

Members of the Schools Forum are asked to attend a meeting to be held on

Tuesday 15th March 2016

18:00pm – 20.00pm

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**Hitherfield Primary School,
Hitherfield Road,
SW16 2JQ**

for the transaction of the business set out below.

Agenda

Time*	Item	
18.00	1.	Apologies & welcome
	2.	Draft minutes from the Schools Forum meeting held 19th Jan 2016
	3.	Matters Arising
	4.	Membership
	5.	Register of Interests and Declaration of New Interests
	6.	Forward Plan
18:20	7.	Early Years Sub-Group update
18:35	8.	Early Years 2016-2017 Indicative Budgets
18:45	9.	Schools with Disproportionate SEN
18:55	10.	2016-17 Provisional Special & Alternative Education budgets
19:05	11.	Schools 2016-17 Budget Shares
19:10	12.	DFE Consultation: Fairer School Funding 2017-2018 (for Noting)
19:30	13.	Any other business (AOB)

Next meeting: 12th July 2016

1. **Welcome & apologies**

Chair to note the apologies as listed on the sign-in sheet

2. **Draft minutes from the Schools Forum meeting held 19th January 2015**

Draft minutes to the previous meetings are separately attached. These need to be considered by the Schools Forum for accuracy

3. **Matters Arising**

None

4. **Membership**

**Vacancies Remaining
School Members**

- 1 x Secondary VA Governor representative

Action:

- ***Tony Adams from Wyvern Federation has been nominated to stand for the Primary VA Governor Representative. Schools Forum to ratify the nomination***

5. **Register of Interests and Declaration of New Interests**

All members are asked to declare any new interest at the start of the meeting and sign new declarations in relation to the 2015-16 financial year

Action:

- ***All new members to submit declaration of interests for 2015-16***

Lambeth Schools Forum meeting papers: 15th March 2016

LAMBETH SCHOOLS FORUM MEMBERSHIP									
	TYPE OF MEMBER	GROUP	SUB GROUP	SUB SUB GROUP	NAME	SCHOOL	MEMBERSHIP START DATE	MEMBERSHIP EXPIRY DATE	POSITION OCCUPIED
1	School	Primary	C	Headteacher	Alexandra Hardy	Henry Cavendish	03 November 2010	03 November 2018	1
2	School	Primary	C	Headteacher	Chris Ashley-Jones (Vice-Chair from May 2015)	Hitherfield Primary	14 May 2014	14 May 2018	1
3	School	Primary	C	Headteacher	Richard Thornhill (Chair from May 2015)	Loughborough	06 December 2011	06 December 2019	1
4	School	Primary	VA	Headteacher	James Robinson	Immanuel & St Andrews	03 February 2010	03 February 2018	1
5	School	Primary	VA	Headteacher	Jayne Mitchel	St Andrews CE	14 May 2014	14 May 2018	1
6	School	Primary	C	Governor	Kate Mason	Stockwell Primary	14 May 2014	14 May 2018	1
7	School	Primary	C	Governor	Matthew Green	Telferscot	06 December 2011	06 December 2017	1
8	School	Primary	VA	Governor	VACANT	VACANT			0
9	School	Primary	C	Governor	VACANT	VACANT			0
10	School	Primary	C	Governor	Trudy Lister	Sunnyhill	14 May 2014	14 May 2018	1
11	School	Secondary	VA / VC	Headteacher	Nick Butler	St Gabriel's College	01 October 2014	30 September 2018	1
12	School	Secondary	A	Principal	David Boyle	Dunraven Academy	29 September 2015	29 September 2019	1
13	School	Secondary	VA	Governor	Roger Bowdery	Bishop Thomas Grant	29 September 2015	29 September 2019	1
14	School	Secondary	A	VACANT	VACANT	VACANT			0
15	School	Secondary	A	Principal	Jan Shadick	Lambeth Academy	21 February 2012	21 February 2016	1
16	School	Special	C	Headteacher	Marilyn Ross	Michael Tippett	29 September 2015	29 September 2019	1
17	School	Nursery	C	Headteacher	Glenda King	Ethelred	12 January 2016	12 January 2020	1
18	Non School	PRU		SBM	Muhammad Ali	Parallel Learning Trust	12 January 2016	12 January 2020	1
19	Non School	PVI		Manager	Raymond Smith	Pre-School Learning Allia	02 October 2014	01 October 2018	1
20	Non School	PVI		Manager	Marcia Hosain	Horizons Day Nursery	02 October 2014	01 October 2018	1
21	Non School	16-19 Partnership		Vice Principal	Paul Cox	Lambeth College	29 September 2015	29 September 2019	1
22	Non School	Faith Body			Maksud Gangat	Orchard School	12 November 2014	12 November 2018	1
TOTAL									19
LAMBETH SCHOOLS MEMBER SUBSTITUTES POOL MEMBERSHIP									
	TYPE OF MEMBER	GROUP	SUB GROUP	SUB SUB GROUP	NAME	SCHOOL	MEMBERSHIP START DATE	MEMBERSHIP EXPIRY DATE	POSITION OCCUPIED
	School Sub			Headteacher	Magdalin Babiker-Clancy	Lambeth Academy	21 February 2012	21 February 2016	1
	Non School Sub	PVI		Manager	Sade Okocha	Oaktree Day Nursery	02 October 2014	01 October 2018	1
TOTAL									2

Lambeth Schools Forum meeting papers: 15th March 2016

Pro-Forma Register of Business Interests 2015-16

Name of Schools Forum Member: _____

Name of Business	Nature of Business	Nature of Interest	Date of Appointment or Acquisition	Date of Cessation of Interest	Date of Entry

I certify that I have declared all beneficial interests, which I or any person closely connected with me, have with businesses or other organisations which may have dealings with the Lambeth Schools Forum.

