CYPS or his/her representative, to attend meetings of the governing body at which any agenda items are relevant to the exercise of her or his responsibilities.

The Chief Finance Officer's attendance shall normally be limited to items, which relate to issues of probity or overall financial management and shall not be regarded as routine. Where possible prior notice will be given of attendance.

11.7 Delegation to New Schools

The Authority is empowered to delegate selectively and optionally to the governing bodies of schools, which have yet to receive delegated budgets.

11.8 Optional Delegated Funding

Where schools have the option to receive or not receive delegated or devolved funding for an item the option may only be exercised once in any financial year and by the end of January prior to the financial year in question.

11.9 Special Educational Needs

The Authority requires schools to use their best endeavours in spending the budget share, to secure the special educational needs of their pupils, and reserves the right to suspend delegation where a situation is serious enough to warrant it (this would not normally relate to an individual pupil).

11.10 Interest on late payments

Statutory requirements have now been introduced on this matter.

11.11 'Whistleblowing'

If persons working at a school or school governors wish to complain about financial management or financial propriety at the school, they should follow the Authority's agreed procedure. The Council's Corporate Complaints Unit is the main point of contact for reporting an incident using the whistleblowing procedure.

11.12 Child Protection

The Authority will release staff to attend child protection case conferences and other related events. The funding for school staff to attend child protection case conferences and other related events are included in the Schools S52 budget share. In exceptional cases schools can apply to the Executive Director of CYPS for funding from School Specific Contingency.

11.13 School Meals

The Authority's produced a school meals policy briefing paper that sets out the responsibilities for governing bodies with regard to discharging their duties in relation to school meals where those have been delegated along with funding.

11.14 Suspension of Delegation – under Schedule 15 of the SSFA

Delegation may be suspended where it appears to the Authority that the governing body of a school with a delegated budget:

- 1) have been guilty of a substantial or persistent failure to comply with any delegation requirement or restriction, **or**
- 2) are not managing the school's budget share in a satisfactory manner

The Authority will

- give in normal circumstance not less than one month's notice of suspension as required
- in urgent cases specify a notice period of less than one month and will in that event state the reasons why the Authority considers a shorter period appropriate.

The notice will

- a) be in writing
- b) specify the grounds for suspension
- c) be sent to the school's governing body and headteacher
- d) inform the governing body of its right to appeal to the Secretary of State and of the limit for appeal

A copy of the notice will be sent to the Secretary of State

The Authority may use its powers under Sections 14 –17 of SSFA 1998 to suspend delegation where a school has been found to have serious weaknesses or to require special measures, or where a school has failed to respond satisfactorily to a formal warning under Section 15.

SECTION 12: GM AND GM SPECIAL SCHOOLS

12.1 Balances of schools which were formerly GM and GM special schools

Such schools continue to have the right to spend any surplus balances which they bring with them from the period during which the FAS funded them. Where a deficit balance exists at the end of FAS funding, that is carried forward; and that any schedule for eliminating the deficit agreed with the FAS (or the Authority in the case of deficits incurred when the school was previously maintained by the Authority, and carried over into the change of status under the GM Finance Regulations) will continue to be adhered to.

SECTION 13: RESPONSIBILITY FOR REPAIRS AND MAINTENANCE

13.1 The attached Annex A sets out the categories of work which governing bodies must finance from their budget shares.

13.2 The Authority has delegated responsibility for repairs and maintenance to schools. Only capital expenditure is retained by the Authority¹⁰. The current *de minimis* limit for capital expenditure is £10,000 for vehicles and equipment, £20,000 for land and buildings. Schools are responsible for setting their own *de minimis* for capital expenditure.

13.3 For voluntary aided schools, the liability of the Authority for repairs and maintenance (albeit met by delegation of funds through the budget share) is the same as for other maintained schools, and no separate list of responsibilities is necessary for such schools. However, eligibility for capital grant from the Secretary of State for capital works at voluntary aided schools depends on the *de minimis* limit applied by DCSF to categorise such work, not the *de minimis* limit used by the Authority.

