

# **SECTION 251 BUDGET STATEMENT 2012/13**

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**PART A**

# **Section 251 Budget Statement 2012/2013**

# Introduction

## 1. Introduction

Local Authorities are required under Section 251 of the Apprenticeships, Skills, Children and Learning Act 2009 to prepare and submit an education and children's social services budget statement not later than 31st March 2012 for the prescribed period to the Secretary of State for Children, Schools and Families. This document is the 2012/2013 Section 251 Budget Statement for Lambeth Children and Young People's Service.

The purpose of the statement is to provide information on the Authority's planned spending for 2012/13 and illustrates:

- How much the LA intends to spend on the local authority Budget outside the Schools Block;
- How much the LA is proposing to retain centrally within the Schools Block for school services;
- How the local formula is working to produce budget shares for each school in the LA's area.

The presentation of the Section 251 tables for 2012/13 is formatted in accordance with the 2004 Regulations and complies with Department for Education (DfE) and guidance.

## 2. Format of the Statement

Budget statements must be presented in six parts for the prescribed period in the order specified:

### The Schools Budget Summary Table: - SBS Table

This provides an account of the main sources of funding available to LAs for their schools and any additional funding provided by the LA.

### Table 1 - LA level information: LA Table Template

This table provides an overall picture of the funding being allocated direct to schools, the amount being spent on education centrally and the amount being spent on children's services provision.

### Central Expenditure Limit Annex:

This table is designed to demonstrate that the LA is complying with the limit on increases in central expenditure within the Schools Budget.

### Table 2 – School level information summary:

This table is linked to Table 3. It summarises the main formula funding elements and lists the budget share and the per pupil or place share in each school.

### Table 3 – Detailed School level information:

This table shows in detail how the LA's formula (described in Table 4) has been applied to each school to calculate its budget share, including all the

relevant factors and lump sums, and the numbers of pupils in each school year used to allocate pupil-led funding.

Table 4 – Funding Factors Methodology:

The LA is required to set out the detail of every formula factor. Each school must be able to relate its own budget share back to the items set out in this part. The LA must therefore include a complete list of all the factors and values in their formula and details of the funds allocated across all schools according to each factor.

### **3. Definitions**

The Dedicated Schools Grant (DSG) will provide for the same items that were previously resourced through the Schools Formula Spending Share within the local government finance system, and covered by the Schools Budgets set by local councils.

The Schools Budget consists of:

- delegated budgets allocated to individual schools, and
- a budget for other provision for pupils which local authorities fund centrally, such as some Special Educational Needs provision and Pupil Referral Units.

The DSG will therefore provide the funding for the Schools Budget and all of the DSG will need to be spent on the Schools Budget.

### **4. Contacts**

If you require further information relating to this statement, please contact:-

Charlene Whyte; Senior Accountant or Nicola Drito-Andi; Accountant via email: [schfinance@lambeth.gov.uk](mailto:schfinance@lambeth.gov.uk)

# **2012-2013**

## **Section 251 Budget Statement**

The Schools Budget Summary Table

## Schools Budget Summary (SBS) Table: FUNDING PERIOD 2012-13

Department for Education Section 251 Financial Data Collection

<b>Local Authority Name</b>	Lambeth	<b>Local Authority Number</b>	208
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This table provides an account of the main sources of funding available to the Local Authority to support their Schools Budget, including any additional funding provided by the authority.

		<b>2012-13 (a)</b>
1.	Dedicated Schools Grant - Local Authority estimate of pupil numbers	30803.86
2.	Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil	7397.59
3a.	Estimated Dedicated Schools Grant	227,874,326.70
3b.	Academy Estimated Recoupment from Dedicated Schools Grant	-21,618,952.88
3c.	Dedicate Schools Grant, amount brought forward	0.00
4.	Pupil Premium to support disadvantaged pupils	5,427,499.12
5.	YPLA funding	4,856,761.00
6.	Local Authority additional contribution	0.00
7.	Total funding supporting the Schools Budget (lines 3 to 7)	216,539,633.90

### SBS Table Notes

**Note that the information you provide in this section will be taken into account when returned to DfE**  
EFA sixthform funding includes 16-19 Bursary funding and excludes funding for academy Dunraven Academy (5402)

**2012/2013**  
**Section 251 Budget Statement**

Table 1

LA Level Information



# LA Table: FUNDING PERIOD (2012-13)

DfE Financial Data Collection

LA Table Local Authority Information

Lambeth		LA Number				208			
Description	Early Years	Primary	Secondary	Special	Provision for LACSEG	Gross	Income	Net	Deprivation
<b>1. SCHOOLS BUDGET</b>									
1.0.1 Individual Schools Budget	17,335,682	110,138,308	49,889,934	10,463,590		187,827,515		187,827,515	15%
1.0.2 - Pupil premium allocated to schools		5,193,150	1,857,600	193,200		7,243,950	7,243,950	0	100%
1.0.3 - Pupil premium - managed centrally						192,000	192,000	0	70%
1.0.4 Threshold and Performance Pay (Devolved)	0	0	0	0		0		0	0%
1.0.5 Central expenditure on education of children under 5	4,672,453					4,672,453	0	4,672,453	30%
1.1.1 Support for schools in financial difficulty	0	0	0	0		0	0	0	0%
1.1.2 Contingencies	159,339	708,144	293,305	41,898	1,052,685	1,202,685	0	1,202,685	14%
1.2.1 Provision for pupils with SEN (including assigned resources)	0	0	0	2,169,046		2,169,046	0	2,169,046	50%
1.2.2 SEN support services	0	0	0	0		0	0	0	0%
1.2.3 Support for inclusion	15,155	1,388,692	624,805	36,855		2,065,507	0	2,065,507	30%
1.2.4 Fees for pupils with SEN at independent special schools & abroad	0	0	0	4,184,602		4,184,602	0	4,184,602	30%
1.2.5 SEN transport	0	0	0	0		0	0	0	0%
1.2.6 Fees to independent schools for pupils without SEN	0	0	0	0		0	0	0	0%
1.2.7 Interauthority recoupment	0	0	0	5,327,933		5,327,933	1,600,000	3,727,933	50%
1.2.8 Contribution to combined budgets	0	0	0	0		0	0	0	0%
1.3.1 Pupil Referral Units	0	1,043,767	3,014,479	0		4,058,246	270,000	3,788,246	80%
1.3.2 Behaviour Support Services	0	0	145,128	0	145,128	145,128	0	145,128	80%
1.3.3 Education out of school	0	0	0	0		0	0	0	0%
1.3.4 14-16 More practical learning options			0	0	0	0	0	0	0%
1.4.1 Support to underperforming ethnic minority groups and bilingual learners	0	0	0	0	0	0	0	0	0%
1.5.1 School meals/milk - nursery, primary and special schools	62,214	5,700,761		151,293	0	5,914,267	4,892,984	1,021,283	90%
1.5.2 Free school meals eligibility	0	0	0	0	0	0	0	0	0%
1.5.3 School kitchens repair and maintenance	3,385	310,195		8,232	0	321,813	0	321,813	90%

1.6.1 Insurance	0	0	0	0		0	0	0	0%
1.6.2 Museum and Library Services	0	0	0	0	0	0	0	0	0%
1.6.3 School admissions	0	191,456	86,140	0		277,596	0	277,596	30%
1.6.4 Licences/subscriptions	0	0	0	0	0	0	0	0	0%
1.6.5 Miscellaneous (not more than 0.1% total of net SB)	0	0	0	0	0	0	0	0	0%
1.6.6 Servicing of schools forums	0	0	0	0	0	0	0	0	0%
1.6.7 Staff costs supply cover (including long term sickness)	0	0	0	0	0	0	0	0	0%
1.6.8 Termination of employment costs	0	0	0	0		0	0	0	0%
1.6.9 Purchase of carbon reduction commitment allowances	1,997	114,659	45,654	2,690		165,000	0	165,000	0%
1.7.1 Other Specific Grants	0	0	0	0	0	0	0	0	0%
1.8.1 Capital Expenditure from Revenue (CERA) (Schools)	0	0	0	0		0	0	0	0%
1.8.2 Prudential borrowing costs	0	0	0	0		0	0	0	0%
1.9.1 TOTAL SCHOOLS BUDGET	22,250,225	124,789,132	55,957,045	22,579,338		225,767,741	14,198,934	211,568,807	
<b>2. OTHER EDUCATION AND COMMUNITY BUDGET</b>									
2.0.1 Educational psychology service						635,853	438,748	197,105	
2.0.2 SEN administration, assessment and coordination and monitoring						193,620	0	193,620	
2.0.3 Therapies and other health related services						0	0	0	
2.0.4 Parent partnership, guidance and information						50,046	50,046	0	
2.0.5 Supply of school places						184,361	0	184,361	
2.0.6 Central support services						1,200,528	1,200,528	0	
2.0.7 Home to school transport: SEN transport expenditure(5 - 25)						3,585,070	520,463	3,064,607	
2.0.8 Home to school transport: other home to school transport expenditure						0	0	0	
2.0.9 Education welfare service						0	0	0	
2.0.10 School improvement						1,530,187	699,500	830,687	
2.0.11 Asset management education						332,385	0	332,385	
2.0.12 Young people's learning and development				0	0	0	0	0	
2.0.13 Adult and Community learning						455,660	0	455,660	
2.1.1 Statutory/ Regulatory duties						2,574,499	1,522,975	1,051,524	
2.1.2 Premature retirement cost/ Redundancy costs (new provisions)						620,000	0	620,000	
2.1.3 Pension costs						1,436,000	0	1,436,000	
2.1.4 Joint use arrangements						0	0	0	
2.1.5 Insurance						322,000	0	322,000	

2.1.6 Monitoring national curriculum assessment					0	0	0
2.2.1 Other Specific Grant					0	0	0
2.3.1 Total Other education and community budget					13,120,209	4,432,260	8,687,949
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES EARLY YEARS</b>							
3.0.1 Funding paid to early years providers to deliver free early education places for two year olds					1,034,973	1,034,973	0
3.0.2 Other early years funding					2,384,086	2,384,086	0
3.0.3 Total Early Years					3,419,059	3,419,059	0
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES - SURE STARTS CHILDREN'S CENTRES</b>							
3.1.1 Funding for individual Sure Start Children's Centres					6,396,016	6,396,016	0
3.1.2 Funding on local authority provided or commissioned areawide services delivered through Sure Start Children's Centres					2,127,547	2,127,547	0
3.1.3 Total Sure Start Children's Centres					8,523,563	8,523,563	0
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES CHILDREN LOOKED AFTER</b>							
3.2.1 Residential care					7,375,376	0	7,375,376
3.2.2 Fostering services					12,025,347	0	12,025,347
3.2.3 Other children looked after services					7,367,053	0	7,367,053
3.2.4 Short breaks (respite) for looked after disabled children					0	0	0
3.2.5 Children placed with family and friends					0	0	0
3.2.6 Education of looked after children	0	0	0	0	0	0	0
3.2.7 Leaving care support services					771,024	646,130	124,894
3.2.8 Asylum seeker services children					621,048	560,718	60,330
3.2.9 Total Children Looked After	0	0	0	0	28,159,847	1,206,848	26,952,999
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES CHILDREN AND YOUNG PEOPLE'S SAFETY</b>							
3.3.1 Child death review processes					25,000	0	25,000
3.3.2 Commissioning and social work (includes LA functions in relation to child protection)					7,795,635	164,896	7,630,739
3.3.3 Local safeguarding childrens board					466,657	73,400	393,257

3.3.4 Total Children and Young People's Safety/ children social care	8,287,292	238,296	8,048,996
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES - FAMILY SUPPORT SERVICES</b>			
3.4.1 Direct payments	465,210	0	465,210
3.4.2 Short breaks (respite) for disabled children	1,196,154	0	1,196,154
3.4.3 Other support for disabled children	0	0	0
3.4.4 Intensive family Interventions	0	0	0
3.4.5 Other targeted family support	670,290	0	670,290
3.4.6 Universal family support	0	0	0
3.4.7 Total Family Support Services	2,331,654	0	2,331,654
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES - OTHER CHILDREN AND FAMILY SERVICES</b>			
3.5.1 Adoption services	0	0	0
3.5.2 Special guardianship support	1,767,217	0	1,767,217
3.5.3 Other children's and families services	0	0	0
3.5.4 Total Other Children's and Families Services	1,767,217	0	1,767,217
3.6.1 Children's Services Strategy	540,845	0	540,845
<b>3. CHILDREN'S AND YOUNG PEOPLE'S SERVICES SERVICES FOR YOUNG PEOPLE</b>			
3.7.1 Universal services for young people (including youth work, positive activities and IAG)	2,518,218	612,066	1,906,152
3.7.2 Targeted services for young people (including youth work, positive activities and IAG)	2,436,026	2,423,934	12,092
3.7.3 Substance misuse services (Drugs, Alcohol and Volatile substances)	441,754	342,282	99,472
3.7.4 Teenage pregnancy services	223,000	223,000	0
3.7.5 Other services for young people (includes discretionary awards and student support)	0	0	0
3.7.6 Total Services for young people	5,618,998	3,601,282	2,017,716
3.8.1 Youth justice	2,001,042	948,916	1,052,126
4.0.1 Capital Expenditure from Revenue (CERA) (Children and young people services)	0	0	0
5.1.1 - 'Total Schools Budget and Other education and community budget (excluding CERA) (lines 1.9.1 and 2.3.1)'. 	238,887,949	18,631,194	220,256,755
5.1.2 - Total Children and Young People's Services and Youth Justice Budget (excluding CERA)(lines 3.0.3 + 3.1.3 + 3.2.9 + 3.3.4 + 3.4.7 + 3.5.4 + 3.6.1 + 3.7.6 + 3.8.1)	60,649,517	17,937,964	42,711,553

5.1.2 - Total Children and Young People's Services and Youth Justice Budget (excluding CERA)(lines 3.0.3 + 3.1.3 + 3.2.9 + 3.3.4 + 3.4.7 + 3.5.4 + 3.6.1 + 3.7.6 + 3.8.1)				60,649,517	17,937,964	42,711,553
6 -'Total Schools Budget, Other education and community budget, Children and Young People's Services and Youth Justice Budget (excluding CERA) (lines 5.1.1 and 5.1.2)'. .				299,537,466	36,569,158	262,968,308
7 Capital Expenditure (excluding CERA)	0	0	0	0	0	0
<b>MEMORANDUM ITEMS</b>						
<b>8. Sure Start Children's centres</b>						
8a.1 Funding on evidence based, early intervention services delivered through Sure Start Children's Centres (whether provided by children's centres using delegated budgets or commissioned by the local authority) (included in expenditure at 3.1.1 and 3.1.				8,523,563	8,523,563	0
8a.2 Funding on local authority management costs relating to Sure Start Children's Centres (included in expenditure at 2.1.1)				56,800	0	56,800
<b>9. Services for young people</b>						
9a.1 Youth work (included in expenditure at 3.7.1 and 3.7.2)				4,954,244	3,036,000	1,918,244

# CENTRAL EXPENDITURE LIMIT TABLE FUNDING PERIOD 2012-13

## Department for Education Section 251 Financial Data Collection

<b>Local Authority Name</b>	Lambeth	<b>Local Authority Number</b>	208
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Central Expenditure Limit =  $(B-G)/G$  must be less than or equal to  $(C-I)/I$

Schools Budget = DSG +

Individual Schools Budget (pre 16)

Post 16 funding from the EFA delegated to schools

Local Authority Contribution (delegated to schools)

DSG carry forward (delegated to schools) (may be positive or negative)

Total delegated funding

Centrally retained budgets (excluding those specified above)

Local Authority Contribution (as part of the centrally retained budget)

DSG carry forward (not delegated to schools) (may be positive or negative)

Total central expenditure

### TOTAL PROPOSED SCHOOLS BUDGET

Individual School Budget (pre 16)

Post 16 funding from the EFA delegated to schools

Local Authority Contribution (delegated to schools)

DSG carry forward (delegated to schools) (may be positive or negative)

Sum of viii) ix) x) and xi)

Total expenditure treated as delegated (D)

Centrally retained budgets (excluding those specified above)

Local Authority Contribution (as part of the centrally retained budget)

DSG carry forward (not delegated to schools) (may be positive or negative)

Total central expenditure - sum of xii) xiii) and xiv)

### TOTAL ADJUSTED SCHOOLS BUDGET

Percentage Increase in central expenditure  $(B-G)/F$

Percentage Increase in Schools Budget  $(C-I)/G$

Has the Central Expenditure Limit been breached?

Where a breach is shown, has this been agreed with the Schools Forum

Date and Minute of meeting

	<b>2012-13</b>
i)	183,032,337.97
ii)	4,795,176.57
iii)	0.00
iv)	0.00
<b>A</b>	187,827,514.54
v)	23,741,292.00
vi)	0.00
vii)	0.00
<b>B</b>	23,741,292.00
<b>C</b>	211,568,806.54
	<b>2011-12</b>
viii)	184,092,026.90
ix)	5,617,102.00
x)	0.00
xi)	0.00
<b>D</b>	189,709,128.90
<b>E</b>	189,709,128.90
xii)	23,920,542.20
xiii)	0.00
xiv)	0.00
<b>F</b>	23,920,542.20
<b>G</b>	213,629,671.10
xv)	-0.75
xvi)	-0.96
xvii)	Yes
xviii)	Yes
xix)	20/03/2012

# **2012/2013**

## **Section 251 Budget Statement**

### Table 2

School level information summary

Table 2 - Children, Schools and Families Data Collection									
Year	2012- 13	Authority Name	Lambeth	Authority Number	208	Email Address	<a href="mailto:schfinance@lambeth.gov.uk">schfinance@lambeth.gov.uk</a>		
Contact	D Komolafe	Tel No	0207 926 3732	Version Number	1	Completion Date	Apr-12		
Phase	School Name	DfE number	Early Years Total age-weighted funding	Total estimated hours used in budgets	Total Early Years FTE	Total Additional Funding Provided above the FE in maintained providers	Total estimated additional hours used in budgets	Primary Total age-weighted funding	Total Primary FTE
Nursery	Effra Nursery School and Early Years Centre	1043	547,716	67,122	71	223,258	27,360	0	0
Nursery	Ethelred Nursery School and Children's Centre	1049	358,681	43,956	46	176,746	21,660	0	0
Nursery	Holmewood Nursery School	1058	625,268	76,626	81	260,467	31,920	0	0
Nursery	Maytree Nursery School	1055	375,646	46,035	48	172,094	21,090	0	0
Nursery	Triangle Nursery School	1027	363,528	44,550	47	190,699	23,370	0	0
Total/average Nursery Schools			2,270,838	278,289	293	1,023,264	125,400	0	0
PVI Providers Total			5,542,846	1,358,541	1,430	0	0	0	0
Primary	Allen Edwards Primary School	2808	133,294	32,670	34	53,489	13,110	1,413,112	388
Primary	Archbishop Sumner Church of England Primary School	3307	60,588	14,850	16	37,210	9,120	757,223	208
Primary	Ashmole Primary School	2022	61,800	15,147	16	27,907	6,840	735,680	202
Primary	Bonneville Primary School	2897	79,976	19,602	21	23,256	5,700	1,409,682	387
Primary	Christ Church , Streatham Church of England Primary School	3329	0	0	0	0	0	753,312	207
Primary	Christ Church Brixton Church of England Primary School	3324	63,012	15,444	16	39,535	9,690	649,028	178
Primary	Clapham Manor Primary School	2115	89,670	21,978	23	34,884	8,550	1,502,714	413
Primary	Crown Lane Primary School	2783	126,023	30,888	33	0	0	1,617,151	443
Primary	Elm Wood School	2794	79,976	19,602	21	34,884	8,550	985,275	270
Primary	Fenstanton Primary School	2785	156,317	38,313	40	60,466	14,820	2,083,683	572
Primary	Glenbrook Primary School	2836	61,800	15,147	16	44,186	10,830	1,490,364	408
Primary	Granton Primary School	2265	99,364	24,354	26	27,907	6,840	1,501,273	413
Primary	Heathbrook Primary School	2292	115,117	28,215	30	30,233	7,410	1,423,815	390
Primary	Henry Cavendish Primary School	2295	254,470	62,370	66	58,140	14,250	1,902,490	514
Primary	Henry Fawcett Primary School	2901	77,553	19,008	20	37,210	9,120	1,109,523	303
Primary	Herbert Morrison Primary School	2868	75,129	18,414	19	30,233	7,410	722,370	197
Primary	Hill Mead Primary School	2898	163,588	40,095	42	102,326	25,080	1,452,767	399
Primary	Hitherfield Primary School	2900	176,917	43,362	46	65,117	15,960	1,712,310	465
Primary	Holy Trinity Church of England Primary School	3621	0	0	0	0	0	1,466,420	402
Primary	Immanuel and St Andrew Church of England Primary School	5205	121,176	29,700	31	13,954	3,420	1,088,117	292
Primary	Iqra Primary School	3643	0	0	0	0	0	583,851	159
Primary	Jessop Primary School	2331	112,694	27,621	29	51,163	12,540	1,089,833	296
Primary	Jubilee Primary School	3000	79,976	19,602	21	37,210	9,120	1,469,164	400
Primary	Julian's School	5209	0	0	0	0	0	1,218,472	330



Phase	School Name	DfE number	Early Years Total age-weighted funding	Total estimated hours used in budgets	Total Early Years FTE	Total Additional Funding Provided above the FE in maintained providers	Total estimated additional hours used in budgets	Primary Total age-weighted funding	Total Primary FTE
Primary	Kings Avenue School	2903	142,988	35,046	37	60,466	14,820	1,468,959	404
Primary	Kingswood Primary School	2359	244,776	59,994	63	132,559	32,490	2,186,869	592
Primary	Lark Hall Primary School (Including Lark Hall Centre for Pupils	2371	104,211	25,542	27	0	0	1,335,311	367
Primary	Loughborough Primary School	2905	106,635	26,136	28	76,745	18,810	1,451,326	399
Primary	Macaulay Church of England Primary School	3375	63,012	15,444	16	0	0	719,008	197
Primary	Orchard School	3642	0	0	0	0	0	629,475	173
Primary	Paxton Primary School	2459	84,823	20,790	22	34,884	8,550	746,932	205
Primary	Richard Atkins Primary School	2504	88,458	21,681	23	6,977	1,710	1,435,409	391
Primary	Rosendale Primary School	2899	106,635	26,136	28	6,977	1,710	2,387,546	654
Primary	St Andrew's Catholic Primary School	5204	116,329	28,512	30	0	0	1,524,256	419
Primary	St Andrew's Church of England Primary School	3403	0	0	0	0	0	735,200	202
Primary	St Anne's Catholic Primary School	5201	86,035	21,087	22	37,210	9,120	1,374,966	378
Primary	St Bede's Catholic Infant School	5203	123,600	30,294	32	53,489	13,110	700,004	179
Primary	St Bernadette Catholic Junior School	5200	0	0	0	0	0	840,444	245
Primary	St Helen's Catholic School	3641	41,200	10,098	11	39,535	9,690	944,659	259
Primary	St John the Divine Church of England Primary School	3457	84,823	20,790	22	25,582	6,270	735,680	202
Primary	St John's Angell Town Church of England Primary School	3466	84,823	20,790	22	39,535	9,690	722,439	198
Primary	St Jude's Church of England Primary School	3491	0	0	0	0	0	743,021	204
Primary	St Leonard's Church of England Primary School	3493	0	0	0	0	0	749,401	206
Primary	St Luke's Church of England Primary School	3499	0	0	0	0	0	735,200	202
Primary	St Mark's Church of England Primary School	3502	0	0	0	0	0	695,544	191
Primary	St Mary's Roman Catholic Primary School	5208	84,823	20,790	22	0	0	1,147,326	315
Primary	St Saviour's Church of England Primary School	3589	0	0	0	0	0	760,173	209
Primary	St Stephen's Church of England Primary School	3596	81,188	19,899	21	37,210	9,120	749,401	206
Primary	Stockwell Primary School	2902	133,294	32,670	34	95,350	23,370	1,557,394	426
Primary	Streatham Wells Primary School	2895	87,247	21,384	23	32,558	7,980	763,603	210
Primary	Sudbourne Primary School	2575	126,023	30,888	33	0	0	1,135,114	312
Primary	Sunnyhill Primary School	2578	193,882	47,520	50	44,186	10,830	1,649,259	449
Primary	Telferscot Primary School	2591	87,570	21,463	23	11,628	2,850	837,837	228
Primary	The Reay Primary School	5206	128,447	31,482	33	2,326	570	760,173	209
Primary	Vauxhall Primary School	2617	82,400	20,196	21	37,210	9,120	646,010	176
Primary	Walnut Tree Walk Primary School	2626	67,859	16,632	18	39,535	9,690	901,916	245
Primary	Woodmansterne Primary School	2657	157,529	38,610	41	67,442	16,530	1,503,194	413
Primary	Wyvil Primary School and Centre for Children With Speech and Language Impairment	2664	207,211	50,787	53	127,908	31,350	1,518,905	418
<b>Total/average Primary Schools</b>			<b>5,104,256</b>	<b>1,251,043</b>	<b>1,317</b>	<b>1,818,619</b>	<b>445,740</b>	<b>66,929,582</b>	<b>18,319</b>

	School Name	DfE number	Early Years Total age- weighted funding	Total estimated hours used in budgets	Total Early Years FTE	Total Additional Funding Provided above the FE in maintained providers	Total estimated additional hours used in budgets	Primary Total age- weighted funding	Total Primary FTE
<b>Phase</b>									
Secondary	Archbishop Tenison's School	5403	0	0	0	0	0	0	0
Secondary	Bishop Thomas Grant Catholic Secondary School	5401	0	0	0	0	0	0	0
Secondary	Charles Edward Brooke School	4509	0	0	0	0	0	0	0
Secondary	La Retraite Roman Catholic Girls' School	5400	0	0	0	0	0	0	0
Secondary	Lilian Baylis Technology School	4321	0	0	0	0	0	0	0
Secondary	London Nautical School	5405	0	0	0	0	0	0	0
Secondary	Norwood School	4223	0	0	0	0	0	0	0
Secondary	St Martin in the Fields High School for Girls	5404	0	0	0	0	0	0	0
Secondary	The Elmgreen School	4731	0	0	0	0	0	0	0
<b>Total/average Secondary Schools</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Special Schools</b>									
Special	Elm Court School	7115	0	0	0	0	0	0	0
Special	Lansdowne School	7001	0	0	0	0	0	0	0
Special	The Livvy School	7194	0	0	0	0	0	0	0
Special	The Michael Tippett School	7195	0	0	0	0	0	0	0
Special	Turney Primary and Secondary Special School	5950	0	0	0	0	0	0	0
<b>Total/average Special Schools</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total All Schools</b>			<b>7,375,095</b>	<b>1,529,332</b>	<b>1,610</b>	<b>2,841,883</b>	<b>571,140</b>	<b>66,929,582</b>	<b>18,319</b>

Table 2 - Children, Schools and Families Data Collection												
Year	2012- 13			Authority Name	Lambeth		Authority Number	208		Email Address	<a href="mailto:schfinance@lambeth.gov.uk">schfinance@lambeth.gov.uk</a>	
Contact	D Komolafe			Tel No	0207 926 3732		Version Number	1		Completion Date	Apr-12	
Phase	School Name	DfE number	Secondary Total age-weighted funding	Total Secondary FTE	Total Special Place-led funding	Total Special FTE	Total Early Years Specific Factors	Total Additional Funding	Total EFA funding	Total AEN Learning needs associated with EAL	Total Individually Assigned Resources	
Nursery	Effra Nursery School and Early Years Centre	1043	0	0	0	0	75,973	0	0	0	0	
Nursery	Ethelred Nursery School and Children's Centre	1049	0	0	0	0	43,980	0	0	0	0	
Nursery	Holmewood Nursery School	1058	0	0	0	0	22,485	0	0	0	0	
Nursery	Maytree Nursery School	1055	0	0	0	0	61,505	0	0	0	0	
Nursery	Triangle Nursery School	1027	0	0	0	0	35,678	0	0	0	0	
Total/average Nursery Schools			0	0	0	0	239,621	0	0	0	0	
PVI Providers Total			0	0	0	0	518,922	0	0	0	0	
Primary	Allen Edwards Primary School	2808	0	0	0	0	18,133	153,641	0	0	31,748	
Primary	Archbishop Sumner Church of England Primary School	3307	0	0	0	0	5,737	149,319	0	0	39,685	
Primary	Ashmole Primary School	2022	0	0	0	0	3,689	73,496	0	0	55,559	
Primary	Bonneville Primary School	2897	0	0	0	0	4,788	210,989	0	0	55,559	
Primary	Christ Church , Streatham Church of England Primary School	3329	0	0	0	0	0	73,442	0	0	7,937	
Primary	Christ Church Brixton Church of England Primary School	3324	0	0	0	0	5,392	74,645	0	0	87,308	
Primary	Clapham Manor Primary School	2115	0	0	0	0	7,781	153,480	0	0	55,559	
Primary	Crown Lane Primary School	2783	0	0	0	0	17,075	157,427	0	0	87,308	
Primary	Elm Wood School	2794	0	0	0	0	15,080	166,603	0	0	55,559	
Primary	Fenstanton Primary School	2785	0	0	0	0	26,290	231,123	0	0	71,434	
Primary	Glenbrook Primary School	2836	0	0	0	0	4,414	151,718	0	0	79,371	
Primary	Granton Primary School	2265	0	0	0	0	9,705	229,840	0	0	79,371	
Primary	Heathbrook Primary School	2292	0	0	0	0	16,325	119,662	0	0	103,182	
Primary	Henry Cavendish Primary School	2295	0	0	0	0	41,183	402,891	0	0	95,245	
Primary	Henry Fawcett Primary School	2901	0	0	0	0	5,436	122,816	0	0	15,874	
Primary	Herbert Morrison Primary School	2868	0	0	0	0	6,641	76,401	0	0	39,685	
Primary	Hill Mead Primary School	2898	0	0	0	0	31,086	149,617	0	0	55,559	
Primary	Hitherfield Primary School	2900	0	0	0	0	26,939	270,186	0	0	63,497	
Primary	Holy Trinity Church of England Primary School	3621	0	0	0	0	0	129,018	0	0	39,685	
Primary	Immanuel and St Andrew Church of England Primary School	5205	0	0	0	0	12,901	162,723	0	0	39,685	
Primary	Iqra Primary School	3643	0	0	0	0	0	177,892	0	0	31,748	
Primary	Jessop Primary School	2331	0	0	0	0	10,439	186,662	0	0	7,937	
Primary	Jubilee Primary School	3000	0	0	0	0	5,630	168,388	0	0	63,497	
Primary	Julian's School	5209	0	0	0	0	0	448,897	0	0	63,497	

Phase	School Name	DfE number	Secondary Total age-weighted funding	Total Secondary FTE	Total Special Place-led funding	Total Special FTE	Total Early Years Specific Factors	Total Additional Funding	Total EFA funding	Total AEN Learning needs associated with EAL	Total Individually Assigned Resources
Primary	Kings Avenue School	2903	0	0	0	0	29,005	159,297	0	0	190,490
Primary	Kingswood Primary School	2359	0	0	0	0	58,307	425,890	0	0	79,371
Primary	Lark Hall Primary School (Including Lark Hall Centre for Pupils	2371	0	0	0	0	10,196	157,354	0	0	55,559
Primary	Loughborough Primary School	2905	0	0	0	0	13,589	229,109	0	0	87,308
Primary	Macaulay Church of England Primary School	3375	0	0	0	0	3,061	57,315	0	0	63,497
Primary	Orchard School	3642	0	0	0	0	0	54,600	0	0	15,874
Primary	Paxton Primary School	2459	0	0	0	0	7,030	71,190	0	0	23,811
Primary	Richard Atkins Primary School	2504	0	0	0	0	9,652	163,042	0	0	15,874
Primary	Rosendale Primary School	2899	0	0	0	0	34,572	188,504	0	0	119,056
Primary	St Andrew's Catholic Primary School	5204	0	0	0	0	10,580	123,974	0	0	15,874
Primary	St Andrew's Church of England Primary School	3403	0	0	0	0	0	76,503	0	0	23,811
Primary	St Anne's Catholic Primary School	5201	0	0	0	0	8,319	131,328	0	0	71,434
Primary	St Bede's Catholic Infant School	5203	0	0	0	0	14,399	56,462	0	0	47,622
Primary	St Bernadette Catholic Junior School	5200	0	0	0	0	0	77,661	0	0	95,245
Primary	St Helen's Catholic School	3641	0	0	0	0	1,545	86,601	0	0	31,748
Primary	St John the Divine Church of England Primary School	3457	0	0	0	0	9,929	67,691	0	0	23,811
Primary	St John's Angell Town Church of England Primary School	3466	0	0	0	0	8,947	93,021	0	0	31,748
Primary	St Jude's Church of England Primary School	3491	0	0	0	0	0	65,395	0	0	31,748
Primary	St Leonard's Church of England Primary School	3493	0	0	0	0	0	55,460	0	0	39,685
Primary	St Luke's Church of England Primary School	3499	0	0	0	0	0	68,233	0	0	63,497
Primary	St Mark's Church of England Primary School	3502	0	0	0	0	0	71,407	0	0	7,937
Primary	St Mary's Roman Catholic Primary School	5208	0	0	0	0	6,839	104,819	0	0	47,622
Primary	St Saviour's Church of England Primary School	3589	0	0	0	0	0	56,197	0	0	23,811
Primary	St Stephen's Church of England Primary School	3596	0	0	0	0	7,541	80,277	0	0	47,622
Primary	Stockwell Primary School	2902	0	0	0	0	18,095	379,799	0	0	55,559
Primary	Streatham Wells Primary School	2895	0	0	0	0	7,861	64,295	0	0	47,622
Primary	Sudbourne Primary School	2575	0	0	0	0	18,163	102,273	0	0	71,434
Primary	Sunnyhill Primary School	2578	0	0	0	0	29,187	297,320	0	0	103,182
Primary	Telferscot Primary School	2591	0	0	0	0	5,046	141,045	0	0	39,685
Primary	The Reay Primary School	5206	0	0	0	0	16,969	82,953	0	0	47,622
Primary	Vauxhall Primary School	2617	0	0	0	0	16,634	70,921	0	0	103,182
Primary	Walnut Tree Walk Primary School	2626	0	0	0	0	6,079	85,767	0	0	87,308
Primary	Woodmansteme Primary School	2657	0	0	0	0	20,288	119,457	0	0	31,748
Primary	Wyvil Primary School and Centre for Children With Speech and Language Impairment	2664	0	0	0	0	41,010	168,068	0	0	111,119
<b>Total/average Primary Schools</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>687,507</b>	<b>8,474,104</b>	<b>0</b>	<b>0</b>	<b>3,278,005</b>

