

Members of the Schools Forum are asked to attend a meeting to be held on

**Tuesday 12<sup>th</sup> January 2016**

**18:00pm – 20.00pm**

**@**

**Immanuel & St Andrew's Primary School,  
Northanger Road,  
SW16 5SL**

for the transaction of the business set out below.

***Agenda***

<b>Time*</b>	<b>Item</b>	
<b>18.00</b>	<b>1.</b>	<b>Apologies &amp; welcome</b>
	<b>2.</b>	<b>Draft minutes from the Schools Forum meeting held 29<sup>th</sup> Sep 2015</b>
	<b>3.</b>	<b>Matters Arising</b>
	<b>4.</b>	<b>Membership</b>
	<b>5.</b>	<b>Register of Interests and Declaration of New Interests</b>
	<b>6.</b>	<b>Forward Plan</b>
<b>18:20</b>	<b>7.</b>	<b>Early Years Sub-Group update</b>
<b>18:35</b>	<b>8.</b>	<b>Trade Union facility time costs</b>
<b>18:55</b>	<b>9.</b>	<b>2016-17 Schools Individual Budget Shares</b>
<b>19:15</b>	<b>10.</b>	<b>2016-17 Provisional Special &amp; Alternative Education budgets</b>
<b>19:25</b>	<b>11.</b>	<b>2015-16 Final Early Years budgets (for noting)</b>
<b>19:35</b>	<b>12.</b>	<b>SEN Sub-Group update</b>
<b>19:45</b>	<b>13.</b>	<b>Woodmansterne School expansion ( for noting)</b>
<b>19:55</b>	<b>14.</b>	<b>Any other business (AOB)</b>

***Next meeting: 15<sup>th</sup> March 2016***

1. **Welcome & apologies**

Chair to note the apologies as listed on the sign-in sheet

2. **Draft minutes from the Schools Forum meeting held 29<sup>th</sup> September 2015**

Draft minutes to the previous meetings are separately attached. These need to be considered by the Schools Forum for accuracy

3. **Matters Arising**

The Chair will arrange for a working group to meet in the autumn to consider the distribution of £580K additional High Needs funding support for SEN to schools with disproportionate levels of pupils SEN. The working group will report back to the Schools Forum on 12<sup>th</sup> January 2016.

4. **Membership**

**Expiry of Term of Office**

Matthew Green 4 year term has expired in Dec 2015 he has expressed an interest to continue.

**Vacancies Remaining**

**School Members**

- 1 x Primary VA Governor representative
- 1 x Secondary VA Governor representative

**Action:**

- ***Muhammad Ali from Parallel Learning Trust has been nominated to stand for the Pupil Referral Unit position. Schools Forum to ratify the nomination***

5. **Register of Interests and Declaration of New Interests**

All members are asked to declare any new interest at the start of the meeting and sign new declarations in relation to the 2015-16 financial year

**Action:**

- ***All new members to submit declaration of interests for 2015-16***

### Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016

<b>LAMBETH SCHOOLS FORUM MEMBERSHIP</b>									
	<b>TYPE OF MEMBER</b>	<b>GROUP</b>	<b>SUB GROUP</b>	<b>SUB SUB GROUP</b>	<b>NAME</b>	<b>SCHOOL</b>	<b>MEMBERSHIP START DATE</b>	<b>MEMBERSHIP EXPIRY DATE</b>	<b>POSITION OCCUPIED</b>
1	School	Primary	C	Headteacher	Alexandra Hardy	Henry Cavendish	03 November 2010	03 November 2018	1
2	School	Primary	C	Headteacher	Chris Ashley-Jones (Vice-Chair from May 2015)	Hitherfield Primary	14 May 2014	14 May 2018	1
3	School	Primary	C	Headteacher	Richard Thornhill (Chair from May 2015)	Loughborough	06 December 2011	06 December 2019	1
4	School	Primary	VA	Headteacher	James Robinson	Immanuel & St Andrews	03 February 2010	03 February 2018	1
5	School	Primary	VA	Headteacher	Jayne Mitchel	St Andrews CE	14 May 2014	14 May 2018	1
6	School	Primary	C	Governor	Kate Mason	Stockwell Primary	14 May 2014	14 May 2018	1
7	School	Primary	C	Governor	Matthew Green	Telferscot	06 December 2011	06 December 2015	1
8	School	Primary	VA	Governor	VACANT	VACANT			0
9	School	Primary	C	Governor	VACANT	VACANT			0
10	School	Primary	C	Governor	Trudy Lister	Sunnyhill	14 May 2014	14 May 2018	1
11	School	Secondary	VA / VC	Headteacher	Nick Butler	St Gabriel's College	01 October 2014	30 September 2018	1
12	School	Secondary	A	Principal	David Boyle	Dunraven Academy	29 September 2015	29 September 2019	1
13	School	Secondary	VA	Governor	Bishop Thomas Grant	Roger Bowdery	29 September 2015	29 September 2019	1
14	School	Secondary	A	VACANT	VACANT	VACANT			0
15	School	Secondary	A	Principal	Jan Shadick	Lambeth Academy	21 February 2012	21 February 2016	1
16	School	Special	C	Headteacher	Marylin Ross	Michael Tippett	29 September 2015	29 September 2019	1
17	School	Nursery	C	Headteacher	Glenda King	Ethelred	12 January 2016	12 January 2020	1
18	Non School	PRU		SBM	Muhammad Ali	Parallel Learning Trust	12 January 2016	12 January 2020	1
19	Non School	PVI		Manager	Raymond Smith	Pre-School Learning Allia	02 October 2014	01 October 2018	1
20	Non School	PVI		Manager	Marcia Hosain	Horizons Day Nursery	02 October 2014	01 October 2018	1
21	Non School	16-19 Partnership		Vice Principal	Paul Cox	Lambeth College	29 September 2015	29 September 2019	1
22	Non School	Faith Body			Maksud Gangat	Orchard School	12 November 2014	12 November 2018	1
<b>TOTAL</b>									<b>19</b>
<b>LAMBETH SCHOOLS MEMBER SUBSTITUTES POOL MEMBERSHIP</b>									
	<b>TYPE OF MEMBER</b>	<b>GROUP</b>	<b>SUB GROUP</b>	<b>SUB SUB GROUP</b>	<b>NAME</b>	<b>SCHOOL</b>	<b>MEMBERSHIP START DATE</b>	<b>MEMBERSHIP EXPIRY DATE</b>	<b>POSITION OCCUPIED</b>
	School Sub			Headteacher	Magdalin Babiker-Clancy	Lambeth Academy	21 February 2012	21 February 2016	1
	Non School Sub	PVI		Manager	Sade Okocha	Oaktree Day Nursery	02 October 2014	01 October 2018	1
<b>TOTAL</b>									<b>2</b>

Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016

Pro-Forma Register of Business Interests 2015-16

Name of Schools Forum Member: \_\_\_\_\_

Name of Business	Nature of Business	Nature of Interest	Date of Appointment or Acquisition	Date of Cessation of Interest	Date of Entry

I certify that I have declared all beneficial interests, which I or any person closely connected with me, have with businesses or other organisations which may have dealings with the Lambeth Schools Forum.

If any member has a direct personal financial interest (or other interest) in any item under discussion they should declare this at the beginning of the meeting and withdraw from the discussion of that item.

Signed ..... Date .....

Responsible Officer Checklist and Record Log:

**For the year beginning 1 April 2015**

## 6. Forward Plan

REF	MEETING DATE	SUBJECT	SF ACTION	SF ACTION DATE
7	12 Jan 2016	Additional SEN funding support for disproportionate numbers of EHCPs and statements	Decision	21 Jan 2016
8	12 Jan 2016	Final APT Proforma submitted to DfE	Decision	21 Jan 2016
9	12 Jan 2016	SEN Banding changes and SEN funding for EHCPs & Statements	Decision	30 Mar 2016
10	15 Mar 2016	Full-time (30 hours) Nursery place funding from April 2017 (2017-18)	Decision	TBC

## 7. Early Years Sub-Group(EYSG) update

Members of the EYSG are invited to provide an update of the on the current Early Years Financial issues considered by the EYSG.

