

Members of the Schools Forum are asked to attend a meeting to be held on

Tuesday 15th January 2019

18:00pm – 20.00pm

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**Hitherfield Primary School
Leigham Vale,
Streatham,
SW16 2JQ**

for the transaction of the business set out below.

Agenda

Time*	Item	
18.00	1.	Apologies & welcome
	2.	Membership, Register of Interests and Declaration of Interests
	3.	Minutes from the Schools Forum meeting held 16th October 2018 and matters arising
	4.	Early Years Deprivation – Feedback from EY Sub-Group
	5.	2019/20 DSG Overview
	6.	2019/20 School Budget Allocations
	7.	High Needs Block Cost Pressures
	8.	2019/20 Education Functions and De-delegation
	9.	Agree date of next meeting, location and likely agenda items:
	10.	Any Other business (AOB)

Agenda Item 4

Title: Early Years Deprivation – Sub Group feedback
Date: 15th Jan 2019
Report to: Jan-19 Schools Forum
Report for: Information X Decision X Consultation Action
Author: Kathryn Shaw / Raymond Smith

1. Background to Item

- 1.1 The DfE published its Early Years National Funding Formula Guidance (EYNFF) in December 2016. The EYNFF determined the hourly rate to be paid to each setting for providing early years education.
- 1.2 The Lambeth Early Years Funding Formula (EYFF) has an hourly rate and two supplements: quality and deprivation. In the existing formula each child receives funding based on the Income Deprivation Affecting Child Index (IDACI) rating of the child's home address (deprivation).
- 1.3 Meeting the needs of deprived children is a key part of the Government's priority of narrowing the attainment gap between children from different socio-economic backgrounds and thus it is a mandatory requirement that there be a deprivation supplement included in the Early Years Funding Formula.
- 1.4 Within the National Funding Formula (NFF) for schools there is a deprivation element that can be distributed. The LA has the choice to use IDACI, Free School Meals (FSM) or FSM Ever 6. Lambeth currently use FSM Ever 6 in the schools block formula but are proposing to move towards the same methodology recommended for schools funding in IDACI to the EYNFF for Lambeth.
- 1.5 Every child within Lambeth EYFF generates an element of deprivation funding but moving forwards the proposal is to mirror the IDACI bands that are used in the National Funding Formula. This are set out in the table below:-

IDACI Score	IDACI band
$x < 0.2$	G
$0.2 \leq x < 0.25$	F
$0.25 \leq x < 0.3$	E
$0.3 \leq x < 0.35$	D
$0.35 \leq x < 0.4$	C
$0.4 \leq x < 0.5$	B
$0.5 \leq x \leq 1$	A

Note that only pupils with an IDACI score above 0.2 band G, can be assigned deprivation funding through this factor, meaning there are six bands which can be used to allocate deprivation funding.

2. Update on key points discussed by EY Sub Group

As requested by the Schools Forum the Early Years Sub Group met in December 2018 and discussed the three proposed models for future funding. In summary, these were:-

Model 1 – Removal of Band G – as per NFF:

- does not necessarily target the settings with the most deprived children in Lambeth

Model 2 – Band A-D 57% deprivation scores:

- Keeps the overall pot the same if there is an increased rate and targets 57% of the children in Lambeth.

Model 3 – Band A-C 43% deprivation scores:

- Keeps the overall pot the same if there is an increased rate and targets 43% of the children in Lambeth.

3. Recommendations / Agreement on model to follow for Deprivation 19-20

The Early Years Sub group made a unanimous decision to go with model 2:-

Model 2 - Band A-D 57% deprivation scores.

This would infer that:-

- In only targeting the top 4 deprived bands the deprivation rate could increase to £1.46 per hour from the current £1.10 per hour.
- The individual movement per provider is demonstrated in ***appendix 1 Schools forum paper REF (2)***

4. Summary and Conclusion

The Early Years Sub Group recommend that Model 2 of the proposed 3 options presented is approved by the Schools Forum and applied to the 2019/2020 EYNFF.

Agenda Item 5

Title:	Dedicated Schools Grant Provisional Allocations for 2019/20			
Date:	15th Jan 2019			
Report to:	Schools Forum			
Report for:	Information X	Decision X	Consultation	Action
Author:	Tim Gibson			

1. Background to Item

The Dedicated Schools Grant (DSG) is a ring fenced grant of which the majority is used to fund individual school budgets. It also funds certain central services provided by the local authority as well as provision for Early Years (private and voluntary sector and maintained nurseries) and Special Educational Needs (SEN) including fees for out of borough pupils and at independent special schools.

The DSG is made up of 4 blocks:

- Schools Block (SB)
- Early Years Block (EYB)
- High Needs Block (HNB)
- Central School Services Block (CSSB)

Schools Block – is determined by the National Funding Formula that was introduced this year and is entirely distributed out to schools apart from a Falling Rolls Fund and Pupil Growth Fund that can be held back in agreement with the Schools Forum and also 0.5% which has been transferred to the High Needs Block (for one year only) also with the agreement of the Schools Forum. The allocation is calculated including academies and the academies share is then deducted via recoupment, with the academies then receiving their funding directly from the Education and Skills Funding Agency (ESFA).

Early Years Block – this block is calculated by the Early Years Funding Formula and includes funding for the free 15 hours of education for 3 and 4 year olds, Additional 15 hours for 3 and 4 year old children of working families, Free Early Education for eligible two year olds, the Early Years Pupil Premium, Maintained Nursery Schools Supplementary Funding and the Disability Access Fund (DAF). There is a requirement that 95% of the funding for 3 and 4 year olds must allocated to providers and thus only 5% of this funding can be used for other (i.e. centrally retained) purposes. The amount that is allocated via the EY's block is adjusted twice during the year as it can increase or decrease based on the actual numbers of pupils that are counted on the January census dates (the allocations that are given by the DfE are thus estimates), the second of these adjustments is only done some time after the end of the financial year.

High Needs Block – is now allocated by the new High Needs Block Funding Formula that was introduced this year, although a large proportion of the funding allocated via this formula is based on the amounts that were allocated previously. This funding is used to pay for education of Children with Special Educational Needs and Disabilities (SEND) and also for Alternative Provision and for services such as hospital education and for the PRU's. This is where the greatest cost pressures are, which have been caused largely by higher incidences of children with SEND, higher complexity (and thus cost) of these cases and also an increase in the age range for which LA's are responsible without a corresponding sufficient increase in the amount of funding.

2. Update on key points

- 2.1 The latest provisional allocations of DSG that were communicated to LA's in late December 2018 are shown below as well as a comparison of how these compare against the latest 2018 income allocations.

		July 2018 Update	Updated 2019/20 Allocations (December 2018)	Change (18/19 vs latest 19/20 allocation)	
Schools Block (Gross)		211,720,417	211,611,674	-108,743	-0.05%
Early Years Block (see below)		29,681,696	29,516,000	-165,696	-0.56%
High Needs Block		41,716,896	43,137,721	1,420,825	3.41%
CSSB		1,024,104	1,042,000	17,896	1.75%
		284,143,113	285,307,395	1,164,282	0.41%

- 2.2 The DfE has changed the way that the funding for growth is calculated in the funding formula and this has led to reduction of funding for Lambeth.
- 2.3 The DfE announced an additional £634k of funding for High Needs in December for 2019/20 and 2020/21, this is included in the funding allocations above.