If any member has a direct personal financial interest (or other interest) in any item under discussion they should declare this at the beginning of the meeting and withdraw from the discussion of that item.

Signed Date

Responsible Officer Checklist and Record Log:

For the year beginning 1 April 2015

6. Forward Plan

2015-16 SCHOOLS FORUM FORWARD PLAN				
REF	MEETING DATE	SUBJECT	SF ACTION	SF ACTION DATE
10	12 Jan 2016	SEN Banding changes and SEN funding for EHCPs & Statements	Decision	30 Mar 2016
11	15 Mar 2016	Full-time (30 hours) Nursery place funding from April 2017 (2017-18)	Decision	30 Mar 2016
12	10 Jan 2016	Additional £1million SEN funding support for disproportionate numbers of EHCPs and statements	Decision	10 Jan 2016

7. Early Years Sub-Group(EYSG) update

Members of the EYSG are invited to provide an update of the on the current Early Years Financial issues considered by the EYSG.

8. Early Years 2016-2017 Indicative Budgets (for noting)

- 8.1 The Early Years indicative budgets for 2, 3 and 4 year olds have been released online for Maintained schools. This budget has been based upon Jan 16 Early years census and will be adjusted in Dec 16 to reflect the Summer 16 and Autumn 16 headcount and adjusted accordingly.
- 8.2 The budgets for the PVI sector are being reviewed by the Early years team and will be distributed by the early years team within the by 25th March 2016.
- 8.3 Appendix 14.1 details individual schools level 2 3 and 4 year old funding and full detail is published on Lambeth Schools website on details below.
<http://www.lambethschoolservices.co.uk/Article/18542>

Action

- **Schools Forum to note the Indicative 2016-17 Early Years budgets.**

9. Schools with Disproportionate SEN

- 9.1 Lambeth currently allocates £580,000pa to schools using a formula that targets funding to schools with a disproportionate number of pupils with Statements or Education Health & Care Plans (EHC) above the sector average. The 2016-17 Allocations have been calculated using October 2015 census data for primary and secondary schools, and January 2016 census data for nursery schools. These allocations can be seen in Appendix 14.2.
- 9.2 As part of the process of preparing the 2016-17 allocations for Additional SEN allocations to schools with disproportionate SEN, we undertook a comparison with the 2015-16 allocations and this process highlighted that an error had been made with the calculation of the 2015-16 allocations. Unfortunately the 2015-16 allocations used October 2013 data instead of October 2014 data for the primary and secondary schools.
- 9.3 Schools Finance have re-calculated the 2015-16 allocations using the October 2014 SEN data determined the variance between the actual allocations made for 2015-16 and the allocations per school based on the correct data. This variances are detailed in Appendix 14.3
- 9.4 It was decided that any in-year amendments would probably cause significant instability to the schools affected, particular as this funding would have been

fully utilised at this stage in the financial year. However we do acknowledge that it would also be incorrect to let schools loose out on 2015-16 funding that they were entitled to. Therefore we propose making the correction amendments in 2016-17 against 2016-17 allocations.

This means that 2016-17 allocations are amended for any under or over payment relating to 2015-16 and has been illustrated in Appendix 14.4

Action:

For Schools Forum to decide whether to amend for inaccurate 2015-16 allocations for Additional SEN allocations to schools with disproportionate SEN in 2016-17 against 2016-17 allocations or not.

10. 2016-2017 Provisional Special & Alternative Education budgets

- 10.1. The budget share allocation for the Special Schools, SEN Units and Alternative Provision have reflected the Government directed changes made in the funding for Specialist and Alternative Provision and is based on the place plus approach.
- 10.2. The numbers of places per provision have been agreed with Adam Yarnold; Interim Head of SEN.
- 10.3. The top-ups per provision have been standardised as per the specialism type of SEN provision. This is summarised in the following table:

SEN provision specialism type	Top-up (pa)
Speech, Language and Communication Needs (SLCN)	£3,723
Autistic Spectrum Disorder (ASD)	£11,000
Hearing Impaired (HI)	£3,723
Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD) (Primary aged pupils)	£16,572
Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD) (Secondary aged pupils)	£21,653
Learning Difficulties with Associated Social Communication Needs (LDSCN)	£10,774

- 10.4. The 2016-17 Indicative budgets for the Special Schools, SEN Units and Alternative Provision are detailed in Appendix 14.5

Action

- ***To note the 2016-17 Special Schools SEN Budgets***

11. Schools 2016-17 Budget Shares

- 11.1. The LA must submitted the final 2016-17 Authority Proforma Tool (APT) to the EFA on 21st January 2016. The APT was provided by the EFA prepopulated with October 2015 Schools Block Data. However, for permanently expanding schools and growing schools only, we adjusted their pupil numbers to enable these schools to attract funding for pupils that will join the school from September.

- 11.2. There were adjustments made to City Heights academy and Immanuel school headcount to reflect their position as at September 2016. Appendix 14.6 details the final Proforma submitted. Full detail is published on below link:

<http://lambethschoolservices.co.uk/Article/17183>

Action

- **Schools Forum to note the Final 2016-17 Schools Budget shares appendix 14.6 .**

12. DFE Consultation: Fairer School Funding 2017-2018 (for Noting)

- 12.1. Schools Finance Officers will be attending Fair funding conference on 08th March 2016 and will provide an update on proposals outlined by DFE and any consultation dates and information at meeting.