## 8. Trade Union facility time costs

- 8.1. School support staff and teachers are supported and represented by a range of Trade Unions in a range of different forums. The funding of the trade union representatives, full time officials has always been an issue of contention.
- 8.2. As an Authority we have provided funding to allow full time release of a number of schools based staff in order for them to undertake their trade union duties on a full time basis. In addition to this there are a number of school based staff which are funded on the basis of part time release.
- 8.3. The cost has always been met by the local authority and in this time of austerity, this is proving difficult to continue. The cost associated with the current level of TU representatives is approximately £150,000pa.
- 8.4. The Trades Union have collective bargaining rights within schools and the wider local authority and represent their members at all levels and in a wide range of different forums. They play a positive role in providing challenge and contributing to policies, how services are structured and delivered and also provide alternative solutions which sometimes prove useful to dealing with difficult staffing issues in reaching amicable outcomes to both the employer and employee.
- 8.5. There is no funding for this from the respective unions. It is extremely difficult to move to a position whereas we de-recognise trades union if they are not able to fund full time officials.
- 8.6. In order to maintain an appropriate level of trade union representatives across the schools, there needs to review how the costs of these individuals are to be met. Given the reduction in funding as a result of the Local Government Settlement, the Council is no longer able to continue to fund this activity on behalf of schools from April 2016.
- 8.7. Therefore the Council is proposing that Schools Forum consider “de-delegating” funding to cover the costs for 2016-17.

**Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016**

- 8.8. Schools Finance Regulations set out that certain amounts can be deducted from maintained school budgets with the approval of sector representatives at Schools Forum. The “de-delegation” approach means that the deductions occur after the formula has run and individual schools can see the cost of each element to their budget share.
- 8.9. De-delegations are intended to facilitate sharing of risk, reduced administration or economies of scale. It is a relatively simply method of ensuring all maintained school share the cost of a service for which they all benefit from.
- 8.10. However de-delegation is not an option for academies, special schools, nurseries or PRUs. Where de-delegation has been agreed for maintained primary and secondary schools, our presumption is that the local authority will offer the service on a buyback basis to those schools and academies in their area which are not covered by the de-delegation.
- 8.11. Any unspent de-delegated funding remaining at the year end will be reported to the Schools Forum. This may be carried forward to the following funding period.
- 8.12. In order to fund the £150,000 Trade Union budget through delegation, the LA would need to charge schools and academies £4.50 per pupil based on their October 2015 census.

8.13. This Per pupil amount is based upon :-

$$\text{Per pupil amount} = \frac{\text{£150,000}}{\text{Total number of pupils inc. Special Schools and Nurseries}}$$

$$\text{£ 4.50 per pupil} = \frac{\text{£150,000}}{33,366}$$

8.14. Only £114,912 will be recovered by maintained primary and secondary schools through de-delegation and the remaining £35,088 would need to be recovered by invoicing special schools, nursery schools and academies.

8.15. Table 1 below illustrates the financial contribution for each school:

School Name	Trade Union
Ashmole Primary School	£868.50
Clapham Manor	£1,890.00
Granton Primary School	£2,362.50
Heathbrook Primary School	£1,386.00
HENRY CAVENDISH PRIMARY SCHOOL	£3,600.00
JESSOP PRIMARY SCHOOL	£1,737.00
Kingswood Primary School	£3,694.50
Larkhall Primary School	£1,606.50
Paxton Primary School	£1,039.50
Richard Atkins Primary School	£1,669.50
SUDBOURNE PRIMARY SCHOOL	£1,408.50
Sunnyhill Primary School	£2,470.50
Telferscot Primary School	£1,647.00
Vauxhall Primary School	£909.00
Walnut Tree Walk School	£1,075.50
Woodmansterne Primary School & Children's Centre	£2,272.50
Wyvil School	£1,876.50
Crown Lane Primary School	£1,926.00
Fenstanton Primary School	£2,560.50
Elm Wood School	£1,665.00
Allen Edwards Primary School	£1,764.00
Glenbrook PRIMARY SCHOOL	£1,597.50

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School Name	Trade Union
HERBERT MORRISON	£859.50
Streatham Wells	£940.50
BONNEVILLE SCHOOL	£1,638.00
Hill Mead Primary School	£1,768.50
ROSENDALE PRIMARY SCHOOL	£2,934.00
Hitherfield Primary School	£2,718.00
Henry Fawcett	£1,530.00
Stockwell Primary	£2,461.50
Kings Avenue Primary School	£1,755.00
Loughborough Primary School and Children's Centre	£2,101.50
Jubilee Primary School	£1,836.00
ARCHBISHOP SUMNER	£1,323.00
Christ Church Primary SW9	£823.50
Christ Church Streatham CE	£877.50
Macaulay CE Primary School	£900.00
St Andrews Church of England Primary School	£936.00
St John the Divine Church of England Primary School	£859.50
St John's Angell Town Primary	£940.50
St Judes CE Primary School	£909.00
St Leonard's Church of England Primary school	£922.50
St Lukes Primary School	£868.50
St Marks CE Primary School	£823.50
St Saviours Church of England Primary School	£895.50
St Stephens Church of England Primary School	£895.50
Holy Trinity Church of England Primary School	£1,732.50
ST. HELEN'S CATHOLIC	£1,138.50
Orchard Primary School	£783.00
IQRA VA Primary School	£918.00
St. Bernadette Catholic Junior	£1,071.00
St Anne's RC Primary School	£1,764.00
St Bede's Catholic Infant and Nursery School	£801.00
St Andrews Catholic Primary	£2,007.00
Immanuel and St Andrew C of E Primary School	£1,989.00
Reay Primary School	£940.50
St Mary's	£1,417.50
Julian's Primary School	£3,055.50
NORWOOD SCHOOL	£3,316.50
LILIAN BAYLIS TECHNOLOGY	£2,799.00
Saint Gabriel's College	£1,894.50
The Elmgreen School	£3,910.50
La Retraite RC Girls' School	£3,370.50
Bishop Thomas Grant Catholic Secondary School	£4,063.50
ARCHBISHOP TENISON'S	£1,921.50
The London Nautical School	£2,475.00
Oasis Academy Johanna	£985.50
Corpus Christi Catholic School	£1,786.50
Oasis Academy South Bank	£1,953.00
Trinity Academy	£634.50
Platanos College	£4,279.50
ST. MARTIN IN THE FIELDS	£2,781.00
Lambeth Academy	£3,501.00
Evelyn Grace Academy	£3,726.00
City Heights E-ACT Academy	£2,335.50
Durand Academy Trust	£4,540.50
Dunraven School	£5,589.00

### Action

- **SF to agree the de-delegating funding for Trade Union facility cover.**

## **9. 2016-17 School Funding Arrangements**

- 9.1. The LA was required prepared an indicative 2016-17 Individual School budgets using the Education Funding Agency (EFA) Authority Proforma Tool (APT) and submit this by 30<sup>th</sup> October 2015.
- 9.2. The main changes for 2016-17 is to remove permanently expanding schools from the calculation or the Growth Fund and to vary the pupil numbers for the permanently expanding so that
- 9.3. The underlying level of the Dedicated Schools Grant (DSG) Schools Block funding for 2016-17 is to be kept at the same per pupil level as in 2015-16; that is there will be no real increase taking into account inflation. In December 2015 the DfE confirmed the DSG for Lambeth as totalling £267.548m. This is split as follows:
  - Early Years Block = £24.455m (provisional)
  - Schools Block = £208.691m
  - High Needs Block = £34.402m
- 9.4. There are no changes to the eligibility criteria for the formula factors used to set school budgets. The minimum funding guarantee (MFG) will continue at - 1.5% per pupil.
- 9.5. Once set, it is not permissible to make in-year redetermination of schools' budgets for pupils aged 5-16 other than for reallocation of funding for excluded pupils or rates.