3. Recommendations

- 3.1 The Schools Forum is asked to note the allocations above and also to note that the High Needs Block and Early Years will be subject to change later on in the year.

Local Authority Funding Reform Proforma

Appendix 1

LA Name:	Lambeth
LA Number:	208

Total DSG schools block alloca	£211,611,674.00
Total Funding For Schools	99.50%
Total funding allocated to	98.91%
Total funding allocated to	0.60%

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
	No	No	No	No
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding		Secondary (KS4 only) minimum per pupil funding level	Secondary (KS3 and KS4) minimum per pupil funding

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
		£4,241.14		21,752.00		£92,253,277	£165,146,947	44.38%		
		£6,241.69		7,066.50		£44,106,902		21.22%		
		£6,431.36		4,476.00		£28,786,767		13.85%		
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM			5,174.72	3,178.44	£0	£11,683,817	5.62%		
	FSM6	£819.41	£819.41	8,248.23	6,010.60	£11,683,817				
	IDACI Band F			2,136.56	1,055.70	£0				
	IDACI Band E			3,701.27	1,986.41	£0				
	IDACI Band D			3,361.74	1,906.92	£0				
	IDACI Band C			4,079.00	2,473.05	£0				
	IDACI Band B			3,707.56	2,278.19	£0				
	IDACI Band A			278.20	187.54	£0				
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
4) English as an Additional	EAL 3 Primary	£682.05		5,771.55		£3,936,483	£5,815,535	2.71%		
	EAL 3 Secondary		£2,308.60		730.63	£1,686,721				
5) Mobility	Pupils starting school outside of normal entry dates	£1,531.30	£1,531.30	97.20	28.40	£192,331		0.09%		
	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Primary Low Attainment		£461.88	36.63%	7,968.22	£3,680,364	£8,202,623	3.95%		
	Secondary low attainment (year 7)	63.59%	£1,894.00	22.35%	2,387.68	£4,522,259				
	Secondary low attainment (year 8)	58.05%		21.12%						
	Secondary low attainment (year 9)	48.02%		21.76%						
	Secondary low attainment (years 10 to 11)			18.90%						

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£170,000.00	£170,000.00			£13,260,000	6.38%		
10) Split Sites					£405,433	0.20%		
11) Rates					£3,148,111	1.51%		
12) PFI funding					£200,000	0.10%		
13) Exceptional circumstances (can only be used with prior agreement of ESFA)								

Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)	£207,862,465	100.00%	
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14) Additional funding to meet minimum per pupil funding level	£0	0.00%	
Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)	£207,862,465	100.00%	

15) Funding floor protection (select Yes if applying this protection)	No	£0	0.00%	
Total Funding for Schools Block Formula (excluding MFG Funding Total)	£207,862,465			

16) Minimum Funding Guarantee				-1.50%	£1,375,789		
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)				No			
Apply alternative gains cap for schools gaining more than 15%?				No			
Capping Factor (%)		Scaling Factor (%)					
Total deduction if capping and scaling factors are applied					£0		
					Total (£)	Proportion of Total funding(%)	Notional SEN (%)
MFG Net Total Funding (MFG + deduction from capping and					£1,375,789	0.65%	
Total Funding for Schools Block Formula					£209,238,254		£0

Growth fund (if applicable)	£680,000.00	
Falling rolls fund (if applicable)	£585,000.00	
Other Adjustment to 18-19 Budget Shares	£57,919	
Total Funding For Schools Block Formula (including growth and falling rolls funding)	£210,561,173	
% Distributed through Basic Entitlement	79.45%	
% Pupil Led Funding	91.81%	
Primary: Secondary Ratio	1 :	1.39