Phase	School Name	DfE number	Secondary Total age-weighted funding	Total Secondary FTE	Total Special Place-led funding	Total Special FTE	Total Early Years Specific Factors	Total Additional Funding	Total EFA funding	Total AEN Learning needs associated with EAL	Total Individually Assigned Resources
Secondary	Archbishop Tenison's School	5403	2,163,679	466	0	0	0	186,364	389,464	0	57,417
Secondary	Bishop Thomas Grant Catholic Secondary School	5401	4,203,488	905	0	0	0	293,258	1,015,653	0	162,256
Secondary	Charles Edward Brooke School	4509	1,806,268	383	0	0	0	590,333	0	0	19,025
Secondary	La Retraite Roman Catholic Girls' School	5400	3,445,408	742	0	0	0	281,207	975,942	0	24,910
Secondary	Lilian Baylis Technology School	4321	2,894,660	623	0	0	0	383,625	173,684	0	132,660
Secondary	London Nautical School	5405	2,633,710	568	0	0	0	210,618	744,499	0	114,320
Secondary	Norwood School	4223	3,368,018	726	0	0	0	334,967	385,962	0	66,415
Secondary	St Martin in the Fields High School for Girls	5404	3,414,431	735	0	0	0	281,136	859,664	0	45,476
Secondary	The Elmgreen School	4731	4,045,930	872	0	0	0	369,940	232,892	0	96,525
<b>Total/average Secondary Schools</b>			<b>27,975,593</b>	<b>6,020</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,931,448</b>	<b>4,777,760</b>	<b>0</b>	<b>719,004</b>
<b>Special Schools</b>											
Special	Elm Court School	7115	0	0	1,163,382	100	0	60,392	0	0	0
Special	Lansdowne School	7001	0	0	1,518,184	135	0	75,479	0	0	0
Special	The Livty School	7194	0	0	1,819,237	105	0	42,400	0	0	0
Special	The Michael Tippett School	7195	0	0	1,354,091	80	0	40,001	2,394	0	0
Special	Turney Primary and Secondary Special School	5950	0	0	1,870,145	165	0	80,923	0	0	0
<b>Total/average Special Schools</b>			<b>0</b>	<b>0</b>	<b>7,725,039</b>	<b>585</b>	<b>0</b>	<b>299,195</b>	<b>2,394</b>	<b>0</b>	<b>0</b>
<b>Total All Schools</b>			<b>27,975,593</b>	<b>6,020</b>	<b>7,725,039</b>	<b>585</b>	<b>927,128</b>	<b>11,704,747</b>	<b>4,780,154</b>	<b>0</b>	<b>3,997,009</b>

**Table 2 - Children, Schools and Families Data Collection**

Year		2012- 13				Authority Name	Lambeth	Authority Number	208	Email Address	schfinance@lambeth.gov.uk				
Contact		D Komolafe				Tel No	0207 926 3732	Version Number	1	Completion Date	Apr-12				
Phase	School Name	DfE number	Total Funding for Designated Special Classes and Units	Total All Other SEN Funding	Total AEN - Including other learning and social needs	Total Premises Factors - General	Total Premises Factors - Exceptional Circumstances	Total School Specific Factors - General	Total School Specific Factors - Exceptional Circumstances	Total Historical grants factors	Total budget adjustments	Minimum Funding Guarantee	Total Early Years funding	Total Budget Share	
Nursery	Effra Nursery School and Early Years Centre	1043	0	0	0	0	0	0	0	0	0	0	846,946	846,946	
Nursery	Ethelred Nursery School and Children's Centre	1049	0	0	0	0	0	0	0	0	0	0	579,407	579,407	
Nursery	Holmewood Nursery School	1058	0	0	0	0	0	0	0	0	0	0	908,220	908,220	
Nursery	Maytree Nursery School	1055	0	0	0	0	0	0	0	0	0	0	609,245	609,245	
Nursery	Triangle Nursery School	1027	0	0	0	0	0	0	0	0	0	13,722	589,905	603,627	
Total/average Nursery Schools			0	0	0	0	0	0	0	0	0	13,722	3,533,723	3,547,445	
PVI Providers Total			0	0	0	0	0	0	0	0	0	0	6,061,768	6,061,768	
Primary	Allen Edwards Primary School	2808	0	91,467	153,813	50,722	0	28,125	0	342,571	0	0	204,915	2,470,114	
Primary	Archbishop Sumner Church of England Primary School	3307	0	34,433	49,528	19,407	0	21,611	14,400	345,354	0	3,707	103,535	1,538,201	
Primary	Ashmole Primary School	2022	0	41,766	65,141	41,826	0	30,466	0	172,308	0	0	93,396	1,309,637	
Primary	Bonneville Primary School	2897	0	88,602	113,101	54,256	0	28,969	0	331,323	0	0	108,020	2,400,500	
Primary	Christ Church , Streatham Church of England Primary School	3329	0	33,622	52,129	13,831	0	33,792	0	146,463	0	0	0	1,114,528	
Primary	Christ Church Brixton Church of England Primary School	3324	0	61,305	76,852	15,472	19,910	49,522	0	182,860	0	0	107,939	1,324,841	
Primary	Clapham Manor Primary School	2115	0	74,766	115,310	69,390	19,910	56,171	0	349,296	0	0	132,335	2,528,931	
Primary	Crown Lane Primary School	2783	0	99,266	157,498	30,158	0	40,078	14,400	428,619	0	0	143,098	2,775,003	
Primary	Elm Wood School	2794	0	47,630	67,230	42,109	19,910	26,162	15,372	219,714	0	0	129,940	1,775,503	
Primary	Fenstanton Primary School	2785	0	184,222	226,326	75,053	19,910	31,169	20,000	465,280	0	0	243,073	3,651,273	
Primary	Glenbrook Primary School	2836	0	101,712	142,296	57,443	19,910	36,119	16,967	384,936	0	0	110,400	2,591,237	
Primary	Granton Primary School	2265	0	100,827	135,328	34,216	0	23,860	0	295,722	0	0	136,977	2,537,413	
Primary	Heathbrook Primary School	2292	0	72,775	102,997	51,488	0	55,902	19,757	334,723	0	0	161,675	2,445,975	
Primary	Henry Cavendish Primary School	2295	0	55,159	84,421	70,363	59,729	44,491	0	411,085	0	0	353,793	3,479,666	
Primary	Henry Fawcett Primary School	2901	0	96,770	119,366	54,051	0	33,700	0	283,111	0	0	120,198	1,955,409	
Primary	Herbert Morrison Primary School	2868	0	36,314	65,118	25,597	0	39,193	0	172,103	0	0	112,003	1,288,784	
Primary	Hill Mead Primary School	2898	0	105,941	181,246	62,158	0	16,947	0	353,554	0	0	297,000	2,674,790	
Primary	Hitherfield Primary School	2900	0	102,081	136,624	94,555	0	36,308	49,105	443,233	0	0	268,973	3,176,872	
Primary	Holy Trinity Church of England Primary School	3621	0	63,284	77,447	23,930	0	23,941	0	244,928	0	0	0	2,068,653	
Primary	Immanuel and St Andrew Church of England Primary School	5205	0	34,802	69,689	17,292	0	35,036	0	265,367	0	0	148,031	1,860,742	
Primary	Iqra Primary School	3643	0	42,381	75,109	14,212	19,910	80,844	14,400	143,288	0	0	0	1,183,635	
Primary	Jessop Primary School	2331	0	52,031	96,512	40,239	19,910	19,669	0	242,082	0	16,593	174,296	1,945,764	
Primary	Jubilee Primary School	3000	572,507	98,332	158,491	88,777	0	66,942	0	317,283	0	0	122,816	3,126,197	
Primary	Julian's School	5209	0	31,470	41,225	24,290	59,729	23,549	0	258,419	0	0	0	2,169,548	

Phase	School Name	DfE number	Total Funding for Designated Special Classes and Units	Total All Other SEN Funding	Total AEN - Including other learning and social needs	Total Premises Factors - General	Total Premises Factors - Exceptional Circumstances	Total School Specific Factors - General	Total School Specific Factors - Exceptional Circumstances	Total Historical grants factors	Total budget adjustments	Minimum Funding Guarantee	Total Early Years funding	Total Budget Share
Primary	Kings Avenue School	2903	298,727	111,946	139,439	69,910	19,910	35,977	0	355,996	0	87,792	232,458	3,170,900
Primary	Kingswood Primary School	2359	0	108,628	140,208	89,645	59,729	24,032	44,767	439,465	0	0	435,642	4,034,246
Primary	Lark Hall Primary School (Including Lark Hall Centre for Pupils	2371	904,127	124,736	168,794	59,818	0	61,799	0	420,296	0	0	114,407	3,402,201
Primary	Loughborough Primary School	2905	0	86,342	159,033	61,086	0	34,965	0	348,434	0	56,121	196,969	2,710,693
Primary	Macaulay Church of England Primary School	3375	0	18,532	20,603	15,221	0	31,649	15,915	158,507	0	417	66,073	1,166,737
Primary	Orchard School	3642	0	33,057	80,593	9,633	0	56,601	0	191,139	0	0	0	1,070,972
Primary	Paxton Primary School	2459	0	36,529	48,848	26,236	19,910	28,503	0	160,310	0	0	126,737	1,289,005
Primary	Richard Atkins Primary School	2504	0	85,100	162,611	66,585	0	26,031	0	324,125	0	0	105,087	2,383,864
Primary	Rosendale Primary School	2899	0	77,218	89,536	75,081	0	26,707	0	376,845	0	0	148,184	3,488,677
Primary	St Andrew's Catholic Primary School	5204	0	34,359	73,350	35,715	0	55,094	0	286,917	0	0	126,909	2,276,448
Primary	St Andrew's Church of England Primary School	3403	0	37,881	60,306	12,798	0	25,930	0	168,889	0	0	0	1,141,318
Primary	St Anne's Catholic Primary School	5201	0	76,874	138,300	28,392	0	16,475	0	297,536	0	0	131,564	2,266,868
Primary	St Bede's Catholic Infant School	5203	0	32,460	52,032	11,609	0	52,170	0	156,899	0	0	191,487	1,300,745
Primary	St Bernadette Catholic Junior School	5200	0	48,237	48,882	13,976	0	40,849	0	263,633	0	0	0	1,428,927
Primary	St Helen's Catholic School	3641	0	44,304	95,272	16,711	0	49,911	0	226,834	0	29,251	82,280	1,607,571
Primary	St John the Divine Church of England Primary School	3457	0	22,190	61,229	23,311	0	30,528	28,840	172,562	0	0	120,334	1,286,175
Primary	St John's Angell Town Church of England Primary School	3466	0	46,536	84,926	13,564	0	36,952	0	194,719	0	0	133,305	1,357,210
Primary	St Jude's Church of England Primary School	3491	0	27,573	35,746	12,987	0	24,804	0	151,519	0	0	0	1,092,793
Primary	St Leonard's Church of England Primary School	3493	0	36,755	40,644	15,365	0	24,785	0	156,345	0	0	0	1,118,441
Primary	St Luke's Church of England Primary School	3499	0	50,475	53,661	10,232	0	30,491	0	159,458	0	0	0	1,171,246
Primary	St Mark's Church of England Primary School	3502	0	37,536	57,008	14,885	0	26,780	0	152,028	0	0	0	1,063,126
Primary	St Mary's Roman Catholic Primary School	5208	0	34,998	76,643	17,344	0	44,929	0	217,696	0	2,710	91,662	1,785,749
Primary	St Saviour's Church of England Primary School	3589	0	23,258	28,279	23,209	0	26,310	0	136,226	0	0	0	1,077,463
Primary	St Stephen's Church of England Primary School	3596	0	44,747	78,863	13,661	0	24,362	0	220,630	0	0	125,939	1,385,502
Primary	Stockwell Primary School	2902	0	72,043	136,660	105,640	0	32,391	14,447	384,549	0	0	246,738	2,985,220
Primary	Streatham Wells Primary School	2895	0	28,655	43,712	24,796	0	39,997	0	191,380	0	0	127,666	1,331,726
Primary	Sudbourne Primary School	2575	0	44,925	67,349	43,247	0	29,020	0	250,693	0	0	144,186	1,888,241
Primary	Sunnyhill Primary School	2578	0	116,832	184,164	75,494	0	29,234	0	379,248	0	0	267,255	3,101,989
Primary	Telferscot Primary School	2591	0	31,580	30,885	29,372	0	26,627	0	165,902	0	7,287	104,244	1,414,464
Primary	The Reay Primary School	5206	0	39,504	55,075	19,170	0	21,231	9,598	154,578	0	0	147,741	1,337,645
Primary	Vauxhall Primary School	2617	0	44,735	80,668	45,985	19,910	61,338	0	188,624	0	10,570	136,243	1,408,186
Primary	Walnut Tree Walk Primary School	2626	0	42,479	75,541	37,582	0	31,829	0	201,622	0	0	113,473	1,577,517
Primary	Woodmanstene Primary School	2657	0	59,350	109,147	60,478	0	20,536	0	375,974	0	0	245,259	2,525,143
Primary	Wyl Primary School and Centre for Children With Speech and Language Impairment	2664	301,478	94,692	161,376	35,958	0	81,155	0	474,568	0	0	376,129	3,323,448
<b>Total/average Primary Schools</b>			<b>2,076,839</b>	<b>3,606,018</b>	<b>5,502,180</b>	<b>2,285,531</b>	<b>378,287</b>	<b>2,092,558</b>	<b>277,968</b>	<b>15,637,768</b>	<b>0</b>	<b>214,448</b>	<b>7,610,382</b>	<b>118,363,670</b>

Phase	School Name	DfE number	Total Funding for Designated Special Classes and Units	Total All Other SEN Funding	Total AEN - Including other learning and social needs	Total Premises Factors - General	Total Premises Factors - Exceptional Circumstances	Total School Specific Factors - General	Total School Specific Factors - Exceptional Circumstances	Total Historical grants factors	Total budget adjustments	Minimum Funding Guarantee	Total Early Years funding	Total Budget Share
Secondary	Archbishop Tenison's School	5403	0	81,831	71,125	62,047	0	209,310	14,400	624,019	0	0	0	3,859,656
Secondary	Bishop Thomas Grant Catholic Secondary School	5401	0	108,326	70,576	134,420	0	89,481	0	1,159,960	0	0	0	7,237,418
Secondary	Charles' Edward Brooke School	4509	0	138,797	124,766	108,086	99,548	209,965	0	693,655	0	0	0	3,790,443
Secondary	La Retraite Roman Catholic Girls' School	5400	0	106,213	79,770	112,964	0	107,325	0	1,014,667	0	0	0	6,148,405
Secondary	Lilian Baylis Technology School	4321	0	272,900	245,578	261,442	0	82,640	7,446	1,065,698	0	0	0	5,520,333
Secondary	London Nautical School	5405	0	70,682	56,878	107,110	0	97,587	0	756,606	0	0	0	4,792,011
Secondary	Norwood School	4223	0	243,141	192,116	185,667	0	96,932	14,400	1,137,897	0	0	0	6,025,516
Secondary	St Martin in the Fields High School for Girls	5404	0	111,029	91,613	124,503	0	85,450	15,215	1,059,105	0	0	0	6,087,622
Secondary	The Elmgreen School	4731	253,553	218,512	176,059	259,811	0	14,591	0	946,182	0	0	0	6,613,995
<b>Total/average Secondary Schools</b>			<b>253,553</b>	<b>1,351,432</b>	<b>1,108,481</b>	<b>1,356,050</b>	<b>99,548</b>	<b>993,281</b>	<b>51,461</b>	<b>8,457,789</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>50,075,400</b>
<b>Special Schools</b>														
Special	Elm Court School	7115	140,316	0	26,417	136,072	0	110,571	0	137,666	0	0	0	1,774,816
Special	Lansdowne School	7001	159,817	0	37,863	65,934	19,910	57,609	26,783	157,468	0	0	0	2,119,047
Special	The Livty School	7194	94,804	0	33,075	91,717	0	73,225	0	143,479	0	0	0	2,297,937
Special	The Michael Tippett School	7195	101,289	0	22,325	88,386	0	63,665	0	118,865	0	0	0	1,791,016
Special	Turney Primary and Secondary Special School	5950	169,214	0	48,290	77,334	0	67,983	0	166,885	0	0	0	2,480,774
<b>Total/average Special Schools</b>			<b>665,440</b>	<b>0</b>	<b>167,970</b>	<b>459,443</b>	<b>19,910</b>	<b>373,053</b>	<b>26,783</b>	<b>724,363</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10,463,590</b>
<b>Total All Schools</b>			<b>2,995,832</b>	<b>4,957,449</b>	<b>6,778,631</b>	<b>4,101,024</b>	<b>497,745</b>	<b>3,458,892</b>	<b>356,212</b>	<b>24,819,920</b>	<b>0</b>	<b>228,170</b>	<b>11,144,106</b>	<b>182,450,105</b>



Table 2 - Children, Schools and Families Data Collection										
Year	2012- 13	Authority Name	Lambeth	Authority Number	208	Email Address	<a href="mailto:schfinance@lambeth.gov.uk">schfinance@lambeth.gov.uk</a>			
Contact	D Komolafe	Tel No	0207 926 3732	Version Number	1	Completion Date	Apr-12			
Phase	School Name	DfE number	EFA numbers (Jan 2012)	Total January 2012 Pupil Count (FTE registered pupils)	£ per pupil	MFG Variation Applied	Pupil premium allocated to schools	Threshold and Performance Pay	Support for Schools in Financial Difficulty	Notional SEN Budget
Nursery	Effra Nursery School and Early Years Centre	1043		71	11,988	No Variation Applied		0	0	7,937
Nursery	Ethelred Nursery School and Children's Centre	1049		46	12,522	No Variation Applied		0	0	7,937
Nursery	Holmewood Nursery School	1058		81	11,260	No Variation Applied		0	0	0
Nursery	Maytree Nursery School	1055		48	12,572	No Variation Applied		0	0	23,811
Nursery	Triangle Nursery School	1027		47	12,873	No Variation Applied		0	0	0
Total/average Nursery Schools				293	12,110			0	0	39,685
PVI Providers Total				1,430	4,239			0	0	47,622
Primary	Allen Edwards Primary School	2808		422	5,848	No Variation Applied	150,600	0	0	105,907
Primary	Archbishop Sumner Church of England Primary School	3307		224	6,878	No Variation Applied	64,200	0	0	67,603
Primary	Ashmole Primary School	2022		218	6,009	No Variation Applied	66,000	0	0	89,422
Primary	Bonneville Primary School	2897		408	5,889	No Variation Applied	119,400	0	0	127,395
Primary	Christ Church , Streatham Church of England Primary School	3329		207	5,384	No Variation Applied	60,600	0	0	35,196
Primary	Christ Church Brixton Church of England Primary School	3324		194	6,820	No Variation Applied	78,000	0	0	137,012
Primary	Clapham Manor Primary School	2115		436	5,799	No Variation Applied	109,800	0	0	116,178
Primary	Crown Lane Primary School	2783		476	5,836	No Variation Applied	159,000	0	0	167,790
Primary	Elm Wood School	2794		291	6,109	No Variation Applied	76,200	0	0	102,113
Primary	Fenstanton Primary School	2785		612	5,963	No Variation Applied	225,000	0	0	220,795
Primary	Glenbrook Primary School	2836		424	6,112	No Variation Applied	141,600	0	0	161,836
Primary	Granton Primary School	2265		439	5,785	No Variation Applied	121,200	0	0	161,118
Primary	Heathbrook Primary School	2292		420	5,828	No Variation Applied	109,200	0	0	162,186
Primary	Henry Cavendish Primary School	2295		580	6,003	No Variation Applied	73,200	0	0	147,903
Primary	Henry Fawcett Primary School	2901		323	6,054	No Variation Applied	118,200	0	0	94,332
Primary	Herbert Morrison Primary School	2868		216	5,956	No Variation Applied	76,800	0	0	69,128
Primary	Hill Mead Primary School	2898		441	6,062	No Variation Applied	148,800	0	0	141,454
Primary	Hitherfield Primary School	2900		511	6,221	No Variation Applied	125,400	0	0	146,261
Primary	Holy Trinity Church of England Primary School	3621		402	5,146	No Variation Applied	115,200	0	0	90,995
Primary	Immanuel and St Andrew Church of England Primary School	5205		323	5,756	No Variation Applied	49,800	0	0	67,902
Primary	Iqra Primary School	3643		159	7,444	No Variation Applied	67,200	0	0	66,109
Primary	Jessop Primary School	2331		325	5,986	No Variation Applied	91,800	0	0	50,122
Primary	Jubilee Primary School	3000		421	7,432	No Variation Applied	155,400	0	0	143,222
Primary	Julian's School	5209		330	6,574	No Variation Applied	42,000	0	0	89,011

Phase	School Name	DfE number	EFA numbers (Jan 2012)	Total January 2012 Pupil Count (FTE registered pupils)	£ per pupil	MFG Variation Applied	Pupil premium allocated to schools	Threshold and Performance Pay	Support for Schools in Financial Difficulty	Notional SEN Budget
Primary	Kings Avenue School	2903		441	7,192	No Variation Applied	154,800	0	0	289,189
Primary	Kingswood Primary School	2359		655	6,158	No Variation Applied	178,800	0	0	167,443
Primary	Lark Hall Primary School (Including Lark Hall Centre for Pupils)	2371		394	8,637	No Variation Applied	129,600	0	0	156,692
Primary	Loughborough Primary School	2905		427	6,356	No Variation Applied	158,400	0	0	157,311
Primary	Macaulay Church of England Primary School	3375		213	5,471	No Variation Applied	30,000	0	0	78,522
Primary	Orchard School	3642		173	6,191	No Variation Applied	70,200	0	0	42,675
Primary	Paxton Primary School	2459		227	5,681	No Variation Applied	47,400	0	0	53,428
Primary	Richard Atkins Primary School	2504		414	5,761	No Variation Applied	146,400	0	0	84,870
Primary	Rosendale Primary School	2899		682	5,119	No Variation Applied	113,400	0	0	205,474
Primary	St Andrew's Catholic Primary School	5204		449	5,070	No Variation Applied	46,800	0	0	43,731
Primary	St Andrew's Church of England Primary School	3403		202	5,650	No Variation Applied	62,400	0	0	54,524
Primary	St Anne's Catholic Primary School	5201		400	5,664	No Variation Applied	94,200	0	0	133,761
Primary	St Bede's Catholic Infant School	5203		211	6,168	No Variation Applied	39,600	0	0	73,940
Primary	St Bernadette Catholic Junior School	5200		245	5,832	No Variation Applied	68,400	0	0	134,354
Primary	St Helen's Catholic School	3641		270	5,962	No Variation Applied	66,600	0	0	67,669
Primary	St John the Divine Church of England Primary School	3457		224	5,745	No Variation Applied	65,400	0	0	41,802
Primary	St John's Angell Town Church of England Primary School	3466		220	6,173	No Variation Applied	71,400	0	0	69,478
Primary	St Jude's Church of England Primary School	3491		204	5,357	No Variation Applied	39,600	0	0	54,104
Primary	St Leonard's Church of England Primary School	3493		206	5,429	No Variation Applied	31,200	0	0	69,485
Primary	St Luke's Church of England Primary School	3499		202	5,798	No Variation Applied	58,800	0	0	104,420
Primary	St Mark's Church of England Primary School	3502		191	5,566	No Variation Applied	46,200	0	0	38,370
Primary	St Mary's Roman Catholic Primary School	5208		337	5,301	No Variation Applied	45,000	0	0	75,998
Primary	St Saviour's Church of England Primary School	3589		209	5,155	No Variation Applied	27,000	0	0	42,668
Primary	St Stephen's Church of England Primary School	3596		227	6,105	No Variation Applied	64,200	0	0	83,902
Primary	Stockwell Primary School	2902		460	6,484	No Variation Applied	117,150	0	0	113,970
Primary	Streatham Wells Primary School	2895		233	5,728	No Variation Applied	48,000	0	0	70,855
Primary	Sudbourne Primary School	2575		345	5,481	No Variation Applied	73,800	0	0	107,857
Primary	Sunnyhill Primary School	2578		499	6,216	No Variation Applied	145,800	0	0	197,906
Primary	Telferscot Primary School	2591		251	5,645	No Variation Applied	33,000	0	0	65,290
Primary	The Reay Primary School	5206		242	5,524	No Variation Applied	57,600	0	0	79,651
Primary	Vauxhall Primary School	2617		197	7,139	No Variation Applied	66,000	0	0	147,388
Primary	Walnut Tree Walk Primary School	2626		263	6,009	No Variation Applied	69,600	0	0	121,748
Primary	Woodmansterne Primary School	2657		454	5,566	No Variation Applied	63,600	0	0	79,867
Primary	Wyvil Primary School and Centre for Children With Speech and Language Impairment	2664		471	7,049	No Variation Applied	118,200	0	0	187,893
<b>Total/average Primary Schools</b>				<b>19,636</b>	<b>6,028</b>		<b>5,193,150</b>	<b>0</b>	<b>0</b>	<b>6,257,225</b>

Phase	School Name	DfE number	EFA numbers (Jan 2012)	Total January 2012 Pupil Count (FTE registered pupils)	£ per pupil	MFG Variation Applied	Pupil premium allocated to schools	Threshold and Performance Pay	Support for Schools in Financial Difficulty	Notional SEN Budget
Secondary	Archbishop Tenison's School	5403	76	542	7,121	No Variation Applied	129,000	0	0	127,108
Secondary	Bishop Thomas Grant Catholic Secondary School	5401	186	1,091	6,634	No Variation Applied	139,200	0	0	254,512
Secondary	Charles Edward Brooke School	4509	0	383	9,897	No Variation Applied	131,400	0	0	137,231
Secondary	La Retraite Roman Catholic Girls' School	5400	168	910	6,756	No Variation Applied	180,000	0	0	115,365
Secondary	Lilian Baylis Technology School	4321	50	673	8,203	No Variation Applied	339,000	0	0	365,074
Secondary	London Nautical School	5405	126	694	6,905	No Variation Applied	142,800	0	0	174,516
Secondary	Norwood School	4223	71	797	7,560	No Variation Applied	284,400	0	0	273,486
Secondary	St Martin in the Fields High School for Girls	5404	154	889	6,848	No Variation Applied	214,800	0	0	140,034
Secondary	The Elmgreen School	4731	67	939	7,044	No Variation Applied	297,000	0	0	282,620
<b>Total/average Secondary Schools</b>			<b>898</b>	<b>6,918</b>	<b>7,238</b>		<b>1,857,600</b>	<b>0</b>	<b>0</b>	<b>1,869,946</b>
<b>Special Schools</b>										
Special	Elm Court School	7115	0	100	17,748	No Variation Applied	42,600	0	0	0
Special	Lansdowne School	7001	0	135	15,697	No Variation Applied	43,200	0	0	0
Special	The Livty School	7194	0	105	21,885	No Variation Applied	32,400	0	0	0
Special	The Michael Tippett School	7195	22	102	17,559	No Variation Applied	19,800	0	0	0
Special	Turney Primary and Secondary Special School	5950	0	165	15,035	No Variation Applied	55,200	0	0	0
<b>Total/average Special Schools</b>			<b>22</b>	<b>607</b>	<b>17,238</b>		<b>193,200</b>	<b>0</b>	<b>0</b>	<b>0</b>

Memorandum Items	
Academy Funding for SEN pupils that would normally be delegated	257,880
Pupil premium allocated to schools	7,243,950
Unallocated pupil premium	0
<b>Total Pupil premium</b>	<b>7,243,950</b>
Unallocated Threshold and performance pay	0
<b>Total Threshold and performance pay</b>	<b>0</b>
Unallocated funding to support schools in financial difficulties	0
<b>Total funding for schools in financial difficulties</b>	<b>0</b>

# **2012/2013**

## **Section 251 Budget Statement**

### Table 3

Detailed School level information

2012- 13	Authority Name		Lambeth	208		Table 3 - Detailed School level information																
D Komolafe	Tel No		0207 926 3732		Email Address		schfinance@lambeth.gov.uk															
		Unit Value Block																				
		Early YearsPupils Funded by Early Years Single Funding Formula - base rates						Funding Provided above the FE in Maintained Providers				Primary Funding for children admitted to school and in reception classes : pupils funded by year / age groups - age weighted funding primary schools										
SchoolName	DfE Number	Total Budget Share	Base Rate 1	Base Rate 2	Early Years Total age- weighted funding	Total Hours	Total EY FTE	Additio nal Rate 1	Addition al Rate 2	Total Additional Funding Provided above the FE in maintaine d providers	Total estimated additional hours used in budgets	Recepti on	Key Stage 1 - Year 1	Key Stage 1 - Year 2	Key Stage 2 - Year 3	Key Stage 2 -Year 4	Key Stage 2 - Year 5	Key Stage 2 - Year 6	Primary Total age- weighted funding	Total Primary FTE		
Unit Value			4.08	8.16				4.08	8.16			3,911	3,911	3,911	3,430	3,430	3,430	3,430				
Nursery Schools																						
Effra Nursery School and Early Years Centre	1043	846,946	0	67,122	547,716	67,122	71	0	27,360	223,258	27,360								0	0		
Ethelred Nursery School and Children's Centre	1049	579,407	0	43,956	358,681	43,956	46	0	21,660	176,746	21,660								0	0		
Holmewood Nursery School	1058	908,220	0	76,626	625,268	76,626	81	0	31,920	260,467	31,920								0	0		
Maytree Nursery School	1055	609,245	0	46,035	375,646	46,035	48	0	21,090	172,094	21,090								0	0		
Triangle Nursery School	1027	603,627	0	44,550	363,528	44,550	47	0	23,370	190,699	23,370								0	0		
Nursery School Total		3,547,445	0	278,289	2,270,838	278,289	293	0	125,400	1,023,264	125,400	0	0	0	0	0	0	0	0	0		
PVI Providers		6,061,768	1,358,541	0	5,542,846	1,358,541	1,430	0	0	0	0								0	0		
Primary Schools																						
Allen Edwards Primary School	2808	2,470,114	32,670	0	133,294	32,670	34	13,110	0	53,489	13,110	60	57	54	57	58	49	53	1,413,112	388		
Archbishop Sumner Church of England Primary School	3307	1,538,201	14,850	0	60,588	14,850	16	9,120	0	37,210	9,120	30	31	30	30	30	28	29	757,223	208		
Ashmole Primary School	2022	1,309,637	15,147	0	61,800	15,147	16	6,840	0	27,907	6,840	29	30	30	29	29	25	30	735,680	202		
Bonneville Primary School	2897	2,400,500	19,602	0	79,976	19,602	21	5,700	0	23,256	5,700	57	56	58	60	53	49	54	1,409,682	387		
Christ Church , Streatham Church of England Primary School	3329	1,114,528	0	0	0	0	0	0	0	0	0	30	30	30	30	29	30	28	753,312	207		
Christ Church Brixton Church of England Primary School	3324	1,324,841	15,444	0	63,012	15,444	16	9,690	0	39,535	9,690	23	28	29	27	20	22	29	649,028	178		
Clapham Manor Primary School	2115	2,528,931	21,978	0	89,670	21,978	23	8,550	0	34,884	8,550	59	60	60	61	59	56	58	1,502,714	413		
Crown Lane Primary School	2783	2,775,003	30,888	0	126,023	30,888	33	0	0	0	0	59	60	84	60	61	59	60	1,617,151	443		
Elm Wood School	2794	1,775,503	19,602	0	79,976	19,602	21	8,550	0	34,884	8,550	33	60	30	59	30	29	29	985,275	270		
Fenstanton Primary School	2785	3,651,273	38,313	0	156,317	38,313	40	14,820	0	60,466	14,820	87	82	84	81	90	77	71	2,083,683	572		
Glenbrook Primary School	2836	2,591,237	15,147	0	61,800	15,147	16	10,830	0	44,186	10,830	72	58	59	56	45	60	58	1,490,364	408		
Granton Primary School	2265	2,537,413	24,354	0	99,364	24,354	26	6,840	0	27,907	6,840	56	60	60	59	60	58	60	1,501,273	413		
Heathbrook Primary School	2292	2,445,975	28,215	0	115,117	28,215	30	7,410	0	30,233	7,410	61	57	61	60	57	46	48	1,423,815	390		
Henry Cavendish Primary School	2295	3,479,666	62,370	0	254,470	62,370	66	14,250	0	58,140	14,250	120	112	58	60	60	50	54	1,902,490	514		
Henry Fawcett Primary School	2901	1,955,409	19,008	0	77,553	19,008	20	9,120	0	37,210	9,120	47	59	40	46	47	31	33	1,109,523	303		
Herbert Morrison Primary School	2868	1,288,784	18,414	0	75,129	18,414	19	7,410	0	30,233	7,410	27	42	28	28	28	25	19	722,370	197		