### **Final 2016-17 Schools Individual Budget Shares**

- 9.6. The LA must submit the final 2016-17 Authority Proforma Tool (APT) to the EFA on 21<sup>st</sup> January 2016.
- 9.7. The APT was provided by the EFA prepopulated with October 2015 Schools Block Data. However, for permanently expanding schools and growing schools only, we have adjusted their pupil numbers to enable these schools to attract funding for pupils that will join the school from September. In order to do this, we have had to submitted a Disapplication Request to the EFA to vary the pupil numbers, as the School Finance Regulations state that we must fund schools based on their actual pupil census data.
- 9.8. The DfE have suggested that local authorities should request a variation to pupil numbers where there is permanent and significant change to pupil numbers; such as permanent expansions as this will allow for the increase in pupil numbers to be reflected in all relevant funding formula factors and not just the marginal cost of basic pupil entitlement funding
- 9.9. The following table conveys how Schools Block DSG was allocated by factor in 2016-17:



Factor	2016-17 DSG Funding distributed	2016-17 Unit Value
AWPU - Primary	£88,821,504	£4,058
AWPU – Secondary KS3	£40,535,340	£6,060
AWPU – Secondary KS4	£25,552,800	£6,240
Deprivation – Primary	£7,509,399	£780
Deprivation - Secondary	£4,828,743	£780
SEN – Prior Attainment - Primary	£3,876,066	£739
SEN – Prior Attainment - Secondary	£4,429,595	£1,894
EAL Primary	£4,330,099	£682
EAL Secondary	£1,811,228	£2,309
Mobility	£234,352	£1,532
Lumpsum	£13,090,000	£170,000
PFI	£200,000	N/A
Split-Site	£444,045	N/A
Rates	£2,758,403	N/A

% Distributed through Basic Entitlement: 78.07%  
 % Pupil Led Funding 91.69%

**Action**

- **Forward Plan Ref 8: Final APT Proforma submitted to DfE**
  - **SF to review the proposed budget shares in appendix 14.1**
  - **SF to recommend the budget shares to the lead member for children’s services.**

**Growth Funding**

9.10. Local authorities may top-slice the DSG to form a Growth Fund, to support schools which are required to provide extra pupil places, in order to meet basic need within the authority. The local authority is required to publish the criteria for which schools can become eligible for Growth funding and the methodology for allocating it.

9.11. The Growth Fund is typically used to fund new Reception classes for schools taking one-off bulge classes or schools expanding their forms of entry (FE). However the DfE have now outlined the circumstances in which local authorities can vary pupil numbers used to set 2016-17 school budgets and have.

9.12. The 2016-17 Growth Fund allocations are follows:

	Places 2016/17		7 Months Pro Rata (Sept 16 to March 17)
Paxton Primary School	60	£	182,044
St Johns Angell Town Primary	30	£	93,051
St Leonards CE Primary School	30	£	93,051
Sudbourne Primary School	15	£	72,759
Woodmansterne Primary School	60	£	182,044

9.13. On submission of the draft October 2015 APT, the EFA advised that the following amendments should be made to the 2016-17 Growth Fund Criteria. Therefore we have amended the 2016-17 Growth Fund Criteria accordingly:

- The Growth Fund criteria should state that it will fund expansions for Basic Need purposes
- For academies that are expanding the LA will fund for the full academic year in line with the DfE requirements. This prevents academies being disadvantaged by timing differences between financial and academic year funding arrangements

The current Lambeth 2016-17 Growth Fund Criteria is detailed in Appendix 15.2. now reflects these changes directed by the EFA.

**Action**

- **SF to agree to EFA revisions.**

**Targeted Special Educational Needs (SEN) funding**

9.14. Schools are responsible for funding the first £6,000 of support for pupils with SEN. However some schools attract a disproportionate number of pupils with types of SEN that is not able to be directly reflected by the DfE set funding formula factors. In these instances local authorities are encouraged to provide additional funding to the schools outside of the formula funding from the High Needs Block.

9.15. This additional SEN support funding must be allocated based on locally defined criteria which is clear, simple and applies to a minority of the authority's schools and academies.

9.16. Lambeth currently allocates £580,000pa to schools using a formula that targets funding to schools with a disproportionate number of pupils with Statements or Education Health & Care Plans (EHC) above the sector average. However the Schools Forum working group have been reviewing the current formula and considering revisions for 2016-17.

9.17. Subsequently the Schools Forum working group has recommended that the existing distribution arrangements are retained for 2016-17. However they do recommend that for 2017-18, the Schools Forum consider moving £1m from the Schools Block into the High Needs Block in order to increase the budget for Targeted SEN funding.

9.18. The Schools Forum working group will convene again in the Autumn 2016 to consider how this funding can be more effectively distributed through a revised formula

**Action**

- **To agree that the current distribution methodology is retained for 2016-17**
- **Schools Finance to model the £1m transfer from Schools Block to High Needs Block by June 2016 Meeting.**

**Falling rolls funding**

9.19. Local Authorities may top-slice the DSG in order to create a small fund to support good schools with falling rolls where local planning data show that the surplus places will be needed in the near future. Criteria for allocating falling rolls funding should contain clear objective trigger points for qualification and a clear formula for calculating allocations.

9.20. The budget set aside for 2016-17 is £585,000.

9.21. The 2016-17 Falling rolls allocations are follows:

School	School Ofsted	PAN 2016/2017	NOR Oct-15	Percentage movement of NOR over PAN	Total Funding Scaled back to Budget
Bonneville Primary School	Good	60	45	-25.00%	£53,587.79
Christ Church , Streatham Church of England Primary School	Good	30	22	-26.67%	£26,793.89
Hill Mead Primary School	Good	60	45	-25.00%	£53,587.79
Holy Trinity Church of England Primary School	Good	60	42	-30.00%	£62,519.08
Richard Atkins Primary School	Good	60	41	-31.67%	£66,984.73
<b>Saint Gabriel's College</b>	<b>Good</b>	120	90	-25.00%	£107,175.57
<b>St Martin in the Fields High School for Girls</b>	<b>Good</b>	140	80	-42.86%	£214,351.15
<b>Totals</b>					<b>£585,000.00</b>

9.22. On submission of the draft October 2015 APT, the EFA advised that the following amendments should be made to the 2016-17 Falling rolls criteria. Therefore we have amended the 2016-17 Growth Fund Criteria accordingly:

- There must be intent for the school to regain its planned admissions numbers (PAN) within 3 years.

The current Lambeth 2016-17 Falling rolls Criteria is detailed in Appendix 15.3.

**Action**

- **SF to agree to EFA revisions .**

**10. 2016-17 Indicative Special & Alternative Education budgets**

10.1. The budget share allocation for the Special Schools, SEN Units and Alternative Provision have reflected the Government directed changes made in the funding for Specialist and Alternative Provision and is based on the place plus approach.

10.2. The numbers of places per provision have been agreed with Adam Yarnold; Interim head of SEN.

10.3. The top-ups per provision have been standardised as per the specialism type of SEN provision. This is summarised in the following table:

<b>SEN provision specialism type</b>	<b>Top-up (pa)</b>
Speech, Language and Communication Needs (SLCN)	£3,723
Autistic Spectrum Disorder (ASD)	£11,000
Hearing Impaired (HI)	£3,723
Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD) (Primary aged pupils)	£16,572
Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD) (Secondary aged pupils)	£21,653
Learning Difficulties with Associated Social Communication Needs (LDSCN)	£10,774

10.4. The 2016-17 Indicative budgets for the Special Schools, SEN Units and Alternative Provision are detailed in Appendix 15.4.

**Action**

- ***Final Special schools funding arrangement will be brought to next meeting on 15<sup>th</sup> March 2016 .***

**11. 2015-16 Final Early Years budgets (for noting)**

In March 2015, all Lambeth early years providers were given their indicative funding for the financial year 2015-16, based on the January 2015 census returns. However the requirements of the Early Years Single Funding Formula are that the actual funding is based on actual participation adjusted termly and accordingly we have now determined the final full year allocations for each provider which can be found at: <http://new.lambethschoolservices.co.uk/Communication/Details/D77985>

11.1. The revised budgets have been calculated using the Spring 2015, Summer 2015 and Autumn 2015 Early Years Censuses / school level pupil censuses data for eligible 2, 3 & 4 year olds at individual nursery provider level.