13. AOB and future dates

Tuesday 7th June 2016

Proposed Dates

- Tuesday 20th September 2016
- Tuesday 18th October 2016
- Tuesday 10th January 2017

Lambeth Schools Forum meeting papers: 15th March 2016

14. Appendices

14.1

16-17 Lambeth Indicative 2 Year old budgets												
DCSF URN	SCHOOL	Est. free-entitlement hours p.a	Total Hours Funding £	Indicative EYFF Budget 2 year old Allocation 16-17 £	2016/17 Number of pupils (Jan-16 headcount)	2016/17 Hours per week Jan-16	2015-16 Indicative Budget	2015/16 Number of pupils (Jan-15 headcount)	2015/16 Hours per week Jan 15	Movement in Indicative budgets 15-16 to 16-17 Increase / (Decrease) £	Final Budget 2015-16	Movement in Indicative budgets 16-17 from Final Budgets 15-16 Increase / (Decrease) £
	Basic rate £ per hour		£6.07									
	Nursery School rate £ per hour		£8.00									
NURSERY SCHOOLS												
1043	Effra Nursery	11,115	£88,920.00	£88,920.00	20	292.5	£127,680.00	28	420	(38,760)	118,488	(29,568)
1049	Ethelred Nursery	1,710	£13,680.00	£13,680.00	3	45	£22,800.00	5	75	(9,120)	22,920	(9,240)
1058	Holmewood Nursery	570	£4,560.00	£4,560.00	1	15	£9,120.00	2	30	(4,560)	12,192	(7,632)
1055	Maytree Nursery	10,260	£82,080.00	£82,080.00	18	270	£91,200.00	20	300	(9,120)	83,904	(1,824)
1027	Tringle Nursery	2,850	£22,800.00	£22,800.00	5	75	£45,600.00	10	150	(22,800)	27,384	(4,584)
	Nursery Total	26,505	£212,040.00	£212,040	47	697.5	£296,400.00	65	975	(84,360)	264,888	(52,848)
PRIMARY SCHOOLS												
2808	Allen Edwards Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	1,147	(1,147)
3307	Archbishop Sumner CE Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2022	Ashmole Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2897	Bonneville Primary School	570	£3,459.90	£3,459.90	1	15	£0.00	0	0	3,460	2,313	1,147
3324	Christ Church Brixton C E School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3329	Christ Church Streatham C E School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2115	Clapham Manor School	0	£0.00	£0.00	0	0	£0.00	0	0	0	2,313	(2,313)
5202	Corpus Christi Catholic Primary Academy	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2783	Crown Lane Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5207	Durand Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2794	Elm Wood Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2785	Fenstanton Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	1,147	(1,147)
2836	Glenbrook Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2265	Granton Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2292	Heathbrook Primary School	1,425	£8,649.75	£8,649.75	3	38	£0.00	0	0	8,650	2,313	6,337
2295	Henry Cavendish Primary School	570	£3,459.90	£3,459.90	1	15	£0.00	0	0	3,460	20,814	(17,354)
2901	Henry Fawcett Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2868	Herbert Morrison Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	2,313	(2,313)
2898	Hillmead Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	9,232	(9,232)
2900	Hitherfield Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3621	Holy Trinity C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5205	Immanuel & St Andrew Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	11,563	(11,563)
3643	Iqra Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	1,147	(1,147)
2331	Jessop Primary School	570	£3,459.90	£3,459.90	1	15	£0.00	0	0	3,460	6,938	(3,478)
2332	Johanna Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3000	Jubilee Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5209	Julians Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2903	King's Avenue Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	3,460	(3,460)
2359	Kingswood Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2371	Lark Hall Primary School	4,560	£27,679.20	£27,679.20	8	120	£0.00	0	0	27,679	2,313	25,367
2905	Loughborough Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	33,525	(33,525)
3375	Macaulay C E Primary School	1,140	£6,919.80	£6,919.80	2	30	£0.00	0	0	6,920	3,460	3,460
3642	Orchard Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2459	Paxton Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2504	Richard Atkins Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	2,313	(2,313)
2899	Rosendale Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5204	St Andrew's Catholic Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3403	St Andrew's C E Primary School	0	£0.00	0.00	0	0	£0.00	0	0	0	0	0
5201	St Anne's Catholic Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5203	St Bede's Catholic Infant School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	13,967	(13,967)
5200	St Bernadette's Catholic Junior School	0	£0.00	0.00	0	0	£0.00	0	0	0	0	0
3641	St Helen's Catholic School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3457	St John The Divine C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3466	St John's (Angell Town) C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	2,313	(2,313)
3491	St Jude's C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3493	St Leonard's C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3499	St Luke's C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3502	St Mark's C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5208	St Mary's Roman Catholic Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
3589	St Saviours C E Primary School	0	£0.00	0.00	0	0	£0.00	0	0	0	0	0
3596	St Stephen's C E Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2902	Stockwell Primary School	11,400	£69,198.00	£69,198.00	20	300	£0.00	0	0	69,198	32,377	36,821
2895	Streatham Wells Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	1,147	(1,147)
2575	Sudbourne Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2578	Sunnyhill Primary School	1,140	£6,919.80	£6,919.80	2	30	£0.00	0	0	6,920	13,840	(6,920)
2591	Telferscot Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
5206	The Reay Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2617	Vauxhall Primary School	7,980	£48,438.60	£48,438.60	14	210	£0.00	0	0	48,439	27,752	20,687
2626	Walnut Tree Walk Primary School	0	£0.00	£0.00	0	0	£3,459.90	1	15	(3,460)	4,644	(4,644)
2657	Woodmansterne Primary School	0	£0.00	£0.00	0	0	£0.00	0	0	0	0	0
2664	Wyvil Primary School	3,420	£20,759.40	£20,759.40	6	90	£3,459.90	1	15	17,300	8,140	12,620
	Primary Total	32,775	£198,944.25	£198,944	58	863	£ 10,379.70	9	135	167,805	210,489	(11,545)
	Total	59,280	£410,984	£410,984	105	1,560	£ 306,779.70	74	1110	£ 83,445.15	£ 475,377.39	(64,393)