2012- 13	Authority Name		Lambeth	208		Table 3 - Detailed School level information															
D Komolafe	Tel No		0207 926 3732		Email Address		schfinance@lambeth.gov.uk														
		Unit Value Block																			
		Early YearsPupils Funded by Early Years Single Funding Formula - base rates						Funding Provided above the FE in Maintained Providers				Primary Funding for children admitted to school and in reception classes : pupils funded by year / age groups - age weighted funding primary schools									
SchoolName	DfE Number	Total Budget Share	Base Rate 1	Base Rate 2	Early Years Total age- weighted funding	Total Hours	Total EY FTE	Additio nal Rate 1	Addition al Rate 2	Total Additional Funding Provided above the FE in maintaine d providers	Total estimated additional hours used in budgets	Recepti on	Key Stage 1 - Year 1	Key Stage 1 - Year 2	Key Stage 2 - Year 3	Key Stage 2 -Year 4	Key Stage 2 - Year 5	Key Stage 2 - Year 6	Primary Total age- weighted funding	Total Primary FTE	
Unit Value			4.08	8.16				4.08	8.16			3,911	3,911	3,911	3,430	3,430	3,430	3,430			
Hill Mead Primary School	2898	2,674,790	40,095	0	163,588	40,095	42	25,080	0	102,326	25,080	61	58	56	60	59	52	53	1,452,767	399	
Hitherfield Primary School	2900	3,176,872	43,362	0	176,917	43,362	46	15,960	0	65,117	15,960	84	78	82	55	56	56	54	1,712,310	465	
Holy Trinity Church of England Primary School	3621	2,068,653	0	0	0	0	0	0	0	0	0	61	61	60	57	58	50	55	1,466,420	402	
Immanuel and St Andrew Church of England Pri	5205	1,860,742	29,700	0	121,176	29,700	31	3,420	0	13,954	3,420	60	60	60	30	29	30	23	1,088,117	292	
Iqra Primary School	3643	1,183,635	0	0	0	0	0	0	0	0	0	27	27	26	25	25	18	11	583,851	159	
Jessop Primary School	2331	1,945,764	27,621	0	112,694	27,621	29	12,540	0	51,163	12,540	56	54	45	45	43	27	26	1,089,833	296	
Jubilee Primary School	3000	3,126,197	19,602	0	79,976	19,602	21	9,120	0	37,210	9,120	59	59	84	54	56	44	44	1,469,164	400	
Julian's School	5209	2,169,548	0	0	0	0	0	0	0	0	0	90	60	30	30	60	30	30	1,218,472	330	
Kings Avenue School	2903	3,170,900	35,046	0	142,988	35,046	37	14,820	0	60,466	14,820	57	58	58	63	55	58	55	1,468,959	404	
Kingswood Primary School	2359	4,034,246	59,994	0	244,776	59,994	63	32,490	0	132,559	32,490	120	116	89	89	61	59	58	2,186,869	592	
Lark Hall Primary School (Including Lark Hall Ce	2371	3,402,201	25,542	0	104,211	25,542	27	0	0	0	0	50	53	56	60	53	50	45	1,335,311	367	
Loughborough Primary School	2905	2,710,693	26,136	0	106,635	26,136	28	18,810	0	76,745	18,810	58	59	55	56	56	56	59	1,451,326	399	
Macaulay Church of England Primary School	3375	1,166,737	15,444	0	63,012	15,444	16	0	0	0	0	30	30	30	26	28	27	26	719,008	197	
Orchard School	3642	1,070,972	0	0	0	0	0	0	0	0	0	25	25	25	25	24	24	25	629,475	173	
Paxton Primary School	2459	1,289,005	20,790	0	84,823	20,790	22	8,550	0	34,884	8,550	31	30	30	30	29	27	28	746,932	205	
Richard Atkins Primary School	2504	2,383,864	21,681	0	88,458	21,681	23	1,710	0	6,977	1,710	84	62	50	55	51	44	45	1,435,409	391	
Rosendale Primary School	2899	3,488,677	26,136	0	106,635	26,136	28	1,710	0	6,977	1,710	90	90	120	90	90	84	90	2,387,546	654	
St Andrew's Catholic Primary School	5204	2,276,448	28,512	0	116,329	28,512	30	0	0	0	0	61	60	60	59	60	59	60	1,524,256	419	
St Andrew's Church of England Primary School	3403	1,141,318	0	0	0	0	0	0	0	0	0	30	28	30	31	26	27	30	735,200	202	
St Anne's Catholic Primary School	5201	2,266,868	21,087	0	86,035	21,087	22	9,120	0	37,210	9,120	54	54	55	54	55	53	53	1,374,966	378	
St Bede's Catholic Infant School	5203	1,300,745	30,294	0	123,600	30,294	32	13,110	0	53,489	13,110	60	60	59	0	0	0	0	700,004	179	
St Bernadette Catholic Junior School	5200	1,428,927	0	0	0	0	0	0	0	0	0	0	0	0	62	61	62	60	840,444	245	
St Helen's Catholic School	3641	1,607,571	10,098	0	41,200	10,098	11	9,690	0	39,535	9,690	39	40	38	37	34	36	35	944,659	259	
St John the Divine Church of England Primary Sc	3457	1,286,175	20,790	0	84,823	20,790	22	6,270	0	25,582	6,270	29	30	30	28	28	30	27	735,680	202	
St John's Angell Town Church of England Primar	3466	1,357,210	20,790	0	84,823	20,790	22	9,690	0	39,535	9,690	30	30	30	30	30	22	26	722,439	198	
St Jude's Church of England Primary School	3491	1,092,793	0	0	0	0	0	0	0	0	0	30	30	30	30	28	29	27	743,021	204	
St Leonard's Church of England Primary School	3493	1,118,441	0	0	0	0	0	0	0	0	0	29	30	30	30	29	30	28	749,401	206	
St Luke's Church of England Primary School	3499	1,171,246	0	0	0	0	0	0	0	0	0	29	30	29	24	30	30	30	735,200	202	

2012- 13	Authority Name		Lambeth		208		Table 3 - Detailed School level information													
D Komolafe	Tel No		0207 926 3732		Email Address		schfinance@lambeth.gov.uk													
		Unit Value Block																		
		Early YearsPupils Funded by Early Years Single Funding Formula - base rates						Funding Provided above the FE in Maintained Providers				Primary Funding for children admitted to school and in reception classes : pupils funded by year / age groups - age weighted funding primary schools								
										Total Additional Funding Provided above the FE in maintaine d providers	Total estimated additional hours used in budgets									
SchoolName	DfE Number	Total Budget Share	Base Rate 1	Base Rate 2	Early Years Total age- weighted funding	Total Hours	Total EY FTE	Additio nal Rate 1	Addition al Rate 2			Recepti on	Key Stage 1 - Year 1	Key Stage 1 - Year 2	Key Stage 2 - Year 3	Key Stage 2 -Year 4	Key Stage 2 - Year 5	Key Stage 2 - Year 6	Primary Total age- weighted funding	Total Primary FTE
Unit Value			4.08	8.16				4.08	8.16			3,911	3,911	3,911	3,430	3,430	3,430	3,430		
St Mark's Church of England Primary School	3502	1,063,126	0	0	0	0	0	0	0	0	0	30	28	26	30	28	26	23	695,544	191
St Mary's Roman Catholic Primary School	5208	1,785,749	20,790	0	84,823	20,790	22	0	0	0	0	48	45	46	45	43	45	43	1,147,326	315
St Saviour's Church of England Primary School	3589	1,077,463	0	0	0	0	0	0	0	0	0	30	30	30	30	30	30	29	760,173	209
St Stephen's Church of England Primary School	3596	1,385,502	19,899	0	81,188	19,899	21	9,120	0	37,210	9,120	30	29	30	30	30	29	28	749,401	206
Stockwell Primary School	2902	2,985,220	32,670	0	133,294	32,670	34	23,370	0	95,350	23,370	85	58	57	60	59	55	52	1,557,394	426
Streatham Wells Primary School	2895	1,331,726	21,384	0	87,247	21,384	23	7,980	0	32,558	7,980	30	30	30	30	30	30	30	763,603	210
Sudbourne Primary School	2575	1,888,241	30,888	0	126,023	30,888	33	0	0	0	0	45	45	45	45	45	45	42	1,135,114	312
Sunnyhill Primary School	2578	3,101,989	47,520	0	193,882	47,520	50	10,830	0	44,186	10,830	81	86	60	57	54	57	54	1,649,259	449
Telferscot Primary School	2591	1,414,464	21,463	0	87,570	21,463	23	2,850	0	11,628	2,850	57	29	30	30	30	24	28	837,837	228
The Reay Primary School	5206	1,337,645	31,482	0	128,447	31,482	33	570	0	2,326	570	30	30	30	30	30	29	30	760,173	209
Vauxhall Primary School	2617	1,408,186	20,196	0	82,400	20,196	21	9,120	0	37,210	9,120	29	30	29	26	23	20	19	646,010	176
Walnut Tree Walk Primary School	2626	1,577,517	16,632	0	67,859	16,632	18	9,690	0	39,535	9,690	45	47	36	40	29	23	25	901,916	245
Woodmansterne Primary School	2657	2,525,143	38,610	0	157,529	38,610	41	16,530	0	67,442	16,530	60	60	60	61	60	60	52	1,503,194	413
Wyvil Primary School and Centre for Children W	2664	3,323,448	50,787	0	207,211	50,787	53	31,350	0	127,908	31,350	60	57	60	60	58	67	56	1,518,905	418
Primary School Total		118,363,670	1,251,043	0	5,104,256	1,251,043	1,317	445,740	0	1,818,619	445,740	2,944	2,858	2,711	2,612	2,519	2,348	2,327	66,929,582	18,319
Secondary Schools																				
Archbishop Tenison's School	5403	3,859,656	0	0	0	0	0	0	0	0	0								0	0
Bishop Thomas Grant Catholic Secondary School	5401	7,237,418	0	0	0	0	0	0	0	0	0								0	0
Charles Edward Brooke School	4509	3,790,443	0	0	0	0	0	0	0	0	0								0	0
La Retraite Roman Catholic Girls' School	5400	6,148,405	0	0	0	0	0	0	0	0	0								0	0
Lilian Baylis Technology School	4321	5,520,333	0	0	0	0	0	0	0	0	0								0	0
London Nautical School	5405	4,792,011	0	0	0	0	0	0	0	0	0								0	0
Norwood School	4223	6,025,516	0	0	0	0	0	0	0	0	0								0	0
St Martin in the Fields High School for Girls	5404	6,087,622	0	0	0	0	0	0	0	0	0								0	0
The Elmgreen School	4731	6,613,995	0	0	0	0	0	0	0	0	0								0	0
Secondary School Total		50,075,400	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



2012- 13	Authority Name		Lambeth	208		Table 3 - Detailed School level information																	
D Komolafe	Tel No				0207 926 3732		Email Address		schfinance@lambeth.gov.uk														
		Unit Value Block																					
		Early YearsPupils Funded by Early Years Single Funding Formula - base rates							Funding Provided above the FE in Maintained Providers				Primary Funding for children admitted to school and in reception classes : pupils funded by year / age groups - age weighted funding primary schools										
										Total Additional Funding Provided above the FE in maintaine	Total estimated additional hours used in budgets												
SchoolName	DfE Number	Total Budget Share	Base Rate 1	Base Rate 2	Early Years Total age-weighted funding	Total Hours	Total EY FTE	Additio	nal Rate 1	Addition	al Rate 2	d providers		Recepti	on	Key Stage 1 - Year 1	Key Stage 1 - Year 2	Key Stage 2 - Year 3	Key Stage 2 - Year 4	Key Stage 2 - Year 5	Key Stage 2 - Year 6	Primary Total age-weighted funding	Total Primary FTE
Unit Value			4.08	8.16				4.08	8.16				3,911	3,911	3,911	3,430	3,430	3,430	3,430				
Special School																							
Elm Court School	7115	1,774,816	0	0	0	0	0	0	0	0	0	0									0	0	
Lansdowne School	7001	2,119,047	0	0	0	0	0	0	0	0	0	0									0	0	
The Livity School	7194	2,297,937	0	0	0	0	0	0	0	0	0	0									0	0	
The Michael Tippett School	7195	1,791,016	0	0	0	0	0	0	0	0	0	0									0	0	
Turney Primary and Secondary Special School	5950	2,480,774	0	0	0	0	0	0	0	0	0	0									0	0	
Sptecial School Total		10,463,590	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

2012- 13	Authority Name	Lambeth	208	Table 3 - Detailed School level information
D Komolafe	Tel No	0207 926 3732	Email Address	<a href="mailto:schfinance@lambeth.gov.uk">schfinance@lambeth.gov.uk</a>

Secondary Schools - Pupils funded by year / age groups									
SchoolName	DfE Number	Key Stage 3 -Year 7	Key Stage 3 -Year 8	Key Stage 3 -Year 9	Key Stage 4 -Year 10	Key Stage 4 -Year 11	Retakes (Year 12+)	Secondary Total age- weighted funding	Total Secondary FTE
Unit Value		4425.19	4425.19	4425.19	4974.06	4974.06			
<b>Secondary Schools</b>									
Archbishop Tenison's School	5403	97	95	89	98	87	0	2,163,679	466
Bishop Thomas Grant Catholic Secondary School	5401	184	180	179	172	190	0	4,203,488	905
Charles Edward Brooke School	4509	49	60	71	91	112	0	1,806,268	383
La Retraite Roman Catholic Girls' School	5400	150	149	148	149	146	0	3,445,408	742
Lilian Baylis Technology School	4321	123	124	125	126	125	0	2,894,660	623
London Nautical School	5405	120	117	112	113	106	0	2,633,710	568
Norwood School	4223	146	152	145	146	137	0	3,368,018	726
St Martin in the Fields High School for Girls	5404	145	147	148	148	147	0	3,414,431	735
The Elmgreen School	4731	178	179	174	181	160	0	4,045,930	872
<b>Secondary School Total</b>		<b>1,192</b>	<b>1,203</b>	<b>1,191</b>	<b>1,224</b>	<b>1,210</b>	<b>0</b>	<b>27,975,593</b>	<b>6,020</b>

2012- 13	<b>Authority Name</b>	Lambeth	<b>208</b>	Table 3 - Detailed School level information
D Komolafe	<b>Tel No</b>	0207 926 3732	<b>Email Address</b>	<a href="mailto:schfinance@lambeth.gov.uk">schfinance@lambeth.gov.uk</a>

		Special Schools - Special Place-led funding					
SchoolName	DfE Number	Places 1	Places 2	Places 3	Places 4	Total Special Place-led funding	Total Special FTE
<b>Unit Value</b>		18,606	13,438	10,337	5,168		
<b>Special School</b>							
Elm Court School	7115	0	59	32	10	1,163,382	100
Lansdowne School	7001	0	56	69	10	1,518,184	135
The Livity School	7194	95	0	0	10	1,819,237	105
The Michael Tippett School	7195	70	0	0	10	1,354,091	80
Turney Primary and Secondary Special School	5950	0	70	85	10	1,870,145	165
<b>Sptecial School Total</b>		<b>165</b>	<b>185</b>	<b>186</b>	<b>50</b>	<b>7,725,039</b>	<b>585</b>

2012- 13		Authority Name				Lambeth	208		Table 3 - Detailed School level information									
D Komolafe		Tel No				0207 926 3732		Email Address		schfinance@lambeth.gov.uk								
		Early Years Specific Factors					Other Pupil-led or Placed-led Funding					Additional Pupil-led Funding						
					Nursery School:		NSRY	KS1	KS2	KS3	KS4			Teachers		Del		
				Individual	Transition	Total Early	Alternative	Alternative	Alternative	Alternative	Alternative	Personalis	Practical	50% allocated	Delegated	Pai		
				ly Assigned	al Arrangem	Years Specific	Funding	Funding	Funding	Funding	Funding	ed Learning	Learning	on pupil	Free School	Sch		
SchoolName	DfE Number	Deprivation	Quality	Resources	ents	Factors	Ghost-Funding	Ghost-Funding	Ghost-Funding	Ghost-Funding	Ghost-Funding	Learning	Options	numbers	Meals	Meal Subsidy		
Unit Value																		
Unit Value		0.02	0.09	7,937	0													
Unit Value							4355	3911	3430			79		54	3			
Unit Value										4425	4974	244	138	52	3			
Unit Value												0	138	183	0			
Unit Value		100	40	30	0		0	0	0	0	0	0	0	0	100			
Nursery Schools																		
Effra Nursery School and Early Years Centre	1043	55,954	12,082	7,937	0	75,973												
Ethelred Nursery School and Children's Centre	1049	28,131	7,912	7,937	0	43,980												
Holmewood Nursery School	1058	87,078	13,793	0	-78,386	22,485												
Maytree Nursery School	1055	29,408	8,286	23,811	0	61,505												
Triangle Nursery School	1027	27,659	8,019	0	0	35,678												
Nursery School Total		228,230	50,092	39,685	-78,386	239,621	0	0	0	0	0	0	0	0	0	0		
Primary Schools																		
Allen Edwards Primary School	2808	15,193	2,940	0	0	18,133	0	0	0	0	0	25,891	0	24,892	82,137			
Archbishop Sumner Church of England Primary School	3307	3,064	2,673	0	0	5,737	0	70,391	0	0	0	14,050	0	14,729	32,855			
Ashmole Primary School	2022	3,689	0	0	0	3,689	0	0	0	0	0	13,656	0	12,868	31,859			
Bonneville Primary School	2897	4,788	0	0	0	4,788	0	70,391	0	0	0	26,049	0	24,721	65,212			
Christ Church , Streatham Church of England Primary School	3329	0	0	0	0	0	0	0	0	0	0	13,971	0	11,815	32,855			
Christ Church Brixton Church of England Primary School	3324	4,002	1,390	0	0	5,392	0	0	0	0	0	12,235	0	11,718	44,304			
Clapham Manor Primary School	2115	5,803	1,978	0	0	7,781	0	0	0	0	0	27,943	0	25,388	60,732			
Crown Lane Primary School	2783	14,295	2,780	0	0	17,075	0	0	0	0	0	30,311	0	27,183	80,146			
Elm Wood School	2794	3,615	3,528	7,937	0	15,080	0	70,391	0	0	0	18,708	0	18,274	43,806			

SchoolName	DfE Number	Early Years Specific Factors					Other Pupil-led or Placed-led Funding					Additional Pupil-led Funding					
		Deprivation	Quality	Individual Assigned Resources	Nursery School: Transitional Arrangements	Total Early Years Specific Factors	NSRY Alternative Funding Ghost- Funding	KS1 Alternative Funding Ghost- Funding	KS2 Alternative Funding Ghost- Funding	KS3 Alternative Funding Ghost- Funding	KS4 Alternative Funding Ghost- Funding	Personalised Learning	Practical Learning Options	Teachers Pay Grant 50% alllocated on pupil numbers	Delegated Free School Meals	Delegated Paid School Meal Subsidy	Total Additional Funding
Unit Value																	
Unit Value		0.02	0.09	7,937	0												
Unit Value							4355	3911	3430			79		54	3	1	
Unit Value										4425	4974	244	138	52	3	1	
Unit Value												0	138	183	0	0	
Unit Value		100	40	30	0		0	0	0	0	0	0	0	0	100	0	
Fenstanton Primary School	2785	22,842	3,448	0	0	26,290	0	0	0	0	0	38,283	0	35,866	128,930	28,044	231,123
Glenbrook Primary School	2836	3,051	1,363	0	0	4,414	0	0	0	0	0	26,522	0	24,952	80,146	20,098	151,718
Granton Primary School	2265	7,513	2,192	0	0	9,705	0	70,391	0	0	0	28,180	0	26,507	80,146	24,616	229,840
Heathbrook Primary School	2292	11,246	5,079	0	0	16,325	0	0	0	0	0	25,970	0	24,468	49,282	19,942	119,662
Henry Cavendish Primary School	2295	33,246	0	7,937	0	41,183	0	234,638	0	0	0	35,837	0	38,066	42,313	52,037	402,891
Henry Fawcett Primary School	2901	5,436	0	0	0	5,436	0	0	0	0	0	20,207	0	19,081	69,194	14,334	122,816
Herbert Morrison Primary School	2868	4,984	1,657	0	0	6,641	0	0	0	0	0	13,419	0	12,906	39,326	10,750	76,401
Hill Mead Primary School	2898	27,477	3,609	0	0	31,086	0	0	0	0	0	26,680	0	26,740	77,657	18,540	149,617
Hitherfield Primary School	2900	23,036	3,903	0	0	26,939	0	0	102,911	0	0	32,442	0	32,985	70,688	31,160	270,186
Holy Trinity Church of England Primary School	3621	0	0	0	0	0	0	0	0	0	0	26,917	0	23,000	50,278	28,823	129,018
Immanuel and St Andrew Church of England Pri	5205	10,228	2,673	0	0	12,901	0	0	61,747	0	0	19,734	0	19,993	28,375	32,874	162,723
Iqra Primary School	3643	0	0	0	0	0	113,229	0	0	0	0	10,419	0	9,157	41,815	3,272	177,892
Jessop Primary School	2331	10,439	0	0	0	10,439	0	0	61,747	0	0	20,365	0	20,790	60,234	23,526	186,662
Jubilee Primary School	3000	5,630	0	0	0	5,630	0	0	0	0	0	27,627	0	25,306	97,071	18,384	168,388
Julian's School	5209	0	0	0	0	0	108,875	234,638	0	0	0	23,681	0	22,791	28,375	30,537	448,897
Kings Avenue School	2903	17,914	3,154	7,937	0	29,005	0	0	0	0	0	27,390	0	26,187	85,622	20,098	159,297
Kingswood Primary School	2359	47,508	10,799	0	0	58,307	0	117,319	61,747	0	0	41,046	0	43,263	112,503	50,012	425,890
Lark Hall Primary School (Including Lark Hall Ce	2371	10,196	0	0	0	10,196	0	0	0	0	0	26,127	0	24,424	90,600	16,203	157,354
Loughborough Primary School	2905	11,237	2,352	0	0	13,589	0	70,391	0	0	0	26,917	0	26,563	95,578	9,660	229,109
Macaulay Church of England Primary School	3375	1,671	1,390	0	0	3,061	0	0	0	0	0	13,182	0	12,186	15,432	16,515	57,315
Orchard School	3642	0	0	0	0	0	0	0	0	0	0	11,682	0	9,873	30,864	2,181	54,600
Paxton Primary School	2459	5,159	1,871	0	0	7,030	0	0	0	0	0	13,735	0	13,534	30,366	13,555	71,190
Richard Atkins Primary School	2504	7,701	1,951	0	0	9,652	0	0	0	0	0	24,233	0	23,912	95,578	19,319	163,042

		Early Years Specific Factors					Other Pupil-led or Placed-led Funding					Additional Pupil-led Funding					
SchoolName	DfE Number	Deprivation	Quality	Individually Assigned Resources	Nursery School: Transition Arrangements	Total Early Years Specific Factors	NSRY Alternative Funding Ghost-Funding	KS1 Alternative Funding Ghost-Funding	KS2 Alternative Funding Ghost-Funding	KS3 Alternative Funding Ghost-Funding	KS4 Alternative Funding Ghost-Funding	Personalised Learning	Practical Learning Options	Teachers Pay Grant 50% allocated on pupil numbers	Delegated Free School Meals	Delegated Paid School Meal Subsidy	Total Additional Funding
Unit Value																	
Unit Value		0.02	0.09	7,937	0												
Unit Value							4355	3911	3430			79		54	3	1	
Unit Value										4425	4974	244	138	52	3	1	
Unit Value												0	138	183	0	0	
Unit Value		100	40	30	0		0	0	0	0	0	0	0	0	100	0	
Rosendale Primary School	2899	6,057	4,704	23,811	0	34,572	0	0	0	0	0	44,519	0	39,094	56,749	48,142	188,504
St Andrew's Catholic Primary School	5204	8,014	2,566	0	0	10,580	0	0	0	0	0	28,259	0	25,586	28,375	41,754	123,974
St Andrew's Church of England Primary School	3403	0	0	0	0	0	0	0	0	0	0	13,577	0	11,531	32,855	18,540	76,503
St Anne's Catholic Primary School	5201	6,421	1,898	0	0	8,319	0	0	0	0	0	25,575	0	23,384	52,767	29,602	131,328
St Bede's Catholic Infant School	5203	11,673	2,726	0	0	14,399	0	0	0	0	0	9,393	0	13,637	21,903	11,529	56,462
St Bernadette Catholic Junior School	5200	0	0	0	0	0	0	0	0	0	0	19,339	0	13,182	27,379	17,761	77,661
St Helen's Catholic School	3641	1,545	0	0	0	1,545	0	0	0	0	0	17,366	0	16,005	34,846	18,384	86,601
St John the Divine Church of England Primary School	3457	6,187	3,742	0	0	9,929	0	0	0	0	0	13,656	0	13,147	36,837	4,051	67,691
St John's Angell Town Church of England Primary School	3466	7,076	1,871	0	0	8,947	0	0	0	0	0	13,261	0	13,150	47,291	19,319	93,021
St Jude's Church of England Primary School	3491	0	0	0	0	0	0	0	0	0	0	13,735	0	11,654	22,401	17,605	65,395
St Leonard's Church of England Primary School	3493	0	0	0	0	0	0	0	0	0	0	13,971	0	11,754	14,934	14,801	55,460
St Luke's Church of England Primary School	3499	0	0	0	0	0	0	0	0	0	0	13,656	0	11,531	31,361	11,685	68,233
St Mark's Church of England Primary School	3502	0	0	0	0	0	0	0	0	0	0	12,709	0	10,909	27,379	20,410	71,407
St Mary's Roman Catholic Primary School	5208	4,968	1,871	0	0	6,839	0	0	0	0	0	21,076	0	19,222	28,375	36,146	104,819
St Saviour's Church of England Primary School	3589	0	0	0	0	0	0	0	0	0	0	14,129	0	11,923	11,449	18,696	56,197
St Stephen's Church of England Primary School	3596	5,750	1,791	0	0	7,541	0	0	0	0	0	13,893	0	13,503	39,326	13,555	80,277
Stockwell Primary School	2902	15,155	2,940	0	0	18,095	108,875	117,319	0	0	0	29,285	0	29,624	60,732	33,964	379,799
Streatham Wells Primary School	2895	5,936	1,925	0	0	7,861	0	0	0	0	0	14,208	0	13,725	21,405	14,957	64,295
Sudbourne Primary School	2575	12,603	5,560	0	0	18,163	0	0	0	0	0	21,076	0	19,622	38,828	22,747	102,273
Sunnyhill Primary School	2578	29,187	0	0	0	29,187	0	117,319	0	0	0	31,416	0	31,173	101,053	16,359	297,320
Telferscot Primary School	2591	3,114	1,932	0	0	5,046	0	70,391	0	0	0	14,919	0	15,752	16,925	23,058	141,045
The Reay Primary School	5206	14,136	2,833	0	0	16,969	0	0	0	0	0	14,129	0	13,849	35,344	19,631	82,953
Vauxhall Primary School	2617	6,879	1,818	7,937	0	16,634	0	0	0	0	0	11,603	0	11,951	38,331	9,036	70,921
Walnut Tree Walk Primary School	2626	4,582	1,497	0	0	6,079	0	0	0	0	0	15,787	0	15,792	40,322	13,866	85,767
Woodmansterne Primary School	2657	16,813	3,475	0	0	20,288	0	0	0	0	0	27,864	0	26,864	34,348	30,381	119,457
Wyvil Primary School and Centre for Children With Special Needs	2664	36,439	4,571	0	0	41,010	0	0	0	0	0	29,522	0	30,410	74,172	33,964	168,068
Primary School Total		523,498	108,450	55,559	0	687,507	330,979	1,243,579	288,152	0	0	1,241,332	0	1,182,112	2,949,966	1,237,984	8,474,104

		Early Years Specific Factors					Other Pupil-led or Placed-led Funding					Additional Pupil-led Funding					
SchoolName	DfE Number	Deprivation	Quality	Individual Assigned Resources	Nursery School: Transitional Arrangements	Total Early Years Specific Factors	NSRY Alternative Funding Ghost- Funding	KS1 Alternative Funding Ghost- Funding	KS2 Alternative Funding Ghost- Funding	KS3 Alternative Funding Ghost- Funding	KS4 Alternative Funding Ghost- Funding	Personalised Learning	Practical Learning Options	Teachers Pay Grant 50% allocated on pupil numbers	Delegated Free School Meals	Delegated Paid School Meal Subsidy	Total Additional Funding
Unit Value																	
Unit Value		0.02	0.09	7,937	0												
Unit Value							4355	3911	3430			79		54	3	1	
Unit Value										4425	4974	244	138	52	3	1	
Unit Value												0	138	183	0	0	
Unit Value		100	40	30	0		0	0	0	0	0	0	0	0	100	0	
<b>Secondary Schools</b>																	
Archbishop Tenison's School	5403	0	0	0	0	0	0	0	0	0	0	68,656	25,525	33,025	59,158	0	186,364
Bishop Thomas Grant Catholic Secondary School	5401	0	0	0	0	0	0	0	0	0	0	132,670	49,947	64,159	46,482	0	293,258
Charles Edward Brooke School	4509	0	0	0	0	0	0	0	0	398,267	0	65,969	28,009	33,648	64,440	0	590,333
La Retraite Roman Catholic Girls' School	5400	0	0	0	0	0	0	0	0	0	0	109,215	40,702	52,588	78,702	0	281,207
Lilian Baylis Technology School	4321	0	0	0	0	0	0	0	0	0	0	90,890	34,632	44,182	213,921	0	383,625
London Nautical School	5405	0	0	0	0	0	0	0	0	0	0	85,270	30,216	40,199	54,933	0	210,618
Norwood School	4223	0	0	0	0	0	0	0	0	0	0	108,237	39,047	51,407	136,276	0	334,967
St Martin in the Fields High School for Girls	5404	0	0	0	0	0	0	0	0	0	0	107,504	40,702	52,115	80,815	0	281,136
The Elmgreen School	4731	0	0	0	0	0	0	0	0	0	0	129,738	47,049	62,159	130,994	0	369,940
<b>Secondary School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>398,267</b>	<b>0</b>	<b>898,149</b>	<b>335,829</b>	<b>433,482</b>	<b>865,721</b>	<b>0</b>	<b>2,931,448</b>
<b>Special School</b>																	
Elm Court School	7115	0	0	0	0	0	0	0	0	0	0	12,461	5,105	21,865	18,487	2,474	60,392
Lansdowne School	7001	0	0	0	0	0	0	0	0	0	0	13,682	6,071	24,903	27,466	3,357	75,479
The Livity School	7194	0	0	0	0	0	0	0	0	0	0	5,131	0	14,773	21,405	1,091	42,400
The Michael Tippett School	7195	0	0	0	0	0	0	0	0	0	0	4,154	2,622	15,783	14,261	3,181	40,001
Turney Primary and Secondary Special School	5950	0	0	0	0	0	0	0	0	0	0	14,344	2,346	26,368	31,745	6,120	80,923
<b>Sptecial School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>49,772</b>	<b>16,144</b>	<b>103,692</b>	<b>113,364</b>	<b>16,223</b>	<b>299,195</b>

		Individually assigned resources						Funding for designated special classes and units								
SchoolName	DfE Number	EFA Grant Allocation Funding Sixth Form Pupils	Teachers Pay Grant for Sixth form pupils: allocated on 2005-06 Historic amounts	Teachers Pay Grant for Sixth form pupils: allocated on pupil numbers	Total Sixth form funding	Statements	Total individually assigned resources	Special Units Planned Places	Special Units Outreach Places	Special Unit Nursery AWPU	Special Unit KS1 AWPU	Special Unit KS2 AWPU	Special Unit KS3 AWPU	Special Unit KS4 AWPU	Special Unit Sixth form AWPU	Total funding for designated special classes and units
Unit Value						7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
Unit Value		0	0	69		7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
Unit Value		0				0				1,527	1,339	1,175	1,515	1,703	1,962	
<b>Nursery Schools</b>																
Effra Nursery School and Early Years Centre	1043				0		0									0
Ethelred Nursery School and Children's Centre	1049				0		0									0
Holmewood Nursery School	1058				0		0									0
Maytree Nursery School	1055				0		0									0
Triangle Nursery School	1027				0		0									0
<b>Nursery School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>PVI Providers</b>					<b>0</b>		<b>0</b>									<b>0</b>
<b>Primary Schools</b>																
Allen Edwards Primary School	2808				0	31,748	31,748	0	0	0	0	0	0	0	0	0
Archbishop Sumner Church of England Primary School	3307				0	39,685	39,685	0	0	0	0	0	0	0	0	0
Ashmole Primary School	2022				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Bonneville Primary School	2897				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Christ Church , Streatham Church of England Primary School	3329				0	7,937	7,937	0	0	0	0	0	0	0	0	0
Christ Church Brixton Church of England Primary School	3324				0	87,308	87,308	0	0	0	0	0	0	0	0	0
Clapham Manor Primary School	2115				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Crown Lane Primary School	2783				0	87,308	87,308	0	0	0	0	0	0	0	0	0
Elm Wood School	2794				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Fenstanton Primary School	2785				0	71,434	71,434	0	0	0	0	0	0	0	0	0
Glenbrook Primary School	2836				0	79,371	79,371	0	0	0	0	0	0	0	0	0
Granton Primary School	2265				0	79,371	79,371	0	0	0	0	0	0	0	0	0
Heathbrook Primary School	2292				0	103,182	103,182	0	0	0	0	0	0	0	0	0
Henry Cavendish Primary School	2295				0	95,245	95,245	0	0	0	0	0	0	0	0	0