11.2. Appendix 14.5 summarises the movements between indicative and final 2015-16 Early Years budgets:

**Action**

- ***Schools Forum to note the Final 2015-16 Early Years budgets.***

**12. SEN Working Group**

Members of the SENSG are invited to provide an update of the on the current discussions regarding remodelling of the High incidence low need SEN support funding.

Appendix 14.6 outlines some of the various modelling suggestions.

**13. Woodmansterne School expansion (for noting)**

- 13.1. Woodmansterne Primary school will be expanding into the secondary phase and converting to an all-through from September 2017. The new Primary school building is due to be complete by July 2016 and then construction of the secondary school will begin September 2016.
- 13.2. Initially it will start admitting Year 7 pupils in September 2017 and these pupils will be accommodated within the new primary building with the new secondary building being completed during 2017-18.
- 13.3. The current Headteacher will be leaving the school in January 2016 and an interim Head of Primary is in place. The new senior staffing structure of the all-through school will consist of:
- Executive Principal
  - Vice-Principal of the Primary school
  - Vice-Principal of the Secondary school
  - School Business Manager
- 13.4. Advertising for Executive Principal commenced in November 2015 with the intention to appointed a person in place by Easter 2016.

**14. AOB and future dates**

- Tuesday 15<sup>th</sup> March 2016

**Proposed Dates**

- Tuesday 7<sup>th</sup> June 2016
- Tuesday 12<sup>th</sup> July 2016
- Tuesday 20<sup>th</sup> September 2016
- Tuesday 18<sup>th</sup> October 2016
- Tuesday 10<sup>th</sup> January 2017