	Post MFG Budget	Post MFG Budget				Adjusted NOR	Adjusted NOR		
School Name	2019/20	2018/19	Change	Change %		2019/20	2018/19	Change	Change %
Ashmole Primary School	1,168,008	1,170,017	-2,009	-0.17%		201.0	201.0	0.0	0.00%
Clapham Manor Primary School	2,267,914	2,233,555	34,359	1.54%		415.0	417.0	-2.0	-0.48%
Granton Primary School	3,194,059	3,077,787	116,273	3.78%		595.0	574.5	20.5	3.57%
Heathbrook Primary School	1,874,478	1,890,230	-15,752	-0.83%		333.0	341.0	-8.0	-2.35%
Henry Cavendish Primary School	4,307,013	4,430,253	-123,239	-2.78%		817.0	819.0	-2.0	-0.24%
Jessop Primary School	1,925,890	1,921,765	4,125	0.21%		359.0	355.0	4.0	1.13%
Kingswood Primary School	4,198,661	4,396,940	-198,279	-4.51%		787.0	807.0	-20.0	-2.48%
Lark Hall Primary School (Including Lark Hall Centre fo	2,225,641	2,424,476	-198,835	-8.20%		332.0	359.0	-27.0	-7.52%
Paxton Primary School	2,293,356	2,086,070	207,286	9.94%		428.0	377.0	51.0	13.53%
Richard Atkins Primary School	1,781,335	1,895,486	-114,151	-6.02%		303.0	330.0	-27.0	-8.18%
Sudbourne Primary School	1,715,693	1,683,370	32,323	1.92%		310.0	310.0	0.0	0.00%
Sunnyhill Primary School	2,707,154	3,016,992	-309,838	-10.27%		473.0	525.0	-52.0	-9.90%
Telferscot Primary School	2,083,508	2,067,638	15,870	0.77%		411.0	410.0	1.0	0.24%
Vauxhall Primary School	1,198,008	1,215,014	-17,006	-1.40%		196.0	202.0	-6.0	-2.97%
Walnut Tree Walk Primary School	1,278,584	1,287,455	-8,871	-0.69%		220.0	224.0	-4.0	-1.79%
Wyvil Primary School and Centres for Children With S	2,861,507	2,779,985	81,522	2.93%		473.0	472.0	1.0	0.21%
Crown Lane Primary School	2,146,621	2,271,776	-125,155	-5.51%		378.0	400.0	-22.0	-5.50%
Fenstanton Primary School	2,786,867	3,001,711	-214,844	-7.16%		501.0	534.0	-33.0	-6.18%
Elm Wood School	2,108,328	2,003,133	105,195	5.25%		395.0	374.0	21.0	5.61%
Allen Edwards Primary School	1,935,390	2,013,061	-77,670	-3.86%		340.0	359.0	-19.0	-5.29%
Glenbrook Primary School	1,321,248	1,612,847	-291,599	-18.08%		210.0	260.0	-50.0	-19.23%
Herbert Morrison Primary School	1,166,429	1,127,590	38,838	3.44%		192.0	185.0	7.0	3.78%
Streatham Wells Primary School	1,176,092	1,182,179	-6,087	-0.51%		206.0	209.0	-3.0	-1.44%
Bonneville Primary School	1,898,033	1,966,393	-68,360	-3.48%		344.0	352.0	-8.0	-2.27%
Hill Mead Primary School	2,238,591	2,438,067	-199,476	-8.18%		388.0	420.0	-32.0	-7.62%
Hitherfield Primary School	3,360,755	3,428,888	-68,133	-1.99%		611.0	614.0	-3.0	-0.49%
Henry Fawcett Primary School	1,940,455	1,891,020	49,436	2.61%		345.0	331.0	14.0	4.23%
Stockwell Primary School	2,871,724	3,057,813	-186,088	-6.09%		509.0	544.0	-35.0	-6.43%
Kings Avenue School	1,765,209	2,057,149	-291,940	-14.19%		303.0	363.0	-60.0	-16.53%
Loughborough Primary School	2,136,152	2,180,143	-43,991	-2.02%		364.0	376.0	-12.0	-3.19%
Jubilee Primary School	2,036,339	2,150,712	-114,373	-5.32%		348.0	376.0	-28.0	-7.45%
Archbishop Sumner Church of England Primary Schoo	2,233,429	2,139,221	94,208	4.40%		381.0	358.0	23.0	6.42%
Christ Church Primary SW9	1,061,006	1,058,781	2,225	0.21%		172.0	173.0	-1.0	-0.58%
Macaulay Church of England Primary School	1,055,334	1,062,472	-7,138	-0.67%		188.0	192.0	-4.0	-2.08%
St Andrew's Church of England Primary School	1,114,807	1,109,375	5,432	0.49%		190.0	194.0	-4.0	-2.06%
St John the Divine Church of England Primary School	894,745	969,929	-75,184	-7.75%		148.0	163.0	-15.0	-9.20%
St John's Angell Town Church of England Primary Scho	1,201,839	1,165,301	36,538	3.14%		196.0	191.0	5.0	2.62%
St Jude's Church of England Primary School	1,057,758	1,062,053	-4,295	-0.40%		191.0	198.0	-7.0	-3.54%
St Mark's Church of England Primary School	1,103,491	1,158,510	-55,019	-4.75%		178.0	190.0	-12.0	-6.32%
St Saviour's Church of England Primary School	1,092,945	1,041,420	51,525	4.95%		199.0	192.0	7.0	3.65%
St Stephen's Church of England Primary School	1,171,802	1,153,903	17,899	1.55%		192.0	189.0	3.0	1.59%
Holy Trinity Church of England Primary School	1,792,860	1,851,695	-58,834	-3.18%		326.0	345.0	-19.0	-5.51%
St Helen's Catholic School	1,453,583	1,496,814	-43,231	-2.89%		253.0	267.0	-14.0	-5.24%
The Orchard School	1,194,901	1,171,134	23,766	2.03%		200.0	195.0	5.0	2.56%
Iqra Primary School	1,417,434	1,430,318	-12,884	-0.90%		209.0	208.0	1.0	0.48%
St Bernadette Catholic Junior School	1,273,413	1,315,435	-42,022	-3.19%		228.0	236.0	-8.0	-3.39%
St Anne's Catholic Primary School	2,124,618	2,126,710	-2,091	-0.10%		384.0	391.0	-7.0	-1.79%
St Bede's Catholic Infant School	978,646	995,504	-16,858	-1.69%		158.0	170.0	-12.0	-7.06%
St Andrew's Catholic Primary School	2,272,343	2,223,879	48,464	2.18%		440.0	440.0	0.0	0.00%
Immanuel and St Andrew Church of England Primary s	2,076,376	2,053,178	23,198	1.13%		399.0	392.0	7.0	1.79%
Reay Primary School	1,204,270	1,193,666	10,604	0.89%		206.0	208.0	-2.0	-0.96%
St Mary's Roman Catholic Primary School	1,680,605	1,643,110	37,495	2.28%		314.0	312.0	2.0	0.64%
Julian's Primary School	4,645,137	4,476,370	168,767	3.77%		913.0	865.0	48.0	5.55%
Norwood School	6,314,830	5,899,280	415,550	7.04%		816.0	757.0	59.0	7.79%
Lilian Baylis Technology School	5,128,742	5,182,823	-54,081	-1.04%		619.0	627.0	-8.0	-1.28%
Saint Gabriel's College	4,224,672	3,922,243	302,429	7.71%		538.0	494.0	44.0	8.91%
La Retraite Roman Catholic Girls' School	5,738,992	5,621,741	117,251	2.09%		783.0	779.0	4.0	0.51%
Bishop Thomas Grant Catholic Secondary School	6,579,213	6,283,985	295,228	4.70%		934.0	902.0	32.0	3.55%
Archbishop Tenison's School	2,870,480	2,968,356	-97,876	-3.30%		357.0	380.0	-23.0	-6.05%
London Nautical School	3,946,927	4,027,094	-80,167	-1.99%		522.0	542.0	-20.0	-3.69%
Woodmansterne Primary School & Children's Centre	5,207,453	4,544,448	663,005	14.59%		910.0	798.5	111.5	13.96%
Oasis Academy Johanna	1,092,933	1,170,270	-77,337	-6.61%		188.0	208.0	-20.0	-9.62%
Rosendale Primary School	3,111,991	3,032,304	79,687	2.63%		635.0	627.0	8.0	1.28%
Christ Church, Streatham Church of England Primary S	1,146,410	1,132,072	14,338	1.27%		201.0	200.0	1.0	0.50%
St Leonard's Church of England Primary school	1,569,029	1,427,155	141,873	9.94%		295.5	270.5	25.0	9.24%
St Luke's Church of England Primary School	1,161,455	1,166,230	-4,775	-0.41%		196.0	199.0	-3.0	-1.51%
Corpus Christi Catholic Primary School	2,008,028	2,012,950	-4,921	-0.24%		390.0	398.0	-8.0	-2.01%
Oasis Academy South Bank	4,688,444	4,630,429	58,016	1.25%		610.0	608.0	2.0	0.33%
Trinity Academy	3,489,230	2,690,204	799,026	29.70%		420.0	319.5	100.5	31.46%
South Bank Engineering UTC	889,241	840,039	49,202	5.86%		94.0	86.0	8.0	9.30%
Platanos College	7,882,233	7,627,685	254,549	3.34%		1,033.0	1,011.0	22.0	2.18%
The Elmgreen School	6,747,349	6,741,911	5,438	0.08%		888.0	896.0	-8.0	-0.89%
St Martin in the Fields High School for Girls	3,395,135	3,599,453	-204,318	-5.68%		438.0	473.0	-35.0	-7.40%
Lambeth Academy	6,091,233	5,937,503	153,731	2.59%		787.0	781.0	6.0	0.77%
Ark Evelyn Grace Academy	5,010,647	5,556,582	-545,934	-9.83%		627.0	703.0	-76.0	-10.81%
City Heights E-ACT Academy	6,007,487	5,823,379	184,108	3.16%		770.0	761.0	9.0	1.18%
Van Gogh Academy	3,408,095		3,408,095			636.0		636.0	
Durand Academy		4,205,033	-4,205,033	-100.00%			783.0	-783.0	-100.00%
Dunraven School	9,515,535	9,238,513	277,022	3.00%		1,455.0	1,394.0	61.0	4.38%
	209,296,173	209,139,972	156,201	0.07%		33,294.5	33,487.0	-192.5	-0.57%