13.4 The Authority can retain monies centrally for repairs and maintenance of kitchen and kitchen equipment in schools, which have not had school meals delegated.

¹⁰ For these purposes, expenditure may be treated as capital only if it fits the definition of capital used by the local authority for financial accounting purposes in line with the CIPFA Code of Practice on local authority accounting. The actual interpretation of the Code is a matter for the local authority.

SECTION 14 COMMUNITY FACILITIES

14.1 Introduction

14.1.1 Schools, which choose to exercise the power conferred by s.27 (1) of the Education Act 2002 to provide community facilities will be subject to a range of controls. First, regulations made under s.28 (2), if made, can specify activities, which may not be undertaken at all under the main enabling power. Secondly, the school is obliged to consult its local authority and have regard to advice from the authority. Thirdly, the Secretary of State issues guidance to governing bodies about a range of issues connected with exercise of the power, and a school must have regard to that.

However, under s.28(1), the main limitations and restrictions on the power will be:

- a. those contained in schools' own instruments of government, if any; and
- b. in the maintaining local authority's scheme for financing schools made under section 48 of the School Standards and Framework Act 1998. Paragraph 2 of Schedule 3 to the Education Act 2002 extends the coverage of schemes to the powers of governing bodies to provide community facilities.

Schools are therefore subject to prohibitions, restrictions and limitations in the scheme for financing schools.

This section of the scheme does not extend to joint-use agreements; transfer of control agreements, or agreements between the Authority and schools to secure the provision of adult and community learning.

14.1.2 The budget share of a school may not be used to fund community facilities – either start-up costs or ongoing expenditure - or to meet deficits arising from such activities.

14.1.3 Mismanagement of community facilities funds can be grounds for suspension of the right to a delegated budget.

14.2 Consultation with the Local Authority

Section 28(4) of the Education Act 2002 requires that before exercising the community facilities power, governing bodies must consult the local education authority, and have regard to advice given to them by their local authority. A written proposal should be submitted to the authority and the authority will respond and provide advice within six weeks of receipt of the proposal. Governing Bodies must inform the local authority of the action they have taken following this advice. The local authority may not levy a charge to schools for such advice.

14.3 Funding Agreement

The provision of community facilities in many schools may be dependent on the conclusion of a funding agreement with a third party which will either be supplying

funding or supplying funding and taking part on the provision. A very wide range of bodies and organisations are potentially involved. The Authority requires that any such proposed agreement should be submitted to the Authority for its comments, which will be provided within six weeks of receipt. If the third party requires local authority consent to the agreement for it to proceed, such a requirement and the method by which local authority consent is to be signified is a matter for that third party.

14.4 Other prohibitions, restrictions and limitations

Although the Authority has no right of veto either to funding agreements with third parties, or for other proposed uses of the community facilities power, it requires that in a specific instance of use of the community facilities power by a governing body, the governing body concerned shall make arrangements to protect the financial interests of the Authority by either carrying out the activity concerned through the vehicle of a limited company formed for the purpose, or by obtaining indemnity insurance for risks associated with the project in question, as specified by the Authority.

14.5 Supply of Financial Information

14.5.1 Schools which exercise the community facilities power (eg Extended Schools) are required to provide the Authority every six months with a summary statement, in a form determined by the Authority, showing the income and expenditure for the school arising from the facilities in question for the previous six months and on an estimated basis, for the next six months.

14.5.2 The Authority, on giving notice to the school that it believes there to be cause for concern as to the school's management of the financial consequences of the exercise of the community facilities power, may require such financial statements to be supplied every three months and, if the Authority sees fit, require the submission of a recovery plan for the activity in question.

14.6 Audit

14.6.1 The school must grant access to the school's records connected with exercise of the community facilities power, in order to facilitate internal and external audit of relevant income and expenditure.