15. Appendices

14.1 Individual School Budget APT Jan -16 Submission

School Name	Basic Entitlement Total	AEN Total	School Factors total	Notional SEN Budget	Total Allocation	Year on year % Change	De-delegation	Post De-delegation budget
Ashmole Primary School	£783,194.00	£130,560.89	£199,733.48	£218,341.71	£1,113,488.37	-0.69%	£-868.50	£1,117,979.29
Clapham Manor	£1,704,360.00	£276,659.50	£241,372.04	£457,524.83	£2,222,391.54	-1.41%	£-1,890.00	£2,277,345.89
Granton Primary School	£2,130,450.00	£455,075.52	£222,227.50	£607,411.14	£2,807,753.03	-1.84%	£-2,362.50	£2,900,193.29
Heathbrook Primary School	£1,249,864.00	£246,958.90	£194,847.20	£362,090.45	£1,691,670.10	-0.43%	£-1,386.00	£1,732,138.50
HENRY CAVENDISH PRIMARY SCHOOL	£3,246,400.00	£433,448.62	£281,089.45	£872,710.92	£3,960,938.06	-2.19%	£-3,600.00	£4,350,798.67
JESSOP PRIMARY SCHOOL	£1,566,388.00	£213,875.82	£187,641.51	£393,392.80	£1,967,905.33	-1.19%	£-1,737.00	£2,117,355.84
Kingswood Primary School	£3,331,618.00	£541,888.36	£285,850.74	£916,061.99	£4,159,357.10	-1.70%	£-3,694.50	£4,541,659.14
Larkhall Primary School	£1,448,706.00	£369,190.40	£198,957.82	£442,160.95	£2,016,854.22	-1.39%	£-1,606.50	£2,467,819.00
Paxton Primary School	£937,398.00	£151,705.28	£193,604.84	£261,352.82	£1,282,708.12	-2.92%	£-1,039.50	£1,281,668.62
Richard Atkins Primary School	£1,505,518.00	£310,800.78	£218,349.22	£441,182.32	£2,034,668.00	-1.28%	£-1,669.50	£2,145,338.40
SUDBOURNE PRIMARY SCHOOL	£1,270,154.00	£202,114.32	£200,250.58	£350,398.67	£1,672,518.90	-1.41%	£-1,408.50	£1,671,110.40
Sunnyhill Primary School	£2,227,842.00	£609,328.61	£238,257.73	£683,863.60	£3,075,428.34	-2.19%	£-2,470.50	£3,202,556.20
Telferscot Primary School	£1,485,228.00	£155,964.88	£191,741.30	£372,591.75	£1,832,934.18	-2.78%	£-1,647.00	£1,902,322.14
Vauxhall Primary School	£819,716.00	£198,871.63	£173,876.16	£247,351.68	£1,192,463.79	-1.09%	£-909.00	£1,243,459.88
Walnut Tree Walk School	£969,862.00	£181,972.44	£190,498.94	£282,028.51	£1,342,333.38	1.02%	£-1,075.50	£1,341,257.88
Woodmansterne Primary School & Children's Centre	£2,049,290.00	£277,631.55	£207,490.04	£539,169.62	£2,534,411.59	-2.30%	£-2,272.50	£2,639,380.69
Wyvil School	£1,692,186.00	£352,681.17	£176,929.19	£493,791.63	£2,221,796.37	-1.44%	£-1,876.50	£2,542,142.17
Crown Lane Primary School	£1,736,824.00	£368,203.24	£247,048.50	£519,302.03	£2,352,075.74	-3.69%	£-1,926.00	£2,467,426.22
Fenstanton Primary School	£2,309,002.00	£568,250.27	£170,000.00	£709,519.53	£3,047,252.27	-1.39%	£-2,560.50	£3,277,346.62
Elm Wood School	£1,501,460.00	£220,829.34	£188,386.93	£402,355.01	£1,910,676.27	-1.74%	£-1,665.00	£2,003,072.21
Allen Edwards Primary School	£1,590,736.00	£374,574.73	£198,957.82	£481,195.13	£2,164,268.55	-1.35%	£-1,764.00	£2,171,829.95
Glengrove PRIMARY SCHOOL	£1,440,590.00	£295,337.05	£194,101.78	£415,408.43	£1,930,028.84	-0.39%	£-1,597.50	£2,171,433.85
HERBERT MORRISON	£775,078.00	£158,698.50	£184,659.85	£230,645.67	£1,118,436.35	0.02%	£-859.50	£1,117,576.85
Streatham Wells	£848,122.00	£121,571.97	£187,517.28	£230,052.22	£1,157,211.24	-0.90%	£-940.50	£1,156,270.74
BONNEVILLE SCHOOL	£1,477,112.00	£261,774.96	£198,699.27	£406,504.83	£1,937,586.23	-1.17%	£-1,638.00	£2,067,397.83
Hill Mead Primary School	£1,594,794.00	£355,966.69	£201,543.34	£465,024.44	£2,152,304.04	-1.28%	£-1,768.50	£2,336,208.01
ROSENDALE PRIMARY SCHOOL	£2,645,816.00	£254,198.03	£218,349.22	£654,875.46	£3,118,363.26	-1.41%	£-2,934.00	£3,140,303.13
Hitherfield Primary School	£2,451,032.00	£377,228.01	£303,154.28	£667,614.21	£3,131,414.29	-4.15%	£-2,718.00	£3,471,988.25
Henry Fawcett	£1,379,720.00	£337,016.88	£194,474.49	£414,817.11	£1,911,211.38	-1.66%	£-1,530.00	£1,974,034.04
Stockwell Primary	£2,219,726.00	£455,757.36	£245,854.02	£630,208.51	£2,921,337.37	-2.15%	£-2,461.50	£3,135,227.47
Kings Avenue Primary School	£1,582,620.00	£373,686.31	£205,421.62	£479,542.28	£2,161,727.93	-1.11%	£-1,755.00	£2,239,565.00
Loughborough Primary School and Children's Centre	£1,895,086.00	£460,309.28	£255,322.16	£568,798.90	£2,610,717.44	-3.49%	£-2,101.50	£2,720,668.88
Jubilee Primary School	£1,655,664.00	£362,832.75	£244,980.08	£494,368.67	£2,263,476.83	-1.37%	£-1,836.00	£2,315,594.10
ARCHBISHOP SUMNER	£1,193,052.00	£204,892.90	£197,631.69	£334,540.28	£1,595,576.59	-2.50%	£-1,323.00	£1,828,553.90
Christ Church Primary SW9	£742,614.00	£195,221.72	£177,653.14	£223,808.15	£1,115,488.85	-1.70%	£-823.50	£1,114,665.35
Christ Church Streatham CE	£791,310.00	£141,164.68	£173,727.08	£223,786.83	£1,106,201.76	1.04%	£-877.50	£1,105,324.26
Macaulay CE Primary School	£811,600.00	£80,218.54	£173,702.23	£205,748.17	£1,065,520.77	-1.18%	£-900.00	£1,064,620.77
St Andrews Church of England Primary School	£844,064.00	£130,403.51	£173,652.54	£227,235.10	£1,148,120.05	-1.34%	£-936.00	£1,147,936.54
St John the Divine Church of England Primary School	£775,078.00	£164,986.82	£173,522.46	£222,105.51	£1,113,587.28	-1.09%	£-859.50	£1,113,841.03
St John's Angell Town Primary	£848,122.00	£184,776.62	£172,907.12	£252,368.44	£1,205,805.74	-1.49%	£-940.50	£1,231,528.26
StJudes CE Primary School	£819,716.00	£80,452.46	£174,025.25	£212,125.42	£1,074,193.70	-0.78%	£-909.00	£1,073,284.70
St Leonard's Church of England Primary school	£831,890.00	£109,653.74	£176,980.90	£215,602.45	£1,118,524.65	-0.33%	£-922.50	£1,117,602.15
St Lukes Primary School	£783,194.00	£183,745.73	£171,615.07	£229,267.39	£1,138,554.80	1.01%	£-868.50	£1,137,686.30
St Marks CE Primary School	£742,614.00	£171,106.05	£174,621.58	£221,258.52	£1,088,341.63	0.17%	£-823.50	£1,087,518.13
St Saviours Church of England Primary School	£807,542.00	£80,844.46	£171,565.37	£208,555.78	£1,059,951.83	-0.07%	£-895.50	£1,059,056.33
St Stephens Church of England Primary School	£807,542.00	£209,890.13	£172,112.01	£253,357.29	£1,189,544.14	1.68%	£-895.50	£1,188,648.64
Holy Trinity Church of England Primary School	£1,562,330.00	£278,494.12	£177,032.61	£444,164.66	£2,017,856.73	-0.36%	£-1,732.50	£2,016,124.23
ST. HELEN'S CATHOLIC	£1,026,674.00	£196,216.85	£172,758.04	£285,517.65	£1,395,648.89	0.06%	£-1,138.50	£1,394,510.39
Orchard Primary School	£706,092.00	£175,972.69	£172,859.40	£214,661.35	£1,054,924.09	-1.17%	£-783.00	£1,056,098.62
IQRA VA Primary School	£827,832.00	£212,901.57	£173,751.93	£241,222.25	£1,214,485.49	-1.73%	£-918.00	£1,441,715.88
St. Bernadette Catholic Junior	£965,804.00	£156,839.41	£173,155.59	£251,727.21	£1,295,799.01	-0.06%	£-1,071.00	£1,294,728.01
St Anne's RC Primary School	£1,590,736.00	£310,314.21	£180,652.34	£450,481.94	£2,081,702.55	-0.96%	£-1,764.00	£2,079,938.55
St Bede's Catholic Infant and Nursery School	£722,324.00	£152,505.77	£171,938.08	£191,481.48	£1,046,767.86	-0.93%	£-801.00	£1,045,966.86
St Andrews Catholic Primary	£1,809,868.00	£228,245.82	£180,859.18	£458,447.99	£2,218,973.01	-0.06%	£-2,007.00	£2,216,966.01
Immanuel and St Andrew C of E Primary School	£1,793,636.00	£247,252.15	£179,514.71	£472,767.37	£2,220,402.87	-2.66%	£-1,989.00	£2,352,595.46
Reay Primary School	£848,122.00	£141,343.79	£173,602.84	£229,155.05	£1,163,068.63	0.44%	£-940.50	£1,162,128.13
St Mary's	£1,278,270.00	£189,200.17	£172,012.62	£345,736.17	£1,639,482.79	-0.71%	£-1,417.50	£1,638,065.29
Julian's Primary School	£2,755,382.00	£278,119.64	£270,353.74	£717,709.92	£3,303,855.39	-2.91%	£-3,055.50	£3,672,000.44
NORWOOD SCHOOL	£4,517,340.00	£819,245.91	£493,190.00	£1,390,479.27	£5,829,775.91	-5.10%	£-3,316.50	£5,870,974.57
LILIAN BAYLIS TECHNOLOGY	£3,814,500.00	£758,046.75	£662,163.76	£1,162,361.73	£5,234,710.51	-1.21%	£-2,799.00	£5,296,884.20
Saint Gabriel's College	£2,580,060.00	£509,664.93	£286,388.39	£804,169.28	£3,376,113.33	-1.71%	£-1,894.50	£3,469,644.23
The Elmgreen School	£5,327,700.00	£931,992.82	£312,203.60	£1,577,793.36	£6,571,896.42	1.35%	£-3,910.50	£6,465,822.05
La Retraite RC Girls' School	£4,592,760.00	£582,057.62	£185,099.44	£1,246,805.27	£5,359,917.06	0.49%	£-3,370.50	£5,356,546.56
Bishop Thomas Grant Catholic Secondary School	£5,535,540.00	£536,929.06	£194,303.89	£1,464,991.55	£6,266,772.95	-0.35%	£-4,063.50	£6,262,709.45
ARCHBISHOP TENISON'S	£2,623,260.00	£439,415.00	£182,927.60	£758,235.12	£3,245,602.60	0.84%	£-1,921.50	£3,243,681.10
The London Nautical School	£3,371,340.00	£440,612.27	£185,616.54	£939,049.40	£3,997,568.81	1.41%	£-2,475.00	£3,995,093.81
Oasis Academy Johanna	£888,702.00	£156,402.03	£172,633.80	£239,604.61	£1,217,737.83	-0.98%	£0.00	£1,228,867.44
Corpus Christi Catholic School	£1,611,026.00	£157,303.52	£197,605.28	£386,903.99	£1,965,934.81	-0.08%	£0.00	£1,965,934.81
Oasis Academy South Bank	£2,642,640.00	£454,880.62	£269,358.72	£793,389.23	£3,366,879.34	-4.41%	£0.00	£3,366,879.34
Trinity Academy	£854,460.00	£147,202.76	£170,000.00	£265,711.94	£1,171,662.76	-10.65%	£0.00	£1,073,418.21
Platanos College	£5,833,800.00	£1,210,702.89	£264,630.03	£1,813,455.22	£7,309,132.92	-0.31%	£0.00	£7,309,132.92
ST. MARTIN IN THE FIELDS	£3,796,920.00	£593,449.87	£207,231.49	£1,072,361.88	£4,597,601.36	1.92%	£0.00	£4,518,563.19
Lambeth Academy	£4,775,880.00	£895,304.00	£246,531.39	£1,428,702.68	£5,917,715.39	0.05%	£0.00	£5,917,715.39
Evelyn Grace Academy	£5,082,120.00	£1,120,902.42	£236,706.42	£1,675,439.12	£6,439,728.84	0.26%	£0.00	£6,439,728.84
City Heights E-ACT Academy	£3,160,980.00	£692,899.18	£177,848.90	£1,006,990.44	£4,031,728.08	-3.52%	£0.00	£4,090,137.83
Dunard Academy Trust	£4,505,340.00	£736,540.31	£238,002.49	£1,233,744.91	£5,479,882.79	1.33%	£0.00	£5,462,191.62
Dunraven School	£7,188,312.00	£876,202.32	£286,610.26	£1,936,053.16	£8,351,124.59	-1.81%	£0.00	£8,499,082.19

## 14.2 Growth Fund Criteria

This document outlines the purpose of the centrally retained Dedicated Schools Grant (DSG) Schools Growth Fund and the basis in which it will be distributed to eligible schools by the Authority.