School Name	NOR (Adjusted Factors)	NOR Primary (Adjusted Factors)	NOR Secondary (Adjusted Factors)	Basic Entitlement (Primary)	Basic Entitlement (KS3)	Basic Entitlement (KS4)	Free School Meals Ever 6 (Primary)	Free School Meals Ever 6 (Secondary)	EAL (P)	EAL (S)	Low Attainment (P)	Low Attainment (S)
Ashmole Primary School	201	201	0	852,469	0	0	52,142	0	34,676	0	27,908	0
Clapham Manor Primary School	415	415	0	1,760,073	0	0	126,703	0	69,367	0	67,060	0
Granton Primary School	595	595	0	2,523,478	0	0	214,685	0	125,303	0	98,520	0
Heathbrook Primary School	333	333	0	1,412,300	0	0	113,557	0	77,371	0	65,233	0
Henry Cavendish Primary School	817	817	0	3,465,011	0	0	119,106	0	119,810	0	135,938	0
Jessop Primary School	359	359	0	1,522,569	0	0	131,115	0	41,610	0	35,155	0
Kingswood Primary School	787	787	0	3,337,777	0	0	266,570	0	126,114	0	136,102	0
Lark Hall Primary School (Including Lark Hall	332	332	0	1,408,058	0	0	187,221	0	75,740	0	60,180	0
Paxton Primary School	428	428	0	1,815,208	0	0	100,790	0	72,979	0	67,976	0
Richard Atkins Primary School	303	303	0	1,285,065	0	0	118,481	0	61,353	0	56,754	0
Sudbourne Primary School	310	310	0	1,314,753	0	0	83,858	0	49,889	0	58,204	0
Sunnyhill Primary School	473	473	0	2,006,059	0	0	227,331	0	89,921	0	74,398	0
Telferscot Primary School	411	411	0	1,743,109	0	0	55,169	0	31,946	0	46,606	0
Vauxhall Primary School	196	196	0	831,263	0	0	108,428	0	50,538	0	31,383	0
Walnut Tree Walk Primary School	220	220	0	933,051	0	0	68,598	0	41,637	0	37,742	0
Wyvil Primary School and Centres for Childr	473	473	0	2,006,059	0	0	222,191	0	120,683	0	102,704	0
Crown Lane Primary School	378	378	0	1,603,151	0	0	145,622	0	52,356	0	76,238	0
Fenstanton Primary School	501	501	0	2,124,811	0	0	226,470	0	105,437	0	107,537	0
Elm Wood School	395	395	0	1,675,250	0	0	100,266	0	45,433	0	65,565	0
Allen Edwards Primary School	340	340	0	1,441,988	0	0	150,552	0	64,750	0	64,888	0
Glenbrook Primary School	210	210	0	890,639	0	0	92,087	0	32,485	0	41,131	0
Herbert Morrison Primary School	192	192	0	814,299	0	0	79,518	0	35,349	0	36,306	0
Streatham Wells Primary School	206	206	0	873,675	0	0	45,013	0	36,515	0	27,348	0
Bonneville Primary School	344	344	0	1,458,952	0	0	115,497	0	50,277	0	62,356	0
Hill Mead Primary School	388	388	0	1,645,562	0	0	182,754	0	79,847	0	77,480	0
Hitherfield Primary School	611	611	0	2,591,337	0	0	149,699	0	91,537	0	108,363	0
Henry Fawcett Primary School	345	345	0	1,463,193	0	0	163,094	0	43,454	0	64,432	0
Stockwell Primary School	509	509	0	2,158,740	0	0	174,415	0	114,369	0	73,990	0
Kings Avenue School	303	303	0	1,285,065	0	0	140,763	0	61,178	0	61,263	0
Loughborough Primary School	364	364	0	1,543,775	0	0	203,399	0	64,043	0	75,426	0
Jubilee Primary School	348	348	0	1,475,917	0	0	147,573	0	70,668	0	73,961	0
Archbishop Sumner Church of England Prim	381	381	0	1,615,874	0	0	130,154	0	53,853	0	74,035	0
Christ Church Primary SW9	172	172	0	729,476	0	0	74,267	0	26,437	0	35,523	0
Macaulay Church of England Primary School	188	188	0	797,334	0	0	39,124	0	10,550	0	33,353	0
St Andrew's Church of England Primary Scho	190	190	0	805,817	0	0	79,840	0	22,915	0	31,256	0
St John the Divine Church of England Primar	148	148	0	627,689	0	0	56,749	0	22,599	0	18,229	0
St John's Angell Town Church of England Pri	196	196	0	831,263	0	0	81,958	0	51,722	0	42,913	0
St Jude's Church of England Primary School	191	191	0	810,058	0	0	26,486	0	20,528	0	25,122	0
St Mark's Church of England Primary School	178	178	0	754,923	0	0	80,446	0	46,752	0	32,253	0
St Saviour's Church of England Primary Scho	199	199	0	843,987	0	0	29,418	0	13,984	0	32,950	0
St Stephen's Church of England Primary Scho	192	192	0	814,299	0	0	94,396	0	50,614	0	39,020	0
Holy Trinity Church of England Primary Scho	326	326	0	1,382,612	0	0	114,258	0	54,793	0	63,031	0
St Helen's Catholic School	253	253	0	1,073,008	0	0	87,856	0	82,495	0	36,517	0
The Orchard School	200	200	0	848,228	0	0	78,562	0	60,181	0	34,923	0
Iqra Primary School	209	209	0	886,398	0	0	77,769	0	62,116	0	39,544	0
St Bernadette Catholic Junior School	228	228	0	966,980	0	0	78,372	0	30,010	0	23,694	0
St Anne's Catholic Primary School	384	384	0	1,628,598	0	0	93,987	0	123,723	0	97,127	0
St Bede's Catholic Infant School	158	158	0	670,100	0	0	53,262	0	63,274	0	19,779	0
St Andrew's Catholic Primary School	440	440	0	1,866,102	0	0	43,232	0	109,985	0	71,020	0
Immanuel and St Andrew Church of England	399	399	0	1,692,215	0	0	55,597	0	78,671	0	68,299	0
Reay Primary School	206	206	0	873,675	0	0	83,188	0	38,983	0	33,581	0
St Mary's Roman Catholic Primary School	314	314	0	1,331,718	0	0	50,304	0	73,267	0	52,587	0
Julian's Primary School	913	913	0	3,872,161	0	0	110,765	0	132,401	0	130,353	0
Norwood School	816	0	816	0	3,364,271	1,781,487	0	305,228	0	71,742	0	321,738
Lilian Baylis Technology School	619	0	619	0	2,309,425	1,601,409	0	322,473	0	48,481	0	205,818
Saint Gabriel's College	538	0	538	0	2,103,450	1,292,703	0	232,022	0	155,253	0	236,779
La Retraite Roman Catholic Girls' School	783	0	783	0	3,020,978	1,922,977	0	295,743	0	66,949	0	248,483
Bishop Thomas Grant Catholic Secondary Sc	934	0	934	0	3,651,389	2,244,545	0	180,574	0	41,644	0	259,256
Archbishop Tenison's School	357	0	357	0	1,298,272	958,273	0	174,881	0	115,754	0	137,808
London Nautical School	522	0	522	0	2,147,141	1,144,782	0	212,264	0	25,443	0	227,084
Woodmansterne Primary School & Children	910	677	234	2,869,131	1,457,435	0	95,206	79,897	193,467	44,673	92,498	131,511
Oasis Academy Johanna	188	188	0	797,334	0	0	63,874	0	30,713	0	27,336	0
Rosendale Primary School	635	635	0	2,693,124	0	0	111,736	0	36,437	0	88,587	0
Christ Church, Streatham Church of England	201	201	0	852,469	0	0	61,867	0	26,113	0	31,154	0
St Leonard's Church of England Primary scho	296	296	0	1,253,257	0	0	48,230	0	50,617	0	39,281	0
St Luke's Church of England Primary School	196	196	0	831,263	0	0	77,122	0	34,000	0	31,142	0
Corpus Christi Catholic Primary School	390	390	0	1,654,045	0	0	37,833	0	62,494	0	53,820	0
Oasis Academy South Bank	610	0	610	0	2,315,667	1,537,095	0	334,603	0	11,894	0	270,500
Trinity Academy	420	0	420	0	1,722,706	926,116	0	189,283	0	222,203	0	194,297
South Bank Engineering UTC	94	0	94	0	0	604,548	0	41,138	0	11,667	0	30,772
Platanos College	1,033	0	1,033	0	3,882,331	2,643,289	0	551,590	0	182,556	0	369,310
The Elmgreen School	888	0	888	0	3,320,579	2,289,564	0	316,077	0	223,934	0	367,388
St Martin in the Fields High School for Girls	438	0	438	0	1,448,072	1,324,860	0	183,975	0	62,618	0	168,211
Lambeth Academy	787	0	787	0	2,958,561	2,013,016	0	375,289	0	171,137	0	336,436
Ark Evelyn Grace Academy	627	0	627	0	2,103,450	1,865,094	0	359,346	0	116,171	0	334,531
City Heights E-ACT Academy	770	0	770	0	2,952,319	1,910,114	0	424,022	0	91,340	0	394,988
Van Gogh Academy	636	636	0	2,697,365	0	0	264,939	0	87,531	0	106,332	0
Dunraven School	1,455	382	1,073	1,620,115	4,050,857	2,726,897	65,211	346,737	48,622	23,259	56,955	287,350
	33,295	21,752	11,543	92,253,277	44,106,902	28,786,767	6,758,675	4,925,142	3,936,483	1,686,721	3,680,364	4,522,259