14.6.2 In concluding funding agreements with other persons pursuant to the exercise of the community facilities power, schools must ensure that such agreements contain adequate provision for access by the Authority to the records and other property of those persons held on the school premises, or held elsewhere insofar as they relate to the activity in question, in order for the Authority to satisfy itself as to the propriety of expenditure on the facilities in question.

14.7 Treatment of income

14.7.1 Schools may retain all net income derived from community facilities except where otherwise agreed with a funding provider, whether that be the local authority or some other person.

14.7.2 Such retained net income may be carried over from one financial year to the next as a separate community facilities surplus, or, subject to the agreement of

the Authority at the end of each financial year, all or part of it may be transferred to the budget share balance.

- 14.7.3 If the school is a community or community special school, and the Authority ceases to maintain the school, any accumulated retained income obtained from exercise of the community facilities power reverts to the Authority unless otherwise agreed with a funding provider.

14.8 Health and Safety Matters

- 14.8.1 Any health and safety provisions of the main scheme are extended to the community facilities power.
- 14.8.2 Responsibility is placed on the governing body for the costs of securing Criminal Records Bureau clearance for all adults involved in community activities taking place during the school day. Governing bodies are free to pass on such costs to a funding partner as part of an agreement with that partner.

14.9 Insurance

- 14.9.1 It is the responsibility of the governing body to ensure adequate arrangements are made for insurance against risks arising from the exercise of the community facilities power, taking professional advice as necessary and seeking the Authority's advice before finalising any insurance arrangement. Such insurance must not be funded from the school budget share.
- 14.9.2 The Authority reserves the right to undertake its own assessment of the insurance arrangements made by a school in respect of community facilities, and if it judges those arrangements to be inadequate, to make arrangements itself and charge the resultant cost to the school. Such costs could not be charged to the school's budget share.

14.10 Tax

- 14.10.1 Schools must seek the advice of the Authority and the local VAT office on any issues relating to the possible imposition of Value Added Tax on expenditure in connection with community facilities, including the use of the local authority VAT reclaim facility.
- 14.10.2 If any member of staff employed by the school or the Authority in connection with community facilities at the school is paid from funds held in a school's own bank account (whether a separate account is used for community facilities or not – see section 11), the school is likely to be held liable for payment of income tax and National Insurance, in line with Inland Revenue rules.
- 14.10.3 Schools must follow Authority's advice in relation to the Construction Industry Scheme where this is relevant to the exercise of the community facilities power.

14.11 Banking

14.11.1 The Authority requires that the school either maintains separate bank accounts for budget share and community facilities, or has one account but with adequate internal accounting controls to maintain separation of funds.

14.11.2 The use of particular banks, the signing of cheques, the titles of bank accounts, the contents of bank account mandates, and similar matters all mirror those in earlier parts of this scheme, except that a provision requiring that a mandate show the Authority as owner of the funds in the account should exempt the community facilities funds from that if they are in the same account as the budget share.