Under the Schools Finance (England) Regulations of 2014, local authorities, with the agreement of the Schools Forum, are permitted to retain DSG to form a specific schools' contingency for Basic Need purposes to support those schools that, with the prior agreement of the Authority, are expanding and those schools experiencing significant in-year pupil roll increases. This specific schools' contingency is known as the Schools Growth Fund.

### **Schools Growth Fund eligibility criteria:**

In order to qualify for Schools Growth Fund funding, schools are required to obtain written agreement to expand from the Director of Education, Learning & Skills prior to school expansion.

The Authority may make an allocation from the Schools Growth Fund in respect of expenditure for the education of the additional pupils, who have joined the school after beginning of the Autumn term during the financial year, where without this expenditure the education of these pupils would be seriously impaired and because of both the size and unexpectedness of the expenditure, it would be unreasonable to expect the governing body to meet these costs from the school's budget share.

### **Schools Growth Fund funding allocations:**

The calculation method in allocating the Schools Growth Fund payment will be based on the following:

#### **For expanding schools / schools taking one-off bulge classes**

- Age Weighted Pupil Unit (AWPU) basic entitlement funding x the planned number of additional pupils to be admitted in the Autumn term x 7/12 months.
- This funding is equivalent to pro-rata financial-year (September to March) funding for the number of additional pupils expected to join the school in the Autumn as a result of the expansion within a particular year group.
- This funding is intended to support the additional direct revenue costs associated with the expansion; teaching and support staffing costs, resourcing equipment for the classrooms and senior management costs.
- For academies that are expanding within a particular year group the Authority will fund for the full academic year in line with the DfE requirements. This prevents academies being disadvantaged by timing differences between financial and academic year funding arrangements.

Payments from the Schools Growth Fund will be profiled over the period for which they cover and will be paid with the monthly budget share payments to schools.

## 14.3 Falling Rolls Criteria

### 1 Introduction

- 1.1 The ability for Local Authorities to set criteria for a falling rolls fund was introduced by the Department for Education (DfE) from 2014/15 to ensure schools do not unduly face instability. The key aim of the fund is to protect schools from undue hardship and costly restructuring which may have been caused by change or movement of demographics which is anticipated to be short term.
- 1.2 Local Authorities may top slice the DSG in order to create a small fund to support to good or outstanding schools with falling rolls where local planning data show that the surplus places will be needed in the near future.

### 2 Criteria

- 2.1 The criteria agreed by the Schools Form and which conforms to the DfE guidelines are:
- 2.1.1 Support is available only for schools judged Good or Outstanding at their last Ofsted inspection.
  - 2.1.2 Threshold for funding to be set at over 20%, therefore the school will absorb falling rolls of less than 20%.
  - 2.1.3 Growing schools do not qualify for falling rolls funding
  - 2.1.4 Pupils in Special Units are excluded.
  - 2.1.5 There must be intent for the school to regain its planned admissions numbers (PAN) within 3 years

To qualify, schools must meet all the criteria

### 3 Exceptions

- 3.1 There is an agreement from the Schools Forum, that the Local Authority can bring funding proposals for schools that do not meet all of the qualifying criteria for the Forum's consideration, on an exceptional basis.
- 3.2 Such cases must be brought to the Schools Forum for agreement on an annual basis as any agreement only covers one funding period (year).

### 4 Funding

- 4.1 Funding will be top-sliced from the annual allocation of the Dedicated Schools Grant. The amount of the budget for 2015/16 is of £585,000.
- 4.2 If the total allocations for qualifying schools exceeds the annual budget, then the amounts will be revised downwards proportionately, to the amount of the budget available.
- 4.3 Any funding unallocated is carried forward and added to the following years DSG.



## 5 Methodology

5.1 Funding is based on the prevailing school sector average weighted pupil unit (AWPU), which set in the Authority's funding formula for key stages. For primary schools this is KS1 awpu unit value and for secondary schools, KS3.

5.2 The formula determines the difference between the number on roll (NOR) recorded in the October pupil census and the planned admissions number (PAN) for the academic year in question. For primary schools, the NOR is Reception year- group and for secondary, it is year- group 7.

5.3 This difference between the NOR and PAN is expressed at a percentage of PAN.

5.4 If the % change exceeds 20%, then number of pupils above this level are funded at the prevailing awpu.

Funding will be paid in equal instalments over the financial year.

Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016

14.4 2016-17 Indicative Special & Alternative Education budgets

INDICATIVE 2016-17 SPECIAL SCHOOLS & RESOURCES UNITS BUDGET

DFE No.	SPECIAL SCHOOLS	Number of places	Indicative Place funding	Top-Up per Pupil p.a.	Indicative Top-up funding	Commissioned Outreach funding	TOTAL Indicative budget
7115	Elm Court LDSCN School	90	£900,000	£10,774	£969,660	0	1,869,660
7001	Lansdowne ASD School	100	£1,000,000	£11,000	£1,100,000	106,458	2,206,458
7194	The Livity PMLD / SLD School	95	£950,000	£16,572	£1,574,330	0	2,524,330
7195	The Michael Tippett PMLD / SLD School	70	£700,000	£21,653	£1,515,710	0	2,215,710
7195	The Michael Tippett -Weir Road Annex	5	£50,000	£21,653	£108,265	108,265	266,530
5950	Turney ASD School	120	£1,200,000	£11,000	£1,320,000	0	2,520,000
		<b>480</b>	<b>£4,800,000</b>		<b>£6,587,965</b>	<b>£214,723</b>	<b>£11,602,688</b>

**SPECIAL UNITS ATTACHED TO MAINSTREAM SCHOOLS**

2808	Allen Edwards SLCN Centre	3	£30,000	£3,723	£11,170	0	41,170
3307	Archbishop Sumner SLCN Centre	3	£30,000	£3,723	£11,170	0	41,170
2897	Bonneville ASD Centre	-	£0	£11,000	£0	0	0
6907	City Heights ASD Centre	9	£90,000	£11,000	£99,000	0	189,000
2783	Crown Lane ASD Centre	15	£150,000	£11,000	£165,000	29167	344,167
5402	Dunraven SLCN Centre	15	£150,000	£3,723	£55,851	43,898	249,749
3000	Jubilee HI Centre	-	£0	£3,723	£0	583,713	583,713
2903	Kings Avenue VI Centre	-	£0	£0	£0	294,246	294,246
2371	Larkhall ASD Centre	30	£300,000	£11,000	£330,000	290,566	920,566
5405	London Nautical ASD Centre	6	£60,000	£11,000	£66,000	0	126,000
4731	The Elmgreen HI Centre	15	£150,000	£3,723	£55,851	43,898	249,749
2664a	Wyvil Aurora House ASD Centre	20	£200,000	£11,000	£220,000	300,000	720,000
2664b	Wyvil SLCN Centre	10	£100,000	£3,723	£37,234	43,898	181,132
		<b>126</b>	<b>£1,260,000</b>		<b>£1,051,278</b>	<b>£1,629,386</b>	<b>£3,940,664</b>

**PUPIL REFERRAL UNITS**

The Kennington Park Bridge to School	50	500,000	£9,959			798,778
Hospital Service	10	100,000	£0			
Park Campus School	110	1,100,000	£9,959			2,095,926
	<b>170</b>	<b>1,700,000</b>				<b>£2,894,704</b>

Special Schools, Units & PRUs Total	<b>776</b>					
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Speech, Language and Communication Needs	£3,723
Autistic Spectrum Disorder (ASD)	£11,000
Hearing Impaired (HI)	£3,723
Visually Impaired (VI)	£0
(Primary age) Profound and Multiple Learning Difficulties	£16,572
(Secondary age) Profound and Multiple Learning Difficulties	£21,653
Learning Difficulties with Associated Social Difficulties	£10,774