School Name	Mobility (P)	Mobility (S)	Lump Sum	Split Sites	Adjustment to 18-19 Budget Shares	Rates	PFI	19-20 MFG Adjustment	Total 19-20 Post MFG Budget
Ashmole Primary School	0	0	170,000	0	0	30,813	0	0	1,168,008
Clapham Manor Primary School	0	0	170,000	19,306	0	55,404	0	0	2,267,914
Granton Primary School	0	0	170,000	0	0	62,073	0	0	3,194,059
Heathbrook Primary School	0	0	170,000	0	0	36,017	0	0	1,874,478
Henry Cavendish Primary School	0	0	170,000	57,919	0	105,019	0	134,211	4,307,013
Jessop Primary School	0	0	170,000	0	0	25,442	0	0	1,925,890
Kingswood Primary School	0	0	170,000	57,919	0	73,495	0	30,684	4,198,661
Lark Hall Primary School (Including Lark Hall	10,413	0	170,000	0	0	37,768	0	276,260	2,225,641
Paxton Primary School	0	0	170,000	0	0	66,404	0	0	2,293,356
Richard Atkins Primary School	28,635	0	170,000	0	0	61,047	0	0	1,781,335
Sudbourne Primary School	0	0	170,000	0	0	38,988	0	0	1,715,693
Sunnyhill Primary School	16,385	0	170,000	0	0	94,392	0	28,669	2,707,154
Telferscot Primary School	0	0	170,000	0	0	36,680	0	0	2,083,508
Vauxhall Primary School	0	0	170,000	0	0	6,395	0	0	1,198,008
Walnut Tree Walk Primary School	0	0	170,000	0	0	27,556	0	0	1,278,584
Wyvil Primary School and Centres for Childr	0	0	170,000	57,919	57,919	10,465	0	113,567	2,861,507
Crown Lane Primary School	12,557	0	170,000	0	0	86,697	0	0	2,146,621
Fenstanton Primary School	0	0	170,000	0	0	0	0	52,612	2,786,867
Elm Wood School	0	0	170,000	0	0	51,813	0	0	2,108,328
Allen Edwards Primary School	0	0	170,000	0	0	43,212	0	0	1,935,390
Glenbrook Primary School	0	0	170,000	0	0	32,506	0	62,399	1,321,248
Herbert Morrison Primary School	10,413	0	170,000	0	0	20,544	0	0	1,166,429
Streatham Wells Primary School	0	0	170,000	0	0	23,542	0	0	1,176,092
Bonneville Primary School	0	0	170,000	0	0	38,816	0	2,136	1,898,033
Hill Mead Primary School	7,963	0	170,000	0	0	52,839	0	22,147	2,238,591
Hitherfield Primary School	0	0	170,000	0	0	124,666	0	125,154	3,360,755
Henry Fawcett Primary School	0	0	170,000	0	0	36,282	0	0	1,940,455
Stockwell Primary School	0	0	170,000	0	0	130,070	0	50,140	2,871,724
Kings Avenue School	0	0	170,000	0	0	46,940	0	0	1,765,209
Loughborough Primary School	0	0	170,000	0	0	79,509	0	0	2,136,152
Jubilee Primary School	14,088	0	170,000	0	0	84,132	0	0	2,036,339
Archbishop Sumner Church of England Prim	0	0	170,000	19,306	0	18,028	0	152,178	2,233,429
Christ Church Primary SW9	18,069	0	170,000	0	0	7,233	0	0	1,061,006
Macaulay Church of England Primary School	0	0	170,000	0	0	4,973	0	0	1,055,334
St Andrew's Church of England Primary Sch	0	0	170,000	0	0	4,979	0	0	1,114,807
St John the Divine Church of England Primar	306	0	170,000	0	0	-827	0	0	894,745
St John's Angell Town Church of England Pri	0	0	170,000	0	0	23,983	0	0	1,201,839
St Jude's Church of England Primary School	0	0	170,000	0	0	5,565	0	0	1,057,758
St Mark's Church of England Primary School	14,088	0	170,000	0	0	5,029	0	0	1,103,491
St Saviour's Church of England Primary Scho	0	0	170,000	0	0	2,605	0	0	1,092,945
St Stephen's Church of England Primary Sch	0	0	170,000	0	0	3,474	0	0	1,171,802
Holy Trinity Church of England Primary Scho	0	0	170,000	0	0	8,167	0	0	1,792,860
St Helen's Catholic School	0	0	170,000	0	0	3,705	0	0	1,453,583
The Orchard School	0	0	170,000	0	0	3,007	0	0	1,194,901
Iqra Primary School	0	0	170,000	0	0	5,078	0	176,529	1,417,434
St Bernadette Catholic Junior School	0	0	170,000	0	0	4,357	0	0	1,273,413
St Anne's Catholic Primary School	0	0	170,000	0	0	11,183	0	0	2,124,618
St Bede's Catholic Infant School	0	0	170,000	0	0	2,231	0	0	978,646
St Andrew's Catholic Primary School	0	0	170,000	0	0	12,004	0	0	2,272,343
Immanuel and St Andrew Church of England	0	0	170,000	0	0	11,594	0	0	2,076,376
Reay Primary School	0	0	170,000	0	0	4,843	0	0	1,204,270
St Mary's Roman Catholic Primary School	0	0	170,000	0	0	2,729	0	0	1,680,605
Julian's Primary School	0	0	170,000	57,919	0	25,601	0	145,936	4,645,137
Norwood School	0	0	170,000	0	0	300,364	0	0	6,314,830
Lilian Baylis Technology School	0	0	170,000	0	0	271,137	200,000	0	5,128,742
Saint Gabriel's College	0	306	170,000	0	0	34,159	0	0	4,224,672
La Retraite Roman Catholic Girls' School	0	0	170,000	0	0	13,862	0	0	5,738,992
Bishop Thomas Grant Catholic Secondary Sc	0	0	170,000	0	0	31,806	0	0	6,579,213
Archbishop Tenison's School	0	0	170,000	0	0	15,493	0	0	2,870,480
London Nautical School	0	0	170,000	0	0	20,212	0	0	3,946,927
Woodmansterne Primary School & Children	0	0	170,000	0	0	73,636	0	0	5,207,453
Oasis Academy Johanna	0	0	170,000	0	0	3,676	0	0	1,092,933
Rosendale Primary School	0	0	170,000	0	0	12,107	0	0	3,111,991
Christ Church, Streatham Church of England	0	0	170,000	0	0	4,807	0	0	1,146,410
St Leonard's Church of England Primary scho	0	0	170,000	0	0	7,644	0	0	1,569,029
St Luke's Church of England Primary School	15,926	0	170,000	0	0	2,002	0	0	1,161,455
Corpus Christi Catholic Primary School	0	0	170,000	19,306	0	10,530	0	0	2,008,028
Oasis Academy South Bank	0	0	170,000	0	0	48,685	0	0	4,688,444
Trinity Academy	0	41,345	170,000	0	0	23,280	0	0	3,489,230
South Bank Engineering UTC	0	0	170,000	0	0	27,949	0	3,167	889,241
Platanos College	0	0	170,000	0	0	83,157	0	0	7,882,233
The Elmgreen School	0	1,838	170,000	0	0	57,969	0	0	6,747,349
St Martin in the Fields High School for Girls	0	0	170,000	0	0	37,399	0	0	3,395,135
Lambeth Academy	0	0	170,000	0	0	66,794	0	0	6,091,233
Ark Evelyn Grace Academy	0	0	170,000	0	0	62,055	0	0	5,010,647
City Heights E-ACT Academy	0	0	170,000	0	0	64,704	0	0	6,007,487
Van Gogh Academy	0	0	170,000	57,919	0	24,008	0	0	3,408,095
Dunraven School	0	0	170,000	57,919	0	61,612	0	0	9,515,535
	148,842	43,489	13,260,000	405,433	57,919	3,148,111	200,000	1,375,789	209,296,173