14.11.3 Schools are reminded that they may not borrow money without the written consent of the Secretary of State.

RESPONSIBILITY FOR REPAIRS AND MAINTENANCE

CAPITAL /REVENUE SPLIT - ILLUSTRATIVE EXAMPLES IN LINE WITH CIPFA CODE OF PRACTICE

ELEMENT	CAPITAL: AS CIPFA CODE OF PRACTICE	REPAIRS & MAINTENANCE
Roofs <u>Flat</u>	<p>Structure. New (not replacement) structure.</p> <p>Structure. Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure</p> <p>Screed / insulation in a new building/extension</p> <p>Screed / insulation. Replacement/repair of substantially all. Improve effectiveness of insulation</p> <p>Finish on new build. Replacement of all/substantially all on existing roof</p> <p>Edge Trim/ Fascia on new build</p> <p>Edge Trim/ Fascia, Replacement of all/substantially all on existing roof</p> <p>Drainage on new build</p> <p>Other e.g. Flashings, Rooflights on new build Replacement of all/substantially all on existing roof</p>	<p>Repair/replacement of small parts of an existing structure</p> <p>Replace small areas of rotten or defective timber, make good minor areas of spalling concrete where reinforcing bars exposed</p> <p>Repair/replacement of screed/ insulation where defective. Work to improve insulation standards, during work to repair/ replace small areas of roof.</p> <p>Replacement of roof finish on existing building, to under capital value limit. Re-coating chippings to improve life expectancy</p> <p>Repairs/ replacement. (uPVC) Repainting.</p> <p>Repairs/ replacement. (uPVC) Repainting.</p> <p>Clearing out gutters and downpipes. Replacement/repair/ repainting of/ individual gutters/pipes</p> <p>Repair/ Replacement/ cleaning of individual items</p>
<u>Pitched</u>	<p>Structure. New (not replacement) structure</p> <p>Structure. Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure</p> <p>Insulation in a new building/extension</p> <p>Insulation. Replacement /repair of substantially all. Improve insulation to current standards</p> <p>Roof finish in a new</p>	<p>Repair/replacement of small parts of an existing structure</p> <p>Replace/ repair small areas of rotten/ defective joists, rafters, purlins etc.</p> <p>Not complete trusses</p> <p>Repair/replacement/ increasing thickness of insulation in an existing roof</p> <p>Replace missing/ damaged</p>

	building/extension, replacement of all/substantially all on existing roof	
	Bargeboards/ Fascias in a new building/extension, replacement of all/substantially all on existing roof	Repairs/ replacement/ Repainting
	Drainage in a new building/extension	Clearing out gutters and downpipes. Replacement/repairs of individual pipes/gutters
	Drainage. Replacement of all/substantially all on existing roof	
	Other e.g. Flashings, Roof windows in a new building/extension, replacement of all/substantially all on existing roof	Repair/ Replacement /cleaning
<u>Other</u>	Provide new covered link etc. between existing buildings	Minor repairs, maintenance to existing covered link
	Rebuild or substantially repair structure of existing covered link	
	Add porch etc. to existing building	Minor repairs, maintenance to existing
	Rebuild or substantially repair structure of existing porch	
Floors		
<u>Ground Floor</u>	Structure and dpc in new building	Repair/replacement of small parts of an existing structure
	Structure and dpc - Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure	
	Screed and finish in new build, replacement of all/substantially all on existing floor - e.g. replacement of most carpets/ tiles in a room	Replacement and repair of screed and finishes/ Replacement of mats/ matwells. Maintenance e.g. revarnishing wooden floors.
<u>Upper Floor</u>	Structure - as ground floor	As ground floor
	Screed and Finish - as ground floor	Repairs of finishes/ Replacement - as ground floor
Ceilings		
<u>Top/ only storey</u>	Suspension	Repair/ replacement incl. From water damage, & necessary decoration
	Membrane	
	Fixed	Repair/ replacement inc. from water damage
<u>Lower storeys</u>	Access panels	Repair/ replacement
	Suspension	Repair/ replacement
	Membrane	
	Fixed	Repair/ replacement