14.5 Early Years 15-16 Final Budget Adjustment Summary

		Indicative EYFF Budget Allocation 15-16	Final EYFF Budget Allocation 15-16	Final Adjustment 15-16
<b>2 Year Olds</b>	Maintained	£327,539	£477,708	£150,169
	PVI	£2,361,266	£2,730,343	£369,076
	<b>Total</b>	<b>£2,688,806</b>	<b>£3,208,051</b>	<b>£519,246</b>
<b>3&amp; 4 Year olds</b>	Maintained	£11,033,303	£10,820,627	<b>-£212,677</b>
	PVI	£5,141,822	£5,169,975	£28,153
	<b>Total</b>	<b>£16,175,125</b>	<b>£15,990,602</b>	<b>-£184,523</b>

Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016

14.6 SEN Modelling high incidence low need funding

DFE no	School name	Current Model	
		No. statements above phase Average	High Incidence SEN Support Funding above phase average
2808	Allen Edwards Primary School	0	£0.00
3307	Archbishop Sumner CE Primary School	0	£0.00
5403	Archbishop Tenison's School	4	£14,060.61
2022	Ashmole Primary School	1	£3,515.15
5402	Bishop Thomas Grant Catholic School	34	£119,515.15
2897	Bonneville Primary School	0	£0.00
3324	Christ Church Brixton CE Primary School	5	£17,575.76
3329	Christ Church Streatham Primary School	0	£0.00
6907	City Heights	0	£0.00
2115	Clapham Manor Primary School	0	£0.00
5202	Corpus Christi Catholic School	0	£0.00
2783	Crown Lane Primary School	8	£28,121.21
5402	Dunraven School	0	£0.00
5207	Durand Academy	0	£0.00
1043	Effra Nursery	0	£0.00
2794	Elm Wood School	1	£3,515.15
1049	Ethelred Nursery	0	£0.00
6906	Evelyn Grace Academy	1	£3,515.15
2785	Fenstanton JMI School	0	£0.00
2836	Glenbrook Primary School	0	£0.00
2265	Granton Primary School	0	£0.00
2292	Heathbrook Primary School	4	£14,060.61
2295	Henry Cavendish Primary School	0	£0.00
2901	Henry Fawcett Primary School	1	£3,515.15
2868	Herbert Morrison Primary School	2	£7,030.30
2898	Hillmead Primary School	0	£0.00
2900	Hitherfield Primary School	0	£0.00
1058	Holmewood Nursery	0	£0.00
3621	Holy Trinity CE Primary School	0	£0.00
5205	Immanuel & St Andrew CE Primary School	0	£0.00
3643	Iqra School	1	£3,515.15
2331	Jessop Primary School	0	£0.00
2332	Johanna Oasis Academy	3	£10,545.45
3000	Jubilee Primary School	0	£0.00
5209	Julian's School	0	£0.00
2903	Kings Avenue Primary School	10	£35,151.52
2359	Kingswood Primary School	0	£0.00
5400	La Retraite Catholic Girls' School	0	£0.00
6905	Lambeth Academy	9	£31,636.36
2371	Lark Hall Primary School	0	£0.00
4321	Lilian Baylis School	31	£108,969.70
5405	London Nautical School	14	£49,212.12
2905	Loughborough Primary School	1	£3,515.15
3375	Macaulay CE Primary School	2	£7,030.30
1055	Maytree Nursery	0	£0.00
4223	Norwood School	0	£0.00
3642	Orchard Primary School	0	£0.00
2459	Paxton Primary School	0	£0.00
4322	Platanos Academy	0	£0.00
2504	Richard Atkins Primary School	0	£0.00
2899	Rosendale Primary School	0	£0.00
4509	Saint Gabriel's	0	£0.00
5204	St Andrew's Catholic Primary School	0	£0.00
3403	St Andrews CE Primary School	0	£0.00
5201	St Annes Catholic Primary School	0	£0.00
5203	St Bedes Catholic Infants School	2	£7,030.30
5200	St Bernadette Catholic School	4	£14,060.61
3641	St Helens Catholic School	0	£0.00
3457	St John The Divine CE Primary School	0	£0.00
3466	St Johns Angell Town CE Primary School	1	£3,515.15
3491	St Judes CE Primary School	0	£0.00
3493	St Leonards CE Primary School	2	£7,030.30
3499	St Lukes CE Primary School	3	£10,545.45
3502	St Marks CE Primary School	0	£0.00
5404	St Martins in the Fields School	0	£0.00
5208	St Marys Catholic Primary School	0	£0.00
3589	St Saviours CE Primary School	2	£7,030.30
3596	St Stephens CE Primary School	2	£7,030.30
2902	Stockwell Primary School	0	£0.00
2895	Streatham Wells Primary School	0	£0.00
2575	Sudbourne Primary School	5	£17,575.76
2578	Sunnyhill Primary School	0	£0.00
2591	Telferscot Primary School	0	£0.00
4731	The Elmgreen School	3	£10,545.45
5206	The Reay Primary School	0	£0.00
1027	Triangle Nursery	0	£0.00
2617	Vauxhall Primary School	8	£28,121.21
2626	Walnut Tree Walk School	0	£0.00
2657	Woodmansterne Primary School	0	£0.00
2664	Wyvil Primary School	1	£3,515.15
		<b>165</b>	<b>£580,000</b>

MODEL WORKINGS

Nursery phase average % of Statemented pupils per school population	2.63%
Primary phase average % of Statemented pupils per school population	1.97%
Secondary phase average % of Statemented pupils per school population	2.23%
Unit value per statement above phase threshold	£3,515.15

## Lambeth Schools Forum meeting papers: 12<sup>th</sup> January 2016

below is an illustration of the reduction in individual 2015-16 budgets if £1m was transferred from the Schools Block to the High Needs Block