Agenda Item 7

SEND High Needs Block reduction of overspend: Progress January 19. Briefing for Schools Forum January 15th 2019

Cathy Twist
Director, Education and Learning.

Tim Gibson, Assistant Director, Finance

For 2018/19 SEN is projected to overspend by £4.5 million, a proposal for reduction of overspend has been developed.

Reasons for overspend:

Because of changes to the legislation under the Children and Families Act 2014 Lambeth, like other local authorities nationally, has an increasing number of children eligible for EHCPs: this will continue to lead to increased costs pressure on the high needs block. Numbers have increased by 25% since 2014. This is a result of a number of factors:

- Introduction of the extended age range (0-25) in the Children and Families Act 2014. This has led to a sharp rise in the number of EHCP request for 19-25 year olds.
- Increased expectation that an EHCP will remain in place until the age of 25
- The 2014 reforms have positively raised parental awareness and expectations making parents more proactive in pursuing an EHCP for their child
- The financial pressures faced by schools are meaning that they encourage parents or young people to apply for EHCPs more readily than previously.
- Reduction in early intervention services due to funding pressures mean that to receive support schools and families are keener to seek assessment.
- There has been an increase in the number of children and young people presenting with Autistic Spectrum Disorder (ASD) and Social, Emotional and Mental Health (SEMH) needs in particular. This is a similar pattern as that across the county and are due in part to increasingly sophisticated neurodevelopmental diagnoses.
- Advances in paediatric care for babies and children with complex conditions means more children are presenting with needs.

	Savings Area	Saving for 19/20	Update	Issues / Risks
1.	Phase 2: Reshaping of Outreach Services (Sensory, ASD, Behaviour)	£315k	<p>Business case being developed- in place April 19</p> <p>This reconfigured outreach provision will be embedded in the LA SEN/ Inclusion team. This will ensure that the recommendations around provision are closely matched to resources available.</p> <p>A more coherent outreach structure will allow policy, practice and resources to be closely aligned. Other outreach services will also be configured to be part of the LA SEN outreach services. This will include behaviour and ASD outreach. The service will focus on training and supporting staff</p>	<p>Clear explanation to external stakeholders.</p> <p>Restructuring costs will need to be met by the High Needs Budget.</p> <p>Reducing established outreach services may mean that SEND children receive less support at an Early Stage meaning that additional more expensive support may be needed at a later date.</p> <p>EHCPs may become more costly for this cohort of children</p>
2.	Line by line budget analysis reduction	£370k	<p>Savings met.</p> <p>Work was undertaken identifying cases that were jointly funded but forecast as fully funded by SEND</p>	
3.	SEN Management – Restructure of Service	£300k	<p>Business case being developed: In place April 2019</p> <p>Restructure within the SEN Team to manage the rising numbers of EHCPs and the growing 16-25 group of young people staying in education. Team will be reconfigured.</p>	Restructuring costs
4.	Agree repurposing of SEN disproportionate EHC Plan budget with schools forum	£500k (+ possible a further £500k on reduction in EHCPs)	<p>Consultation with schools is planned for early 2019.</p> <p>The proposal is that the current £1.5m from HNB and allocated to schools that have a 'disproportionate' number of children with EHCPs will be reconfigured as follows:</p> <ul style="list-style-type: none"> -£500k for those schools with proportionately higher numbers of pupils with EHCPs -£500k savings -£500k 'inclusion' fund to encourage schools to either : <ul style="list-style-type: none"> 1. work collectively in their clusters to nominate lead Cluster SENCo working to a Borough SENCo that focus on agreeing criteria for SEN Support and having opportunity to bid for Inclusion Fund – time limited interventions 	<p>May be unpopular with schools that currently benefit from current system.</p> <p>May be creating another income stream for schools instead of replacing one.</p> <p>Actions may not reduce number of EHCPs in long term</p>