Lambeth Schools Forum meeting papers: 15th March 2016

14.2 Schools with Disproportionate SEN 16-17 allocations

School name	School Roll FTE at Oct 2015 (mainstream only and excludes SEN Units) (N-Y11)	No. Statements* at Oct 2015 (mainstream only and excludes SEN Units)	% SEN pupils	No. statements above phase Average	High Incidence SEN Support Funding above phase average
Effra Nursery	93.5	0	0.00%	0	£0.00
Ethelred Nursery	41	0	0.00%	0	£0.00
Holmewood Nursery	97.5	1	1.03%	0	£0.00
Maytree Nursery	53.5	2	3.74%	1	£5,087.72
Triangle Nursery	39.5	0	0.00%	0	£0.00
Allen Edwards Primary School	426.5	2	0.47%	0	£0.00
Archbishop Sumner CE Primary School	318	8	2.52%	2	£10,175.44
Ashmole Primary School	213	6	2.82%	2	£10,175.44
Bonneville Primary School	380	9	2.37%	2	£10,175.44
Christ Church Brixton CE Primary School	192	13	6.77%	9	£45,789.47
Christ Church Streatham Primary School	195	1	0.51%	0	£0.00
Clapham Manor Primary School	439.5	6	1.37%	0	£0.00
Corpus Christi Catholic School	417.5	6	1.44%	0	£0.00
Crown Lane Primary School	461.5	11	2.38%	2	£10,175.44
Durand Academy	1038	6	0.58%	0	£0.00
Elm Wood School	374	7	1.87%	0	£0.00
Fenstanton JMI School	608	11	1.81%	0	£0.00
Glenbrook Primary School	376	7	1.86%	0	£0.00
Granton Primary School	533.5	6	1.12%	0	£0.00
Heathbrook Primary School	335	6	1.79%	0	£0.00
Henry Cavendish Primary School	810.5	11	1.36%	0	£0.00
Henry Fawcett Primary School	367	6	1.63%	0	£0.00
Herbert Morrison Primary School	204	3	1.47%	0	£0.00
Hillmead Primary School	430.5	10	2.32%	2	£10,175.44
Hitherfield Primary School	654.5	18	2.75%	5	£25,438.60
Holy Trinity CE Primary School	387	4	1.03%	0	£0.00
Immanuel & St Andrew CE Primary School	433	5	1.15%	0	£0.00
Iqra School	215.5	4	1.86%	0	£0.00
Jessop Primary School	420	3	0.71%	0	£0.00
Johanna Oasis Academy	235.5	9	3.82%	4	£20,350.88
Jubilee Primary School	428	9	2.10%	1	£5,087.72
Julian's School	667.5	14	2.10%	1	£5,087.72
Kings Avenue Primary School	413.5	14	3.39%	6	£30,526.32
Kingswood Primary School	871	10	1.15%	0	£0.00
Lark Hall Primary School	409	0	0.00%	0	£0.00
Loughborough Primary School	496.5	6	1.21%	0	£0.00
Macaulay CE Primary School	210.5	9	4.28%	5	£25,438.60
Orchard Primary School	174	2	1.15%	0	£0.00
Paxton Primary School	255.5	4	1.57%	0	£0.00
Richard Atkins Primary School	388.5	6	1.54%	0	£0.00
Rosendale Primary School	687	17	2.47%	4	£20,350.88
St Andrew's Catholic Primary School	470.5	4	0.85%	0	£0.00
St Andrews CE Primary School	208	3	1.44%	0	£0.00
St Annes Catholic Primary School	415.5	4	0.96%	0	£0.00
St Bedes Catholic Infants School	211	1	0.47%	0	£0.00
St Bernadette Catholic School	238	11	4.62%	6	£30,526.32
St Helens Catholic School	270.5	6	2.22%	1	£5,087.72
St John The Divine CE Primary School	213	3	1.41%	0	£0.00
St Johns Angell Town CE Primary School	225.5	9	3.99%	5	£25,438.60
St Judes CE Primary School	202	1	0.50%	0	£0.00
St Leonards CE Primary School	205	3	1.46%	0	£0.00
St Lukes CE Primary School	194	5	2.58%	1	£5,087.72
St Marks CE Primary School	183	2	1.09%	0	£0.00
St Marys Catholic Primary School	328.5	5	1.52%	0	£0.00
St Saviours CE Primary School	199	5	2.51%	1	£5,087.72
St Stephens CE Primary School	219	4	1.83%	0	£0.00
Stockwell Primary School	581.5	5	0.86%	0	£0.00
Streatham Wells Primary School	228.5	5	2.19%	1	£5,087.72
Sudbourne Primary School	334.5	9	2.69%	2	£10,175.44
Sunnyhill Primary School	570	10	1.75%	0	£0.00
Telferscot Primary School	372	3	0.81%	0	£0.00
The Reay Primary School	232.5	6	2.58%	1	£5,087.72
Vauxhall Primary School	221.5	12	5.42%	8	£40,701.75
Walnut Tree Walk School	264	9	3.41%	4	£20,350.88
Woodmansterne Primary School	543	10	1.84%	0	£0.00
Wyvil Primary School	500.5	6	1.20%	0	£0.00
The Elmgreen School	869	27	3.11%	1	£5,087.72
Archbishop Tenison's School	427	14	3.28%	1	£5,087.72
Bishop Thomas Grant Catholic School	1222	40	3.27%	3	£15,263.16
Saint Gabriel's	421	11	2.61%	0	£0.00
City Heights E-ACT	440	15	3.41%	2	£10,175.44
Dunraven School	1222	25	2.05%	0	£0.00
Evelyn Grace Academy	828	23	2.78%	0	£0.00
La Retraite Catholic Girls' School	749	13	1.74%	0	£0.00
Lambeth Academy	778	24	3.08%	1	£5,087.72
Lilian Baylis School	622	45	7.23%	26	£132,280.70
London Nautical School	550	19	3.45%	2	£10,175.44
Oasis Academy South Bank	364	10	2.75%	0	£0.00
Norwood School	737	10	1.36%	0	£0.00
Platanos Academy	951	14	1.47%	0	£0.00
Trinity Academy	83	4	4.82%	2	£10,175.44
St Martins in the Fields School	618	10	1.62%	0	£0.00
				114	£580,000
IGS					
Nursery phase average % of Statemented pupils per school population					0.95%
Primary phase average % of Statemented pupils per school population					1.95%
Secondary phase average % of Statemented pupils per school population					3.00%
Unit value per statement above phase threshold					£5,087.72