School Name	15-16 Post MFG Budget	% SB	Revised 15-16 Post MFG Budget after £1m reduction	Model 6: Proportion of roll allocations + £1m			
				% of statements above phase Average	% above phased average - Scaled-up	High Incidence SEN Support Funding above phase average	
Allen Edwards Primary School	£2,203,434.73	1.09%	£1,945.66	0.00%	0.00%	£0.00	
ARCHBISHOP SUMNER	£1,672,463.17	0.83%	£8,308.03	0.00%	0.00%	£0.00	
ARCHBISHOP TENISON'S	£3,090,494.75	1.54%	£15,352.17	0.94%	2.35%	£37,056.38	
Ashmole Primary School	£1,161,617.11	0.58%	£5,770.38	0.54%	1.35%	£21,372.10	
Bishop Thomas Grant Catholic Secondary School	£6,246,887.91	3.10%	£31,031.69	0.00%	0.00%	£0.00	
BONNEVILLE SCHOOL	£2,133,806.09	1.06%	£10,599.77	0.00%	0.00%	£0.00	
Christ Church C of E Primary School	£1,072,810.25	0.53%	£5,329.23	2.65%	6.62%	£104,554.70	
Christ Church Streatham CE	£1,150,982.80	0.57%	£5,717.56	0.00%	0.00%	£0.00	
City Heights E-ACT Academy	£2,818,107.26	1.40%	£13,999.07	0.00%	0.00%	£0.00	
Clapham Manor	£2,295,232.30	1.14%	£11,401.67	0.00%	0.00%	£0.00	
Corpus Christi Catholic School	£1,898,099.20	0.94%	£9,428.89	0.00%	0.00%	£0.00	
Crown Lane Primary School	£2,593,974.00	1.29%	£12,885.68	1.96%	4.88%	£77,052.66	
Dunraven School	£7,624,031.86	3.79%	£37,872.71	3.07%	7.66%	£120,995.25	
Durand Academy Trust	£5,412,007.25	2.69%	£26,884.38	0.00%	0.00%	£0.00	
Elm Wood School	£1,957,494.25	0.97%	£9,723.94	0.28%	0.71%	£11,168.19	
Evelyn Grace Academy	£7,485,940.44	3.72%	£37,186.73	0.15%	0.38%	£6,043.36	
Fynstanton Primary School	£3,349,461.31	1.66%	£16,638.59	0.00%	0.00%	£0.00	
Glenbrook PRIMARY SCHOOL	£2,451,986.99	1.22%	£12,180.35	0.04%	0.09%	£1,379.18	
Granton Primary School	£2,782,281.31	1.38%	£13,821.10	0.00%	0.00%	£0.00	
Heathbrook Primary School	£1,893,697.06	0.94%	£9,407.02	1.31%	3.27%	£51,743.34	
HENRY CAVENDISH PRIMARY SCHOOL	£3,845,437.17	1.91%	£19,102.38	0.00%	0.00%	£0.00	
Henry Fawcett	£1,943,991.99	0.97%	£9,656.86	0.16%	0.39%	£6,210.37	
HERBERT MORRISON	£1,153,309.36	0.57%	£5,729.11	1.08%	2.68%	£42,372.34	
Hill Mead Primary School	£2,392,336.69	1.19%	£11,884.04	0.00%	0.00%	£0.00	
Hitherfield Primary School	£3,517,104.43	1.75%	£17,471.37	0.00%	0.00%	£0.00	
Holy Trinity Church of England Primary School	£2,104,137.01	1.05%	£10,452.39	0.00%	0.00%	£0.00	
Immanuel and St Andrew C of E Primary School	£2,079,602.96	1.03%	£10,330.52	0.00%	0.00%	£0.00	
IORA VA Primary School	£1,417,724.07	0.70%	£7,042.61	0.57%	1.42%	£22,376.90	
JESSOP PRIMARY SCHOOL	£2,189,005.46	1.09%	£10,873.98	0.00%	0.00%	£0.00	
Jubilee Primary School	£2,338,081.39	1.16%	£11,614.52	0.00%	0.00%	£0.00	
Julian's Primary School	£2,976,748.46	1.48%	£14,787.13	0.00%	0.00%	£0.00	
Kings Avenue School	£2,330,339.63	1.16%	£11,576.06	2.52%	6.28%	£99,217.24	
Kingswood Primary School	£4,370,358.60	2.17%	£21,709.95	0.00%	0.00%	£0.00	
La Retraite RC Girls' School	£5,305,266.63	2.64%	£26,354.14	0.00%	0.00%	£0.00	
Lambeth Academy	£6,834,642.70	3.40%	£33,951.38	1.00%	2.48%	£39,225.83	
Larkhall Primary School	£2,497,314.62	1.24%	£12,405.52	0.00%	0.00%	£0.00	
LILIAN BAYLIS TECHNOLOGY	£5,442,094.45	2.70%	£27,033.84	4.90%	12.22%	£193,076.57	
Loughborough Primary School and Children's Centre	£2,736,528.50	1.36%	£13,593.82	0.24%	0.59%	£9,355.59	
Macaulay CE Primary School	£1,051,306.73	0.52%	£5,222.41	1.11%	2.76%	£43,602.83	
NORWOOD SCHOOL	£6,021,782.85	2.99%	£29,913.47	0.00%	0.00%	£0.00	
Oasis Academy Johanna	£1,269,413.47	0.63%	£6,305.87	1.16%	2.88%	£45,496.63	
Oasis Academy South Bank	£2,507,837.17	1.25%	£12,457.79	0.00%	0.00%	£0.00	
Orchard Primary School	£1,075,501.84	0.53%	£5,342.60	0.00%	0.00%	£0.00	
Paxton Primary School	£1,132,548.81	0.56%	£5,625.99	0.00%	0.00%	£0.00	
Platanos College	£7,539,777.05	3.75%	£37,454.17	0.00%	0.00%	£0.00	
Reay Primary School	£1,158,008.79	0.58%	£5,752.46	0.00%	0.00%	£0.00	
Richard Atkins Primary School	£2,280,293.39	1.13%	£11,327.46	0.00%	0.00%	£0.00	
ROSENDALE PRIMARY SCHOOL	£3,178,286.17	1.58%	£15,788.27	0.03%	0.07%	£1,181.73	
Saint Gabriel's College	£3,347,255.16	1.66%	£16,627.64	0.00%	0.00%	£0.00	
St Andrews Catholic Primary	£2,235,185.79	1.11%	£11,103.38	0.00%	0.00%	£0.00	
St Andrews Church of England Primary School	£1,158,934.66	0.58%	£5,757.06	0.00%	0.00%	£0.00	
St Anne's RC Primary School	£2,080,423.83	1.03%	£10,334.60	0.09%	0.23%	£3,618.29	
St Bede's Catholic Infant and Nursery School	£1,044,726.21	0.52%	£5,189.72	0.87%	2.17%	£34,306.00	
St John the Divine Church of England Primary School	£1,156,476.80	0.57%	£5,744.85	0.07%	0.18%	£2,789.53	
St John's Angell Town Primary	£1,233,140.51	0.61%	£6,125.68	0.46%	1.14%	£18,008.96	
St Jude's CE Primary School	£1,098,674.47	0.55%	£5,457.71	0.00%	0.00%	£0.00	
St Leonard's Church of England Primary school	£1,149,652.57	0.57%	£5,710.95	0.89%	2.21%	£34,945.46	
St Lukes Primary School	£1,121,381.78	0.56%	£5,570.51	1.68%	4.18%	£66,012.79	
St Marks CE Primary School	£1,116,169.43	0.55%	£5,544.62	0.00%	0.00%	£0.00	
St Mary's	£1,651,129.32	0.82%	£8,202.06	0.00%	0.00%	£0.00	
St Saviours Church of England Primary School	£1,076,729.88	0.53%	£5,348.70	1.00%	2.49%	£39,402.72	
St Stephens Church of England Primary School	£1,211,090.74	0.60%	£6,016.15	0.94%	2.35%	£37,130.82	
St. Bernadette Catholic Junior	£1,307,488.15	0.65%	£6,495.00	1.78%	4.44%	£70,116.02	
ST. HELEN'S CATHOLIC	£1,356,224.26	0.67%	£6,737.10	0.06%	0.16%	£2,462.74	
ST. MARTIN IN THE FIELDS	£4,942,548.31	2.46%	£24,552.32	0.00%	0.00%	£0.00	
Stockwell Primary	£2,907,523.16	1.44%	£14,443.25	0.00%	0.00%	£0.00	
Streatham Wells	£1,173,252.36	0.58%	£5,828.18	0.00%	0.00%	£0.00	
SUDBOURNE PRIMARY SCHOOL	£1,674,769.79	0.83%	£8,319.49	1.59%	3.96%	£62,626.63	
Sunnyhill Primary School	£2,942,434.51	1.46%	£14,616.67	0.06%	0.15%	£2,300.34	
Telferscot Primary School	£1,738,999.26	0.86%	£8,638.55	0.00%	0.00%	£0.00	
The Elmgreen School	£6,265,909.21	3.11%	£31,126.18	0.35%	0.87%	£13,752.69	
The London Nautical School	£3,949,236.71	1.96%	£19,618.00	2.49%	6.20%	£98,032.17	
Trinity Academy	£656,065.07	0.33%	£3,259.03	0.00%	0.00%	£0.00	
Vauxhall Primary School	£1,276,780.55	0.63%	£6,342.46	3.88%	9.68%	£152,981.28	
Walnut Tree Walk School	£1,478,952.26	0.73%	£7,346.76	0.00%	0.00%	£0.00	
Woodmansterne Primary School & Children's Centre	£2,409,280.09	1.20%	£11,968.20	0.00%	0.00%	£0.00	
Wyvil School	£2,562,721.97	1.27%	£12,730.43	0.20%	0.51%	£8,032.34	
<b>£201,306,747.25</b>			<b>£1,000,000.00</b>			<b>£200,306,747.25</b>	<b>£1,580,000.00</b>

### MODEL 6 WORKINGS

Nursery phase average % of Statemented pupils per school population	2.63%
Primary phase average % of Statemented pupils per school population	1.97%
Secondary phase average % of Statemented pupils per school population	2.23%
Unit value per statement above phase threshold	n/a