		Individually assigned resources						Funding for designated special classes and units								
SchoolName	DfE Number	EFA Grant Allocation Funding Sixth Form Pupils	Teachers Pay Grant for Sixth form pupils: allocated on 2005-06 Historic amounts	Teachers Pay Grant for Sixth form pupils: allocated on pupil numbers	Total Sixth form funding	Statements	Total individually assigned resources	Special Units Planned Places	Special Units Outreach Places	Special Unit Nursery AWPU	Special Unit KS1 AWPU	Special Unit KS2 AWPU	Special Unit KS3 AWPU	Special Unit KS4 AWPU	Special Unit Sixth form AWPU	Total funding for designated special classes and units
Unit Value						7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
Unit Value		0	0	69		7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
Unit Value		0				0				1,527	1,339	1,175	1,515	1,703	1,962	
Henry Fawcett Primary School	2901				0	15,874	15,874	0	0	0	0	0	0	0	0	0
Herbert Morrison Primary School	2868				0	39,685	39,685	0	0	0	0	0	0	0	0	0
Hill Mead Primary School	2898				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Hitherfield Primary School	2900				0	63,497	63,497	0	0	0	0	0	0	0	0	0
Holy Trinity Church of England Primary School	3621				0	39,685	39,685	0	0	0	0	0	0	0	0	0
Immanuel and St Andrew Church of England Pri	5205				0	39,685	39,685	0	0	0	0	0	0	0	0	0
Iqra Primary School	3643				0	31,748	31,748	0	0	0	0	0	0	0	0	0
Jessop Primary School	2331				0	7,937	7,937	0	0	0	0	0	0	0	0	0
Jubilee Primary School	3000				0	63,497	63,497	375,218	186,058	0	5,357	5,874	0	0	0	572,507
Julian's School	5209				0	63,497	63,497	0	0	0	0	0	0	0	0	0
Kings Avenue School	2903				0	190,490	190,490	112,669	186,058	0	0	0	0	0	0	298,727
Kingswood Primary School	2359				0	79,371	79,371	0	0	0	0	0	0	0	0	0
Lark Hall Primary School (Including Lark Hall Ce	2371				0	55,559	55,559	545,771	315,266	16,799	22,767	3,524	0	0	0	904,127
Loughborough Primary School	2905				0	87,308	87,308	0	0	0	0	0	0	0	0	0
Macaulay Church of England Primary School	3375				0	63,497	63,497	0	0	0	0	0	0	0	0	0
Orchard School	3642				0	15,874	15,874	0	0	0	0	0	0	0	0	0
Paxton Primary School	2459				0	23,811	23,811	0	0	0	0	0	0	0	0	0
Richard Atkins Primary School	2504				0	15,874	15,874	0	0	0	0	0	0	0	0	0
Rosendale Primary School	2899				0	119,056	119,056	0	0	0	0	0	0	0	0	0
St Andrew's Catholic Primary School	5204				0	15,874	15,874	0	0	0	0	0	0	0	0	0
St Andrew's Church of England Primary School	3403				0	23,811	23,811	0	0	0	0	0	0	0	0	0
St Anne's Catholic Primary School	5201				0	71,434	71,434	0	0	0	0	0	0	0	0	0
St Bede's Catholic Infant School	5203				0	47,622	47,622	0	0	0	0	0	0	0	0	0
St Bernadette Catholic Junior School	5200				0	95,245	95,245	0	0	0	0	0	0	0	0	0
St Helen's Catholic School	3641				0	31,748	31,748	0	0	0	0	0	0	0	0	0
St John the Divine Church of England Primary Sc	3457				0	23,811	23,811	0	0	0	0	0	0	0	0	0
St John's Angell Town Church of England Primar	3466				0	31,748	31,748	0	0	0	0	0	0	0	0	0
St Jude's Church of England Primary School	3491				0	31,748	31,748	0	0	0	0	0	0	0	0	0
St Leonard's Church of England Primary School	3493				0	39,685	39,685	0	0	0	0	0	0	0	0	0
St Luke's Church of England Primary School	3499				0	63,497	63,497	0	0	0	0	0	0	0	0	0
St Mark's Church of England Primary School	3502				0	7,937	7,937	0	0	0	0	0	0	0	0	0
St Mary's Roman Catholic Primary School	5208				0	47,622	47,622	0	0	0	0	0	0	0	0	0

		Individually assigned resources						Funding for designated special classes and units								
SchoolName	DfE Number	EFA Grant Allocation Funding Sixth Form Pupils	Teachers Pay Grant for Sixth form pupils: allocated on 2005-06 Historic amounts	Teachers Pay Grant for Sixth form pupils: allocated on pupil numbers	Total Sixth form funding	Statements	Total individually assigned resources	Special Units Planned Places	Special Units Outreach Places	Special Unit Nursery AWPUPU	Special Unit KS1 AWPUPU	Special Unit KS2 AWPUPU	Special Unit KS3 AWPUPU	Special Unit KS4 AWPUPU	Special Unit Sixth form AWPUPU	Total funding for designated special classes and units
<b>Unit Value</b>						7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
<b>Unit Value</b>		0	0	69		7937		0	5,168	1,527	1,339	1,175	1,515	1,703	1,962	
<b>Unit Value</b>		0				0				1,527	1,339	1,175	1,515	1,703	1,962	
St Saviour's Church of England Primary School	3589				0	23,811	23,811	0	0	0	0	0	0	0	0	0
St Stephen's Church of England Primary School	3596				0	47,622	47,622	0	0	0	0	0	0	0	0	0
Stockwell Primary School	2902				0	55,559	55,559	0	0	0	0	0	0	0	0	0
Streatham Wells Primary School	2895				0	47,622	47,622	0	0	0	0	0	0	0	0	0
Sudbourne Primary School	2575				0	71,434	71,434	0	0	0	0	0	0	0	0	0
Sunnyhill Primary School	2578				0	103,182	103,182	0	0	0	0	0	0	0	0	0
Telferscot Primary School	2591				0	39,685	39,685	0	0	0	0	0	0	0	0	0
The Reay Primary School	5206				0	47,622	47,622	0	0	0	0	0	0	0	0	0
Vauxhall Primary School	2617				0	103,182	103,182	0	0	0	0	0	0	0	0	0
Walnut Tree Walk Primary School	2626				0	87,308	87,308	0	0	0	0	0	0	0	0	0
Woodmansterne Primary School	2657				0	31,748	31,748	0	0	0	0	0	0	0	0	0
Wyvil Primary School and Centre for Children W	2664				0	111,119	111,119	225,337	56,851	0	4,018	15,272	0	0	0	301,478
<b>Primary School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3,278,005</b>	<b>3,278,005</b>	<b>1,258,995</b>	<b>744,233</b>	<b>16,799</b>	<b>32,142</b>	<b>24,670</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,076,839</b>
<b>Secondary Schools</b>																
Archbishop Tenison's School	5403	377,936	8,053	3,475	389,464	57,417	57,417	0	0	0	0	0	0	0	0	0
Bishop Thomas Grant Catholic Secondary School	5401	1,007,148	0	8,505	1,015,653	162,256	162,256	0	0	0	0	0	0	0	0	0
Charles Edward Brooke School	4509	0	0	0	0	19,025	19,025	0	0	0	0	0	0	0	0	0
La Retraite Roman Catholic Girls' School	5400	958,863	9,397	7,682	975,942	24,910	24,910	0	0	0	0	0	0	0	0	0
Lilian Baylis Technology School	4321	173,684	0	0	173,684	132,660	132,660	0	0	0	0	0	0	0	0	0
London Nautical School	5405	731,623	7,115	5,761	744,499	114,320	114,320	0	0	0	0	0	0	0	0	0
Norwood School	4223	382,716	0	3,246	385,962	66,415	66,415	0	0	0	0	0	0	0	0	0
St Martin in the Fields High School for Girls	5404	845,346	7,276	7,042	859,664	45,476	45,476	0	0	0	0	0	0	0	0	0
The Elmgreen School	4731	232,892	0	0	232,892	96,525	96,525	187,609	56,851	0	0	0	9,093	0	0	253,553
<b>Secondary School Total</b>		<b>4,710,208</b>	<b>31,841</b>	<b>35,711</b>	<b>4,777,760</b>	<b>719,004</b>	<b>719,004</b>	<b>187,609</b>	<b>56,851</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9,093</b>	<b>0</b>	<b>0</b>	<b>253,553</b>
<b>Special School</b>																
Elm Court School	7115	0	0	0	0	0	0	0	0	0	0	77,289	63,027	0	0	140,316
Lansdowne School	7001	0	0	0	0	0	0	0	0	0	0	84,866	74,951	0	0	159,817
The Livity School	7194	0	0	0	0	0	0	0	0	7,636	40,177	46,991	0	0	0	94,804
The Michael Tippett School	7195	2,394	0	0	2,394	0	0	0	0	0	0	25,763	32,365	43,161	0	101,289
Turney Primary and Secondary Special School	5950	0	0	0	0	0	0	0	0	0	29,463	51,690	59,103	28,958	0	169,214
<b>Sptecial School Total</b>		<b>2,394</b>	<b>0</b>	<b>0</b>	<b>2,394</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7,636</b>	<b>69,640</b>	<b>98,681</b>	<b>247,021</b>	<b>199,301</b>	<b>43,161</b>	<b>665,440</b>

		All other SEN funding			Total AEN Funding				Historiocal Grant Factors	
SchoolName	DfE Number	Non-statemented SEN based on Prior Attainment	Non-statemented SEN based on FSM Eligibility	Total All other SEN funding	AEN: 60% based on FSM	AEN: 10% based on Mobility	AEN: 30% based on EAL	Total AEN - Including other learning and social needs	Mainstreamed Specific Grants	Total Historical grants factors
Unit Value										
Unit Value										
Unit Value		294	219		453	631	259		0	
Unit Value		323	300		453	631	259		0	
Unit Value					453	631	259		0	
Unit Value		50	100		70	70	70		48	
<b>Nursery Schools</b>										
Effra Nursery School and Early Years Centre	1043			0				0		0
Ethelred Nursery School and Children's Centre	1049			0				0		0
Holmewood Nursery School	1058			0				0		0
Maytree Nursery School	1055			0				0		0
Triangle Nursery School	1027			0				0		0
<b>Nursery School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>PVI Providers</b>				<b>0</b>				<b>0</b>		<b>0</b>
<b>Primary Schools</b>										
Allen Edwards Primary School	2808	41,702	49,765	91,467	83,414	17,663	52,736	153,813	342,571	342,571
Archbishop Sumner Church of England Primary School	3307	15,230	19,203	34,433	32,187	4,416	12,925	49,528	345,354	345,354
Ashmole Primary School	2022	20,670	21,096	41,766	35,360	3,154	26,627	65,141	172,308	172,308
Bonneville Primary School	2897	45,328	43,274	88,602	72,534	11,355	29,212	113,101	331,323	331,323
Christ Church , Streatham Church of England Primary School	3329	15,230	18,391	33,622	30,827	6,308	14,994	52,129	146,463	146,463
Christ Church Brixton Church of England Primary School	3324	32,636	28,669	61,305	48,054	6,308	22,490	76,852	182,860	182,860
Clapham Manor Primary School	2115	37,713	37,053	74,766	62,107	12,617	40,586	115,310	349,296	349,296
Crown Lane Primary School	2783	50,042	49,224	99,266	82,507	20,187	54,804	157,498	428,619	428,619
Elm Wood School	2794	21,395	26,235	47,630	43,974	5,677	17,579	67,230	219,714	219,714
Fenstanton Primary School	2785	104,436	79,786	184,222	133,734	40,373	52,219	226,326	465,280	465,280
Glenbrook Primary School	2836	52,218	49,494	101,712	82,961	20,817	38,518	142,296	384,936	384,936
Granton Primary School	2265	55,119	45,708	100,827	76,614	14,509	44,205	135,328	295,722	295,722
Heathbrook Primary School	2292	36,262	36,512	72,775	61,200	13,878	27,919	102,997	334,723	334,723
Henry Cavendish Primary School	2295	29,735	25,423	55,159	42,614	8,201	33,606	84,421	411,085	411,085
Henry Fawcett Primary School	2901	55,119	41,651	96,770	69,814	13,878	35,674	119,366	283,111	283,111
Herbert Morrison Primary School	2868	13,054	23,260	36,314	38,987	4,416	21,715	65,118	172,103	172,103
Hill Mead Primary School	2898	50,767	55,174	105,941	92,481	27,757	61,008	181,246	353,554	353,554
Hitherfield Primary School	2900	53,668	48,412	102,081	81,147	9,462	46,015	136,624	443,233	443,233
Holy Trinity Church of England Primary School	3621	31,911	31,373	63,284	52,587	8,832	16,028	77,447	244,928	244,928
Immanuel and St Andrew Church of England Primary School	5205	16,681	18,121	34,802	30,374	4,416	34,899	69,689	265,367	265,367
Iqra Primary School	3643	17,769	24,612	42,381	41,254	5,677	28,178	75,109	143,288	143,288
Jessop Primary School	2331	18,494	33,537	52,031	56,214	17,032	23,266	96,512	242,082	242,082

		All other SEN funding			Total AEN Funding				Historical Grant Factors	
SchoolName	DfE Number	Non-statemented SEN based on Prior Attainment	Non-statemented SEN based on FSM Eligibility	Total All other SEN funding	AEN: 60% based on FSM	AEN: 10% based on Mobility	AEN: 30% based on EAL	Total AEN - Including other learning and social needs	Mainstreamed Specific Grants	Total Historical grants factors
Unit Value										
Unit Value										
Unit Value		294	219		453	631	259		0	
Unit Value		323	300		453	631	259		0	
Unit Value					453	631	259		0	
Unit Value		50	100		70	70	70		48	
Jubilee Primary School	3000	44,240	54,092	98,332	90,667	11,986	55,838	158,491	317,283	317,283
Julian's School	5209	17,406	14,064	31,470	23,573	7,570	10,082	41,225	258,419	258,419
Kings Avenue School	2903	60,558	51,388	111,946	86,134	3,154	50,151	139,439	355,996	355,996
Kingswood Primary School	2359	47,504	61,124	108,628	102,454	10,093	27,661	140,208	439,465	439,465
Lark Hall Primary School (Including Lark Hall Ce	2371	74,701	50,035	124,736	83,867	20,817	64,110	168,794	420,296	420,296
Loughborough Primary School	2905	27,922	58,420	86,342	97,921	6,308	54,804	159,033	348,434	348,434
Macaulay Church of England Primary School	3375	9,066	9,466	18,532	15,867	1,892	2,844	20,603	158,507	158,507
Orchard School	3642	10,879	22,178	33,057	37,174	5,677	37,742	80,593	191,139	191,139
Paxton Primary School	2459	19,219	17,309	36,529	29,014	8,201	11,633	48,848	160,310	160,310
Richard Atkins Primary School	2504	31,548	53,551	85,100	89,761	12,617	60,233	162,611	324,125	324,125
Rosendale Primary School	2899	40,977	36,242	77,218	60,747	11,986	16,803	89,536	376,845	376,845
St Andrew's Catholic Primary School	5204	18,131	16,228	34,359	27,200	5,047	41,103	73,350	286,917	286,917
St Andrew's Church of England Primary School	3403	19,219	18,662	37,881	31,280	7,570	21,456	60,306	168,889	168,889
St Anne's Catholic Primary School	5201	43,878	32,996	76,874	55,307	10,093	72,900	138,300	297,536	297,536
St Bede's Catholic Infant School	5203	17,043	15,416	32,460	25,840	1,892	24,300	52,032	156,899	156,899
St Bernadette Catholic Junior School	5200	33,361	14,875	48,237	24,933	3,785	20,164	48,882	263,633	263,633
St Helen's Catholic School	3641	23,208	21,096	44,304	35,360	2,523	57,389	95,272	226,834	226,834
St John the Divine Church of England Primary Sc	3457	2,176	20,014	22,190	33,547	4,416	23,266	61,229	172,562	172,562
St John's Angell Town Church of England Primar	3466	19,219	27,317	46,536	45,787	6,308	32,831	84,926	194,719	194,719
St Jude's Church of England Primary School	3491	13,780	13,794	27,573	23,120	6,939	5,687	35,746	151,519	151,519
St Leonard's Church of England Primary School	3493	27,559	9,196	36,755	15,413	9,462	15,769	40,644	156,345	156,345
St Luke's Church of England Primary School	3499	30,460	20,014	50,475	33,547	12,617	7,497	53,661	159,458	159,458
St Mark's Church of England Primary School	3502	22,120	15,416	37,536	25,840	15,140	16,028	57,008	152,028	152,028
St Mary's Roman Catholic Primary School	5208	19,582	15,416	34,998	25,840	5,047	45,756	76,643	217,696	217,696
St Saviour's Church of England Primary School	3589	15,955	7,302	23,258	12,240	10,093	5,946	28,279	136,226	136,226
St Stephen's Church of England Primary School	3596	21,757	22,989	44,747	38,534	15,771	24,558	78,863	220,630	220,630
Stockwell Primary School	2902	34,449	37,594	72,043	63,014	17,032	56,614	136,660	384,549	384,549
Streatham Wells Primary School	2895	13,780	14,875	28,655	24,933	3,785	14,994	43,712	191,380	191,380
Sudbourne Primary School	2575	21,395	23,530	44,925	39,440	5,677	22,232	67,349	250,693	250,693
Sunnyhill Primary School	2578	63,822	53,010	116,832	88,854	29,649	65,661	184,164	379,248	379,248
Telferscot Primary School	2591	21,032	10,548	31,580	17,680	4,416	8,789	30,885	165,902	165,902
The Reay Primary School	5206	19,219	20,285	39,504	34,000	5,047	16,028	55,075	154,578	154,578
Vauxhall Primary School	2617	19,582	25,153	44,735	42,160	5,677	32,831	80,668	188,624	188,624
Walnut Tree Walk Primary School	2626	19,219	23,260	42,479	38,987	6,308	30,246	75,541	201,622	201,622
Woodmansterne Primary School	2657	37,713	21,637	59,350	36,267	11,355	61,525	109,147	375,974	375,974
Wyvil Primary School and Centre for Children Wi	2664	54,394	40,299	94,692	67,547	5,677	88,152	161,376	474,568	474,568
Primary School Total		1,831,254	1,774,763	3,606,018	2,974,794	588,560	1,938,826	5,502,180	15,637,768	15,637,768

		All other SEN funding			Total AEN Funding				Historiocal Grant Factors	
SchoolName	DfE Number	Non-statemented SEN based on Prior Attainment	Non-statemented SEN based on FSM Eligibility	Total All other SEN funding	AEN: 60% based on FSM	AEN: 10% based on Mobility	AEN: 30% based on EAL	Total AEN - Including other learning and social needs	Mainstreamed Specific Grants	Total Historical grants factors
Unit Value										
Unit Value										
Unit Value		294	219		453	631	259		0	
Unit Value		323	300		453	631	259		0	
Unit Value					453	631	259		0	
Unit Value		50	100		70	70	70		48	
<b>Secondary Schools</b>										
Archbishop Tenison's School	5403	42,435	39,397	81,831	50,774	8,201	12,150	71,125	624,019	624,019
Bishop Thomas Grant Catholic Secondary School	5401	73,503	34,824	108,326	44,880	6,308	19,388	70,576	1,159,960	1,159,960
Charles Edward Brooke School	4509	91,310	47,487	138,797	61,200	32,803	30,763	124,766	693,655	693,655
La Retraite Roman Catholic Girls' School	5400	53,801	52,412	106,213	67,547	7,570	4,653	79,770	1,014,667	1,014,667
Lilian Baylis Technology School	4321	107,223	165,677	272,900	213,521	15,771	16,286	245,578	1,065,698	1,065,698
London Nautical School	5405	34,099	36,583	70,682	47,147	3,785	5,946	56,878	756,606	756,606
Norwood School	4223	138,670	104,472	243,141	134,641	33,434	24,041	192,116	1,137,897	1,137,897
St Martin in the Fields High School for Girls	5404	57,211	53,819	111,029	69,360	4,416	17,837	91,613	1,059,105	1,059,105
The Elmgreen School	4731	99,266	119,245	218,512	153,681	15,140	7,238	176,059	946,182	946,182
<b>Secondary School Total</b>		<b>697,517</b>	<b>653,915</b>	<b>1,351,432</b>	<b>842,751</b>	<b>127,428</b>	<b>138,302</b>	<b>1,108,481</b>	<b>8,457,789</b>	<b>8,457,789</b>
<b>Special School</b>										
Elm Court School	7115	0	0	0	23,573	0	2,844	26,417	137,666	137,666
Lansdowne School	7001	0	0	0	26,747	0	11,116	37,863	157,468	157,468
The Livity School	7194	0	0	0	24,027	0	9,048	33,075	143,479	143,479
The Michael Tippett School	7195	0	0	0	14,053	0	8,272	22,325	118,865	118,865
Turney Primary and Secondary Special School	5950	0	0	0	37,174	0	11,116	48,290	166,885	166,885
<b>Sptecial School Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>125,574</b>	<b>0</b>	<b>42,396</b>	<b>167,970</b>	<b>724,363</b>	<b>724,363</b>

		Site Specific Factors School Specific Factor													
SchoolName	DfE Number	Rates	Floor Area	Total Premises factors - general	Split Site & Federated School Split Site	Total Premises factors - exceptional circumstances	Lumpsum	Curriculum Protection	Small School Protection	Teachers Pay Grant: 50% allocated on 2005-06 Actuals	Total School-specific factors - general	Federation Management Support	Capital Management Support	AST Funding	Total School-specific factors - exceptional circumstances
Unit Value															
Unit Value															
Unit Value		0	9		19910		10422		2103	0		20000	30000	0	
Unit Value		0	11		19910		10422	1684		0		20000	30000	0	
Unit Value			31		19910		31832			0		20000	30000	0	
Unit Value		0	0		0		0	0	0	0		0	0	0	
Nursery Schools															
Effra Nursery School and Early Years Centre	1043			0		0					0				0
Ethelred Nursery School and Children's Centre	1049			0		0					0				0
Holmewood Nursery School	1058			0		0					0				0
Maytree Nursery School	1055			0		0					0				0
Triangle Nursery School	1027			0		0					0				0
Nursery School Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0
PVI Providers															
				0		0					0				0
Primary Schools															
Allen Edwards Primary School	2808	26,768	23,954	50,722	0	0	10,422	0	0	17,703	28,125	0	0	0	0
Archbishop Sumner Church of England Primary	3307	7,374	12,033	19,407	0	0	20,844	0	0	767	21,611	0	0	14,400	14,400
Ashmole Primary School	2022	27,485	14,341	41,826	0	0	20,844	0	0	9,622	30,466	0	0	0	0
Bonneville Primary School	2897	26,529	27,727	54,256	0	0	10,422	0	0	18,547	28,969	0	0	0	0
Christ Church , Streatham Church of England Pri	3329	3,435	10,396	13,831	0	0	20,844	0	0	12,948	33,792	0	0	0	0
Christ Church Brixton Church of England Primary	3324	7,074	8,398	15,472	19,910	19,910	20,844	0	25,240	3,438	49,522	0	0	0	0
Clapham Manor Primary School	2115	40,552	28,838	69,390	19,910	19,910	10,422	0	0	45,749	56,171	0	0	0	0
Crown Lane Primary School	2783	7,763	22,395	30,158	0	0	10,422	0	0	29,656	40,078	0	0	14,400	14,400
Elm Wood School	2794	27,687	14,422	42,109	19,910	19,910	20,844	0	0	5,318	26,162	0	0	15,372	15,372
Fenstanton Primary School	2785	37,688	37,365	75,053	19,910	19,910	10,422	0	0	20,747	31,169	20,000	0	0	20,000
Glenbrook Primary School	2836	30,638	26,805	57,443	19,910	19,910	10,422	0	0	25,697	36,119	0	0	16,967	16,967
Granton Primary School	2265	16,946	17,270	34,216	0	0	10,422	0	0	13,438	23,860	0	0	0	0
Heathbrook Primary School	2292	22,900	28,588	51,488	0	0	10,422	0	0	45,480	55,902	0	0	19,757	19,757
Henry Cavendish Primary School	2295	35,397	34,966	70,363	59,729	59,729	10,422	0	0	34,069	44,491	0	0	0	0
Henry Fawcett Primary School	2901	24,274	29,777	54,051	0	0	10,422	0	0	23,278	33,700	0	0	0	0
Herbert Morrison Primary School	2868	13,969	11,628	25,597	0	0	20,844	0	0	18,349	39,193	0	0	0	0
Hill Mead Primary School	2898	31,787	30,371	62,158	0	0	10,422	0	0	6,525	16,947	0	0	0	0
Hitherfield Primary School	2900	36,328	58,227	94,555	0	0	10,422	0	0	25,886	36,308	0	30,000	19,105	49,105
Holy Trinity Church of England Primary School	3621	6,229	17,701	23,930	0	0	10,422	0	0	13,519	23,941	0	0	0	0
Immanuel and St Andrew Church of England Pri	5205	3,572	13,720	17,292	0	0	20,844	0	0	14,192	35,036	0	0	0	0
Iqra Primary School	3643	1,662	12,550	14,212	19,910	19,910	20,844	0	60,000	0	80,844	0	0	14,400	14,400
Jessop Primary School	2331	16,259	23,980	40,239	19,910	19,910	10,422	0	0	9,247	19,669	0	0	0	0

		Site Specific Factors													
		School Specific Factor													
SchoolName	DfE Number	Rates	Floor Area	Total Premises factors - general	Split Site & Federated School Split Site	Total Premises factors - exceptional circumstances	Lumpsum	Curriculum Protection	Small School Protection	Teachers Pay Grant: 50% allocated on 2005-06 Actuals	Total School-specific factors - general	Federation Management Support	Capital Management Support	AST Funding	Total School-specific factors - exceptional circumstances
Unit Value															
Unit Value															
Unit Value		0	9		19910		10422		2103	0		20000	30000	0	
Unit Value		0	11		19910		10422	1684		0		20000	30000	0	
Unit Value			31		19910		31832			0		20000	30000	0	
Unit Value		0	0		0		0	0	0	0		0	0	0	
Jubilee Primary School	3000	63,574	25,203	88,777	0	0	20,844	0	0	46,098	66,942	0	0	0	0
Julian's School	5209	2,931	21,359	24,290	59,729	59,729	10,422	0	0	13,127	23,549	0	0	0	0
Kings Avenue School	2903	32,743	37,167	69,910	19,910	19,910	20,844	0	0	15,133	35,977	0	0	0	0
Kingswood Primary School	2359	53,482	36,163	89,645	59,729	59,729	10,422	0	0	13,610	24,032	0	0	44,767	44,767
Lark Hall Primary School (Including Lark Hall Ce	2371	26,768	33,050	59,818	0	0	20,844	0	0	40,955	61,799	0	0	0	0
Loughborough Primary School	2905	29,397	31,689	61,086	0	0	10,422	0	0	24,543	34,965	0	0	0	0
Macaulay Church of England Primary School	3375	3,412	11,809	15,221	0	0	20,844	0	0	10,805	31,649	0	0	15,915	15,915
Orchard School	3642	2,656	6,977	9,633	0	0	20,844	0	35,757	0	56,601	0	0	0	0
Paxton Primary School	2459	14,427	11,809	26,236	19,910	19,910	20,844	0	0	7,659	28,503	0	0	0	0
Richard Atkins Primary School	2504	33,699	32,886	66,585	0	0	10,422	0	0	15,609	26,031	0	0	0	0
Rosendale Primary School	2899	44,693	30,388	75,081	0	0	10,422	0	0	16,285	26,707	0	0	0	0
St Andrew's Catholic Primary School	5204	15,560	20,155	35,715	0	0	10,422	0	0	44,672	55,094	0	0	0	0
St Andrew's Church of England Primary School	3403	3,366	9,432	12,798	0	0	20,844	0	0	5,086	25,930	0	0	0	0
St Anne's Catholic Primary School	5201	9,847	18,545	28,392	0	0	10,422	0	0	6,053	16,475	0	0	0	0
St Bede's Catholic Infant School	5203	1,755	9,854	11,609	0	0	20,844	0	23,137	8,189	52,170	0	0	0	0
St Bernadette Catholic Junior School	5200	2,908	11,068	13,976	0	0	20,844	0	0	20,005	40,849	0	0	0	0
St Helen's Catholic School	3641	2,542	14,169	16,711	0	0	20,844	0	0	29,067	49,911	0	0	0	0
St John the Divine Church of England Primary Sc	3457	1,467	21,844	23,311	0	0	20,844	0	0	9,684	30,528	0	0	28,840	28,840
St John's Angell Town Church of England Primar	3466	2,496	11,068	13,564	0	0	20,844	0	0	16,108	36,952	0	0	0	0
St Jude's Church of England Primary School	3491	2,496	10,491	12,987	0	0	20,844	0	0	3,960	24,804	0	0	0	0
St Leonard's Church of England Primary School	3493	4,374	10,991	15,365	0	0	20,844	0	0	3,941	24,785	0	0	0	0
St Luke's Church of England Primary School	3499	1,489	8,743	10,232	0	0	20,844	0	0	9,647	30,491	0	0	0	0
St Mark's Church of England Primary School	3502	3,114	11,771	14,885	0	0	20,844	0	0	5,936	26,780	0	0	0	0
St Mary's Roman Catholic Primary School	5208	1,823	15,521	17,344	0	0	20,844	0	0	24,085	44,929	0	0	0	0
St Saviour's Church of England Primary School	3589	1,443	21,766	23,209	0	0	20,844	0	0	5,466	26,310	0	0	0	0
St Stephen's Church of England Primary School	3596	1,947	11,714	13,661	0	0	20,844	0	0	3,518	24,362	0	0	0	0
Stockwell Primary School	2902	53,216	52,424	105,640	0	0	10,422	0	0	21,969	32,391	0	0	14,447	14,447
Streatham Wells Primary School	2895	13,969	10,827	24,796	0	0	20,844	0	0	19,153	39,997	0	0	0	0
Sudbourne Primary School	2575	28,350	14,897	43,247	0	0	20,844	0	0	8,176	29,020	0	0	0	0
Sunnyhill Primary School	2578	43,020	32,474	75,494	0	0	10,422	0	0	18,812	29,234	0	0	0	0
Telferscot Primary School	2591	16,374	12,998	29,372	0	0	20,844	0	0	5,783	26,627	0	0	0	0
The Reay Primary School	5206	3,321	15,849	19,170	0	0	20,844	0	0	387	21,231	0	0	9,598	9,598
Vauxhall Primary School	2617	17,862	28,123	45,985	19,910	19,910	20,844	0	29,447	11,047	61,338	0	0	0	0
Walnut Tree Walk Primary School	2626	17,289	20,293	37,582	0	0	20,844	0	0	10,985	31,829	0	0	0	0
Woodmansterne Primary School	2657	34,655	25,823	60,478	0	0	10,422	0	0	10,114	20,536	0	0	0	0
Wyvil Primary School and Centre for Children W	2664	6,405	29,553	35,958	0	0	20,844	0	0	60,311	81,155	0	0	0	0
Primary School Total		1,051,186	1,234,345	2,285,531	378,287	378,287	958,824	0	173,581	960,153	2,092,558	20,000	30,000	227,968	277,968

		Site Specific Factors													
		School Specific Factor													
SchoolName	DfE Number	Rates	Floor Area	Total Premises factors - general	Split Site & Federated School Split Site	Total Premises factors - exceptional circumstances	Lumpsum	Curriculum Protection	Small School Protection	Teachers Pay Grant: 50% allocated on 2005-06 Actuals	Total School-specific factors - general	Federation Management Support	Capital Management Support	AST Funding	Total School-specific factors - exceptional circumstances
Unit Value															
Unit Value															
Unit Value		0	9		19910		10422		2103	0		20000	30000	0	
Unit Value		0	11		19910		10422	1684		0		20000	30000	0	
Unit Value			31		19910		31832			0		20000	30000	0	
Unit Value		0	0		0		0	0	0	0		0	0	0	
Secondary Schools															
Archbishop Tenison's School	5403	11,950	50,097	62,047	0	0	31,267	95,000	0	83,043	209,310	0	0	14,400	14,400
Bishop Thomas Grant Catholic Secondary School	5401	22,564	111,856	134,420	0	0	10,422	0	0	79,059	89,481	0	0	0	0
Charles Edward Brooke School	4509	18,355	89,731	108,086	99,548	99,548	10,422	95,000	0	104,543	209,965	0	0	0	0
La Retraite Roman Catholic Girls' School	5400	12,906	100,058	112,964	0	0	10,422	0	0	96,903	107,325	0	0	0	0
Lilian Baylis Technology School	4321	188,810	72,632	261,442	0	0	20,844	0	0	61,796	82,640	0	0	7,446	7,446
London Nautical School	5405	15,644	91,466	107,110	0	0	20,844	3,367	0	73,376	97,587	0	0	0	0
Norwood School	4223	92,834	92,833	185,667	0	0	10,422	0	0	86,510	96,932	0	0	14,400	14,400
St Martin in the Fields High School for Girls	5404	35,245	89,258	124,503	0	0	10,422	0	0	75,028	85,450	0	0	15,215	15,215
The Elmgreen School	4731	131,450	128,361	259,811	0	0	14,591	0	0	0	14,591	0	0	0	0
Secondary School Total		529,758	826,292	1,356,050	99,548	99,548	139,656	193,367	0	660,258	993,281	0	0	51,461	51,461
Special School															
Elm Court School	7115	0	136,072	136,072	0	0	63,665	0	0	46,906	110,571	0	0	0	0
Lansdowne School	7001	0	65,934	65,934	19,910	19,910	31,832	0	0	25,777	57,609	20,000	0	6,783	26,783
The Livvy School	7194	0	91,717	91,717	0	0	63,665	0	0	9,560	73,225	0	0	0	0
The Michael Tippett School	7195	0	88,386	88,386	0	0	63,665	0	0	0	63,665	0	0	0	0
Turney Primary and Secondary Special School	5950	0	77,334	77,334	0	0	31,832	0	0	36,151	67,983	0	0	0	0
Sptecial School Total		0	459,443	459,443	19,910	19,910	254,659	0	0	118,394	373,053	20,000	0	6,783	26,783