Lambeth Schools Forum meeting papers: 15th March 2016

14.3 Corrected Disproportionate SEN 15-16 allocations

DFE no	School name	Initial 2015-16 Allocation & Payment (Nov 15) with Oct 13 data	Revised 2015-16 Allocation with Oct 14 data	Variance: Funding Adjustment
1043	Effra Nursery	£0.00	£0.00	£0.00
1049	Ethelred Nursery	£4,084.51	£3,602.48	-£482.02
1058	Holmewood Nursery	£0.00	£0.00	£0.00
1055	Maytree Nursery	£4,084.51	£3,602.48	-£482.02
1027	Triangle Nursery	£0.00	£0.00	£0.00
2808	Allen Edwards Primary School	£0.00	£0.00	£0.00
3307	Archbishop Sumner CE Primary School	£0.00	£14,409.94	£14,409.94
2022	Ashmole Primary School	£4,084.51	£0.00	-£4,084.51
2897	Bonneville Primary School	£0.00	£0.00	£0.00
3324	Christ Church Brixton CE Primary School	£16,338.03	£18,012.42	£1,674.39
3329	Christ Church Streatham Primary School	£0.00	£0.00	£0.00
2115	Clapham Manor Primary School	£0.00	£3,602.48	£3,602.48
5202	Corpus Christi Catholic School	£0.00	£0.00	£0.00
2783	Crown Lane Primary School	£32,676.06	£43,229.81	£10,553.76
5207	Durand Academy	£0.00	£0.00	£0.00
2794	Elm Wood School	£4,084.51	£7,204.97	£3,120.46
2785	Fenstanton JMI School	£0.00	£0.00	£0.00
2836	Glenbrook Primary School	£0.00	£0.00	£0.00
2265	Granton Primary School	£0.00	£0.00	£0.00
2292	Heathbrook Primary School	£16,338.03	£7,204.97	-£9,133.06
2295	Henry Cavendish Primary School	£0.00	£0.00	£0.00
2901	Henry Fawcett Primary School	£0.00	£0.00	£0.00
2868	Herbert Morrison Primary School	£8,169.01	£3,602.48	-£4,566.53
2898	Hillmead Primary School	£0.00	£0.00	£0.00
2900	Hitherfield Primary School	£0.00	£0.00	£0.00
3621	Holy Trinity CE Primary School	£0.00	£0.00	£0.00
5205	Immanuel & St Andrew CE Primary School	£0.00	£0.00	£0.00
3643	Iqra School	£4,084.51	£0.00	-£4,084.51
2331	Jessop Primary School	£0.00	£0.00	£0.00
2332	Johanna Oasis Academy	£8,169.01	£14,409.94	£6,240.92
3000	Jubilee Primary School	£0.00	£3,602.48	£3,602.48
5209	Julian's School	£0.00	£0.00	£0.00
2903	Kings Avenue Primary School	£40,845.07	£10,807.45	-£30,037.62
2359	Kingswood Primary School	£0.00	£0.00	£0.00
2371	Lark Hall Primary School	£0.00	£0.00	£0.00
2905	Loughborough Primary School	£4,084.51	£0.00	-£4,084.51
3375	Macaulay CE Primary School	£8,169.01	£21,614.91	£13,445.89
3642	Orchard Primary School	£0.00	£0.00	£0.00
2459	Paxton Primary School	£0.00	£0.00	£0.00
2504	Richard Atkins Primary School	£0.00	£0.00	£0.00
2899	Rosendale Primary School	£0.00	£0.00	£0.00
5204	St Andrew's Catholic Primary School	£0.00	£0.00	£0.00
3403	St Andrews CE Primary School	£0.00	£0.00	£0.00
5201	St Annes Catholic Primary School	£0.00	£0.00	£0.00
5203	St Bedes Catholic Infants School	£4,084.51	£0.00	-£4,084.51
5200	St Bernadette Catholic School	£16,338.03	£32,422.36	£16,084.33
3641	St Helens Catholic School	£0.00	£0.00	£0.00
3457	St John The Divine CE Primary School	£0.00	£0.00	£0.00
3466	St Johns Angell Town CE Primary School	£4,084.51	£3,602.48	-£482.02
3491	St Judes CE Primary School	£0.00	£0.00	£0.00
3493	St Leonards CE Primary School	£8,169.01	£0.00	-£8,169.01
3499	St Lukes CE Primary School	£12,253.52	£0.00	-£12,253.52
3502	St Marks CE Primary School	£0.00	£0.00	£0.00
5208	St Marys Catholic Primary School	£0.00	£0.00	£0.00
3589	St Saviours CE Primary School	£8,169.01	£3,602.48	-£4,566.53
3596	St Stephens CE Primary School	£8,169.01	£3,602.48	-£4,566.53
2902	Stockwell Primary School	£0.00	£0.00	£0.00
2895	Streatham Wells Primary School	£0.00	£3,602.48	£3,602.48
2575	Sudbourne Primary School	£20,422.54	£14,409.94	-£6,012.60
2578	Sunnyhill Primary School	£0.00	£0.00	£0.00
2591	Telferscot Primary School	£0.00	£0.00	£0.00
5206	The Reay Primary School	£0.00	£0.00	£0.00
2617	Vauxhall Primary School	£32,676.06	£21,614.91	-£11,061.15
2626	Walnut Tree Walk School	£0.00	£7,204.97	£7,204.97
2657	Woodmansterne Primary School	£0.00	£0.00	£0.00
2664	Wyvil Primary School	£4,084.51	£0.00	-£4,084.51
4731	The Elmgreen School	£0.00	£18,012.42	£18,012.42
5403	Archbishop Tenison's School	£8,169.01	£10,807.45	£2,638.44
5401	Bishop Thomas Grant Catholic School	£118,450.70	£115,279.50	-£3,171.20
4509	Saint Gabriel's	£0.00	£0.00	£0.00
6907	City Heights	£0.00	£36,024.84	£36,024.84
5402	Dunraven School	£0.00	£0.00	£0.00
6906	Evelyn Grace Academy	£0.00	£0.00	£0.00
5400	La Retraite Catholic Girls' School	£0.00	£0.00	£0.00
6905	Lambeth Academy	£20,422.54	£3,602.48	-£16,820.05
4321	Lillian Baylis School	£114,366.20	£111,677.02	-£2,689.18
5405	London Nautical School	£44,929.58	£14,409.94	-£30,519.64
4223	Norwood School	£0.00	£0.00	£0.00
4322	Platanos Academy	£0.00	£0.00	£0.00
4000	Oasis South Bank Academy	£0.00	£25,217.39	£25,217.39
4003	Trinity Academy Free School	£0.00	£0.00	£0.00
5404	St Martins in the Fields School	£0.00	£0.00	£0.00
		£580,000.00	£580,000.00	£0.00