<u>All</u>	Specialist removal/ replacement of damaged/ disturbed Asbestos based materials, planned or emergency	Inspection/ air testing Applying sealant coats to asbestos surfaces for protection
External walls		
<u>Masonry/ cladding</u>	Structure Underpinning/ propping for new build External Finish on new build External Finish on existing build where needed to prevent imminent or correct actual major failure of the structure. e.g. repointing/recladding work affecting most of a building /replacement build	Repairs Preventive measures e.g. tree removal Repair/replacement of small parts of an existing structure. e.g. repointing/ recladding a proportion of a wall where failure has occurred.
<u>Windows and Doors</u>	Framing - new build Framing - structural replacement programme Glazing - new build Glazing Upgrading existing glazing Ironmongery Improved security Jointing including mastic joints Internal and external decorations to new build	Repair/ replacement of individual frames. Repainting frames Repair/ replacement of individual windows. Repainting frames Replacing broken glass Repair/ replacement, upgrading locks etc. Internal and external decoration to include cleaning down and preparation.
<u>Masonry chimneys</u>	Structure Jointing including expansion and mortar joints/ pointing/ DPC	Repair/ re-pointing
Internal walls		
<u>Solid</u>	Complete including various internal finishes, linings and decorations Refurbishment and alterations	Repairs and redecoration to internal plaster/ linings tiles, pin boards etc. Minor alterations
<u>Partitions</u>	Complete structure including linings, framing, glazing, decoration etc. Refurbishment and alterations	Repairs and redecoration.
<u>Doors & Screens</u>	Framing/ Screens/ Doors to new buildings including glazing, ironmongery, jointing and internal decorations	Minor alterations Internal maintenance and redecoration. Repair/ replacement of defective doors and screens
<u>All</u>	Glazing to meet statutory Health & Safety requirements	Replacement of broken glass
Sanitary		

Services

Lavatories

In new buildings provision of all toilet fittings, waste plumbing and internal drainage.

Large scale toilet refurbishment
Provision of disabled facilities, and specialist facilities related to pupils with statements

Repair/ replacement of damaged sanitary ware, fittings, waste plumbing etc.

Small areas of refurbishment
Repair/ replacement of damaged fittings, waste plumbing etc.

Kitchens

Kitchens in new buildings, complete with fittings, equipment, waste plumbing and internal drainage. Internal finishes and decorations.

General refurbishment
Large and costly items of equipment

Maintain kitchen to requirements of LA

Cleaning out drainage systems
Redecoration

Repairs

Repairs/ replacement parts

Mechanical services

Heating/ hot water

Complete heating and hot water systems to new projects, including fuel, storage, controls, distribution, flues etc.

General maintenance of all boiler house plant including replacement of defective parts. Regular cleaning. Energy saving projects

Safe removal of old/ damaged asbestos boiler and pipework insulation, where risk to Health & Safety.

Planned replacement of old boiler/ controls systems past the end of their useful life

Monitoring systems

Health & safety issues

Replacement of defective parts

Cold water

Emergency replacement of boiler plant/ systems

Provision of cold water services, storage tanks, distribution, boosters, hose reels etc. in major projects

Maintenance and repair/ replacement of defective parts such as servicing pipes. Annual servicing of cold water tanks.

Gas

Distribution on new and major refurbishment's, terminal units

Repairs, maintenance and gas safety

All servicing

Ventilation

Mechanical ventilation/ air conditioning to major projects

Provision of local ventilation. Repair/ replacement of defective systems and units

Other

Swimming pool plant and its complete installation, including heat recovery systems

Repair/ replacement of parts to plant, pumps and controls. Water treatment equipment and all distribution pipework.
Simple heat recovery systems.
Solar heating plant and equipment.

Electrical services

General

Main switchgear and distribution in major projects.

Testing/ replacement of distribution boards. The repair and maintenance of all switchgear and

		interconnecting cables including that in temporary buildings. All testing, earthing and bonding to meet Health & Safety. All servicing.
<u>Power</u>	Replacement of obsolete and dangerous wiring systems, including distribution boards Control gear, distribution, fixed equipment, protection etc.	All testing, repair and replacement of small items of equipment
<u>Lighting</u>	Provision of luminaires and emergency	Replacement of luminaires, all testing, adjustments and improvements to emergency
<u>Other</u>	Lightning protection in new build Alarm systems, CCTV, lifts/ hoists etc., New installation of communication systems, radio/ TV, call, telephone, data transmission, IT etc. and provision in new build.	Repair/ replacement Repair and maintenance Repair/ replacement/ maintenance, including all door access systems
External Works		
<u>Pavings</u>	Provision of new roads, car parks, paths, court, terraces, play pitches, steps and handrails, as part of major project, including disabled access	Maintenance and repair Car park and playground markings.
<u>Miscellaneous</u>	Provision of walls, fencing, gates and ancillary buildings as part of major project	Maintenance and repair of all perimeter/ boundary/ retaining walls, fencing and gates.
<u>Drainage</u>	Drains, soakaways, inspection chambers and sewage plant as part of new projects	Maintenance and repair of drains, gullies, grease traps and manholes between buildings and main sewers. Cleaning of the above and unblocking as necessary.
<u>Open air pools</u>	Structure, Hygiene/ safety in new build	Hygiene, cleaning, maintenance and repairs, including replacement parts. Simple energy saving systems.
<u>Services distribution</u>	Heating mains gas mains water mains electricity mains, renewal of any above.	Annual servicing