	Savings Area	Saving for 19/20	Update	Issues / Risks
			<p>2. Allocate a share to each Cluster proportionately to focus on local SEND needs that will reduce need for EHCPs</p> <p>3. keep the £500k in disproportionate fund</p> <p>Brief of Option 1 would be to ensure consistency in SEN Support across schools for parents and to have access to up to £900 for fixed term 'reasonable adjustments' for pupils to intervene early and avoid EHCPs</p>	
5.	<p>Reduce number of out of borough placements by increasing capacity in borough and thus reduce costs by up to Elm Green SEMH RB</p> <p>PLT – SEMH RB</p> <p>Vanguard ASD free school</p>	£500k	<p>Elm Green SEMH RB is being built, they have already taken 3 young people. Will take 30</p> <p>PLT – SEMH RB x 2– Young people have been identified for the base once open- will take 32</p> <p>Vanguard is set to open in Jan 2020 – discussion re underway regarding the placement of young people- will cater for 78</p> <p>These places will increase capacity which is needed, reduce need for long distance travel and therefore reduce costs on transport and will reduce costs per pupil by between £0-£25k approximately and dependent on individual need.</p>	<p>Resource Bases will only increase capacity over time. This budget reduction will therefore continue to be challenging to meet.</p> <p>Vanguard, sponsored by NAS is a 'free' school – so Lambeth does not control school charges and costs</p> <p>Possible delays to the Vanguard ASD Free school, due to open Jan 2020.</p> <p>25% increase in pupils with EHC may mean that we are only supporting current need rather than increasing capacity.</p>
6.	<p>Post 16/19 reduction in costs</p>	£500k	<p>This is a very challenging area, with an increase in 25% on EHCPs for this age group managed by Lambeth.</p> <p>There can be no assumption that all EHCPs continue beyond 16 but families often expect them to. Further guidance will be forthcoming from DfE as this is a national concern. The Children and Families Act 2014 ensured that young people who needed them could be eligible for continuing support via their Education, Health and Care Plan until their 25th birthday without increasing the funding available to LAs.</p>	<p>Increasing numbers of young people in post 16 and post 19 education settings requiring support.</p> <p>A full range of support and pathways are considered including alternative placements such as colleges, supported work placements, internships.</p>

	Savings Area	Saving for 19/20	Update	Issues / Risks
			All pupils have a full review at age 16 and then again at age 18 to ensure that their needs are met in the most appropriate and cost effective way.	
7.	Reduce Early Years EHC Plans – with use of Early Years Inclusion fund	£250k	Early years 'inclusion fund' of £350k has been launched by government and can be used by early years settings to support children in nursery settings instead of or prior to applying for an EHCP. Aims to encourage early intervention and avoid early years settings having to apply for EHCPs to get funding for additional or special needs. Applications for the fund come from individual schools and are heard by a panel.	Primary schools will be unhappy that the burden of the EHC assessment process will be put on them. Parents could still fight for the right for an assessment for an EHCP. This could result in an increased in Tribunal Costs
	Total	£2.735m (+ further £500k EHCPs costs)	Expected savings for 2019/20	

	Savings Area	Saving for 19/20	Update	Issues / Risks
	£4.5m overspend – £2.6m savings = £1.9m	£1.9 - 0.634 = £1,266m	Govt has given <u>an additional £634k for 2019/20</u> which will reduce overspend by a small amount	Currently we are looking to £1,266m overspend in 2020/21 - however, this is assuming demand does not continue to rise and that we can make the savings in 19/20 as planned.

Appendix 1: this illustrates what the impact would have been in 2018/19 if these was a lower amount of funding available in the Disproportionate SEN Funding budget and with a threshold of 3.5% being applied

DfE no	School name	School Roll FTE at Oct 2017 (mainstream only and excludes SEN Units) (N-Y11)	No. Statements* at Oct 2017 (mainstream only and excludes SEN Units)	% SEN pupils	Funding Allocated 2018/19	Funding that would have been allocated with £580k control Total using 3.5% Threshold	Difference Compared to 18/19 Allocation
1049	Ethelred Nursery	52	1	1.92%	2,459	0	-2,459
1055	Maytree Nursery	101	3	2.97%	13,357	0	-13,357
2808	Allen Edwards Primary School	382	12	3.14%	27,001	0	-27,001
3307	Archbishop Sumner CE Primary School	381	15	3.94%	51,520	16,174	-35,346
2022	Ashmole Primary School	217	10	4.62%	41,252	23,532	-17,719
2897	Bonneville Primary School	363	9	2.48%	6,164	0	-6,164
3324	Christ Church Brixton CE Primary School	216	10	4.63%	41,344	23,702	-17,641
2115	Clapham Manor Primary School	434	15	3.46%	41,761	0	-41,761
2836	Glenbrook Primary School	260	6	2.31%	795	0	-795
2292	Heathbrook Primary School	369	11	2.99%	21,375	0	-21,375
2901	Henry Fawcett Primary School	352	9	2.56%	8,282	0	-8,282
2868	Herbert Morrison Primary School	204	7	3.44%	19,310	0	-19,310
2898	Hillmead Primary School	435	13	2.99%	25,445	0	-25,445
2900	Hitherfield Primary School	702	22	3.13%	49,194	0	-49,194
3643	Iqra School	228	10	4.40%	39,226	19,792	-19,434
3000	Jubilee Primary School	387	10	2.59%	9,949	0	-9,949
5209	Julian's School	859	27	3.15%	60,935	0	-60,935
2371	Lark Hall Primary School	344	11	3.20%	25,886	0	-25,886
3375	Macaulay CE Primary School	203	12	5.93%	60,053	47,720	-12,333
2332	Oasis Johanna	212	8	3.78%	25,949	5,804	-20,145
2504	Richard Atkins Primary School	344	8	2.33%	1,643	0	-1,643
5201	St Annes Catholic Primary School	415	12	2.89%	20,924	0	-20,924
5200	St Bernadette Catholic School	236	7	2.97%	13,326	0	-13,326
3641	St Helens Catholic School	279	9	3.23%	21,724	0	-21,724
3466	St Johns Angell Town CE Primary School	218	7	3.22%	16,732	0	-16,732
3499	St Lukes CE Primary School	199	6	3.02%	12,027	0	-12,027
3589	St Saviours CE Primary School	192	5	2.60%	5,204	0	-5,204
2575	Sudbourne Primary School	332	8	2.41%	3,761	0	-3,761
5206	The Reay Primary School	231	7	3.04%	14,339	0	-14,339
2617	Vauxhall Primary School	226	14	6.19%	71,949	59,158	-12,791
2626	Walnut Tree Walk School	242	9	3.73%	28,537	5,318	-23,218
2657p	Woodmansterne Primary Phase	687	20	2.91%	35,733	0	-35,733
2664	Wyvil Primary School	465	15	3.23%	36,052	0	-36,052
4731	The Elmgreen School	888	38	4.28%	141,851	67,221	-74,630
5403	Archbishop Tenison's School	382	15	3.93%	50,096	15,834	-34,262
5401	Bishop Thomas Grant Catholic School	903	39	4.32%	147,152	71,835	-75,317
4509	Saint Gabriel's	498	15	3.01%	28,360	0	-28,360
6906	Evelyn Grace Academy	703	18	2.56%	14,282	0	-14,282
6905	Lambeth Academy	785	20	2.55%	15,140	0	-15,140
4321	Lilian Baylis School	627	44	7.02%	239,427	214,243	-25,185
5405	London Nautical School	539	18	3.34%	45,013	0	-45,013
4000	Oasis Academy South Bank	610	17	2.79%	23,597	0	-23,597
4005	South bank Engineering UTC	86	4	4.65%	16,332	9,617	-6,715
5207s	Durand Secondary Phase	57	2	3.51%	5,543	49	-5,494
					1,580,000	580,000	-1,000,000