Total Spending Block							
SchoolName	DfE Number	Minimum Funding Guarantee	Sixth form pupil numbers (Jan 2012)	Threshold and Performance Pay	Support for Schools in Financial Difficulty	Notional SEN Budget	Pupil Premium Allocated to Schools
<b>Nursery Schools</b>							
Effra Nursery School and Early Years Centre	1043	0		0	0	7,937	
Ethelred Nursery School and Children's Centre	1049	0		0	0	7,937	
Holmewood Nursery School	1058	0		0	0	0	
Maytree Nursery School	1055	0		0	0	23,811	
Triangle Nursery School	1027	13,722		0	0	0	
<b>Nursery School Total</b>		<b>13,722</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39,685</b>	<b>0</b>
<b>PVI Providers</b>		<b>0</b>		<b>0</b>	<b>0</b>	<b>47,622</b>	
<b>Primary Schools</b>							
Allen Edwards Primary School	2808	0		0	0	105,907	150,600
Archbishop Sumner Church of England Primary School	3307	3,707		0	0	67,603	64,200
Ashmole Primary School	2022	0		0	0	89,422	66,000
Bonneville Primary School	2897	0		0	0	127,395	119,400
Christ Church , Streatham Church of England Primary School	3329	0		0	0	35,196	60,600
Christ Church Brixton Church of England Primary School	3324	0		0	0	137,012	78,000
Clapham Manor Primary School	2115	0		0	0	116,178	109,800
Crown Lane Primary School	2783	0		0	0	167,790	159,000
Elm Wood School	2794	0		0	0	102,113	76,200
Fenstanton Primary School	2785	0		0	0	220,795	225,000
Glenbrook Primary School	2836	0		0	0	161,836	141,600
Granton Primary School	2265	0		0	0	161,118	121,200
Heathbrook Primary School	2292	0		0	0	162,186	109,200
Henry Cavendish Primary School	2295	0		0	0	147,903	73,200
Henry Fawcett Primary School	2901	0		0	0	94,332	118,200
Herbert Morrison Primary School	2868	0		0	0	69,128	76,800
Hill Mead Primary School	2898	0		0	0	141,454	148,800
Hitherfield Primary School	2900	0		0	0	146,261	125,400
Holy Trinity Church of England Primary School	3621	0		0	0	90,995	115,200
Immanuel and St Andrew Church of England Primary School	5205	0		0	0	67,902	49,800
Iqra Primary School	3643	0		0	0	66,109	67,200
Jessop Primary School	2331	16,593		0	0	50,122	91,800
Jubilee Primary School	3000	0		0	0	143,222	155,400
Julian's School	5209	0		0	0	89,011	42,000
Kings Avenue School	2903	87,792		0	0	289,189	154,800
Kingswood Primary School	2359	0		0	0	167,443	178,800
Lark Hall Primary School (Including Lark Hall CE)	2371	0		0	0	156,692	129,600
Loughborough Primary School	2905	56,121		0	0	157,311	158,400

Total Spending Block							
SchoolName	DfE Number	Minimum Funding Guarantee	Sixth form pupil numbers (Jan 2012)	Threshold and Performance Pay	Support for Schools in Financial Difficulty	Notional SEN Budget	Pupil Premium Allocated to Schools
Macaulay Church of England Primary School	3375	417		0	0	78,522	30,000
Orchard School	3642	0		0	0	42,675	70,200
Paxton Primary School	2459	0		0	0	53,428	47,400
Richard Atkins Primary School	2504	0		0	0	84,870	146,400
Rosendale Primary School	2899	0		0	0	205,474	113,400
St Andrew's Catholic Primary School	5204	0		0	0	43,731	46,800
St Andrew's Church of England Primary School	3403	0		0	0	54,524	62,400
St Anne's Catholic Primary School	5201	0		0	0	133,761	94,200
St Bede's Catholic Infant School	5203	0		0	0	73,940	39,600
St Bernadette Catholic Junior School	5200	0		0	0	134,354	68,400
St Helen's Catholic School	3641	29,251		0	0	67,669	66,600
St John the Divine Church of England Primary School	3457	0		0	0	41,802	65,400
St John's Angell Town Church of England Primary School	3466	0		0	0	69,478	71,400
St Jude's Church of England Primary School	3491	0		0	0	54,104	39,600
St Leonard's Church of England Primary School	3493	0		0	0	69,485	31,200
St Luke's Church of England Primary School	3499	0		0	0	104,420	58,800
St Mark's Church of England Primary School	3502	0		0	0	38,370	46,200
St Mary's Roman Catholic Primary School	5208	2,710		0	0	75,998	45,000
St Saviour's Church of England Primary School	3589	0		0	0	42,668	27,000
St Stephen's Church of England Primary School	3596	0		0	0	83,902	64,200
Stockwell Primary School	2902	0		0	0	113,970	117,150
Streatham Wells Primary School	2895	0		0	0	70,855	48,000
Sudbourne Primary School	2575	0		0	0	107,857	73,800
Sunnyhill Primary School	2578	0		0	0	197,906	145,800
Telferscot Primary School	2591	7,287		0	0	65,290	33,000
The Reay Primary School	5206	0		0	0	79,651	57,600
Vauxhall Primary School	2617	10,570		0	0	147,388	66,000
Walnut Tree Walk Primary School	2626	0		0	0	121,748	69,600
Woodmansterne Primary School	2657	0		0	0	79,867	63,600
Wyvil Primary School and Centre for Children With Special Needs	2664	0		0	0	187,893	118,200
<b>Primary School Total</b>		<b>214,448</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,257,225</b>	<b>5,193,150</b>
<b>Secondary Schools</b>							
Archbishop Tenison's School	5403	0	76	0	0	127,108	129,000
Bishop Thomas Grant Catholic Secondary School	5401	0	186	0	0	254,512	139,200
Charles Edward Brooke School	4509	0	0	0	0	137,231	131,400
La Retraite Roman Catholic Girls' School	5400	0	168	0	0	115,365	180,000
Lilian Baylis Technology School	4321	0	50	0	0	365,074	339,000
London Nautical School	5405	0	126	0	0	174,516	142,800
Norwood School	4223	0	71	0	0	273,486	284,400
St Martin in the Fields High School for Girls	5404	0	154	0	0	140,034	214,800
The Elmgreen School	4731	0	67	0	0	282,620	297,000
<b>Secondary School Total</b>		<b>0</b>	<b>898</b>	<b>0</b>	<b>0</b>	<b>1,869,946</b>	<b>1,857,600</b>
<b>Special School</b>							
Elm Court School	7115	0	0	0	0	0	42,600
Lansdowne School	7001	0	0	0	0	0	43,200
The Livity School	7194	0	0	0	0	0	32,400
The Michael Tippett School	7195	0	22	0	0	0	19,800
Turney Primary and Secondary Special School	5950	0	0	0	0	0	55,200
<b>Sptecial School Total</b>		<b>0</b>	<b>22</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>193,200</b>

# **2012/2013**

## **Section 251 Budget Statement**

### **Table 4**

Detailed School level information

<b>Local Authority: 208 Lambeth</b>												
Total deprivation passed on at school	25538178.8											
Total deprivation passed on at LA level	11499119.6											
Total deprivation passed on	37037298.4											
<b>Column Heading</b>	<b>Column Description</b>	<b>Unit Value</b>	<b>Early Years Unit</b>	<b>Primary Unit Value</b>	<b>Secondary Unit Value</b>	<b>Special Unit Value</b>	<b>Nursery Total</b>	<b>Primary Total</b>	<b>Secondary Total</b>	<b>Special Total</b>	<b>Total All Schools</b>	<b>Deprivation</b>
Base Rate 1	There is a basic rate per child per hour available to nursery providers for providing the early	4.08					1,358,541	1,251,043	0	0	2,609,584	
Base Rate 2	There is a basic rate per child per hour available to maintained nursery schools for providing	8.16					278,289	0	0	0	278,289	
Early Years Total age-weighted							7,813,685	5,104,256	0	0	12,917,941	
Total estimated hours used in							1,636,830	1,251,043	0	0	2,887,873	
Total Early Years FTE							1,723	1,317	0	0	3,040	
Additional Rate 1	There is a basic rate per child per hour available to nursery providers for providing the free full-time nursery provision to vulnerable children who meet	4.08					0	445,740	0	0	445,740	
Additional Rate 2	There is a basic rate per child per hour available to nursery providers for providing the free full-time nursery provision to vulnerable children who meet	8.16					125,400	0	0	0	125,400	
Total Additional Funding Provided above the FE in maintained							1,023,264	1,818,619	0	0	2,841,883	
Total estimated additional hours used in budgets							125,400	445,740	0	0	571,140	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Reception	AWPU funding based on unit value for each child	3,911						2,944	0		2,944	
Key Stage 1 -Year 1	AWPU funding based on unit value for each pupil	3,911						2,858	0		2,858	
Key Stage 1 -Year 2	AWPU funding based on unit value for each pupil	3,911						2,711	0		2,711	
Key Stage 2 -Year 3	AWPU funding based on unit value for each pupil	3,430						2,612	0		2,612	
Key Stage 2 -Year 4	AWPU funding based on unit value for each pupil	3,430						2,519	0		2,519	
Key Stage 2 -Year 5	AWPU funding based on unit value for each pupil	3,430						2,348	0		2,348	
Key Stage 2 -Year 6	AWPU funding based on unit value for each pupil	3,430						2,327	0		2,327	
Primary Total age-weighted funding							0	66,929,582	0	0	66,929,582	
Total Primary FTE							0	18,319	0	0	18,319	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Key Stage 3 -Year 7	AWPU funding based on unit value for each pupil (Key Stage 1 =1.14 weighting, Key Stage 2 = 1.00 weighting, Key Stage 3 = 1.29, Key Stage 4 = 1.45	4,425						0	1,192		1,192	
Key Stage 3 -Year 8	AWPU funding based on unit value for each pupil (Key Stage 1 =1.14 weighting, Key Stage 2 = 1.00 weighting, Key Stage 3 = 1.29, Key Stage 4 = 1.45	4,425						0	1,203		1,203	
Key Stage 3 -Year 9	AWPU funding based on unit value for each pupil (Key Stage 1 =1.14 weighting, Key Stage 2 = 1.00 weighting, Key Stage 3 = 1.29, Key Stage 4 = 1.45	4,425						0	1,191		1,191	
Key Stage 4 -Year 10	AWPU funding based on unit value for each pupil (Key Stage 1 =1.14 weighting, Key Stage 2 = 1.00 weighting, Key Stage 3 = 1.29, Key Stage 4 = 1.45	4,974						0	1,224		1,224	
Key Stage 4 -Year 11	AWPU funding based on unit value for each pupil (Key Stage 1 =1.14 weighting, Key Stage 2 = 1.00 weighting, Key Stage 3 = 1.29, Key Stage 4 = 1.45	4,974						0	1,210		1,210	
Retakes (Year 12+)								0	0		0	
Secondary Total age-weighted							0	0	27,975,593	0	27,975,593	
Total Secondary FTE							0	0	6,020	0	6,020	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Places 1	Band 1= £18,605.83 for pupils with complex need, diagnosed with autistic spectrum disorders and other complex disabilities. Designated places at each	18,606						0	0	165	165	
Places 2	Band 2 = £13,437.55 for Non ambulant young people with complex needs .Designated places at each band agreed by	13,438						0	0	185	185	
Places 3	Band 3 = £10,336.57 for pupils with cognitive,social and communication needs. Designated places at each	10,337						0	0	186	186	
Places 4	Band 4 = 5,168.28. Designated outreach work places agreed by the LA with each individual	5,168						0	0	50	50	
Total Special Place-led funding							0	0	0	7,725,039	7,725,039	
Total Special FTE							0	0	0	585	585	
Deprivation	Based on IDACI of pupil's postcodes at £0.02 per hour		0.02				579,790	523,498	0	0	1,103,288	100
Quality	Based on Early years Ofsted rating of provider.		0.09				169,832	108,450	0	0	278,282	40
Individually Assigned Resources	Based on statements of SEN		7937.07				87,307	55,559	0	0	142,866	30
Nursery School: Transitional Arrangements	5% Ceiling on previous year's budget, -3% Floor on previous		0				-78,386	0	0	0	-78,386	0
Total Early Years Specific Factors							758,543	687,507	0	0	1,446,050	
NSRY Alternative Funding Ghost-Funding	AWPU funding based on unit value for each pupil in new Sept			4355				330,979	0	0	330,979	0
KS1 Alternative Funding Ghost-Funding	AWPU funding based on unit value for each pupil in new Sept			3911				1,243,579	0	0	1,243,579	0
KS2 Alternative Funding Ghost-Funding	AWPU funding based on unit value for each pupil in new Sept			3430				288,152	0	0	288,152	0
KS3 Alternative Funding Ghost-Funding	AWPU funding based on unit value for each pupil in new Sept				4425			0	398,267	0	398,267	0
KS4 Alternative Funding Ghost-Funding	AWPU funding based on unit value for each pupil in new Sept				4974			0	0	0	0	0
Personalised Learning	£78.94 per pupil in Age group: 5-10yr, £244.33 per pupil in age			79	244	0		1,241,332	898,149	49,772	2,189,253	0
Practical Learning Options	£137.97 per KS4 pupil				138	138		0	335,829	16,144	351,973	0

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Teachers Pay Grant 50% allocated on pupil numbers	Available TPG budget is divided 50% and allocated on the basis January school census pupil			54	52	183		1,182,112	433,482	103,692	1,719,286	0
Delegated Free School Meals	£2.62 per Primary FSM meal taken on January census day x 190 days, £2.78 per Secondary FSM meal taken on January			3	3	0		2,949,966	865,721	113,364	3,929,051	100
Delegated Paid School Meal Subsidy	£0.83 per school meal paid for on January school census day x 190 days for Primary, £0.93 per school meal paid for on January school census day x			1	1	0		1,237,984	0	16,223	1,254,207	0
Total Additional Funding							0	8,474,104	2,931,448	299,195	11,704,747	
EFA Grant Allocation Funding Sixth Form Pupils	As prescribed by the EFA				0	0		0	4,710,208	2,394	4,712,602	0
Teachers Pay Grant for Sixth form pupils: allocated on 2005-06 Historic amounts	50% of the Teachers Pay Grant allocation, as prescribed by the EFA, allocated based on				0			0	31,841	0	31,841	0
Teachers Pay Grant for Sixth form pupils: allocated on pupil numbers	50% of the Teachers Pay Grant allocation, as prescribed by the EFA, allocated based on sixth				69			0	35,711	0	35,711	0
Total EFA funding							0	0	4,777,760	2,394	4,780,154	
Total AEN Learning needs associated with EAL							0	0	0	0	0	
Statements	£7937.07 per Primary statement of SEN as per January school census, £3284.94 per Secondary statement of SEN with EBD as per January school census, £3113.71 per Secondary			7937	7937	0		3,278,005	719,004	0	3,997,009	0
Total individually assigned							0	3,278,005	719,004	0	3,997,009	



Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Special Units Planned Places	Band 1= £18,605.83, Band 2 = £13,437.55, Band 3 = £10,336.57. Designated places at each band agreed by the LA			0	0			1,258,995	187,609	0	1,446,604	0
Special Units Outreach Places	Band 4 = 5,168.28. Designated outreach work places agreed by the LA with each individual			5168	5168			744,233	56,851	0	801,084	0
Special Unit Nursery AWPU	AWPU funding based on unit value for each pupil in on			1527	1527	1527		16,799	0	7,636	24,435	0
Special Unit KS1 AWPU	AWPU funding based on unit value for each pupil in on			1339	1339	1339		32,142	0	69,640	101,782	0
Special Unit KS2 AWPU	AWPU funding based on unit value for each pupil in on			1175	1175	1175		24,670	0	98,681	123,351	0
Special Unit KS3 AWPU	AWPU funding based on unit value for each pupil in on			1515	1515	1515		0	9,093	247,021	256,114	0
Special Unit KS4 AWPU	AWPU funding based on unit value for each pupil in on			1703	1703	1703		0	0	199,301	199,301	0
Special Unit Sixth form AWPU	AWPU funding based on unit value for each pupil in on			1962	1962	1962		0	0	43,161	43,161	0
Total Funding for designated special classes and units							0	2,076,839	253,553	665,440	2,995,832	
Non-statemented SEN based on Prior Attainment	The overall non statemented budget is divided and 50% is then divided by total number of pupils in that category to obtain a unit value. The prior attainment units are number of pupils not reaching KS1 level 2 in each of writing, reading, or maths in the previous years (2011 School census) for year 3, 4 and 5 cohorts. The prior attainment units are number of pupils not			294	323			1,831,254	697,517	0	2,528,771	50
Non-statemented SEN based on FSM Eligibility	The overall non statemented budget is divided and 50% is then divided by total number of pupils eligible for FSM as per			219	300			1,774,763	653,915	0	2,428,678	100
Total all other SEN funding							0	3,606,018	1,351,432	0	4,957,449	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
AEN: 60% based on FSM	Free school meals are used nationally as a <input type="checkbox"/> proxy <input type="checkbox"/> measure to distribute resources to address social and educational deprivation. The per school allocation is also intended to support pupils identified as being at Stages 1 and 2 of the Code of Practice of			453	453	453		2,974,794	842,751	125,574	3,943,119	70
AEN: 10% based on Mobility	Schools receive an allocation in relation to the numbers of inwardly mobile pupils who joined the school other than at			631	631	631		588,560	127,428	0	715,988	70
AEN: 30% based on EAL	In 2012/13, schools will receive an allocation related to the number of pupils not fully fluent in English (Stages 1 <input type="checkbox"/> 3), as			259	259	259		1,938,826	138,302	42,396	2,119,524	70
Total AEN - Including Other learning and social needs							0	5,502,180	1,108,481	167,970	6,778,631	
Rates	Schools receive an allocation related to their estimated			0	0			1,051,186	529,758	0	1,580,944	0
Floor Area	Allocated on net internal floor area (excluding storage areas). Floor areas are the same as			9	11	31		1,234,345	826,292	459,443	2,520,080	0
Total Premises factors - general							0	2,285,531	1,356,050	459,443	4,101,024	
Split Site & Federated School Split Site	Schools whose accommodation is on two or more sites separated by a main road and necessitating movement between sites of staff and/or pupils during the school day receive a supplementary allocation related to a points score. Primary school on two sites less than 1/4 mile apart = 1 point, Primary school on two sites more than 1/4 mile apart = 3 points, Secondary school			19910	19910	19910		378,287	99,548	19,910	497,745	0
Total Premises factors - exceptional circumstances							0	378,287	99,548	19,910	497,745	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Lumpsum	Since fixed costs are a proportionately greater burden on the budget of a small school, those in the lower size ranges receive a higher lump sum than larger schools. Allocations are determined on the basis of points score related to planned size (excluding nursery classes and sixth form pupils), as follows: School type Roll range Score Primary schools below 350 = 2 points, Primary schools above 350 or more = 1 point, Secondary schools below			10422	10422	31832		958,824	139,656	254,659	1,353,139	0
Curriculum Protection	Secondary schools whose roll (excluding sixth form) is below 570 pupils receive a supplementary allocation related to the difference between their roll total and 570.				1684			0	193,367	0	193,367	0
Small School Protection	Primary schools whose roll (excluding nursery classes) is below 190 pupils receive a supplementary allocation related to the difference between their roll total and 190.			2103				173,581	0	0	173,581	0
Teachers Pay Grant: 50% allocated on 2005-06 Actuals	Available TPG budget is divided 50% and allocated on the basis of the actual costs claimed by individual based in 2005-06. Schools who did not claim in			0	0	0		960,153	660,258	118,394	1,738,805	0
Total School-specific factors -							0	2,092,558	993,281	373,053	3,458,892	

Column Heading	Column Description	Unit Value	Early Years Unit	Primary Unit Value	Secondary Unit Value	Special Unit Value	Nursery Total	Primary Total	Secondary Total	Special Total	Total All Schools	Deprivation
Federation Management Support	Weak federated schools will receive a payment of £20,000 to support management for the			20000	20000	20000		20,000	0	20,000	40,000	0
Capital Management Support	There will be a financial management support sum of money available to eligible schools undergoing major capital projects exceeding £1.5 million. This is intended to contribute to the increased senior management staff costs			30000	30000	30000		30,000	0	0	30,000	0
AST Funding	Allocated to schools based on eligible for Advanced Skilled Teachers for 3 years maximum (excluded from MFG). Based			0	0	0		227,968	51,461	6,783	286,212	0
Total School-specific factors - exceptional circumstances							0	277,968	51,461	26,783	356,212	
Mainstreamed Specific Grants	Per pupil unit values for each school based on historical allocation for Standards Funds and other specific grants			0	0	0		15,637,768	8,457,789	724,363	24,819,920	48
Total Historical grants factors							0	15,637,768	8,457,789	724,363	24,819,920	
Total budget adjustments							0	0	0	0	0	
Minimum Funding Guarantee							13,722	214,448	0	0	228,170	
EFA numbers (Jan 2012)								0	898	22	920	
Threshold and Performance Pay							0	0	0	0	0	
Support for Schools in Financial							0	0	0	0	0	
Notional SEN Budget							87,307	6,257,225	1,869,946	0	8,214,478	
Pupil Premium Allocated to Schools								5,193,150	1,857,600	193,200	7,243,950	

## **PART B**

# **Fair Funding: The 2012/2013 Resource Allocation Formulae for Primary, Secondary and Special Schools and Nursery, Independent, Private & Voluntary Early Years providers**

## **FOREWORD**

This booklet sets out the formula funding allocations for each nursery, primary, secondary and special schools for the financial year 2012/13.

## **SCHOOL FUNDING ARRANGEMENTS 2012-13**

Pre-budget reports (PBR) confirmed that funding of schools should be fairer and more transparent; enabling schools to meet the needs of their pupils. This represents the first steps toward the aims set out in the White Paper - The Importance of Teaching which will lead into a national funding formula.

The 'spend plus' methodology will continue in 2012-13 and the DSG will continue to be a ring fenced grant in 2012-13.

The final DSG totals £29.9 billion for 2012-13, based on pupil numbers of 7.2m pupils. This included the mainstreaming of specific grants for schools into the DSG.

The 2012-13 DSG funding per pupil is being maintained at cash flat nationally.

The Minimum Funding Guarantee for nursery, primary, secondary and special schools will operate in 2012-13 as follows:

<b>Sector</b>	<b>2012-13</b>
Nursery and Primary Schools	-1.5%
Secondary Schools (excluding sixth forms)	-1.5%
Special Schools	-1.5%

The purpose of these arrangements is to guarantee the delivery of the government's commitment to maintain spending on schools in every local authority area, to provide schools with the tools to take a strategic approach to their financial planning, to reduce bureaucracy, to ensure stability and to enable schools to focus on raising standards and achievement for all pupils.

Finally, I would like to thank all Headteachers and Governors who have contributed to the funding process for the new financial year. This includes the Lambeth Schools Forum and other Headteachers who have contributed individually.

**Debbie Jones**

**Executive Director of Children and Young Peoples' Service**

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## **Fair Funding in Lambeth**

### **The Resource Allocation Formulae for Schools for 2012-13**

#### **1. INTRODUCTION AND CONTEXT**

- 1.1 This document sets out the funding formula arrangements for Primary, Secondary and Special schools through the Lambeth Fair Funding Formula and funding arrangements for maintained Nurseries, Private, Voluntary and Independent (PVI) early years providers through the Early Years Funding Formula (EYFF). It should be read in conjunction with the revised Authority's Section 48 Scheme for Financing Schools, which will be available for reference at the end of this document.
- 1.2 These funding formulae arrangements build on the Department of Education (DfE) vision for schools as set out in the Five Year Strategy for Children and Learners and include:
- **The ring-fenced Dedicated Schools Grant (DSG):**  
This grant will be given by the DfE to each local authority. The DSG is the Schools Budget which is divided into the Individual Schools Budget (ISB) and the Centrally Retained Items (CRI). The ISB covers expenditure on direct educational provision for pupils and is distributed to all maintained schools in the Borough via the funding formula. The CRI covers expenditure not spent by maintained schools – for example, spending on non-maintained special schools for special educational needs (SEN).
  - **Specific Grants:**  
Previous specific grants for schools such as Standards Fund have now been mainstreamed into the DSG. However schools may still receive other specific grants, such as the Pupil Premium Grant outside of the budget share
- 1.3 The MFG per pupil for all schools will mean a reduction in funding for schools after taking inflation into account and, for the first time, the Minimum Funding Guarantee (MFG) has been set as a negative figure. The consequence is that some schools will receive less funding and not just for loss of pupils. The MFG has been set as follows:

<b>Sector</b>	<b>2012-13</b>
Nursery and Primary Schools	-1.5%
Secondary Schools (excluding sixth forms)	-1.5%
Special Schools	-1.5%

These per pupil funding maximum decreases will be delivered through the Individual Schools Budget (ISB). In 2012-13 the Age Weighted Pupil Unit Funding for all sectors has been kept flat. The ceiling for

Small Schools is £60k and the ceiling for Curriculum Protection is £95k. The funding for secondary schools with sixth form pupils is in accordance with the Education Funding Agency (EFA) allocation as notified to both schools and the LA.

Teachers Pay Grant, Personalised Learning and Practical Learning Options at KS4 are included in the DSG for distribution through the funding formula.

Funding for Additional Educational Needs has been maintained at 5% of the total funding available.

- 1.4 The arrangement for the funding of maintained schools is set out in the School Standards and Framework Act 1998 (SSFA) Chapter IV as amended by the Education Act 2005 and all relevant regulations. All Local Authorities (LAs) are required to determine school budget shares to be allocated to schools each financial year by a resource allocation formula which must be developed following consultation with all governing bodies and headteachers. The formula used must be objective, measurable and predictable in effect, clearly expressed and simple to understand. Budget shares must be determined in advance of the financial year to which they apply.
- 1.5 The Fair Funding Resource Allocation Formula for Lambeth maintained schools (primary, secondary and special) for 2012-13 has been developed throughout the year in consultation with the Schools Forum (SF), and in a consultation exercise with governing bodies and Headteachers. Similarly the Early Years Funding Formula (EYFF) for Lambeth maintained nursery provision, Private, Voluntary & Independent (PVI) providers for 2012-13 has been developed in consultation with the Schools Forum and Early Years Sub-group (EYSG).
- 1.6 The formulae will be used to determine the budget shares of all primary, secondary, special schools and nurseries from 1 April 2011. These formulae will continue to be reviewed annually in consultation with the Schools Forum and all schools will be consulted prior to any changes in 2012-13.
- 1.7 Pupil Referral Units are not classified as schools and therefore are also outside the scope of the Formula and Scheme. They are directly funded by Children & Young Peoples' Service.

## **2. GENERAL DESCRIPTION**

- 2.1 The resource allocation formula is a method of dividing the available budget between schools by means of agreed rules and criteria, which are applied to relevant and objective factors. The overall sum is known as the Individual Schools Budget (ISB) and is broken down across a

number of different allocation factors, each of which has its own specific allocation basis.

- 2.2 The DfE prescribes that 75% of the amount delegated to schools by the Individual Schools Budget (ISB) be distributed through the pupil related factors. However, this authority has delegated around 80% of funds via the pupil related factors in 2012-13.

The pupil-related factors applicable in calculating the percentage are:

- The Age Weighted Pupil Unit (AWPU) which is age weighted at the various key stages for primary, secondary and special schools.
- The number of planned places for special schools.
- Additional educational needs and special educational needs.
- Earmarked formula funding allocated per pupil.

In addition to pupil-related and place-related funding, the SSFA as amended defined Regulations prescribe other factors that Authorities may include in a resource allocation formula. They must not make use of any factors other than those prescribed.

- 2.3 Schools receive funding via allocations under various formula headings (e.g. Additional Education Needs or Lump Sum). These separate allocations are added together to form the school's Budget Share. Generally, funds under each heading are allocated in accordance with a school's position relative to other schools. So, for example, a school which has 5% of the total Key Stage 2 pupils in the overall system will receive 5% of the funding allocated in relation to Key Stage 2 pupils. The usual mechanism for this is to calculate a 'unit value' (cash amount per pupil) under each formula factor by dividing the overall budget for the factor by the overall number of units (pupils). Each school's allocation is then determined by multiplying the overall unit value by the number of units at the school.
- 2.4 Unit values may change from year to year as a result of variations in either the budget or the number of relevant units to be funded. However, the formula is capable of maintaining the relative levels of funding for the constituent elements of some factors even where actual cash values may change. So, for example, in the absence of any policy changes the funding for pupils at Key Stage 1 relative to those at Key Stage 2 will be held constant through any change in budgets or pupil numbers. This is done by applying a 'weighting' to unit values to calculate allocations.
- 2.5 In a small number of cases (for example, NNDR rates) the Regulations permit the Authority to allocate funds on the basis of the actual or estimated costs falling on individual schools.

- 2.6 Data for the formula calculations are collected each year, partly through the DfE Pupil Level Annual School Census (PLASC) or Early Years Census (EYC) data each January and partly through other special returns. As each allocation can only be finally derived once complete data is available it is essential that all schools and PVI's co-operate to ensure that deadlines for submission of data are met. Otherwise the calculation and issuing of budget shares is unavoidably delayed.
- 2.7 The remainder of this document sets out in detail the different factors in the formula and the way in which allocations are calculated under each factor. It also makes provision for contingency payments in exceptional circumstances.

### **3. MINIMUM FUNDING GUARANTEE (MFG)**

- 3.1 The MFG has been calculated for the nursery, primary, secondary and special sectors in accordance with DfE guidance and as per the DfE minimum funding guarantee approval arrangement, which can be found at on the Department for Education website:  
<http://www.education.gov.uk/schools/adminandfinance/financialmanagement/schoolsrevenuefunding/settlement2013pupilpremium/a00200465/schools-funding-settlement-2012-13>

#### [Minimum Funding Guarantee \(MFG\): Disapplication process - Schools](#)

### **4. SINGLE PUPIL COUNT FOR ALL SECTORS**

- 4.1 Pupil numbers are determined on the basis of the returns made by schools for the purposes of the annual DfE PLASC data census each January. For PVI's, it is based on the Early Years Census (EYC) data each January. As part of the funding arrangements all local authorities have to use a single pupil count based on the return for the January immediately preceding the financial year for budget share calculations. For Early Years Funding only, the indicative budgets are adjusted for pupil numbers as per the Summer and Autumn census counts.

The budget share calculation for 2012-13 will therefore be based on the January 2012 pupil count. Pupils attending nursery provisions are entitled to a maximum of 15 hours each week are counted as 0.6 full time equivalent (FTE).

- 4.2 For resource allocation purposes, pupil numbers are grouped under the appropriate National Curriculum Key Stage (where applicable) and the relativities between the funding levels for each group are as follows:

<b>Resourced Group</b>	<b>Weighting</b>
Key Stage 1	1.14
Key Stage 2	1.00
Key Stage 3	1.29
Key Stage 4	1.45
Special Sixth Form	1.67

- 4.3 Where pupils are placed, for teaching purposes, in a group other than the one in which pupils of their chronological age would normally be found, they are resourced at the level that applies to the teaching group. So, for example, a pupil transferring early to secondary school is funded at the Key Stage 3 level, whereas a 16-year old repeating a GCSE course by 'infilling' Year 11 classes, or who is one year behind his/her age group due to particular circumstances relevant to that pupil is resourced at Key Stage 4.

## 5. **PLANNED PLACES**

5.1 Planned places are the mechanism by which schools receive funding they require to enable them to discharge their duties. Planned places for 2012/13 at each Special school have been determined on the following basis.

- The planned place of a special school has been linked to its **current** approved designation to ensure that schools admit pupils they are approved to admit (unless there are other relevant circumstances that have been agreed with the LA). Subsequently, each special school has received funding based on its banding allocation and its approved designation.
- The actual number of planned places has been determined based upon the number of pupils on roll, known planned referral dates (e.g. 11+ transfer analysis of Section S322's) etc.
- The Band weightings as illustrated below have been used in the funding formula to reflect the requirements in DES Circular 11/90 on the staffing ratios appropriate to support various learning difficulties. A description of the Bands of Learning Difficulty is given in Appendix 1.

<b>Band</b>	<b>Weighting</b>
Band 1	1.80
Band 2	1.30
Band 3	1.00
Band :Outreach	0.50

- Statutory outreach in support of pupils in mainstream schools is included as band 4 in the formula at a weighting of 0.5.

- 5.2 Special units attached to mainstream schools to provide for specific special educational needs (e.g. for pupils with autistic difficulties), or as specially designated resourced centre to support particular needs have been funded on the same basis as special schools in relation to the following factors:

- the relevant value of the weighted bands for planned places and
- special schools age weighted pupil funding for pupils.

## **6. TEACHERS PAY GRANT**

- 6.1 The DfE concluded that local authorities can determine the approach of distributing DSG that best suits their needs in consultation with their Schools Forum. Following consultation with the Schools Forum and schools it was agreed that this element of funding would be distributed on the following basis:

- 50% based on actual costs. The basis of the 50% actual costs allocation was calculated as the % of school actual costs based on payments through the cash summary relating to 2005/06 and
- 50% based on roll numbers based on current January PLASC returns.

## **7. PERSONALISED LEARNING**

- 7.1 In November 2005, the DfE announced its priorities for personalised learning by earmarking additional funding within the DSG at KS2 and KS3.

For 2012-13 Lambeth has allocated £1,333,528 for KS2 and £1,243,069 for KS3 for personalised learning, which will be included in the overall DSG settlement.