PRINCIPLES OF BEST VALUE

This annex sets out in very brief form the basic principles of best value. The council expects Governing Bodies to use these principles:

1. This statement is intended to assist schools in considering the relevance of best value principles to the expenditure of funds from their delegated budget share. When submitting annual budget plans, schools are required to say how best value principles are being followed.
2. Best value is a statutory duty to deliver services to clear standards, covering both cost and quality, the most effective, economic and efficient means available. Legislation is to place a duty on local authorities to secure best value in respect of the way in which they exercise their functions. The new duty is not intended to apply to those functions which are exercised by the governing bodies of authority maintained schools. However, schools will be encouraged to adopt the best value performance management framework.
3. In relation to schools and expenditure from delegated budgets, the main features of best value can be summarised as a need for the governing body of a school to ensure:
 - a. the existence of a programme of performance review which will aim for continual improvement. Existing mechanisms such as school development plans and post-OFSTED inspection plans can be developed to satisfy the requirements for review. The reviews should include:
 - challenging how and why a service is provided (including consideration of alternative providers);
 - comparison of performance against other schools taking into account the views of parents and pupils;
 - mechanisms to consult stakeholders, especially parents and pupils;
 - embracing competition as a means of securing efficient and effective services;
 - b. the development of a framework of performance indicators and targets which will provide a clear practical expression of a school's performance, taking national requirements into account;
 - c. that the following are included in school development plans -
 - a summary of objectives and strategy for the future;
 - forward targets on an annual and longer term basis;
 - description of the means by which performance targets will be achieved;
 - a report on current performance

d. that internal and external audit takes place ensuring that performance information is scrutinised. Authority oversight of school finances provides external review.

4. The independent inspection and intervention elements of the best value framework will be the responsibility of other bodies and therefore not relevant to demonstration by a governing body of adherence to best value principles.

5. Comparisons and benchmarking are techniques that can assist in moving towards best value. It is recognised that each school is different. This should not prevent schools looking at the way in which their peers deliver services, deploy their resources and staff. Governors, Headteachers and staff have a duty to recognise and learn/share good practice and help drive out bad practice and waste.

6. Further guidance relating to Value for Money and Best Value can be found at <http://www.dfes.gov.uk/valueformoney/index.cfm?action=BestValue.Default>. Schools can also benchmark against other similar schools at <https://sfb.teachernet.gov.uk/login.aspx> .

PAYMENT TO SCHOOLS PURCHASING / NOT PURCHASING THE COUNCIL'S PAYROLL SERVICE

There will be two different arrangements depending on whether the school has purchased the Council's payroll service or not.

1. For schools not purchasing the Council's Payroll Service

During the financial year the schedule of payments of school budget shares will be **made in equal installments for each calendar month payable to each school on or before 13th of each month.**

2. For Schools purchasing the Council's Payroll Service

During the current financial year the schedule of payments of school budget shares will be **made in equal installments for each calendar month payable less amounts outstanding in respect of payroll costs.**

APPLICATIONS OF SCHEMES FOR FINANCING SCHOOLS TO THE COMMUNITY FACILITIES POWER

Schools, which choose to exercise the power conferred by s.27 (1) of the Education Act 2002 to provide community facilities will be subject to a range of controls. First, regulations made under s.28 (2), if made, can specify activities, which may not be undertaken at all under the main enabling power. Secondly, the school is obliged to consult its local authority and have regard to advice from the authority. Thirdly, the Secretary of State issues guidance to governing bodies about a range of issues connected with exercise of the power, and a school must have regard to that.