Agenda Item 8**Title: Education Functions and De-Delegation for 2019/20****Date: 15th Jan 2019****Report to: Schools Forum****Report for: Information Decision X Consultation Action****Author: Tim Gibson****1. Background to Item**

1.1 There are currently three amounts that are deducted from schools budget shares in line with previous decisions that have been taken by the Schools Forum, these are:

- Vulnerable Schools Fund
- Trade Union Duties
- Education Functions

The Schools Forum has agreed not to deduction for the Vulnerable Schools Fund in 2019/20.

The recommendations for Trade Union Duties and for Education Functions for 2019/20 are unchanged from that agreed to for 2018/19.

2. Details

2.1 Trade Union Duties: This is used to compensate those maintained schools that have trade union representatives in their staff in order to release these staff members for an agreed period of time in order to attend to trade union duties that they carry out on behalf of all maintained schools.

2.2 Education Functions: This is used to pay for certain specific functions that the local authority continues to undertake on behalf of maintained schools. The list of these functions is set out in the Schools Funding Operational Guidance that is published by the DfE and is included at appendix 1. The amount of funding that schools contribute to these functions does not cover the full cost of these activities and there is thus a level of inherent subsidy that is being provided by the LA. Prior to 2017/18 these functions were paid for by a grant from the DfE known as the Education Services Grant and since this grant ceased, the various elements that were covered by the grant are now subject to different funding arrangements with these functions that relate to maintained schools falling under this arrangement.

3. Recommendations

3.1 The Schools Forum (Maintained School Representatives only) is asked to agree to de-delegate £4.50 per pupil to cover the cost of trade union representatives.

3.2 The Schools Forum (Maintained School Representatives only) is asked to agree to continue to de-delegate £20.50 per pupil for Education Functions for maintained schools that were previously covered by the Education Services Grant.

3.3 Both of these proposals are identical to the arrangements that were in place in 2018/19.

Appendix 1

Education Functions - This pays for services that the LA is expected to provide for maintained schools only and includes services that were previously paid for directly by the DfE as part of the Education Services Grant. In 2017/18 the ESG ceased and those services that are for maintained schools now have to be paid for by this method. A full list of services that can be covered in this way is shown below (this has been extracted from *Schools Revenue funding 2018 to 2019 Operational Guide* which is published by the DfE) . Where services have to be provided to both maintained schools and to academies different funding arrangements apply – a list of these services can also be found in the Guide.

- **Table 8a: Central services responsibilities held by local authorities (statutory and regulatory duties)**

Responsibilities held for maintained schools only
<ul style="list-style-type: none"> • Functions of LA related to best value and provision of advice to governing bodies in procuring goods and services (Sch 2, 56) • Budgeting and accounting functions relating to maintained schools (Sch 2, 73) • Functions relating to the financing of maintained schools (Sch 2, 58) • Authorisation and monitoring of expenditure in respect of schools which do not have delegated budgets, and related financial administration (Sch 2, 57) • Monitoring of compliance with requirements in relation to the scheme for financing schools and the provision of community facilities by governing bodies (Sch 2, 58) • Internal audit and other tasks related to the authority's chief finance officer's responsibilities under Section 151 of LGA 1972 for maintained schools (Sch 2, 59) • Functions made under Section 44 of the 2002 Act (Consistent Financial Reporting) (Sch 2, 60) • Investigations of employees or potential employees, with or without remuneration to work at or for schools under the direct management of the headteacher or governing body (Sch 2, 61)

Responsibilities held for maintained schools only
<ul style="list-style-type: none"> • Functions related to local government pensions and administration of teachers' pensions in relation to staff working at maintained schools under the direct management of the headteacher or governing body (Sch 2, 62) • Retrospective membership of pension schemes where it would not be appropriate to expect a school to meet the cost (Sch 2, 75) • HR duties, including: advice to schools on the management of staff, pay alterations, conditions of service and composition or organisation of staff (Sch 2, 63); determination of conditions of service for non-teaching staff (Sch 2, 64); appointment or dismissal of employee functions (Sch 2, 65) • Consultation costs relating to staffing (Sch 2, 66) • Compliance with duties under Health and Safety at Work Act (Sch 2, 67) • Provision of information to or at the request of the Crown relating to schools (Sch 2, 68) • School companies (Sch 2, 69) • Functions under the Equality Act 2010 (Sch 2, 70) • Establish and maintaining computer systems, including data storage (Sch 2, 71) • Appointment of governors and payment of governor expenses (Sch 2, 72)

Table 8b: Central services responsibilities held by local authorities (education welfare)

Education welfare

Responsibilities held for maintained schools only
<ul style="list-style-type: none"> • Inspection of attendance registers (Sch 2, 78)

Table 8c: Central services responsibilities held by local authorities (asset management)**Asset management**

Responsibilities held for maintained schools only
<ul style="list-style-type: none"> General landlord duties for all maintained schools (Sch 2, 76a & b (section 542(2)) Education Act 1996; School Premises Regulations 2012) to ensure that school buildings have: <ul style="list-style-type: none"> appropriate facilities for pupils and staff (including medical and accommodation) the ability to sustain appropriate loads reasonable weather resistance safe escape routes appropriate acoustic levels lighting, heating and ventilation which meets the required standards adequate water supplies and drainage playing fields of the appropriate standards General health and safety duty as an employer for employees and others who may be affected (Health and Safety at Work etc. Act 1974) Management of the risk from asbestos in community school buildings (Control of Asbestos Regulations 2012)

Table 8f: Central services responsibilities held by local authorities (monitoring national curriculum assessment)**Monitoring national curriculum assessment**

Responsibilities held for maintained schools only
<ul style="list-style-type: none"> Monitoring of National Curriculum assessments (Sch 2, 74)