Following consultation with schools and the schools forum it was agreed that this funding would be distributed through the formula on the following basis for 2012-13:

- KS2 is distributed through the current January PLASC for pupils aged 5 – 10 years.
- KS3 is distributed through the current January PLASC for pupils aged 11 – 13 years.

## **8. PRACTICAL LEARNING OPTIONS**

- 8.1 In 2006 the DfE also announced its intention to provide funding through the DSG for more practical learning options for pupils at Key Stage 4 to maintain their engagement for learning. The DfE distributed this

funding to all local authorities on the basis of pupil number aged 11-15. The funding for 2012-13 is £456,420.

8.2 Following consultation with schools and the schools forum it was agreed that this funding would continue to be distributed through the formula for 2012-13:

- Based on KS4 pupil numbers as at current January PLASC data.

## **9. PREMISES**

9.1 Premises' funding for the primary, secondary and special schools sector (excluding Children Centres) has been allocated on the following basis:

- Allocated on net internal floor area (excluding storage areas). Floor areas are the same as those used in the relevant cleaning contracts, adjusted as necessary for any subsequent increases or decreases in accommodation. Any adjustments to floor area taken as at the budget setting date and no in year adjustments are made for increases or decreases to the floor area.
- Special schools that have hydrotherapy pools receive a supplement of 1000 m<sup>2</sup> to their basic floor area in calculating their area-related funding under Section 9s.1 above.

<b>School Sector</b>	<b>Unit Cost for Floor Area 2012-13</b>
Nursery/Primary	£8.61
Secondary	£10.52
Special	£31.05

- Schools have delegated responsibility for ensuring that they have insurance cover for buildings and contents which is as least as good as that which would be arranged by the LA.

## **10. SCHOOL MEALS DELEGATED BUDGET**

### **10.1 Primary Schools**

The budget for schools that opt to receive a delegated annual budget for schools outside of the central catering contract is based upon the actual take up of free and paid meals as at the DfE PLASC data census count date in January.

The sum delegated for free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2012-13 is £2.62 for primary meals.

The sum delegated for paid meals is equivalent to the net subsidy. The subsidy is the difference between the unit cost and the central contract

selling price. The selling price for a primary meal charged by the Authority in 2012-13 is to be £1.80. The net subsidy is 82p.

#### **10.2 Special Schools**

The budget for schools that opt to receive a delegated annual budget for schools outside of the central catering contract is based upon the actual take up of free and paid meals as at the DfE PLASC data census count date in January.

The formula funding for special schools in relation to free school meals reflects the all age provision in special schools. Therefore the sum delegated for primary and secondary free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2012-13 for a primary free meal is £2.62 and a secondary free meal is £2.78.

#### **10.3 Secondary Schools**

The budget for schools that opt to receive a delegated annual budget for schools outside of the central catering contract is based upon the actual take up of free and paid meals as at the DfE PLASC data census count date in January.

The sum delegated for free meals is equivalent to the unit cost of meals provided under the Authority's meals contract. The unit cost for 2012-13 is £2.78.

There is no additional funding in respect of paid meals as this service is not subject to an LA subsidy.

### **11. FREE SCHOOL MEALS – TAKE UP**

- 11.1 Schools receive an annual delegated budget for free school meals based on the number of take up of free school meals as reported on the DfE PLASC date in January. The unit value each year is determined in accordance with the unit cost of meals provided under the Authority's meals contract. Under the Authority's meals contract the sum recovered from schools will be equal to the sum delegated and recovered in full. The current arrangements for the administration of free school meals and the procedure for the recovery of the delegated sum will continue for 2012-13.

### **12. ADULT MEALS**

- 12.1 The cost of adult free meals is the responsibility of schools and funding for this item is included in the Age Weighted Pupils Unit (AWPU) of the formula.
- 12.2 As a general principle school staff are provided with a free meal when undertaking duties during the lunch period. These meals are provided at the discretion of the Headteacher. Some staff, such as Nursery Nurses, may be provided with free meals as a condition of contract.



### **13. ADDITIONAL EDUCATIONAL NEEDS (AEN) REGISTER**

- 13.1 The Additional Educational Needs Register consists of the three indicators shown below and is funded at 5% of the ISB. This 5% is distributed via the formula to the three indicators within the register (as detailed below) on the following percentage basis as agreed with the Schools Forum:

Free School Meals – Eligibility	60%
Fluency in English	30%
Inward Mobility	10%

#### **13.2 Free School Meals – Eligibility**

Schools receive funding in relation to the number of pupils eligible for free school meals, as reported on DfE PLASC data census count date in January. Free school meals are used nationally as a 'proxy' measure to distribute resources to address social and educational deprivation. The per school allocation is also intended to support pupils identified as being at Stages 1 and 2 of the Code of Practice of Special Needs. The unit value is determined each year in accordance with the available budget and the number of qualifying pupils.

#### **13.3 Fluency in English**

In 2012-13, schools will receive an allocation related to the number of pupils not fully fluent in English (Stages 1 – 3), as recorded in the Authority's annual Pupil Survey for 2011 (subject to any agreed moderation or updating). In January 2008 Schools were consulted on the distribution the AEN element based on Fluency (EAL) where issues were raised on quality of the data and fluency assessment of pupils. Subsequently proposals were made for an equal weighting factor to be applied to all 3 Fluency stages and the proposals were ratified by the Schools Forum. Therefore the cash values allocated for pupils at each of the three stages in the attainment of English will be equal.

The relative funding levels for each Stage for 2012-13 have equal weighting factor applied as follows:

<b>Stage</b>	<b>Weighting</b>
Stage 1	1.0
Stage 2	1.0
Stage 3	1.0

#### **13.4 Mobility**

Schools receive an allocation related to the numbers of inwardly mobile pupils who joined the school other than at the start of the school year. Data used is per information submitted by schools to the Research and Statistics Unit for the previous academic year. For the 2012-13 budget Inward Mobility data for the 2011/12 academic year has been utilised.

The unit value is determined each year in accordance with the available budget and the number of qualifying pupils.

#### **14. SEN CODE OF PRACTICE – STATEMENTS BUDGET AND DIRECT AND PROXY INDICATORS FOR NON STATEMENTED BUDGET**

The nursery, primary and secondary sectors receive funds, which reflect the different needs within each sector.

Funding to meet the needs of mainstream pupils with special educational needs (i.e. under Statutory Assessment or holding a signed Statement of SEN) will be given to schools in 2 ways: through delegated funding (direct to schools through their ISB) and devolved funding (through payments to schools by the LA).

The total available budget for SEN delegation will be split between the primary and secondary sectors to reflect the different needs within each sector as follows:

- 72% of the budget distributed to the primary sector
- 28% of the budget distributed to the secondary sector.

The SEN Budget for each sector is applied to fund the statements and the remaining budget funds the SEN Non Statemented Budget.

##### **14.1.1 Delegated funding for SEN statements:**

###### **Delegated funding for early years statements:**

Funding to meet the needs of nursery pupils with statements of SEN will be delegated to primary schools through the Early Years Funding Formula based on:

• Statements at January PLASC / EYC	Calculated at 15 hours per statement
-------------------------------------	--------------------------------------

###### **Delegated funding for primary school statements:**

Funding to meet the needs of primary pupils with statements of SEN will be delegated to primary schools through the Fair Funding Formula based on:

• Statements at January PLASC	Calculated at 15 hours per statement
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###### **Delegated funding for secondary school statements:**

In 2012/13 the earmarked SEN Statemented budget has then allocated as follows:

<ul style="list-style-type: none"> <li>• SEN (<b>with</b> 'Emotional Behavioural Difficulties') Statement (stage 5)</li> </ul>	20.58% of the secondary delegated budget
<ul style="list-style-type: none"> <li>• SEN – (<b>without</b> 'Emotional Behavioural Difficulties') Statement (stage 5)</li> </ul>	79.44% of the secondary delegated budget

#### 14.1.2 Non-Statemented SEN funding:

In January 2007, Schools were consulted on the distribution of non-statemented SEN using proxy factors and the proposals were ratified by the Schools Forum. Accordingly the subsequent budgets shall be formulated using prior attainment and free school meals to fund non-statemented SEN. In 2012/13 a school's allocation is therefore 100% of the proxy indicators allocation.

#### Primary Non Statemented Budget Allocation

##### *Proxy (Indirect) Indicators:*

The overall non statemented budget allocation is divided as per the table below. The budget pots (50:50) are then divided by the unit values or total number of pupils in that category to obtain a unit value.

The prior attainment units are the number of pupils not reaching KS1 level 2 in each of writing, reading, or maths in the previous years' PLASC year 3, 4 and 5 cohorts. For 2012/13 PLASC 2011 data is utilised. The number of pupils "not achieving" includes; pupils who took the tests and did not achieve the level; pupils who did not take the test due to absence and pupils who were not in the education system when the tests took place. Pupils are counted as having achieved if they have attained Level 2 at Key Stage 1, including those attaining Level 2c.

<ul style="list-style-type: none"> <li>• Prior Attainment</li> </ul>	50% of the primary delegated budget
<ul style="list-style-type: none"> <li>• Free School Meal Eligibility</li> </ul>	50% of the primary delegated budget

#### Secondary Non Statemented Budget Allocation

##### *Proxy (Indirect) Indicators:*

The overall non statemented budget allocation is divided as per the below table. The budget pots (50:50) are then divided by the unit values or total number of pupils in that category to obtain a unit value.

The prior attainment units are number of pupils not achieving KS2 Level 4 in each of English, Maths and Science in the previous years' PLASC Year 7, 8 & 9 cohorts. For 2012/13 PLASC 2011 data is utilised.

The number of pupils “not achieving” includes; pupils who took the tests and did not achieve the level; pupils who did not take the test due to absence and pupils who were not in the education system when the tests took place. Pupils are counted as having achieved if they have attained Level 4 at Key Stage 2.

• Prior Attainment	50% of the primary delegated budget
• Free School Meal Eligibility	50% of the primary delegated budget

#### **14.2 Devolved Funding**

Lambeth CYPS will retain an element of resources to provide schools with funding for support written into Statements of SEN where:

- The statement is for Lambeth resident pupils whose prime need has been classed as a “low incident need”.
- The statement is the financial responsibility of another Local Authority and the allocated resources exceed the “high incident need” threshold.

In both cases, it is expected that resources delegated to mainstream schools will provide up to 15 hours cash equivalent Learning support assistant (LSA) per statement i.e. high incident. Schools may choose to provide over or under this level, as they feel appropriate to meet the needs of the child.

#### **15. NATIONAL NON-DOMESTIC RATES (NNDR)**

15.1 Schools receive an allocation related to their estimated liability for NNDR. The NNDR allocation is calculated by multiplying the rateable value of the school property by the appropriate years’ ‘multiplier’ as supplied by Revenue Services (Revenue Services are responsible for Business Rates and Council Tax). This is the same calculation used to calculate the actual rate demand value. The amounts allocated will not subsequently be adjusted in the light of actual rate demands unless there have been material errors of fact or calculation (material being defined as a difference greater than 2% between the estimate and the actual).

15.2 Where schools receive NNDR bills significantly less than that allocated to them through the formula, then they will be liable to pay back the difference to the authority

## **16. LUMP SUMS**

- 16.1 Nursery, primary, secondary and special schools receive a lump sum allocation as a 'core' element of funding. Since fixed costs are a proportionately greater burden on the budget of a small school, those in the lower size ranges receive a higher lump sum than larger schools. Allocations are determined on the basis of points score related to **planned size** (excluding nursery classes and sixth form pupils), as follows:

<b>School type</b>	<b>Roll range</b>	<b>Score</b>
Primary schools	Below 350	2 points
Primary schools	350 or more	1 point
Secondary schools	Below 520	3 points
Secondary schools	520 to 679	2 points
Secondary schools	680 or more	1 point
Special schools	Below 50 places	3 points
Special schools	50 to 99 places	2 points
Special schools	100 or more places	1 Point

- 16.2 Primary Schools with attached Special Units continue to receive one additional lump sum point. Unit values are inflated in line with the available budget and the number of points scored.

## **16 MANAGEMENT SUPPORT**

- 17.1 There will be a financial management support sum of money available to eligible schools undergoing major capital projects exceeding £1.5 million. This is intended to contribute to the increased senior management staff costs incurred by schools during the project.
- 17.2 This is payable as a single "one-off" payment and is included in the eligible schools budget share allocation. However, the Capital Management Support funding is excluded from the Minimum Funding Guarantee calculation.
- 17.3 Federated schools will receive a payment of £20,000 to support management for the first two years of the school becoming federated.

## **18 SMALL SCHOOLS PROTECTION (NURSERY/PRIMARY)**

- 18.1 The funds allocated through the main formula elements are intended to provide for schools in the normal planned size range of one to three forms of entry. However, schools which fall significantly below this size range are likely to have difficulty in sustaining the full curriculum without additional financial support. Primary schools whose roll (excluding nursery classes) is below 190 pupils receive a

supplementary allocation related to the difference between their roll total and 190. In the nursery sector this is less than 60 pupils.

- 18.2 Support in the primary sector is limited to a maximum of £60,000 per school

### **19. CURRICULUM PROTECTION (SECONDARY)**

- 19.1 The funds allocated through the main formula elements are intended to provide for schools in the normal planned size range of four to six forms of entry. However, schools that fall significantly below this size range are likely to have difficulty in sustaining the full curriculum without additional financial support. Secondary schools whose roll (excluding sixth form) is below 570 pupils receive a supplementary allocation related to the difference between their roll total and 570.

- 19.2 Support is limited to a maximum of £95,000 per school.

### **20. SPLIT SITES**

- 20.1 Schools whose accommodation is on two or more sites separated by a main road and necessitating movement between sites of staff and/or pupils during the school day receive a supplementary allocation related to a points score.

- 20.2 Federated schools will not be eligible to receive funding individually for each participating school but jointly on the basis of 1 point between two schools, 2 points between three schools. Only the supported federated school will receive the allocation as part of their budget share. Federated schools will be eligible for split-site funding for the duration of the federation. Funding will be provided on a flat rate basis of one point regardless of distance between the two sites.

- 20.3 Points scores for 2012/13 are as follows:

Primary school on two sites less than 1/4 mile apart	1 point
Primary school on two sites more than 1/4 mile apart	3 points
Secondary school on two sites less than 1/4 mile apart	3 points
Secondary school on two sites more than 1/4 mile apart	5 points
Federation between two schools	1 point
Federation between three schools	2 point

## 21. EARLY YEARS HOURLY RATE

- 21.1 There is a basic rate per child per hour available to providers for providing the early years free-entitlement. The basic hourly rate has been determined based on cost analysis of provider costs conducted in 2009. It is deemed that the basic rate should be sufficient for a provider to deliver the free entitlement in a manner that meets acceptable quality levels to a child who has minor additional educational needs, such as school action or school action plus.
- 21.2 Our cost analysis, together with DfE guidance recognized the higher cost per hour provision within maintained Nursery schools due to their unavoidable statutory costs. Therefore the funding ratio funding Nursery schools is 2:1 in comparison to all other early years providers.

Early Years provider	2012/13 Hourly rate
Nursery School	£8.16
Primary Nursery class	£4.08
PVI	£4.08
Childminder	£4.08

## 22. FULL-TIME NURSERY PLACES

- 22.1 From September 2010, a limited number of full-time nursery places will be available to vulnerable pupils within maintained schools. Each school is allocated a maximum full-time place quota and is able to allocate these full-time places, up to their quota, to pupils who meet the Lambeth full-time place criteria below:

1. Children who are looked after, or who have an allocated social worker who has provided written support of the need for a full-time place as part of the Child's Plan at that school.
2. Children who are recommended full a full-time place by a Team around the Child (TAC) Locality or Disability Panel.
3. Children in circumstances where the Headteacher considers a full-time place should be provided **and** where the child is eligible for FSM **or** is newly arrived or asylum seeker and there is evidence to demonstrate that home circumstances could significantly affect a child's well-being

- 22.2 Funding for full-time nursery places is determined at 30 hours of the school hourly rate based on the number of full-time places recorded on the January pupil census.

<b>School type</b>	<b>2012/13 Hourly rate</b>
Nursery school	£4.08
Primary nursery class	£8.16

### **23. EARLY YEARS DEPRIVATION**

- 23.1 Meeting the needs of deprived children is a key part of the Government's objective of narrowing the gap between children from different backgrounds. Therefore, funding for deprivation is a mandatory part of the Early Years Funding Formula
- 23.2 Funding for deprivation is allocated to early years providers based on the Income Deprivation Affecting Children Indicator (IDACI) score of the children at the setting. The IDACI score of each child is determined by their household postcode as recorded on the January pupil census.
- 23.3 Early years settings are able to determine their individual IDACI score by using the DfE IDACI tool available here:  
<http://www.education.gov.uk/cgi-bin/inyourarea/idaci.pl>
- 23.4 The total deprivation funding is determined by taking total IDACI score for the setting, multiplying it by the number of free-entitlement hours provided by the setting per week (as per the January census) , multiplying this by 38 weeks and then by deprivation unit value outlined below:

<b>Unit value 2012/13</b>	
Deprivation unit	£0.02

### **24. EARLY YEARS QUALITY**

- 24.1 Quality of education and care is the key driver for improving children's outcomes and narrowing attainment gaps, and that it is particularly crucial for children from disadvantaged backgrounds. Therefore the Early Years Funding Formula incentivises high quality by awarding additional fund to early years providers with Outstanding and Good OFSTED ratings in early years provision.
- 24.2 Funding for quality is allocated to early years providers based on the multiplying the number of free-entitlement hours provided by the setting per week (as per the January census) , multiplying this by 38 weeks and then by quality unit value outlined below:



Unit value 2012/13	
Quality unit	£0.09

## **25. NEW OR SIGNIFICANTLY REORGANISED SCHOOLS AND SCHOOL CLOSURES**

- 25.1 When a new or significantly reorganised school is opened, pupil numbers for the first two full financial years of operation will be based on an estimate by the Authority in consultation with the school, rather than on actual DfE PLASC data census totals. The budget shares for these years will not be redetermined downwards if actual numbers do not match the estimate.
- 25.2 Where a school phases in new cohorts, each new cohort will be funded on planned places until PLASC data is available
- 25.3 Schools have been funded on the basis of those open at 1 April 2013. Where a school closes during the financial year, the budget share will be reduced pro rata to the number of months of operation. Details will be provided directly to the schools concerned

## **26. CONTINGENCY**

- 26.1 The Authority may make a supplementary payment in respect of expenditure at a school if, in the opinion of the Executive Director of Children & Young Peoples' Service, it is expenditure without which the education of pupils at the school would be seriously impaired and which because of both its size and unexpectedness it would not be reasonable to expect the governing body to meet from the school's budget share.
- 26.2 On precedent, additional payments in relation to pupil adjustments will be made from Contingency budget. The calculation method, in making pupil adjustment payments to schools, is based on AWPU only amounts and does not include funding for other formula factors such as SEN and Premises

## **27. MATERNITY**

- 27.1 Maternity provision in maintained schools for 2012/13 will be subsidised from the DSG.
- 27.2 Maternity claims will continue to be processed by Human Resources and Schools Finance. Schools are required to submit claims by the end of January. In the event that the maternity budget is over subscribed then all claims will be paid on a pro-rata basis. Schools will have to plan to meet any shortfall for maternity payments from within their delegated budget.

## **28. JANUARY PLASC**

- 28.1 Schools are required to give access to any and all records in relation to school resourcing including January PLASC for verification as requested by the Authority.
- 28.2 All nursery providers are required to give access to any and all records in relation to early years resourcing including Early Years Census data for each term.

## **29. MAINSTREAMED GRANTS**

- 29.1 The targeted grants, such as Standards Funds have been mainstreamed into the DSG since 2010 and are allocated through the funding formulae.

### BANDS OF LEARNING DIFFICULTY

#### **Band 1**

- Pupils with intensive complex needs.
- Pupils with severe cognitive delay.
- Pupils with profound and multiple learning difficulties.
- Pupils with medical needs such as epilepsy, gastrostomy, trachostomy, rare chromosome syndromes and physical sensory needs.
- Pupils diagnosed with autistic spectrum disorders and other complex disabilities.

#### **Band 2**

Pupils have a combination of needs within the categories below:

- Non ambulant young people with complex needs
- Pupils with no communication skills
- Pupils who have one or more profound sensory impairments; profoundly deaf or educationally blind
- Pupils with SEBD resulting in physically challenging behaviour which prevents their access to the curriculum

#### **Band 3**

Pupils with a combination of special educational needs, which may include:

- a cognitive need
- those working a key stage below age related expectations
- speech and language
- hearing impairment
- visual impairment
- social and communication needs
- medical needs

#### **Band 4**

Outreach services will facilitate a young person attending a mainstream school, a special school, project or other setting for at least one session per week if appropriate. This promotes community inclusion

Pupils working a key stage below age related expectations who may have one of the following needs:

- speech and language needs
- social and communication
- hearing impairment
- visual impairment
- specific learning difficulty
- medical needs (e.g. Ducheyne)
- SEBD

## **PART C**

# **Section 48 Scheme for Financing Schools 2012-2013**

## **L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS**

### **Foreword**

Lambeth Council is committed to working in partnership with schools, parents, the community and other stakeholders to raise the standards of educational achievement. This scheme for the Financing of Schools contributes to the objective by setting out the framework for resourcing of schools and the Council. The scheme, and the associated Funding Formulae, have been compiled in conjunction with school governors, headteachers and other interested parties and has been the subject of a consultation process. The scheme and formula are based on the following principles:

The Council recognises that each school is a self-managing organisation working within a policy framework set by the government and the Council. Our aim is to raise standards of achievement, not to control day to day management and activity within schools.

The Council takes into account the social and economic factors presented by the nature of Lambeth as an inner city borough with a multi-ethnic population in determining its approach to school improvement and the planning and resourcing of the education service.

The Council intends to concentrate on the following educational functions:

- Strategic management and planning of the service and the provision of school places.
- Supporting school improvement as exemplified in the Education Development Plan.
- Monitoring and evaluating the performance of schools.
- Intervening and supporting schools where schools are not meeting the educational needs of their pupils.
- Addressing issues of social exclusion.
- Providing opportunities for learning including pre school (under fives), youth service, supplementary schools and holiday activities.

The Council will deliver its core functions at a level that aims to achieve best value and to maximise resources available to schools.

Where appropriate the Council will seek to enable other agencies to provide services to schools. The Council will offer support services to schools where these can demonstrate that they add value and are delivered in a cost-effective manner.

## **L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS**

### **1. INTRODUCTION**

- 1.1 The funding framework
- 1.2 The role of the scheme
  - 1.2.1 Application of the scheme to the Authority and maintained schools
- 1.3 Publication of the scheme
- 1.4 Revision of the scheme
- 1.5 Delegation of powers to the head teacher
- 1.6 Maintenance of schools

### **2. FINANCIAL CONTROLS**

- 2.1.1 Application of financial controls to schools
- 2.1.2 Provision of financial information and reports
- 2.1.3 Payment of salaries; payment of bills
- 2.1.4 Control of assets
- 2.1.5 Accounting policies (including year-end procedures)
- 2.1.6 Writing off of debts
- 2.2 Basis of accounting
- 2.3 Submission of budget plans
  - 2.3.1 Submission of Financial Forecasts
- 2.4 Best value
- 2.5 Virement
- 2.6 Audit: General
- 2.7 Separate external audits
- 2.8 Audit of voluntary and private funds
- 2.9 Register of business interests
- 2.10 Purchasing, tendering and contracting requirements
- 2.11 Application of contracts to schools
- 2.12 Central funds and earmarking
- 2.13 Spending for the purposes of the school
- 2.14 Capital spending from budget shares
- 2.15 Notice of concern

### **3. INSTALMENTS OF BUDGET SHARE; BANKING ARRANGEMENTS**

- 3.1 Frequency of installments
- 3.2 Proportion of budget share payable at each installment
- 3.3 Interest claw back
  - 3.3.1 Interest on late budget share payments
- 3.4 Budget shares for closing schools
- 3.5 Bank and building society accounts
  - 3.5.1 Restrictions on accounts
- 3.6 Borrowing by schools
- 3.7 Credit Cards
- 3.8 Other provisions

### **4. THE TREATMENT OF SURPLUSES AND DEFICIT BALANCES ARISING IN RELATION TO BUDGET SHARES**

- 4.1 Right to carry forward surplus balances
- 4.2 Controls on surplus balances
- 4.3 Interest on surplus balances
- 4.4 Obligation to carry forward deficit balances
- 4.5 Planning for deficit balances
- 4.6 Charging of interest on deficit balances
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- 4.8 Balances of closing and replacement schools
- 4.9 Licensed deficits

## 5. INCOME

- 5.1 Income from lettings
- 5.2 Income from fees and charges
- 5.3 Income from fund raising activities
- 5.4 Income from the sale of assets
- 5.5 Administrative procedures for the collection of income
- 5.6 Purposes for which income may be used

## 6. THE CHARGING OF SCHOOL BUDGET SHARES

- 6.1 General provision
  - 6.1.2 Charging of salaries at actual cost
- 6.2 Circumstances in which charges may be made
- 6.3 General Teaching Council

## 7. TAXATION

- 7.1 Value Added Tax
- 7.2 Construction Industry Taxation Scheme
- 7.3 P11D

## 8. THE PROVISION OF SERVICES AND FACILITIES BY THE AUTHORITY

- 8.1 Provision of services from centrally retained budgets
- 8.2 Provision of services bought back from the authority using delegated budgets
  - 8.2.1 Packaging
- 8.3 Service level agreements
- 8.4 Teachers Pensions

## 9. PFI CLAUSES

## 10. INSURANCE

- 10.1 Insurance cover

## 11. MISCELLANEOUS

- 11.1 Right of access to information
- 11.2 Liability of governors
- 11.3 Governors' expenses
- 11.4 Responsibility for legal costs



- 11.5 Health and Safety
- 11.6 Right of attendance for Chief Finance Officer
- 11.7 Delegation to new schools
- 11.8 Optional delegated funding
- 11.9 Special Educational Needs
- 11.10 Interest on late payments
- 11.11 'Whistleblowing'
- 11.12 Child protection
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- 11.14 Suspension of Delegation

## 12. RESPONSIBILITY FOR REPAIRS AND MAINTENANCE

## 13. COMMUNITY FACILITIES

- 13.1-2 Introduction
- 13.3-5 Consultation with the authority
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- 13.14-15 Treatment of income and surpluses
- 13.16-17 Health and safety
- 13.18-19 Insurance
- 13.20-22 Taxation
- 13.23-25 Banking

## **ANNEX A: RESPONSIBILITY FOR REPAIRS AND MAINTENANCE**

## **ANNEX B: PRINCIPLES OF BEST VALUE**

## **ANNEX C: PAYMENT TO SCHOOLS PURCHASING / NOT PURCHASING THE COUNCIL'S PAYROLL SERVICE**

## **ANNEX D: APPLICATION OF SCHEMES FOR FINANCING SCHOOLS TO THE COMMUNITY FACILITIES POWER**

## **ANNEX E: LIST OF SCHOOLS WHICH THE AUTHORITY WILL BE MAINTAINING**

## **L.B.LAMBETH SCHEME FOR FINANCING SCHOOLS**

### **THE OUTLINE SCHEME**

References throughout this statutory guidance to:

“the Act” are to the School Standards and Framework Act 1998;

“the authority” means the local authority; and

“the Regulations” are to the School Finance (England) Regulations 2011 made under the Act.

The Regulations state that schemes must deal with the following matters:

1. The carrying forward from one funding period to another of surpluses and deficits arising in relation to schools’ budget shares.
2. Amounts which may be charged against schools’ budget shares.
3. Amounts received by schools which may be retained by their governing bodies and the purposes for which such amounts may be used.
4. The imposition, by or under the scheme, of conditions which must be complied with by schools in relation to the management of their delegated budgets and of sums made available to governing bodies by the authority which do not form part of delegated budgets, including conditions prescribing financial controls and procedures.
5. Terms on which services and facilities are provided by the authority for schools maintained by them.
6. The payment of interest by or to the authority.
7. The times at which amounts equal in total to the school’s budget share are to be made available to governing bodies and the proportion of the budget share to be made available at each such time.
8. The virement between budget heads within the delegated budget.
9. Circumstances in which a local authority may delegate to the governing body the power to spend any part of the authority’s non-schools education budget or schools budget in addition to those set out in section 49(4)(a) to (c) of the 1998 Act.
10. The use of delegated budgets and of sums made available to a governing body by the local authority which does not form part of delegated budgets.
11. Borrowing by governing bodies.
12. The banking arrangements that may be made by governing bodies.
13. A statement as to the personal liability of governors in respect of schools’ budget shares having regard to section 50(7) of the 1998 Act.

14. A statement as to the allowances payable to governors of a school which does not have a delegated budget in accordance with the scheme made by the authority for the purposes of section 519 of the 1996 Act.
15. The keeping of a register of any business interests of the governors and the head teacher.
16. The provision of information by and to the governing body.
17. The maintenance of inventories of assets.
18. Plans of a governing body's expenditure.
19. A statement as to the taxation of sums paid or received by a governing body.
20. Insurance.
21. The use of delegated budgets by governing bodies so as to satisfy the authority's duties imposed by or under the Health and Safety at Work etc Act 1974.
22. The provision of legal advice to a governing body.
23. Funding for child protection issues.
24. How complaints by persons working at a school or by school governors about financial management or financial propriety at the school will be dealt with and to whom such complaints should be made.
25. Expenditure incurred by a governing body in the exercise of the power conferred by section 27 of the 2002 Act.

## **SECTION 1: INTRODUCTION**

### **1.1 The Funding Framework Main Features**

The funding framework which replaces Local Management of Schools is set out in the legislative provisions in sections 45-53 of the School Standards and Framework Act 1998.

Under this legislation, local authorities determine for themselves the size of their schools budget and their non-schools education budget – although at a minimum an authority must appropriate its entire Dedicated Schools Grant to their schools budget. The categories of expenditure which fall within the two budgets are prescribed under regulations made by the Secretary of State, but included within the two, taken together, is all expenditure, direct and indirect, on an authority's maintained schools except for capital and certain miscellaneous items.

Authorities may deduct funds from their schools budget for purposes specified in regulations made by the Secretary of State under s.45A of the Act (the centrally retained expenditure). The amounts to be deducted for these purposes are decided by the authority concerned, subject to any limits or conditions (including

gaining the approval of their School Forum or the Secretary of State in certain instances) as prescribed by the Secretary of State. The balance of the schools budget left after deduction of the centrally retained expenditure is termed the Individual Schools Budget (ISB). Expenditure items in the non-schools education budget must be retained centrally (although earmarked allocations may be made to schools).

Authorities must distribute the ISB amongst their maintained schools using a formula which accords with regulations made by the Secretary of State, and enables the calculation of a budget share for each maintained school. This budget share is then delegated to the governing body of the school concerned, unless the school is a new school which has not yet received a delegated budget, or the right to a delegated budget has been suspended in accordance with s.51 of the Act. The financial controls within which delegation works are set out in a scheme made by the authority in accordance with s.48 of the Act and regulations made under that section. All proposals to revise the scheme must be approved by the schools forum, though the authority may apply to the Secretary of State for approval in the event of the forum rejecting a proposal or approving it subject to modifications that are not acceptable to the authority.

Subject to any provision made by or under the scheme, governing bodies of schools may spend such amounts of their budget shares as they think fit for any purposes of their school\* and for any additional purposes prescribed by the Secretary of State in regulations made under s.50 of the Act. (\*Section 50 has been amended to provide that amounts spent by a governing body on providing community facilities or services under section 27 of the Education Act 2002 are treated as if they were amounts spent for the purposes of the school (s50(3A) of the Act.)

An authority may suspend a school's right to a delegated budget if the provisions of the authority's financial scheme (or rules applied by the scheme) have been substantially or persistently breached, or if the budget share has not been managed satisfactorily. A school's right to a delegated budget share may also be suspended for other reasons (schedule 17 to the Act)

Each authority is obliged to publish each year a statement setting out details of its planned Schools Budget and other expenditure on children's services, showing the amounts to be centrally retained, the budget share for each school, the formula used to calculate those budget shares, and the detailed calculation for each school. After each financial year the authority must publish a statement showing out-turn expenditure at both central level and for each school, and the balances held in respect of each school.

The detailed publication requirements for financial statements are set out in directions issued by the Secretary of State, but each school must receive a copy of each year's budget and out-turn statements so far as they relate to that school or central expenditure.

Regulations also require a local authority to publish their scheme and any revisions to it on a website accessible to the general public, by the date that any revisions come into force, together with a statement that the revised scheme comes into force on that date.

## **1.2 The Role of the Scheme**

This scheme sets out the financial relationship between the Authority and the maintained schools that it funds. It contains requirements relating to financial management and associated issues, which are binding on both the Authority and on the schools.

### **1.2.1 Application of the Scheme to the Authority and Maintained Schools**

This scheme applies to all community, nursery, voluntary, foundation, community special and foundation special schools in the area of the Authority. Annex E lists all schools maintained by the Authority.

Pupil Referral Units are not maintained schools within the meaning of S20 of the Act and are not covered by this scheme.

## **1.3 Publication of the Scheme**

A copy of the scheme will be supplied to the governing body and the headteacher of each school covered by the scheme and, as a minimum, will be placed on a publicly accessible website, and any approved revisions will be notified to each such school together with a statement that the revised scheme comes into force on that date.

## **1.4 Revision of the Scheme**

Any proposed revisions to the scheme will be the subject of consultation with all maintained schools before amendments are submitted to the schools forum and will require approval by the Secretary of State.