Lambeth Schools Forum meeting papers: 15th March 2016

14.4 Disproportionate SEN 15-16 adjustment against 16-17 allocations

DfE no	School name	Variance: Funding Adjustment	2016-17 Allocations with Oct 15 data	Revised 2016-17 allocation after amendment for 2015-16 error
1043	Effra Nursery	£0.00	£0.00	£0.00
1049	Ethelred Nursery	-£482.02	£0.00	-£482.02
1058	Holmewood Nursery	£0.00	£0.00	£0.00
1055	Maytree Nursery	-£482.02	£5,087.72	£4,605.70
1027	Triangle Nursery	£0.00	£0.00	£0.00
2808	Allen Edwards Primary School	£0.00	£0.00	£0.00
3307	Archbishop Sumner CE Primary School	£14,409.94	£10,175.44	£24,585.38
2022	Ashmole Primary School	-£4,084.51	£10,175.44	£6,090.93
2897	Bonneville Primary School	£0.00	£10,175.44	£10,175.44
3324	Christ Church Brixton CE Primary School	£1,674.39	£45,789.47	£47,463.87
3329	Christ Church Streatham Primary School	£0.00	£0.00	£0.00
2115	Clapham Manor Primary School	£3,602.48	£0.00	£3,602.48
5202	Corpus Christi Catholic School	£0.00	£0.00	£0.00
2783	Crown Lane Primary School	£10,553.76	£10,175.44	£20,729.20
5207	Durand Academy	£0.00	£0.00	£0.00
2794	Elm Wood School	£3,120.46	£0.00	£3,120.46
2785	Fenstanton JMI School	£0.00	£0.00	£0.00
2836	Glenbrook Primary School	£0.00	£0.00	£0.00
2265	Granton Primary School	£0.00	£0.00	£0.00
2292	Heathbrook Primary School	-£9,133.06	£0.00	-£9,133.06
2295	Henry Cavendish Primary School	£0.00	£0.00	£0.00
2901	Henry Fawcett Primary School	£0.00	£0.00	£0.00
2868	Herbert Morrison Primary School	-£4,566.53	£0.00	-£4,566.53
2898	Hillmead Primary School	£0.00	£10,175.44	£10,175.44
2900	Hitherfield Primary School	£0.00	£25,438.60	£25,438.60
3621	Holy Trinity CE Primary School	£0.00	£0.00	£0.00
5205	Immanuel & St Andrew CE Primary School	£0.00	£0.00	£0.00
3643	Iqra School	-£4,084.51	£0.00	-£4,084.51
2331	Jessop Primary School	£0.00	£0.00	£0.00
2332	Johanna Oasis Academy	£6,240.92	£20,350.88	£26,591.80
3000	Jubilee Primary School	£3,602.48	£5,087.72	£8,690.20
5209	Julian's School	£0.00	£5,087.72	£5,087.72
2903	Kings Avenue Primary School	-£30,037.62	£30,526.32	£488.70
2359	Kingswood Primary School	£0.00	£0.00	£0.00
2371	Lark Hall Primary School	£0.00	£0.00	£0.00
2905	Loughborough Primary School	-£4,084.51	£0.00	-£4,084.51
3375	Macaulay CE Primary School	£13,445.89	£25,438.60	£38,884.49
3642	Orchard Primary School	£0.00	£0.00	£0.00
2459	Paxton Primary School	£0.00	£0.00	£0.00
2504	Richard Atkins Primary School	£0.00	£0.00	£0.00
2899	Rosendale Primary School	£0.00	£20,350.88	£20,350.88
5204	St Andrew's Catholic Primary School	£0.00	£0.00	£0.00
3403	St Andrews CE Primary School	£0.00	£0.00	£0.00
5201	St Annes Catholic Primary School	£0.00	£0.00	£0.00
5203	St Bedes Catholic Infants School	-£4,084.51	£0.00	-£4,084.51
5200	St Bernadette Catholic School	£16,084.33	£30,526.32	£46,610.65
3641	St Helens Catholic School	£0.00	£5,087.72	£5,087.72
3457	St John The Divine CE Primary School	£0.00	£0.00	£0.00
3466	St Johns Angell Town CE Primary School	-£482.02	£25,438.60	£24,956.57
3491	St Judes CE Primary School	£0.00	£0.00	£0.00
3493	St Leonards CE Primary School	-£8,169.01	£0.00	-£8,169.01
3499	St Lukes CE Primary School	-£12,253.52	£5,087.72	-£7,165.80
3502	St Marks CE Primary School	£0.00	£0.00	£0.00
5208	St Marys Catholic Primary School	£0.00	£0.00	£0.00
3589	St Saviours CE Primary School	-£4,566.53	£5,087.72	£521.19
3596	St Stephens CE Primary School	-£4,566.53	£0.00	-£4,566.53
2902	Stockwell Primary School	£0.00	£0.00	£0.00
2895	Streatham Wells Primary School	£3,602.48	£5,087.72	£8,690.20
2575	Sudbourne Primary School	-£6,012.60	£10,175.44	£4,162.84
2578	Sunnyhill Primary School	£0.00	£0.00	£0.00
2591	Telferscot Primary School	£0.00	£0.00	£0.00
5206	The Reay Primary School	£0.00	£5,087.72	£5,087.72
2617	Vauxhall Primary School	-£11,061.15	£40,701.75	£29,640.60