However, under s.28(1), the main limitations and restrictions on the power will be those contained in the maintaining local authority's scheme for financing schools made under section 48 of the School Standards and Framework Act 1998. Paragraph 2 of Schedule 3 to the Education Act 2002 extends the coverage of schemes to the powers of governing bodies to provide community facilities.

Schools are therefore subject to prohibitions, restrictions and limitations in the scheme for financing schools.

This section of the scheme does not extend to joint-use agreements; transfer of control agreements, or agreements between the Authority and schools to secure the provision of adult and community learning.

LIST OF SCHOOLS WHICH THE AUTHORITY WILL BE MAINTAINING

DCSF No.	SCHOOL
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PRIMARY SCHOOLS	
2808	Allen Edwards Primary School
3307	Archbishop Sumner CE Primary School
2022	Ashmole Primary School
2897	Bonneville Primary School
3324	Christ Church Brixton C E School
3329	Christ Church Streatham C E School
2115	Clapham Manor School
5202	Corpus Christi Catholic Primary School
2783	Crown Lane Primary School
5207	Durand Primary School
2794	Elm Wood Primary School
2785	Fenstanton Primary School
2836	Glenbrook Primary School
2265	Granton Primary School
2292	Heathbrook Primary School
2295	Henry Cavendish Primary School
2901	Henry Fawcett Primary School
2868	Herbert Morrison Primary School
2898	Hillmead Primary School
2900	Hitherfield Primary School
3621	Holy Trinity C E Primary School
5205	Immanuel & St Andrew Primary School
2331	Jessop Primary School
2332	Johanna Primary School
3000	Jubilee Primary School
5209	Julians Primary School
2903	King's Avenue Primary School
2359	Kingswood Primary School
2371	Lark Hall Primary School
2905	Loughborough Primary School
3375	Macauley C E Primary School
3642	Orchard Primary School
2459	Paxton Primary School
2504	Richard Atkins Primary School
2899	Rosendale Primary School
5204	St Andrew's Catholic Primary School
3403	St Andrew's C E Primary School
5201	St Anne's Catholic Primary School
5203	St Bede's Catholic Infant School
5200	St Bernadette's Catholic Junior School
3641	St Helen's Catholic School
3457	St John The Divine C E Primary School
3466	St John's (Angell Town) C E Primary School

DCSF No.	SCHOOL
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3493	St Leonard's C E Primary School
3499	St Luke's C E Primary School
3502	St Mark's C E Primary School
5208	St Mary's Roman Catholic Primary School
3589	St Saviours C E Primary School
3596	St Stephen's C E Primary School
2902	Stockwell Primary School
2895	Streatham Wells Primary School
2575	Sudbourne Primary School
2578	Sunnyhill Primary School
2591	Telferscot Primary School
5206	The Reay Primary School
2617	Vauxhall Primary School
2626	Walnut Tree Walk Primary School
2657	Woodmansterne Primary School
2664	Wyvil Primary School

NURSERY SCHOOLS

1043	Effra Nursery
1049	Ethelred Nursery
1058	Holmewood Nursery
1055	Maytree Nursery
1027	Triangle Nursery

SECONDARY SCHOOLS

5403	Archbishop Tennyson's CE
5402	Bishop Thomas Grant RC
4509	Charles Edward Brooke
5402	Dunraven
5400	La Retraite RC
4321	Lilian Baylis
5405	London Nautical
4223	Norwood
5404	St Martin-the-fields CE
4322	Stockwell Park
4731	The Elmgreen School

SPECIAL SCHOOLS

7115	Elm Court
7001	Lansdowne
7194	The Livity
7195	The Michael Tippett
5950	Turney