## **1.5 Delegation of Powers to the Headteacher**

Each Governing body is required to consider the extent to which it wishes to delegate its financial powers to the headteacher and to record its decision (and any revisions) in the minutes of the governing body. This should include the responsibilities of the headteacher and governing body in respect of the annual budget plan. However, the first formal budget plan of each financial year must be approved by the governing body or by a committee of the governing body. The Authority considers that it would be appropriate to review the level of delegation as part of the approval process for the annual budget.

## **1.6 Maintenance of Schools**

The Authority is responsible for maintaining the schools covered by the scheme, and this includes the duty of defraying all the expenses of maintaining them (except in the case of a voluntary school where some of the expenses are, by statute, payable by the governing body). Part of the

way an authority maintains schools is through the funding system put in place under sections 45 to 53 of the Act<sup>1</sup>.

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<sup>1</sup> The School Standards and Framework Act 1998.

## **SECTION 2: FINANCIAL REQUIREMENTS: AUDIT**

### **2.1.1 Application of Financial Controls to Schools**

In managing their delegated budgets schools must abide by the Authority's requirements on financial controls and monitoring. Certain of these are directly referred to in this scheme while others are included in the School Financial Procedures Manual.

### **2.1.2 Provision of Financial Information and Reports**

Schools are required to provide the Authority with details of expected and actual expenditure and income, in a form and at times determined by the Authority, consistent with ensuring that the local authority's role in ensuring proper use of public funds is achieved. Information will normally be required on a quarterly basis. However, if, in the view of the Authority, a school's financial position and/or its financial systems are weak, or the school is in its first year of operation, submission of information on a monthly basis may be required. The Executive Director, Children and Young People's Service or his/her nominated representative will inform such schools in writing of this requirement.

All schools may submit information for reimbursement of VAT on a monthly basis. (See Section 7).

### **2.1.3 Payment of Salaries**

The procedures for these will vary according to the choices schools make about the buying back of the authority's payroll service. The procedures which, apply to the different choices made by schools are as follows:

- For schools that choose to purchase the Council's payroll service payments will be made monthly to employees on the 15<sup>th</sup> of each month (or on the last working day before the 15<sup>th</sup> where this falls either on a Saturday, Sunday or Public Holiday).
- For schools that purchase a payroll service from an external provider, or provide their own payroll service the arrangements are for schools to determine. The Authority will make transfers of funds on or before the 13<sup>th</sup> of each month.

### **2.1.4 Control of Assets**

Each school must maintain an inventory of its moveable non-capital assets and setting out the basic authorisation procedures for disposal of assets.

The format of the required inventory and the basic authorisation procedures for disposal of assets worth £1,000 or more are as set out in the School Financial Procedures Manual.

### **2.1.5 Accounting Policies (including year-end procedures)**

Schools must abide by procedures issued by the authority in relation to accounting policies and year-end procedures and as outlined in the School Financial Procedures Manual. **Schools must comply with the accounting timetable. Circumstances, which prevent a school from achieving this must be notified to the Authority in writing prior to the timetable deadline.**

### **2.1.6 Writing off of debts**

Governing bodies are only authorised to write off debts up to £250. In the case of larger debts the school must consult with the Authority's Chief Finance Officer through the Executive Director, Children and Young People's Service or his/her nominated representative.

## **2.2 Basis of accounting**

Reports and accounts furnished to the Authority must be on an accruals basis and in line with International Financial Reporting Standards (IFRS) and UK Generally Accepted Accounting Practice (GAAP).

## **2.3 Submission of budget plans**

Each school is required to submit a final budget plan, approved by the governing body to the Authority by the 1<sup>st</sup> of June each year. The budget plan should take full account of the estimated surplus or deficit as at the previous 31<sup>st</sup> March.

The budget plan must show the school's intentions for expenditure in the current financial year and the assumptions underpinning the budget plan.

The format of the budget plan shall be as set out in the Authority's annual Budget Preparation Pack, which, is distributed to schools each January.

The school's formal annual budget plan must be approved by the governing body or a committee of the governing body.

The authority may also require the submission of revised plans where the authority deems it necessary. Such revised plans shall not be required at intervals of less than three months. Revised plans will be required where it is evident that the original approved budget plan is no longer sustainable. The Authority will supply schools with all income and expenditure data which, it holds and which is necessary to efficient planning by schools.



### **2.3.1 Submission of Financial Forecasts**

The authority may require schools to submit a financial forecast covering each year of a multi-year period for which schools have been notified of budget shares beyond the current year.

LAs should consider the extent to which such forecasts may be used for more than just confirming schools are undertaking effective financial planning or not. For instance: they could be used as evidence to support the LA's responsibility for declaring their schools' adherence to the Financial Management Standard in Schools and/or used in support of the LA's balance control mechanism. However, the requirement to submit a financial forecast should not place undue burdens on schools and should be proportionate to need. In requesting such forecasts LAs should state the purposes for which they intend to use this forecast: such a forecast may be used in conjunction with a LA's balance control mechanism.

## **2.4 Best value**

Given the very high proportion of local authority spending which flows through delegated budgets the government considers it is desirable that schools should demonstrate that they are following best value principles in their expenditure. To meet this intention, when submitting the annual budget plan, the governing body of each school shall submit a statement setting out what steps it will be taking in the course of the year to ensure that expenditure, particularly in respect of large service contracts, will reflect the principles of the best value regime. To assist schools in doing this the principles of 'best value' are set out in Annex B.

## **2.5 Virement**

Schools are free to vire between budget heads in the expenditure of their budget shares but governors are advised to establish criteria for virements and financial limits above which the approval of the governors is required.

## **2.6 Audit: General**

Schools are required to co-operate both with auditors employed by the Authority (internal audit) and auditors appointed by the Audit Commission to audit the local authority itself (external audit). Schools are required to give access to any and all records as requested by the auditors.

With regard to internal audit, all schools fall within the audit regime determined by the Authority. Price Waterhouse Coopers (PWC) largely carry out the Council's internal audit function under contract. PWC carry out school audits on a cyclical basis.

In relation to external audit all schools come within the Authority external audit regime as determined by the Audit Commission.

## **2.7 Separate External Audits**

In instances where a school wishes to seek an additional source of assurance at its own expense, a governing body is permitted to spend funds from its budget share to obtain external audit certification of its accounts, separate from any local authority internal or external audit process. Where a school chooses to seek such an additional audit it does not remove the requirement that the school must also cooperate with the Authority's internal and external auditors. There is no expectation by the Secretary of State that routine annual external audit at school level of budget share expenditure should be a usual feature of the funding system; merely that schools should not be prevented from seeking an additional source of assurance at their own expense.

## **2.8 Audit of Voluntary and Private Funds**

In addition to the normal internal and external audits, schools must provide audit certificates in respect of any voluntary and private funds they hold and of the accounts of any trading organisations controlled by the school. The procedures for furnishing these audit certificates and advice on the handling of such voluntary and private funds will be set out in a supplement to the School Financial Procedures Manual.

## **2.9 Register of Business Interests**

The governing body of each school is required to maintain a register which lists for each member of the governing body and the headteacher, any business interests they or any member of their immediate family have. Schools are required to keep the register up to date with notification of changes and through annual review of entries, and to make the register available for inspection by governors, staff and parents and the Authority. More detailed guidance on the maintenance of such a register will be made available to schools.

## **2.10 Purchasing, Tendering and Contracting requirements**

Schools are required to abide by the Authority's financial regulations and standing orders in purchasing, tendering and contracting matters<sup>1</sup>. This includes a requirement to assess in advance, where relevant, the health and safety competence of contractors, taking account of the Authority's policies and procedures.

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<sup>1</sup> However, any section of the Authority's financial regulations and standing orders shall not apply if it requires schools: a. to do anything incompatible with any of the provisions of this scheme, or any statutory provision, or any EU Procurement Directive; b. to seek LEA officer countersignature for any contracts for goods or services for a value below £60,000 in any one year; c. to select suppliers only from an approved list or permit schools to seek fewer than three tenders in respect of any contract with a value exceeding £10,000 in any one year.

## **2.11 Application of Contracts to Schools**

Schools have the right to opt out of Authority-arranged contracts except where they have lost that right for particular contracts (whenever started) in accordance with a specified written procedure: in which case they will be bound into the contract for its length (although the contract might contain clauses allowing variance of its terms and conditions). Schools may not opt out of:

- Local Authority arranged contracts where they have agreed to be covered by in respect of services for which funding was delegated to the Authority prior to 1<sup>st</sup> April 1999
- Local Authority arranged contracts where they agree to be covered by in respect of services for which funding is delegated by the Authority after 1<sup>st</sup> April 1999 and for
- Certain contracts listed in the scheme as approved by the Secretary of State for services for which funding is delegated after 1<sup>st</sup> April 1999, irrespective of the agreement of schools.

Although governing bodies are empowered under paragraph 3 of schedule 10 to the School Standards and Framework Act 1998 to enter into contracts, in most cases they do so on behalf of the Authority as maintainer of the school and the owner of the funds in the budget share. The School Financial Procedures Manual sets out levels of contract, which require Local Authority approval.

Other contracts may however be made solely on behalf of the governing body, when the governing body has clear statutory obligations – for example, contracts made by aided or foundation schools for the employment of staff.

## **2.12 Central funds and earmarking**

The Authority is authorised to make sums available to schools from central funds, in the form of allocations, which are additional to and separate from the schools' budget shares (the Standards Fund regulations will require local authority's to do this with many grants). Such allocations shall be subject to conditions setting out the purpose or purposes for which the funds may be used: and while these conditions need not preclude virement (except, of course, where the funding is supported by a specific grant which the local authority itself is not permitted to vire), this should not be carried to the point of assimilating the allocations into the school's budget share.

The Authority will not make any deduction in respect of interest costs incurred by the Authority from payments of devolved specific or special grant.

Such earmarked funding from centrally retained funds is to be spent only on the purposes for which it is given, or on other budget heads for which earmarked funding is given, and is not to be vired into the school's budget share. Where earmarked funds are not spent on the purposes for which they were given the Authority will recoup the monies.

To assist schools to demonstrate compliance with this requirement specific accounting guidance will be issued.

### **2.13 Spending for the purposes of the school**

Governing bodies are free<sup>2</sup> to spend budget shares 'for the purposes of the school', subject to any provisions of this scheme.

### **2.14 Capital spending from budget shares**

Governing bodies are permitted to use their budget shares to meet the cost of capital expenditure on the school premises<sup>3</sup>.

If the expected capital expenditure from the budget share in any one year will exceed £15,000, the governing body must notify the Authority and take into account any advice from the Executive Director, Children and Young People's Service as to the merits of the proposed expenditure.

Where the Authority owns the premises, or the school has voluntary controlled status, then the governing body shall seek the consent of the Authority to the proposed works, but such consent will only be withheld on health and safety grounds.

### **2.15 Financial Management Standard**

The Authority will require maintained schools must demonstrate compliance with the DFE's Schools Financial Value Standard (SFVS) in line with the timetable determined by the authority, and at any time thereafter.

Schools will undertake SFVS self-assessments which must signed by the chair of governors and must be sent to the local authority. Since SFVS will be brought within the scope of schemes for financing schools, it will be in scope of local authorities' powers to issue a notice of concern or in extremis to withdraw financial delegation from schools that fail to complete the SFVS as required.

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<sup>2</sup> In accordance with s.50(3) of the School Standards and Framework Act 1998 (the SSAF Act 1998). Under s.50(3) (b) the Sof S may prescribe additional purposes for which expenditure of the budget share may occur. This has been done in the School Budget Shares (Prescribed Purposes)(England) Regulations 2002 (SI 2002/378), which have been amended by the School Budget Shares (Prescribed Purposes)(England) (Amendments) Regulations 2004 (SI 2004/444)

<sup>3</sup> This includes expenditure by the governing body of a voluntary aided school on work which is their responsibility under paragraph 3 of Schedule 3 of the SSAF Act 1998.

The authority may also require schools to demonstrate compliance through the submission of evidence. .

As local authorities will be responsible for declaring their schools' adherence to the Standard, it will be up to them to decide how that compliance is delivered. The evidence to support the declaration is a matter for the CFO's judgment - it need not rely on formal SFVS assessment of every individual school.

## **2.16 Notice of concern**

The authority may issue a notice of concern to the governing body of any school it maintains where, in the opinion of the Chief Finance Officer and the Chief Education Officer/Director of Children's Services, the school has failed to comply with any provisions of the scheme, or where actions need to be taken to safeguard the financial position of the local authority or the school.

Such a notice will set out the reasons and evidence for it being made and may place on the governing body restrictions, limitations or prohibitions in relation to the management of funds delegated to it.

These may include:

- insisting that relevant staff undertake appropriate training to address any identified weaknesses in the financial management of the school;
- insisting that an appropriately trained/qualified person chairs the finance committee of the governing body;
- placing more stringent restrictions or conditions on the day to day financial management of a school than the scheme requires for all schools – such as the provision of monthly accounts to the local authority;
- insisting on regular financial monitoring meetings at the school attended by local authority officers;
- requiring a governing body to buy into a local authority's financial management systems; and
- imposing restrictions or limitations on the manner in which a school manages extended school activity funded from within its delegated budget share – for example by requiring a school to submit income projections and/or financial monitoring reports on such activities.

The notice will clearly state what these requirements are and the way in which and the time by which such requirements must be complied with in order for

the notice to be withdrawn. It will also state the actions that the authority may take where the governing body does not comply with the notice.

The purpose of this provision is to enable a local authority to set out formally any concerns it has regarding the financial management of a school it maintains and require a governing body to comply with any requirements it deems necessary. The principal criterion for issuing a notice, and determining the requirements included within it, must be to safeguard the financial position of the local authority or school.

It should not be used in place of withdrawal of financial delegation where that is the appropriate action to take; however, it may provide a way of making a governing body aware of the authority's concerns short of withdrawing delegation and identifying the actions a governing body should take in order to improve their financial management to avoid withdrawal.

Where a local authority issues a notice of concern the scheme must provide for the notice to be withdrawn once the governing body has complied with the requirements it imposes.

In placing this provision in their scheme, a local authority may wish to consider the way in which a dispute between it and the school it is issuing a notice to regarding any aspect of the notice may be resolved.

## **SECTION 3: INSTALLMENTS OF THE BUDGET SHARE; BANKING ARRANGEMENTS**

### **3.1 Frequency of Installments**

The budget share will be made available to governing bodies monthly, on or before the 13<sup>th</sup> of each month. Payment will normally be by bank transfer (either BACS or CHAPS).

Any adjustments to the January PLASC data resulting in minor funding amendments will be made via the cash summary as a one off payment by the June of the year they relate to.

### **3.2 Proportion of Budget Share Payable at each Installment**

The proportion of the budget share to be made available to schools shall be calculated as set out in Annex C.

### **3.3 Interest Claw back**

The Authority will make no deduction from budget share installments to cover the estimated interest lost by the Authority in making available the budget share in advance.

#### **3.3.1 Interest on Late Budget Share Payments**

The Authority will add interest to late payments of budget share installments, where such late payment is the result of Authority's error. The interest rate used will be the current Bank of England base rate.

### **3.4 Budget Shares for Closing Schools**

Budget shares of schools for which DFE approval for closure has been secured, will be made available until closure on a monthly basis even where a different basis was previously used.

### **3.5 Bank and Building Society Accounts**

All schools must have a bank account into which their budget share installments (as determined by other provisions) are paid. Where schools have such accounts they shall be allowed to retain all interest payable on the account unless they choose to have an account within a local authority contract, which makes other provision.

New bank account arrangements may only be made with effect from the beginning of each financial year. If a school chooses to open an external bank account the Authority will, on request from the school, transfer immediately to the account an amount agreed by the school and Authority as the estimated surplus bank balance in respect of the school's budget share.

These will then be adjusted when the accounts for the relevant financial year are closed and the final amount is known.

### **3.5.1 Restrictions on Accounts**

The LA no longer places restrictions on the banks or building societies: at which schools may hold accounts for and receipt of budget share payments.

Any school closing an account which used to receive its budget share, and opening another, must select the new bank or building society from the approved list, even if the closed account was not with an institution on that list.

Schools are allowed to have accounts for budget share purposes, which are in the name of the school rather than the Authority. However, if a school has such an account the account mandate should provide that the Authority is the owner of the funds in the account; that it is entitled to receive statements; and that it can take control of the account if the school's right to a delegated budget is suspended by the Authority.

The Authority will continue with the arrangements negotiated with National Westminster Bank whereby the accounts are in the name of the Authority but specific to each school, for schools who wish to use such arrangements.

### **3.6 Borrowing by schools**

Governing bodies may borrow money only with the written permission of the Secretary of State<sup>4</sup>. For the purposes of this document, "borrow" includes entry into any arrangement, which commits the school to payments over a period of more than twelve months. Borrowing will include:

- Bank Overdraft
- Finance Leases
- Credit Arrangements
- Hire Purchase

### **3.7 Credit Cards**

**Schools are explicitly barred from using credit cards. However this restriction does not apply to debit cards.**

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<sup>4</sup> This does not apply to Trustees and Foundations, whose borrowing, as private bodies, makes no impact on Government accounts. These debts may not be serviced directly from the delegated budgets, but schools are free to agree a charge for a service which the Trustees or Foundation are able to provide as a consequence of their own borrowing. Governing bodies do not act as agents of the Authority when repaying loans.



If the Governing Body or Headteacher is in any doubt as to the effects of any financial arrangement they must contact the Executive Director, Children and Young People's Service or his/her nominated representative.

### **3.8 Other Provisions**

The Authority may make other provisions from time to time, which affect the operation of school bank accounts. The Authority will seek to give at least one month's notice of any changes.

## **SECTION 4: THE TREATMENT OF SURPLUS AND DEFICIT BALANCES ARISING IN RELATION TO BUDGET SHARES**

### **4.1 The right to carry forward surplus balances**

Schools will carry forward from one financial year to the next any surplus/deficit in net expenditure relative to the school's budget share for the year plus/minus any balance brought forward from the previous year<sup>5</sup>.

### **4.2 Controls on surplus balances**

Surplus balances held by schools as permitted under this scheme are subject to the following restrictions with effect from 1 April 2007:

- a. the authority shall calculate by 31 May each year the surplus balance, if any, held by each school as at the preceding 31 March. For this purpose the balance will be the recurrent balance as defined in the Consistent Financial Reporting Framework;
- b. the authority shall deduct from the calculated balance any amounts for which the school has a prior year commitment to pay from the surplus balance and any unspent Standards Fund grant for the previous financial year;
- c. the authority shall then deduct from the resulting sum any amounts which the governing body of the school has declared to be assigned for specific purposes permitted by the authority, and which the authority is satisfied are properly assigned. To count as properly assigned, amounts must not be retained beyond the period stipulated for the purpose in question, without the consent of the Authority. In considering whether any sums are properly assigned the Authority may also take into account any previously declared assignment of such sums but may not take any change in planned assignments to be the sole reason for considering that a sum is not properly assigned.

The condition outlined here is intended to ensure schools can build up reserves towards particular projects but cannot defer implementation indefinitely. In deciding whether a sum is properly assigned a scheme may make explicit the right of an Authority to take account of a school's previous plans for any surplus balances in the event that such plans have changed. However, an Authority may not take a change in the plans of a school as the only criterion by which it can consider a sum to be properly assigned or not.

- d. if the result of steps a-c is a sum greater than 5% of the current

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<sup>5</sup> A school's surplus or deficit balance at 1 April shall be equal to that at the preceding 31 March.

year's budget share for secondary schools, 8% for primary and special schools, or £10,000 (where that is greater than either percentage threshold), then the authority shall deduct from the current year's budget share an amount equal to the excess.

The thresholds set out in paragraph (d) above are the maximum permitted. The department will accept (a) lower thresholds or (b) higher thresholds for particular types of schools where local authorities can justify them

Funds deriving from sources other than the authority will be taken into account in this calculation if paid into the budget share account of the school, whether under provisions in this scheme or otherwise.

Funds held in relation to a school's exercise of powers under s.27 of the Education Act 2002 (community facilities) will not be taken into account unless added to the budget share surplus by the school as permitted by the authority.

The total of any amounts deducted from schools' budget shares by the authority under this provision are to be applied to the Schools Budget of the authority.

#### **4.3 Interest on surplus balances**

Where balances are held by the Authority on behalf of schools, interest will be paid on the basis of negotiations with the Council's Treasury Manager.

#### **4.4 Obligation to carry forward deficit balances**

Deficit balances will be carried forward by the deduction of the relevant amounts from the following year's budget share (see also 4.9).

The Authority has the power to schedule repayments of deficits that already existed at schools maintained by the Authority on 31 March 1999.

#### **4.5 Planning for deficit budgets**

Schools may only plan for a deficit budget in accordance with the terms of paragraph 4.9 below.

#### **4.6 Charging of interest on deficit balances**

The Authority will not charge interest on any deficit balance, except where the deficit has been incurred through the school ignoring advice of the Authority. The basis of the calculation of interest shall be on the basis of Base Rate plus 2%. This provision does not apply to deficits of former Grant maintained Schools if the deficit was incurred prior to April 1<sup>st</sup> 1999.

#### **4.7 Writing off deficits**

The Authority has no power to write off the deficit balance of any school. The Authority if it wishes may give assistance towards elimination of a deficit balance through the allocation of a cash sum.

#### **4.8 Balances of closing (and replacement) schools**

When a school closes any balance (whether surplus or deficit) shall revert to the Authority; it cannot be transferred as a balance to any other school, even where the school is a successor to the closing school unless the circumstances apply under the Academies Act 2010.

#### **4.9 Licensed deficits**

The Authority will permit schools to plan for a deficit budget in particular circumstances. The funding to allow such a deficit budget shall be provided from the collective surplus of school balances held by the authority on behalf of schools<sup>6</sup>.

The maximum length over which schools may repay the deficit (i.e. reach at least a zero balance) is three years. The Executive Director, CYPS or his/her nominated representative will meet termly with the Chair and Headteacher of each school with a licensed deficit to review progress against the agreed deficit repayment plan.

Deficits will normally only be agreed for items of a one off nature and may not be agreed to support recurrent spending.

The maximum deficit will normally be 2% of the school's formula funding for the year in which the deficit is applied for. Deficits will not be licensed for sums less than £3,000 – these must be contained by budget reductions.

The total amount of licensed deficits will be backed by the collective balances of all schools. A maximum of 40% of the total surpluses may be used to support licensed deficits

Applications for licensed deficits will be copied to the Authority's Chief Finance Officer and he/she (or accredited representative) will have the right to attend any meetings to discuss licensed deficits with individual schools.

The detailed arrangements applying to this scheme are set out in the School Financial Procedures Manual. The above provisions do not apply in respect of deficits held prior to April 1999. These will be reviewed and brought into balance as agreed with individual schools.

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<sup>6</sup> Although it is open to the Authority, in circumstances where there is no such surplus, to make alternative arrangements if it can do so within the relevant local authority finance legislation.

If a school with a licensed deficit proposes to spend amounts received in respect of School Standards Grant on purposes other than reducing the deficit, the Authority will agree to such a proposal unless in its view the proposed expenditure is unreasonable in the school's financial circumstances.

## **SECTION 5: INCOME**

Schools shall be able to retain income except in certain specified circumstances.

### **5.1 Income from lettings**

Schools may retain income from lettings of the school premises which would otherwise accrue to the Authority, subject to alternative provisions arising from any joint use or PFI agreements. Schools are permitted to cross-subsidise lettings for community and voluntary use with income from other lettings, provided there is no net cost to the budget share. However, schools whose premises are owned by the Authority shall be required to have regard to directions issued by the Authority as to the use of school premises. Income from lettings should not be payable into voluntary or private funds held by the school.

#### **1) Voluntary Schools**

The occupation and use of the premises of the following, both during and outside school hours, shall be under the control of the governing body, subject to any directions given by the local education authority.

#### **2) Voluntary Controlled Schools**

The governing body of a voluntary controlled school may determine the use to which the school premises (or any part of them) are put on a Saturday when not required

- for the purposes of the school or
- by the Authority for the provision accommodation in connection with the education and welfare of the young.

Foundation governors may determine the use to which the premises are put on a Sunday.

#### **3) Voluntary Aided Schools**

The Authority may direct the governing body of a voluntary aided school to provide accommodation when not needed for the purpose of the school, on any weekday for no more than three days for any purpose connected with the education and welfare of the young if it is satisfied that there is no suitable alternative accommodation in their area.

The accommodation is to be provided free of charge and governors of voluntary schools in exercising control, occupation and use of premises outside school hours shall have regard of those premises being made available for community use.

#### **4) Control Agreements**

The governing body of any voluntary school shall have the power to enter into a transfer of control agreement with any body or person if their purpose is to promote community use of the whole or part of the school premises.

The governing body of any voluntary school shall not enter into any transfer of control agreement which makes or includes provision for the use of the whole or any part of the school premises during school hours unless they have first obtained the Authority's consent to the agreement in so far as it makes such a provision.

#### **5.2 Income from Fees and Charges**

Schools may retain income from fees and charges except where a service is provided by the Authority from centrally retained funds. However, schools are required to have regard to any policy statements on charging produced by the Authority.

#### **5.3 Income from Fund-Raising Activities**

Schools may retain income from fund-raising activities.

#### **5.4 Income from the Sale of Assets**

Schools may retain the proceeds of sale of assets except in cases where the asset was purchased with non-delegated funds (in which case it should be for the Authority to decide whether the school should retain the proceeds), or the asset concerned is land or buildings forming part of the school premises and is owned by the Authority.

#### **5.5 Administrative Procedures for the Collection of Income**

Because of the potential VAT implications of providing services, which lead to fees and charges, fund raising activities and the sale of assets, the Authority has established administrative procedures for the collection of income, which are set out in the School Financial Procedures Manual.

#### **5.6 Purposes for which income may be used**

Income from the sale of assets purchased with delegated funds may only be spent for the purposes of the school.

## **SECTION 6: THE CHARGING OF SCHOOL BUDGET SHARES**

### **6.1 General provision**

The budget share of a school may be charged by the Authority without the consent of the governing body only in circumstances set out in 6.2 below.

**6.1.2** The Authority is required to charge school budget shares with the salaries of school based staff at actual cost. For schools using the Council's payroll provider this will be done using the payroll systems employed and by adjustments to the schools' cash advances.

The Authority shall consult a school as to the intention to so charge, and shall notify a school when it has been done.

Schools are reminded that the Authority cannot act unreasonably in the exercise of any power given by this scheme, or it may be the subject of a direction under s.496 of the Education Act 1996.

The Authority will make arrangements for a disputes procedure to operate in relation to such charges.

### **6.2 Circumstances in which charges may be made**

- 1) Where premature retirement costs have been incurred without the prior written agreement of the Authority to bear such costs (the amount chargeable being only the excess over any amount agreed by the Authority).
- 2) Other expenditure incurred to secure resignations and redundancies where the school had not followed Authority advice.
- 3) Awards by courts and industrial tribunals or out of court settlements against the Authority arising from action or inaction by the governing body contrary to the Authority's advice. Awards made against a governing body directly would fall to be met from the budget share. Where the Authority is joined with the governing body in the action and has expenditure as a result of the governing body not taking Authority advice the charging of the budget share protects the Authority's position.
- 4) Expenditure by the Authority in carrying out health and safety work or capital expenditure for which the Authority is liable where funds have been delegated to the governing body for such work, but the governing body has failed to carry out the required work.
- 5) Expenditure by the Authority incurred in making good defects in building work funded by capital spending from budget shares, where the premises are owned by the Authority or the school has voluntary controlled status.
- 6) Expenditure incurred by the Authority in insuring its own interests in a school where funding has been delegated but the school has failed to



demonstrate that it has arranged cover at least as good as that which would be arranged by the Authority.

- 7) Recovery of monies due from a school for services provided to the school, where a dispute over the monies due has been referred to a disputes procedure set out in a service level agreement, and the result is that monies are owed by the school to the Authority.
- 8) Recovery of penalties imposed on the Authority by the Board of Inland Revenue, the Contributions Agency, Teachers Pensions, HM Customs and Excise or regulatory authorities as a result of school negligence.
- 9) Correction of Authority errors in calculating charges to a budget share (e.g. pension deductions).
- 10) Additional transport costs incurred by the Authority arising from decisions by the governing body on the length of the school day, and failure to notify the Authority of non-pupil days resulting in unnecessary transport costs.
- 11) Legal costs which are incurred by the Authority because the governing body did not accept the advice of the Authority (see also section 11).
- 12) Costs of necessary health and safety training for staff employed by the Authority, where funding for training has been delegated but the necessary training not carried out.
- 13) Compensation paid to a lender where a school enters into a contract for borrowing beyond its legal powers, and the contract is of no effect.
- 14) Cost of work done in respect of teacher pension remittance and records for schools using non-local authority payroll contractors, the charge to be the minimum needed to meet the cost of the Authority's compliance with its statutory obligations;
- 15) Costs incurred by the Authority in securing provision specified in a statement of SEN where the governing body of a school fails to secure such provision despite the delegation of funds in respect of that statement;
- 16) Costs incurred by the Authority due to submission by the school of incorrect data;
- 17) Recovery of amounts spent from specific grants on ineligible purposes;
- 18) Costs incurred by the Authority as a result of the governing body being in breach of the terms of a contract.

### **6.3 General Teaching Council**

### **Fees to be deducted from teachers' salaries and remitted to the General Teaching Council for England**

The General Teaching Council for England (Deduction of Fees) Regulations 2001 ("the Regulations", S.I. 2001 No. 3993) came into force on 10 January 2002. The Regulations apply to teachers at maintained schools registered with the General Teaching Council for England ("the GTC") or required to be so registered by the Teachers (Compulsory Registration) (England) Regulations 2001 (S.I. 2001 No.1266). The Regulations place a duty on the employer of such teachers to deduct and remit the GTC fee in respect of a teacher who has not already paid the fee to the GTC where the GTC has notified the employer to deduct and remit the fee of that teacher. This includes teachers who have indicated to the GTC that they wish to pay the fee by a salary deduction as well as teachers who have not indicated how they wish to pay the fee.

In order to ensure the performance of the duties to deduct and remit the fee imposed on employers by the Regulations the following conditions are imposed on the Authority and governing bodies of all maintained schools covered by this Scheme in relation to their budget shares.

- (1) By virtue of section 46 of the School Standards and Framework Act 1998 and the regulations made under that section (at present the Financing of Maintained Schools (England) Regulations 2001 (S.I. 2001 No.475, Part II and Schedule 1) the costs of payroll administration for teachers in the Authority's maintained schools fall to be met from the budget shares which are allocated to governing bodies pursuant to section 47 of the Act, and which are delegated to them pursuant to sections 49-50. Accordingly, by virtue of Chapter IV of Part II of that Act and this Scheme, governing bodies of maintained schools are responsible for making suitable arrangements (or ensuring that such arrangements are made) for the administration of payroll services in respect of their teachers.
- (2) A governing body of a community school, community special school or a voluntary controlled school, though not the employer of the teachers at such a school, shall where:-
  - the governing body has entered into any arrangement or agreement with the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of fees by the Authority to the GTC. The governing body shall meet any consequential costs from the school's budget share;
  - the governing body has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of fees by

that person to the Authority or directly to the GTC where this has been agreed between the GTC and the Authority. The governing body shall meet any consequential costs from the school's budget share; and

- the governing body directly administers the payroll, deduct and remit the fees to the Authority or directly to the GTC where this has been agreed between the GTC and the Authority. The governing body shall meet any consequential costs from the school's budget share.

(3) A governing body of a foundation school, a foundation special school or a voluntary aided school, as the employer of its teachers, is by virtue of the Regulations under a duty to deduct (or arrange for the deduction of) the fee and to remit the fee to the GTC. Accordingly, a governing body shall where:-

- the governing body has entered into any arrangement or agreement with the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of the fees by the Authority to the GTC on the governing body's behalf. The Authority shall agree to any such amendment. The governing body shall meet any consequential costs from the school's budget share;
- the governing body has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, ensure that any such arrangement or agreement is amended to allow for the deduction and remittance of the fees by that person to the GTC or to the governing body for onward transmission to GTC. The governing body shall meet any consequential costs from the school's budget share; and
- the governing body directly administers the payroll, deduct and remit the fees to the GTC. The governing body shall meet any consequential costs from the school's budget share.

(4) All this shall be done whether the funding for the salary payments is paid to the Authority by the school from budget share installments which have been held by the school in an independent bank account, or the salary costs are directly charged by the Authority to the school's budget share account.

## **SECTION 7: TAXATION**

### **7.1 VALUE ADDED TAX**

HM Revenue and Customs have agreed that VAT incurred by schools when spending any funding made available by the local authority is treated as being incurred by the authority and qualifies for reclaim by the local authority (separate provisions apply to VAT incurred by voluntary aided schools on capital expenditure –see below).

The Authority has established procedures to enable schools to utilise the Authority's ability to reclaim VAT on expenditure relating to non-business activity. These are set out in separate guidance in the School Financial Procedures Manual.

However, VAT incurred on expenditure by the governors of a voluntary aided school when carrying out their statutory responsibilities to maintain the external fabric of their buildings is reclaimed directly from the DFE and not through the monthly return to the Authority.

**Schools are expected to submit regular monthly VAT returns detailing the VAT paid and collected during that period. The Authority will reimburse legitimate VAT expenditure to schools during the following period upon receipt of the VAT reports.**

### **7.2 CIS (Construction Industry taxation Scheme)**

Schools are required to abide by procedures issued by the Authority in connection with CIS.

### **7.3 P11D**

Schools are required to abide by procedures issued by the Authority in connection with personal taxation and taxable benefits.

## **SECTION 8: THE PROVISION OF SERVICES AND FACILITIES BY THE AUTHORITY**

### **8.1 Provision of services from centrally retained budgets**

The Authority shall determine on what basis services from centrally retained funds will be provided to schools. The Authority is debarred from discriminating in its provision of services on the basis of categories of schools except where (a) funding has been delegated to some schools only or (b) such discrimination is justified by differences in statutory duties.