2626	Walnut Tree Walk School	£7,204.97	£20,350.88	£27,555.85
2657	Woodmansterne Primary School	£0.00	£0.00	£0.00
2664	Wyvil Primary School	-£4,084.51	£0.00	-£4,084.51
4731	The Elmgreen School	£18,012.42	£5,087.72	£23,100.14
5403	Archbishop Tenison's School	£2,638.44	£5,087.72	£7,726.16
5401	Bishop Thomas Grant Catholic School	-£3,171.20	£15,263.16	£12,091.96
4509	Saint Gabriel's	£0.00	£0.00	£0.00
6907	City Heights	£36,024.84	£10,175.44	£46,200.28
5402	Dunraven School	£0.00	£0.00	£0.00
6906	Evelyn Grace Academy	£0.00	£0.00	£0.00
5400	La Retraite Catholic Girls' School	£0.00	£0.00	£0.00
6905	Lambeth Academy	-£16,820.05	£5,087.72	-£11,732.33
4321	Lilian Baylis School	-£2,689.18	£132,280.70	£129,591.52
5405	London Nautical School	-£30,519.64	£10,175.44	-£20,344.20
4223	Norwood School	£0.00	£0.00	£0.00
4322	Platanos Academy	£0.00	£0.00	£0.00
4000	Oasis South Bank Academy	£25,217.39	£0.00	£25,217.39
4003	Trinity Academy Free School	£0.00	£10,175.44	£10,175.44
5404	St Martins in the Fields School	£0.00	£0.00	£0.00
		£0.00	£580,000.00	£580,000.00

Lambeth Schools Forum meeting papers: 15th March 2016

14.5 2016-17 Provisional Special & Alternative Education budgets

INDICATIVE 2016-17 SPECIAL SCHOOLS & RESOURCE BASES BUDGET

	Oct-15 headcount	Number of places	Indicative Place funding	Top-Up per Pupil p.a.	Indicative Top-up funding- Based on full capacity	Commissioned Outreach funding - To be finalised	TOTAL Indicative budget	Comments	Sept-16 Additional Places Pro Rata Funding
DfE No. SPECIAL SCHOOLS									
7115	85	90	£900,000	£10,774	£969,660	0	1,869,660		
7001	78	100	£1,000,000	£11,000	£1,100,000	106,458	2,206,458	Possible increase 15 Places Post 16 provision from Sept-16 Pro Rata	87,500
7194	82	95	£950,000	£16,572	£1,574,330	0	2,524,330		
7195	66	70	£700,000	£21,653	£1,515,710	0	2,215,710		
7195	-	5	£50,000	£21,653	£108,265	108,265	266,530	Possible increase by 10 places Sept-16 Pro Rata	58,333
5950	122	120	£1,200,000	£11,000	£1,320,000	0	2,520,000	Possible increase by 10 places Post 16 provision Sept-16 Pro Rata	58,333
		480	£4,800,000		£6,587,965	£214,723	£11,602,688		£204,167
RESOURCE BASE ATTACHED TO MAINSTREAM SCHOOLS									
2808	1	3	£30,000	£3,723	£11,170	0	41,170	Possible increase by 3 Sept-16 Pro Rata	17,500
3307	1	3	£30,000	£3,723	£11,170	0	41,170	Possible increase by 3 Sept-16 Pro Rata	17,500
2897		-	£0	£11,000	£0	0	0	closed	
6907	9	9	£90,000	£11,000	£99,000	0	189,000	Possible increase by 3 Sept-16 Pro Rata	17,500
2783	10	10	£100,000	£11,000	£110,000	29167	239,167		
5402	15	15	£150,000	£3,723	£55,851	43,898	249,749		
3000	3	3	£30,000	£3,723	£11,170	542,543	583,713		
2903		-	£0	£0	£0	294,246	294,246		
2371	30	30	£300,000	£11,000	£330,000	290,566	920,566		
5405	6	6	£60,000	£11,000	£66,000	0	126,000	Possible increase by 3 Sept-16 Pro Rata	17,500
4731	12	15	£150,000	£3,723	£55,851	43,898	249,749		
2664a	17	40	£400,000	£11,000	£220,000		620,000	Top up funding will increase as per pupil intake Sept-16	200,000
2664b	8	12	£120,000	£3,723	£44,681		164,681	Possible increase by 2 Sept-16 Pro Rata	11,667
		146	£1,460,000		£1,014,895	£1,244,318	£3,719,213		£281,667
PUPIL REFERRAL UNITS									
		50	500,000	£9,959			798,778		
		10	100,000	£0					
		110	1,100,000	£9,959			2,095,926		
		170	1,700,000				£2,894,704		
Special Schools, Resource Bases & PRUs Total		796							
Speech, Language and Communication Needs (SLCN)			£3,723						
Autistic Spectrum Disorder (ASD)			£11,000						
Hearing Impaired (HI)			£3,723						
Visually Impaired (VI)			£0						
(Primary age) Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD)			£16,572						
(Secondary age) Profound and Multiple Learning Difficulties (PMLD) / Severe learning difficulties (SLD)			£21,653						
Learning Difficulties with Associated Social Communication Needs (LDSCN)			£10,774						