### **8.2 Provision of services bought back from the Local Authority using delegated budgets**

Centrally arranged premises and liability insurance are excluded from the requirements set out in this paragraph and 8.3 as to service supply, as the limitations envisaged may be impracticable for insurance purposes.

The term of any arrangement with a school starting on or after 1 April 1999 to buy services or facilities from the Authority shall be for a minimum of one year and a maximum of three years from the inception of the scheme or the date of the agreement, whichever is the later, and periods not exceeding five years for any subsequent agreement relating to the same services. However, schemes may contain an extension to five and seven years respectively for contracts for supply of catering services.

When a service is provided for which expenditure is not retainable centrally by the Authority under the Regulations made under section 46 of the Act, it must be offered at prices, which are intended to generate income, which is no less than the cost of providing those services. The total cost of the service must be met by the total income, even if schools are charged differentially.

#### **8.2.1 Packaging**

The Authority may provide any services for which funding has been delegated. This will be on a service level agreement/buyback arrangement. The Authority does not intend to offer such services in a way, which unreasonably restricts schools' freedom of choice among the services available. Schools will not have to receive one service as a condition of receiving another service that is available separately.

### **8.3 Service Level Agreements**

**8.3.1** If services or facilities are provided under a service level agreement - whether free or on a buyback basis - the terms of any such agreement starting on or after the inception of the scheme:

- will be in place by the end of January to be effective for the following financial year, and schools will have at least a month to consider them;

- will be reviewed at least every three years.

**8.3.2** Services, if offered at all by the Authority, shall be available on a basis, which is not related to an extended agreement, as well as on the basis of such agreements.

**8.3.3 Services purchased from the Local Authority by schools will normally charged through the provision of an invoice to the school and fees will be collected via direct debit effective from 1<sup>st</sup> April 2005.**

## **8.4 Teachers' Pensions**

In order to ensure that the performance of the duty on the Authority to supply Teachers Pensions with information under the Teachers' Pensions Regulations 1997, the following conditions are imposed on the Authority and governing bodies of all maintained schools covered by this Scheme in relation to their budget shares.

The conditions only apply to governing bodies of maintained schools that have not entered into an arrangement with the Authority to provide payroll services.

A governing body of any maintained school, whether or not the employer of the teachers at such a school, which has entered into any arrangement or agreement with a person other than the Authority to provide payroll services, shall ensure that any such arrangement or agreement is varied to require that person to supply salary, service and pensions data to the Authority which the Authority requires to submit its annual return of salary and service to Teachers' Pensions and to produce its audited contributions certificate. The Authority will advise schools each year of the timing, format and specification of the information required. A governing body shall also ensure that any such arrangement or agreement is varied to require that Additional Voluntary Contributions (AVCs) are passed to the Authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

A governing body of any maintained school, which directly administers its payroll shall supply salary, service and pensions data to the Authority which the Authority requires to submit its annual return of salary and service to Teachers' Pensions and to produce its audited contributions certificate. The Authority will advise schools each year of the timing, format and specification of the information required from each school. A governing body shall also ensure that Additional Voluntary Contributions (AVCs) are passed to the Authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

## **SECTION 9: Private Finance Initiative (PFI) and Public Private Partnership (PPP)**

### **9.1 PFI/PPP Regulations**

The Authority shall have the power to issue regulations from time to time relating to PFI/PPP projects. The Authority will consult with schools on the content of any such regulations and, if required, will seek Department for Education and Skills approval. Amongst other issues these may deal with the reaching of agreements with the governing bodies of schools as to the basis of charges relating to such schemes; and the treatment of monies withheld from contractors due to poor performance.

## **SECTION 10: INSURANCE**

### **10.1 Insurance cover**

The Authority may require any school to demonstrate that cover relevant to an Authority's insurable interests, under a policy arranged by the governing body, is at least as good as the relevant minimum cover arranged by the Authority if the Authority makes such arrangements, either paid for from central funds or from contributions from schools' delegated budgets.

The Authority will have regard to the actual risks which might reasonably be expected to arise at the school in question in operating such a requirement, rather than applying an arbitrary minimum level of cover for all schools.

They will also take into account the local authority Financial Guidance for schools issued by the Department in July 1999, where the following guideline cover levels were suggested for non-property insurance:

Business interruption:	£100,000 to £250,000
Contract works:	£500,000
Money:	£25,000 but cheques £250,000
Fidelity guarantee:	£250,000
Employers and public liability:	at least £10m any one incident
Governors' liability:	£500,000
Libel and slander	£100,000 any one incident
Legal expenses:	£100,000

These categories are not exhaustive.



## **SECTION 11: MISCELLANEOUS**

### **11.1 Right of access to information**

Governing bodies shall supply to the Authority all financial and other information which might reasonably be required to enable the Authority to satisfy itself as to the school's management of its delegated budget share, or the use made of any central expenditure by the Authority (e.g. earmarked funds) on the school.

### **11.2 Liability of governors**

Because the governing body is a corporate body<sup>7</sup>, governors of maintained schools will not incur personal liability in the exercise of their power to spend the delegated budget share provided they act in good faith.

### **11.3 Governors' expenses**

The Authority shall have the power to delegate to the governing body of a school yet to receive a delegated budget, funds to meet governors' expenses.

Only allowances in respect of purposes specified in regulations<sup>8</sup> may be paid to governors from a school's delegated budget share. Schools are expressly forbidden from paying any other allowances to governors. The Authority will publish occasional guidance as to what it considers to be reasonable expenses.

Schools are also barred from payment of expenses duplicating those paid by the Secretary of State to additional governors appointed by him to schools under special measures.

### **11.4 Responsibility for legal costs**

Legal costs (not the costs of legal advice) incurred by the governing body, although the responsibility of the Authority as part of the cost of maintaining the school unless they relate to the statutory responsibility of aided school governors for buildings, may be charged to the school's budget share unless the governing body acts in accordance with the advice of the Authority.

Where advice is required that may result in a conflict of interest then the following procedure must be followed:

- The Authority or a school requiring advice may contact legal service for that advice
- A file note will be made that the advice or the case may lead to a

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<sup>7</sup> and because of the terms of s.50(7) of the SSAF Act

<sup>8</sup> schedule 11 of the School Standards and Framework Act 1998,

conflict of interest

- Legal services will normally treat the Authority as its main client and a school will be advised of a potential conflict of interest with the Authority and offered the use of the Council's main or reserve legal contractors.
- If however advice has already been given to a school then the Authority will be offered the use of the Council's main or reserve legal contractors.

### **11.5 Health and Safety**

In expending the delegated budget Governing bodies are required to have due regard to duties placed on the Authority in relation to health and safety, and the Authority's policy on health and safety matters.

### **11.6 Right of attendance for Chief Finance Officer**

Governing bodies are required to permit the Executive Director, CYPS or his/her representative, to attend meetings of the governing body at which any agenda items are relevant to the exercise of her or his responsibilities.

The Chief Finance Officer's attendance shall normally be limited to items, which relate to issues of probity or overall financial management and shall not be regarded as routine. Where possible prior notice will be given of attendance.

### **11.7 Delegation to New Schools**

The Authority is empowered to delegate selectively and optionally to the governing bodies of schools, which have yet to receive delegated budgets.

### **11.8 Optional Delegated Funding**

Where schools have the option to receive or not receive delegated or devolved funding for an item the option may only be exercised once in any financial year and by the end of January prior to the financial year in question.

### **11.9 Special Educational Needs**

The Authority requires schools to use their best endeavours in spending the budget share, to secure the special educational needs of their pupils, and reserves the right to suspend delegation where a situation is serious enough to warrant it (this would not normally relate to an individual pupil).

### **11.10 Interest on late payments**

Statutory requirements have now been introduced on this matter.

### **11.11 ‘Whistleblowing’**

If persons working at a school or school governors wish to complain about financial management or financial propriety at the school, they should follow the Authority’s agreed procedure. The Council’s Corporate Complaints Unit is the main point of contact for reporting an incident using the whistleblowing procedure.

### **11.12 Child Protection**

The Authority will release staff to attend child protection case conferences and other related events. The funding for school staff to attend child protection case conferences and other related events are included in the Schools S251 budget share. In exceptional cases schools can apply to the Executive Director of CYPS for funding from School Specific Contingency.

### **11.13 School Meals**

The Authority’s produced a school meals policy briefing paper that sets out the responsibilities for governing bodies with regard to discharging their duties in relation to school meals where those have been delegated along with funding.

### **11.14 Suspension of Delegation – under Schedule 15 of the SSFA**

Delegation may be suspended where it appears to the Authority that the governing body of a school with a delegated budget:

- 1) have been guilty of a substantial or persistent failure to comply with any delegation requirement or restriction, **or**
- 2) are not managing the school’s budget share in a satisfactory manner

#### **The Authority will**

- give in normal circumstance not less than one month’s notice of suspension as required
- in urgent cases specify a notice period of less than one month and will in that event state the reasons why the Authority considers a shorter period appropriate.

#### **The notice will**

- a) be in writing
- b) specify the grounds for suspension
- c) be sent to the school’s governing body and headteacher
- d) inform the governing body of its right to appeal to the Secretary of State and of the limit for appeal

**A copy of the notice will be sent to the Secretary of State**

The Authority may use its powers under Sections 14 –17 of SSFA 1998 to suspend delegation where a school has been found to have serious weaknesses or to require special measures, or where a school has failed to respond satisfactorily to a formal warning under Section 15.

## **SECTION 12: GM AND GM SPECIAL SCHOOLS**

### **12.1 Balances of schools which were formerly GM and GM special schools**

Such schools continue to have the right to spend any surplus balances which they bring with them from the period during which the FAS funded them. Where a deficit balance exists at the end of FAS funding, that is carried forward; and that any schedule for eliminating the deficit agreed with the FAS (or the Authority in the case of deficits incurred when the school was previously maintained by the Authority, and carried over into the change of status under the GM Finance Regulations) will continue to be adhered to.

## SECTION 13: RESPONSIBILITY FOR REPAIRS AND MAINTENANCE

13.1 The attached Annex A sets out the categories of work which governing bodies must finance from their budget shares.

13.2 The Authority has delegated responsibility for repairs and maintenance to schools. Only capital expenditure is retained by the Authority<sup>9</sup>. The current *de minimis* limit for capital expenditure is £10,000 for vehicles and equipment, £20,000 for land and buildings. Schools are responsible for setting their own *de minimis* for capital expenditure.

13.3 For voluntary aided schools, the liability of the Authority for repairs and maintenance (albeit met by delegation of funds through the budget share) is the same as for other maintained schools, and no separate list of responsibilities is necessary for such schools. However, eligibility for capital grant from the Secretary of State for capital works at voluntary aided schools depends on the *de minimis* limit applied by DFE to categorise such work, not the *de minimis* limit used by the Authority.

13.4 The Authority can retain monies centrally for repairs and maintenance of kitchen and kitchen equipment in schools, which have not had school meals delegated.

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<sup>9</sup> For these purposes, expenditure may be treated as capital only if it fits the definition of capital used by the local authority for financial accounting purposes in line with the CIPFA Code of Practice on local authority accounting. The actual interpretation of the Code is a matter for the local authority.

## **SECTION 14 COMMUNITY FACILITIES**

### **14.1 Introduction**

14.1.1 Schools, which choose to exercise the power conferred by s.27 (1) of the Education Act 2002 to provide community facilities will be subject to a range of controls. First, regulations made under s.28 (2), if made, can specify activities, which may not be undertaken at all under the main enabling power. Secondly, the school is obliged to consult its local authority and have regard to advice from the authority. Thirdly, the Secretary of State issues guidance to governing bodies about a range of issues connected with exercise of the power, and a school must have regard to that.

However, under s.28(1), the main limitations and restrictions on the power will be:

- a. those contained in schools' own instruments of government, if any; and
- b. in the maintaining local authority's scheme for financing schools made under section 48 of the School Standards and Framework Act 1998. Paragraph 2 of Schedule 3 to the Education Act 2002 extends the coverage of schemes to the powers of governing bodies to provide community facilities.

Schools are therefore subject to prohibitions, restrictions and limitations in the scheme for financing schools.

This section of the scheme does not extend to joint-use agreements; transfer of control agreements, or agreements between the Authority and schools to secure the provision of adult and community learning.

14.1.2 The budget share of a school may not be used to fund community facilities – either start-up costs or ongoing expenditure - or to meet deficits arising from such activities.

14.1.3 Mismanagement of community facilities funds can be grounds for suspension of the right to a delegated budget.

### **14.2 Consultation with the Local Authority**

Section 28(4) of the Education Act 2002 requires that before exercising the community facilities power, governing bodies must consult the local education authority, and have regard to advice given to them by their local authority. A written proposal should be submitted to the authority and the authority will respond and provide advice within six weeks of receipt of the proposal. Governing Bodies must inform the local authority of the action they have taken following this advice. The local authority may not levy a charge to schools for such advice.

### **14.3 Funding Agreement**

The provision of community facilities in many schools may be dependent on the conclusion of a funding agreement with a third party which will either be supplying funding or supplying funding and taking part on the provision. A very wide range of bodies and organisations are potentially involved. The Authority requires that any such proposed agreement should be submitted to the Authority for its comments, which will be provided within six weeks of receipt. If the third party requires local authority consent to the agreement for it to proceed, such a requirement and the method by which local authority consent is to be signified is a matter for that third party.

### **14.4 Other prohibitions, restrictions and limitations**

Although the Authority has no right of veto either to funding agreements with third parties, or for other proposed uses of the community facilities power, it requires that in a specific instance of use of the community facilities power by a governing body, the governing body concerned shall make arrangements to protect the financial interests of the Authority by either carrying out the activity concerned through the vehicle of a limited company formed for the purpose, or by obtaining indemnity insurance for risks associated with the project in question, as specified by the Authority.

### **14.5 Supply of Financial Information**

- 14.5.1 Schools which exercise the community facilities power (eg Extended Schools) are required to provide the Authority every six months with a summary statement, in a form determined by the Authority, showing the income and expenditure for the school arising from the facilities in question for the previous six months and on an estimated basis, for the next six months.
- 14.5.2 The Authority, on giving notice to the school that it believes there to be cause for concern as to the school's management of the financial consequences of the exercise of the community facilities power, may require such financial statements to be supplied every three months and, if the Authority sees fit, require the submission of a recovery plan for the activity in question.

### **14.6 Audit**

- 14.6.1 The school must grant access to the school's records connected with exercise of the community facilities power, in order to facilitate internal and external audit of relevant income and expenditure.
- 14.6.2 In concluding funding agreements with other persons pursuant to the exercise of the community facilities power, schools must ensure that such agreements contain adequate provision for access by the



Authority to the records and other property of those persons held on the school premises, or held elsewhere insofar as they relate to the activity in question, in order for the Authority to satisfy itself as to the propriety of expenditure on the facilities in question.

#### **14.7 Treatment of income**

- 14.7.1 Schools may retain all net income derived from community facilities except where otherwise agreed with a funding provider, whether that be the local authority or some other person.
- 14.7.2 Such retained net income may be carried over from one financial year to the next as a separate community facilities surplus, or, subject to the agreement of the Authority at the end of each financial year, all or part of it may be transferred to the budget share balance.
- 14.7.3 If the school is a community or community special school, and the Authority ceases to maintain the school, any accumulated retained income obtained from exercise of the community facilities power reverts to the Authority unless otherwise agreed with a funding provider.

#### **14.8 Health and Safety Matters**

- 14.8.1 Any health and safety provisions of the main scheme are extended to the community facilities power.
- 14.8.2 Responsibility is placed on the governing body for the costs of securing Criminal Records Bureau clearance for all adults involved in community activities taking place during the school day. Governing bodies are free to pass on such costs to a funding partner as part of an agreement with that partner.

#### **14.9 Insurance**

- 14.9.1 It is the responsibility of the governing body to ensure adequate arrangements are made for insurance against risks arising from the exercise of the community facilities power, taking professional advice as necessary and seeking the Authority's advice before finalising any insurance arrangement. Such insurance must not be funded from the school budget share.
- 14.9.2 The Authority reserves the right to undertake its own assessment of the insurance arrangements made by a school in respect of community facilities, and if it judges those arrangements to be inadequate, to make arrangements itself and charge the resultant cost to the school. Such costs could not be charged to the school's budget share.

## **14.10 Tax**

- 14.10.1 Schools must seek the advice of the Authority and the local VAT office on any issues relating to the possible imposition of Value Added Tax on expenditure in connection with community facilities, including the use of the local authority VAT reclaim facility.
- 14.10.2 If any member of staff employed by the school or the Authority in connection with community facilities at the school is paid from funds held in a school's own bank account (whether a separate account is used for community facilities or not – see section 11), the school is likely to be held liable for payment of income tax and National Insurance, in line with Inland Revenue rules.
- 14.10.3 Schools must follow Authority's advice in relation to the Construction Industry Scheme where this is relevant to the exercise of the community facilities power.

## **14.11 Banking**

- 14.11.1 The Authority requires that the school either maintains separate bank accounts for budget share and community facilities, or has one account but with adequate internal accounting controls to maintain separation of funds.
- 14.11.2 The use of particular banks, the signing of cheques, the titles of bank accounts, the contents of bank account mandates, and similar matters all mirror those in earlier parts of this scheme, except that a provision requiring that a mandate show the Authority as owner of the funds in the account should exempt the community facilities funds from that if they are in the same account as the budget share.
- 14.11.3 Schools are reminded that they may not borrow money without the written consent of the Secretary of State.

## RESPONSIBILITY FOR REPAIRS AND MAINTENANCE

## CAPITAL /REVENUE SPLIT - ILLUSTRATIVE EXAMPLES IN LINE WITH CIPFA CODE OF PRACTICE

ELEMENT	CAPITAL: AS CIPFA CODE OF PRACTICE	REPAIRS & MAINTENANCE
<b>Roofs</b>		
<u>Flat</u>	<p>Structure. New (not replacement) structure.</p> <p>Structure. Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure</p> <p>Screed / insulation in a new building/extension</p> <p>Screed / insulation.</p> <p>Replacement/repair of substantially all. Improve effectiveness of insulation</p> <p>Finish on new build. Replacement of all/substantially all on existing roof</p> <p>Edge Trim/ Fascia on new build</p> <p>Edge Trim/ Fascia, Replacement of all/substantially all on existing roof</p> <p>Drainage on new build</p> <p>Other e.g. Flashings, Rooflights on new build</p> <p>Replacement of all/substantially all on existing roof</p>	<p>Repair/replacement of small parts of an existing structure</p> <p>Replace small areas of rotten or defective timber, make good minor areas of spalling concrete where reinforcing bars exposed</p> <p>Repair/replacement of screed/ insulation where defective.</p> <p>Work to improve insulation standards, during work to repair/ replace small areas of roof.</p> <p>Replacement of roof finish on existing building, to under capital value limit. Re-coating chippings to improve life expectancy</p> <p>Repairs/ replacement. (uPVC) Repainting.</p> <p>Repairs/ replacement. (uPVC) Repainting.</p> <p>Clearing out gutters and downpipes. Replacement/repair/ repainting of/ individual gutters/pipes</p> <p>Repair/ Replacement/ cleaning of individual items</p>
<u>Pitched</u>	<p>Structure. New (not replacement) structure</p> <p>Structure. Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure</p> <p>Insulation in a new building/extension</p>	<p>Repair/replacement of small parts of an existing structure</p> <p>Replace/ repair small areas of rotten/ defective joists, rafters, purlins etc.</p> <p>Not complete trusses</p> <p>Repair/replacement/ increasing thickness of insulation in an existing roof</p>

<u>Other</u>	Insulation. Replacement /repair of substantially all. Improve insulation to current standards	
	Roof finish in a new building/extension, replacement of all/substantially all on existing roof	Replace missing/ damaged
	Bargeboards/ Fascias in a new building/extension, replacement of all/substantially all on existing roof	Repairs/ replacement/ Repainting
	Drainage in a new building/extension	Clearing out gutters and downpipes. Replacement/repairs of individual pipes/gutters
	Drainage. Replacement of all/substantially all on existing roof	
	Other e.g. Flashings, Roof windows in a new building/extension, replacement of all/substantially all on existing roof	Repair/ Replacement /cleaning
<b>Floors</b> <u>Ground Floor</u>	Provide new covered link etc. between existing buildings	Minor repairs, maintenance to existing covered link
	Rebuild or substantially repair structure of existing covered link	
	Add porch etc. to existing building	Minor repairs, maintenance to existing
	Rebuild or substantially repair structure of existing porch	
	Structure and dpc in new building	Repair/replacement of small parts of an existing structure
<u>Upper Floor</u>	Structure and dpc - Replacement of all or substantial part of an existing structure to prevent imminent or correct actual major failure of the structure	
	Screed and finish in new build, replacement of all/substantially all on existing floor - e.g. replacement of most carpets/ tiles in a room	Replacement and repair of screed and finishes/ Replacement of mats/ matwells. Maintenance e.g. revarnishing wooden floors.
	Structure - as ground floor Screed and Finish - as ground floor	As ground floor Repairs of finishes/ Replacement - as ground floor
<b>Ceilings</b> <u>Top/ only storey</u>	Suspension	Repair/ replacement incl. From water damage, &

	Membrane Fixed	necessary decoration  Repair/ replacement inc. from water damage
<u>Lower storeys</u>	Access panels Suspension Membrane Fixed	Repair/ replacement Repair/ replacement
<u>All</u>	Specialist removal/ replacement of damaged/ disturbed Asbestos based materials, planned or emergency	Repair/ replacement Inspection/ air testing Applying sealant coats to asbestos surfaces for protection
<b>External walls</b>		
<u>Masonry/ cladding</u>	Structure Underpinning/ propping for new build External Finish on new build	Repairs Preventive measures e.g. tree removal Repair/replacement of small parts of an existing structure. e.g. repointing/ recladding a proportion of a wall where failure has occurred.
	External Finish on existing build where needed to prevent imminent or correct actual major failure of the structure. e.g. repointing/recladding work affecting most of a building /replacement build	
<u>Windows and Doors</u>	Framing - new build  Framing - structural replacement programme Glazing - new build Glazing Upgrading existing glazing Ironmongery Improved security Jointing including mastic joints Internal and external decorations to new build	Repair/ replacement of individual frames. Repainting frames Repair/ replacement of individual windows. Repainting frames Replacing broken glass  Repair/ replacement, upgrading locks etc.  Internal and external decoration to include cleaning down and preparation.
<u>Masonry chimneys</u>	Structure  Jointing including expansion and mortar joints/ pointing/ DPC	Repair/ re-pointing
<b>Internal walls</b>		
<u>Solid</u>	Complete including various internal finishes, linings and decorations	Repairs and redecoration to internal plaster/ linings tiles, pin boards etc.

<u>Partitions</u>	Refurbishment and alterations Complete structure including linings, framing, glazing, decoration etc.	Minor alterations Repairs and redecoration.
<u>Doors &amp; Screens</u>	Refurbishment and alterations Framing/ Screens/ Doors to new buildings including glazing, ironmongery, jointing and internal decorations	Minor alterations Internal maintenance and redecoration. Repair/ replacement of defective doors and screens
<u>All</u>	Glazing to meet statutory Health & Safety requirements	Replacement of broken glass
<b>Sanitary Services</b>		
<u>Lavatories</u>	In new buildings provision of all toilet fittings, waste plumbing and internal drainage. Large scale toilet refurbishment Provision of disabled facilities, and specialist facilities related to pupils with statements	Repair/ replacement of damaged sanitary ware, fittings, waste plumbing etc. Small areas of refurbishment Repair/ replacement of damaged fittings, waste plumbing etc.
<u>Kitchens</u>	Kitchens in new buildings, complete with fittings, equipment, waste plumbing and internal drainage. Internal finishes and decorations. General refurbishment Large and costly items of equipment	Maintain kitchen to requirements of LA Cleaning out drainage systems Redecoration  Repairs Repairs/ replacement parts
<b>Mechanical services</b>		
<u>Heating/ hot water</u>	Complete heating and hot water systems to new projects, including fuel, storage, controls, distribution, flues etc.  Safe removal of old/ damaged asbestos boiler and pipework insulation, where risk to Health & Safety. Planned replacement of old boiler/ controls systems past the end of their useful life	General maintenance of all boiler house plant including replacement of defective parts. Regular cleaning. Energy saving projects  Monitoring systems Health & safety issues Replacement of defective parts
<u>Cold water</u>	Emergency replacement of boiler plant/ systems Provision of cold water services, storage tanks, distribution, boosters, hose reels etc. in major projects	Maintenance and repair/ replacement of defective parts such as servicing pipes. Annual servicing of cold water tanks.
<u>Gas</u>	Distribution on new and major	Repairs, maintenance and gas

	refurbishment's, terminal units	safety
<u>Ventilation</u>	Mechanical ventilation/ air conditioning to major projects	All servicing Provision of local ventilation. Repair/ replacement of defective systems and units
<u>Other</u>	Swimming pool plant and its complete installation, including heat recovery systems	Repair/ replacement of parts to plant, pumps and controls. Water treatment equipment and all distribution pipework. Simple heat recovery systems. Solar heating plant and equipment.
<b>Electrical services</b>		
<u>General</u>	Main switchgear and distribution in major projects.	Testing/ replacement of distribution boards. The repair and maintenance of all switchgear and interconnecting cables including that in temporary buildings. All testing, earthing and bonding to meet Health & Safety. All servicing.
	Replacement of obsolete and dangerous wiring systems, including distribution boards	
<u>Power</u>	Control gear, distribution, fixed equipment, protection etc.	All testing, repair and replacement of small items of equipment
<u>Lighting</u>	Provision of luminaires and emergency	Replacement of luminaires, all testing, adjustments and improvements to emergency
<u>Other</u>	Lightning protection in new build Alarm systems, CCTV, lifts/ hoists etc., New installation of communication systems, radio/ TV, call, telephone, data transmission, IT etc. and provision in new build.	Repair/ replacement Repair and maintenance  Repair/ replacement/ maintenance, including all door access systems
<b>External Works</b>		
<u>Pavings</u>	Provision of new roads, car parks, paths, court, terraces, play pitches, steps and handrails, as part of major project, including disabled access	Maintenance and repair Car park and playground markings.
<u>Miscellaneous</u>	Provision of walls, fencing, gates and ancillary buildings as part of major project	Maintenance and repair of all perimeter/ boundary/ retaining walls, fencing and gates.
<u>Drainage</u>	Drains, soakaways, inspection chambers and sewage plant as part of new projects	Maintenance and repair of drains, gullies, grease traps and manholes between buildings and main sewers. Cleaning of the above and

unblocking as necessary.

<u>Open air pools</u>	Structure, Hygiene/ safety in new build	Hygiene, cleaning, maintenance and repairs, including replacement parts. Simple energy saving systems. Annual servicing
<u>Services distribution</u>	Heating mains gas mains water mains electricity mains, renewal of any above.	



## **PRINCIPLES OF BEST VALUE**

*This annex sets out in very brief form the basic principles of best value. The council expects Governing Bodies to use these principles:*

1. This statement is intended to assist schools in considering the relevance of best value principles to the expenditure of funds from their delegated budget share. When submitting annual budget plans, schools are required to say how best value principles are being followed.
2. Best value is a statutory duty to deliver services to clear standards, covering both cost and quality, the most effective, economic and efficient means available. Legislation is to place a duty on local authorities to secure best value in respect of the way in which they exercise their functions. The new duty is not intended to apply to those functions which are exercised by the governing bodies of authority maintained schools. However, schools will be encouraged to adopt the best value performance management framework.
3. In relation to schools and expenditure from delegated budgets, the main features of best value can be summarised as a need for the governing body of a school to ensure:
  - a. the existence of a programme of performance review which will aim for continual improvement. Existing mechanisms such as school development plans and post-OFSTED inspection plans can be developed to satisfy the requirements for review. The reviews should include:
    - challenging how and why a service is provided (including consideration of alternative providers);
    - comparison of performance against other schools taking into account the views of parents and pupils;
    - mechanisms to consult stakeholders, especially parents and pupils;
    - embracing competition as a means of securing efficient and effective services;
  - b. the development of a framework of performance indicators and targets which will provide a clear practical expression of a school's performance, taking national requirements into account;
  - c. that the following are included in school development plans -

a summary of objectives and strategy for the future;

forward targets on an annual and longer term basis;

description of the means by which performance targets will be achieved;

a report on current performance

d. that internal and external audit takes place ensuring that performance information is scrutinised. Authority oversight of school finances provides external review.

4. The independent inspection and intervention elements of the best value framework will be the responsibility of other bodies and therefore not relevant to demonstration by a governing body of adherence to best value principles.

5. Comparisons and benchmarking are techniques that can assist in moving towards best value. It is recognised that each school is different. This should not prevent schools looking at the way in which their peers deliver services, deploy their resources and staff. Governors, Headteachers and staff have a duty to recognise and learn/share good practice and help drive out bad practice and waste.

6. Further guidance relating to Value for Money and Best Value can be found at

<http://www.dfes.gov.uk/valueformoney/index.cfm?action=BestValue.Default>.

Schools can also benchmark against other similar schools at <https://sfb.teachernet.gov.uk/login.aspx> .

**PAYMENT TO SCHOOLS PURCHASING / NOT PURCHASING THE  
COUNCIL'S PAYROLL SERVICE**

There will be two different arrangements depending on whether the school has purchased the Council's payroll service or not.

**1. For schools not purchasing the Council's Payroll Service**

During the financial year the schedule of payments of school budget shares will be **made in equal installments for each calendar month payable to each school on or before 13<sup>th</sup> of each month.**

**2. For Schools purchasing the Council's Payroll Service**

During the current financial year the schedule of payments of school budget shares will be **made in equal installments for each calendar month payable less amounts outstanding in respect of payroll costs.**

**APPLICATIONS OF SCHEMES FOR FINANCING SCHOOLS TO THE  
COMMUNITY FACILITIES POWER**

Schools, which choose to exercise the power conferred by s.27 (1) of the Education Act 2002 to provide community facilities will be subject to a range of controls. First, regulations made under s.28 (2), if made, can specify activities, which may not be undertaken at all under the main enabling power. Secondly, the school is obliged to consult its local authority and have regard to advice from the authority. Thirdly, the Secretary of State issues guidance to governing bodies about a range of issues connected with exercise of the power, and a school must have regard to that.

However, under s.28(1), the main limitations and restrictions on the power will be those contained in the maintaining local authority's scheme for financing schools made under section 48 of the School Standards and Framework Act 1998. Paragraph 2 of Schedule 3 to the Education Act 2002 extends the coverage of schemes to the powers of governing bodies to provide community facilities.

Schools are therefore subject to prohibitions, restrictions and limitations in the scheme for financing schools.

This section of the scheme does not extend to joint-use agreements; transfer of control agreements, or agreements between the Authority and schools to secure the provision of adult and community learning.

## ANNEX E

### LIST OF SCHOOLS WHICH THE AUTHORITY WILL BE MAINTAINING

DFE No.	SCHOOL
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PRIMARY SCHOOLS	
2808	Allen Edwards Primary School
3307	Archbishop Sumner CE Primary School
2022	Ashmole Primary School
2897	Bonneville Primary School
3324	Christ Church Brixton C E School
3329	Christ Church Streatham C E School
2115	Clapham Manor School
2783	Crown Lane Primary School
2794	Elm Wood Primary School
2785	Fenstanton Primary School
2836	Glenbrook Primary School
2265	Granton Primary School
2292	Heathbrook Primary School
2295	Henry Cavendish Primary School
2901	Henry Fawcett Primary School
2868	Herbert Morrison Primary School
2898	Hillmead Primary School
2900	Hitherfield Primary School
3621	Holy Trinity C E Primary School
5205	Immanuel & St Andrew Primary School
3643	Iqra Primary School
2331	Jessop Primary School
3000	Jubilee Primary School
5209	Julians Primary School
2903	King's Avenue Primary School
2359	Kingswood Primary School
2371	Lark Hall Primary School
2905	Loughborough Primary School
3375	Macauley C E Primary School
3642	Orchard Primary School
2459	Paxton Primary School
2504	Richard Atkins Primary School
2899	Rosendale Primary School
5204	St Andrew's Catholic Primary School
3403	St Andrew's C E Primary School
5201	St Anne's Catholic Primary School
5203	St Bede's Catholic Infant School
5200	St Bernadette's Catholic Junior School
3641	St Helen's Catholic School
3457	St John The Divine C E Primary School
3466	St John's (Angell Town) C E Primary School

DFE No.	SCHOOL
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3493	St Leonard's C E Primary School
3499	St Luke's C E Primary School
3502	St Mark's C E Primary School
5208	St Mary's Roman Catholic Primary School
3589	St Saviours C E Primary School
3596	St Stephen's C E Primary School
2902	Stockwell Primary School
2895	Streatham Wells Primary School
2575	Sudbourne Primary School
2578	Sunnyhill Primary School
2591	Telferscot Primary School
5206	The Reay Primary School
2617	Vauxhall Primary School
2626	Walnut Tree Walk Primary School
2657	Woodmansterne Primary School
2664	Wyvil Primary School

NURSERY SCHOOLS	
1043	Effra Nursery
1049	Ethelred Nursery
1058	Holmewood Nursery
1055	Maytree Nursery
1027	Triangle Nursery

SECONDARY SCHOOLS	
5403	Archbishop Tennison's CE
5402	Bishop Thomas Grant RC
4509	St Gabriel's College
5400	La Retraite RC
4321	Lilian Baylis
5405	London Nautical
4223	Norwood
4731	The Elmgreen School

SPECIAL SCHOOLS	
7115	Elm Court
7001	Lansdowne
7194	The Livity
7195	The Michael Tippett
5950	Turney