Lambeth Schools Forum meeting papers: 15th March 2016

Local Authority Funding Reform Proforma									
LA Name:		Lambeth							
LA Number:		208							
Pupil Led Factors									
Reception uplift		No		Pupil Units		0.00			
Description		Amount per pupil		Pupil Units		Sub Total		Total	
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)		Primary (Years R-6)		21,858.00		£88,699,764		£154,893,984	
		Key Stage 3 (Years 7-9)		6,689.00		£40,535,340		20.43%	
		Key Stage 4 (Years 10-11)		4,112.00		£25,658,880		12.93%	
Description		Primary amount per pupil		Secondary amount per pupil		Eligible proportion of primary NOR		Eligible proportion of secondary NOR	
2) Deprivation		FSM6 % Primary		£780.00		9,619.70		£7,503,365	
		FSM6 % Secondary		£780.00		6,202.85		£4,838,225	
		IDACI Band 1		£0.00		2,086.21		824.90	
		IDACI Band 2		£0.00		3,537.29		1,666.62	
		IDACI Band 3		£0.00		7,649.55		4,326.94	
		IDACI Band 4		£0.00		3,985.91		2,344.52	
		IDACI Band 5		£0.00		318.13		185.69	
		IDACI Band 6		£0.00		1.01		2.00	
Description		Primary amount per pupil		Secondary amount per pupil		Eligible proportion of primary NOR		Eligible proportion of secondary NOR	
3) Looked After Children (LAC)		LAC X March 14				137.10		£0	
4) English as an Additional Language (EAL)		EAL 3 Primary		£682.05		6,339.83		£4,324,078	
		EAL 3 Secondary		£2,308.60		786.60		£1,815,956	
5) Mobility		Pupils starting school outside of normal entry dates		£1,531.90		150.08		2.90	
Description		Weighting		Amount per pupil		Percentage of eligible Y1-3 and Y4-6 NOR respectively		Eligible proportion of primary and secondary NOR respectively	
6) Prior attainment		Low Attainment % new EFSP		52.00%		23.14%		5,239.04	
		Low Attainment % old FSP 78		£739.00		24.97%		£3,871,649	
		Secondary pupils not achieving (KS2 level 4 English or Maths)		£1,894.00		2,343.23		£4,438,081	
Other Factors									
Factor		Lump Sum per Primary School (£)		Lump Sum per Secondary School (£)		Lump Sum per Middle School (£)		Lump Sum per All-through School (£)	
7) Lump Sum		£170,000.00		£170,000.00				£13,090,000	
8) Sparsity factor		£0.00		£0.00				£0	
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.									
Primary distance threshold (miles)		Primary pupil number average year group threshold				Fixed or tapered sparsity primary lump sum?		Fixed	
Secondary distance threshold (miles)		Secondary pupil number average year group threshold				Fixed or tapered sparsity secondary lump sum?		Fixed	
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold				Fixed or tapered sparsity middle school lump sum?		Fixed	
All-through schools distance threshold (miles)		All-through pupil number average year group threshold				Fixed or tapered sparsity all-through lump sum?		Fixed	
9) Fringe Payments								£0	
10) Split Sites								£444,045	
11) Rates								£2,772,661	
12) PFI funding								£200,000	
13) Sixth Form								£0	
14) Exceptional circumstances (can only be used with prior agreement of EFA)									
Circumstance								Total (£)	
Additional lump sum for schools amalgamated during FY15-16								£0	
Additional sparsity lump sum for small schools								£0	
Exceptional Circumstance 3								£0	
Exceptional Circumstance 4								£0	
Exceptional Circumstance 5								£0	
Exceptional Circumstance 6								£0	
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)								£198,426,396	
15) Minimum Funding Guarantee (MFG is set at -1.5%)								£5,695,012	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)								Yes	
Capping Factor (%)		1.50%		Scaling Factor (%)		100.00%			
Total deduction if capping and scaling factors are applied								-£297,138	
MFG Net Total Funding (MFG + deduction from capping and scaling)								£5,397,875	
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)									
Additional funding from the high needs budget								£580,000.00	
Growth fund (if applicable)								£622,949.60	
Falling rolls fund (if applicable)								£585,295.00	
Total Funding For Schools Block Formula								£203,824,271	
% Distributed through Basic Entitlement								78.06%	
% Pupil Led Funding								91.68%	
Primary: Secondary Ratio								1: 1.42	